| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| FRONT | H_HHROS |  |  | Return to interview |
| FRONT | $\begin{aligned} & \mathrm{H}=\mathrm{PURPO} \\ & \text { SE } \end{aligned}$ | $\begin{aligned} & \text { H_PURP } \\ & \text { OSE } \end{aligned}$ | - FREQUENTLY ASKED QUESTIONS <br> 1. What is this survey all about? <br> 2. Who uses this information? What good is it? <br> 3. How is the data collected? How many times will I be interviewed? <br> 4. I hesitate to tell some things about myself, what protection do I have? <br> 5. Is this survey authorized by law? <br> 6. Proceed with the interview | 1: Goto H_PURPOSE1 <br> 2: Goto H_PURPOSE2 <br> 3: Goto H_PURPOSE3 <br> 4: Goto H_PURPOSE4 <br> 5: Goto H_PURPOSE5 <br> 6: Return to interivew |
| FRONT | $\begin{aligned} & \hline \text { H_PURPO } \\ & \text { SE1 } \end{aligned}$ | $\begin{aligned} & \text { H_PURP } \\ & \text { OSE1 } \end{aligned}$ | WHAT IS THIS SURVEY ALL ABOUT? <br> The Consumer Expenditure Survey collects information from the Nation's households and families on their buying habits (expenditures), income, and characteristics. The strength of the survey is that it allows data users to relate the expenditure and income of consumers to the characteristics of those consumers. <br> 1. Enter 1 to Continue | Return to interview |
| FRONT | $\begin{aligned} & \text { H_PURPO } \\ & \text { SE2 } \end{aligned}$ | $\begin{aligned} & \text { H_PURP } \\ & \text { OSE2 } \end{aligned}$ | WHO USES THIS INFORMATION? WHAT GOOD IS IT? <br> Data from the Consumer Expenditure Survey are used in a number of different ways by a variety of users. An important use of the survey by the Bureau of Labor Statistics is for the periodic revisions of the Consumer Price Index (CPI). The CPI provides cost of living and wage adjustments, social security payment | Return to interview |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | adjustments, and helps determine the cost of school lunches. <br> Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends. <br> 1. Enter 1 to Continue |  |
| FRONT | $\begin{aligned} & \text { H_PURPO } \\ & \text { SE3 } \end{aligned}$ | $\begin{aligned} & \hline \text { H_PURP } \\ & \text { OSE3 } \end{aligned}$ | HOW IS THE DATA COLLECTED? <br> HOW MANY TIMES WILL I BE INTERVIEWED? | Return to interview |
|  |  |  | Data collection is carried out by the Bureau of the Census. In the initial interview, information is collected on demographic and family characteristics. I will also give you and all eligible members of your household, diaries to record expenses for a week. How long it will take to record your expenses each day depends on how many things you buy. Some days, you may have nothing to record, other days you may have a lot to record. It averages out to about 40 minutes over the course of the week. During the week, I will also ask you to gather records to reference for the following interview. <br> After today, I will return in a week to pick up the completed diaries and ask a few questions pertaining to your collected records and any remaining expenses. <br> 1. Enter 1 to Continue |  |
| FRONT | $\begin{aligned} & \text { H_PURPO } \\ & \text { SE4 } \end{aligned}$ | $\begin{aligned} & \text { H_PURP } \\ & \text { OSE4 } \end{aligned}$ | I HESITATE TO TELL SOME THINGS ABOUT MYSELF. WHAT PROTECTION DO I HAVE? <br> The information that respondents provide is used solely for statistical purposes. <br> All Census Bureau data collectors take an oath of confidentiality | Return to interview |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | and are subject to fines and imprisonment for improperly disclosing information provided by respondents. Names and addresses are removed from all forms and that information is not released as part of any statistical data. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| FRONT | $\begin{aligned} & \text { H_PURPO } \\ & \text { SE5 } \end{aligned}$ | $\begin{aligned} & \text { H_PURP } \\ & \text { OSE5 } \end{aligned}$ | * IS THIS SURVEY AUTHORIZED BY LAW? | Return to interview |
|  |  |  | The Bureau of Labor Statistics conducts the Consumer Expenditure Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205. The Bureau of the Census collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| FRONT | $\begin{aligned} & \mathrm{H}=\mathrm{CHGRE} \\ & \mathrm{SP} \end{aligned}$ | $\begin{aligned} & \hline \mathrm{H} \text { CHGR } \\ & \mathrm{ESP} \end{aligned}$ | * Ask if necessary: | Return to interview |
|  |  |  | With whom am I speaking? |  |
|  |  |  | Enter line number |  |
|  |  |  | 1. ^NAME[1] |  |
|  |  |  | 2. ^NAME[2] |  |
|  |  |  | 3. ^NAME[3] |  |
|  |  |  | 4. ^NAME[4] |  |
|  |  |  | 5. ^NAME[5] |  |
|  |  |  | 6. ^NAME[6] |  |


| Section | Tag Name | Variable Name | Question Text |  | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 7. ^NAME[7] <br> 8. ^NAME[8] <br> 9. ^NAME[9] <br> 10. ^NAME[10] <br> 11. ^NAME[11] <br> 12. ^NAME[12] <br> 13. ^NAME[13] <br> 14. ^NAME[14] <br> 15. ^NAME[15] <br> 16. ^NAME[16] <br> 17. ^NAME[17] <br> 18. ^NAME[18] <br> 19. ^NAME[19] <br> 20. ^NAME[20] <br> 21. ^NAME[21] <br> 22. ^NAME[22] <br> 23. ^NAME[23] <br> 24. ^NAME[24] <br> 25. ^NAME[25] <br> 26. ^NAME[26] <br> 27. ^NAME[27] <br> 28. ^NAME[28] <br> 29. ^NAME[29] <br> 30. ^NAME[30] |  |  |
| FRONT | $\begin{aligned} & \text { H_STATU } \\ & \text { S } \end{aligned}$ | $\begin{aligned} & \text { H_STATU } \\ & \text { S } \end{aligned}$ | - STATUS OF INTERIVEW | (X = Section | 1: Goto H_DiaryStatus <br> 2: Return to interview |
|  |  |  | Complete) |  |  |
|  |  |  | Visit 1: | Visit 2: |  |
|  |  |  | 8. Home furnish . . . . . . (blank/X) <br> . . . . . (blank/X) <br> 6. Appliances . . . . . . (blank/X) <br> Quarters (blank/X) <br> 17. Subscriptions . . . . . . . . . . . . (blank/X) <br> Quarters (blank/X) <br> 18. Trips \& Vacations . . . . . . . . . (blank/X) <br> .... (blank/X) | 1. Survey Info . <br> 2. Rental Liv <br> 3. Owned Liv <br> 4. Utility \& Fuel |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
|  | H_DiarySt atus | H_DiarySt atus | Diary Status <br> 1. Enter 1 to Continue | Return to Interview |
|  | ProductKe <br> y <br> StopLookin <br> g | lookupkey word Endlookin g | * Enter the lookup key word to search for in the Product Database$\ldots$ Enter 1 to Continue and empty product lookup keyword.Enter nothing to retain current product keyword.Product <br> "Product" column of excel file.) <br> Item Description$\quad=$ (Fill information from the= (Fill information from the | Exit Help |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Fresh <br> 2. Bottled/Canned <br> 3. Frozen <br> 4. Other |  |
| $\begin{aligned} & \hline \text { Diary } \\ & \text { Additions } \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline \text { COST_TO } \\ & \text { TAL } \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline \text { COST_T } \\ & \text { OTAL } \end{aligned}$ | (What was the TOTAL COST with tax and tip?/What was the TOTAL COST without tax and tip?) | IF ENTRYTYPE $=1$ then goto ALCOHOL_INC ELSE goto NOT HH |
| Diary Additions | NOT_HH | NOT_HH | Was this purchase for someone not in the household? <br> 1. Yes <br> 2. No | IF ENTRYTYPE $=3$ then goto GENDER ELSE goto PURCHASE_DATE |
| Diary Additions | GENDER | GENDER | Was this item purchased for ...? <br> 1. Male <br> 2. Female | Goto AGE_RANGE |
| Diary Additions | $\begin{aligned} & \text { AGE_RAN } \\ & \text { GE } \end{aligned}$ | AGE_RA NGE | What age range was this for? <br> 1. 16 and over <br> 2. 2-15 <br> 3. Under 2 | Goto PURCH_DATE |
| Diary Additions | $\begin{aligned} & \text { ALCOHOL } \\ & \text { _INC } \end{aligned}$ | $\begin{aligned} & \text { ALCOHO } \\ & \text { L_INC } \end{aligned}$ | Was alcohol included? <br> - If no alcohol was purchased or the category is not applicable, press ENTER to continue' <br> Enter all that apply, separate with commas <br> 1. Wine <br> 2. Beer <br> 3. Other | EMPTY, DK, RF: Goto PURCH_DATE <br> All others, goto ALCCOST_TOTAL |
| $\begin{aligned} & \hline \text { Diary } \\ & \text { Additions } \end{aligned}$ | ALCCOST TOTAL | ALCCOS T TOTAL | What was the total alcohol cost? | Goto PURCH_DATA |
| Diary Additions | $\begin{aligned} & \text { PURCH_D } \\ & \text { ATE } \end{aligned}$ | PURCH_ DATE | On what date was this purchase made? <br> - Enter purchase date in the format MM/DD/YYYY | Goto EXPENDWHO |
| Diary Additions | $\begin{aligned} & \text { EXPENDW } \\ & \text { HO } \end{aligned}$ | $\begin{aligned} & \text { EXPEND } \\ & \text { WHO } \end{aligned}$ | - Who made the purchased? | IF entry greater than number of people in household or if inactive/deleted/non-CU members are selected then goto CK_EXPENDWHO |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. ^Eligdiary[1] |  |
|  |  |  | 2. ^Eligdiary[2] | ELSE ANYRECPTS |
|  |  |  | 3. ^Eligdiary[3] |  |
|  |  |  | 4. $\wedge$ Eligdiary[4] |  |
|  |  |  | 5. ^Eligdiary[5] |  |
|  |  |  | 6. ^Eligdiary[6] |  |
|  |  |  | 7. ^Eligdiary[7] |  |
|  |  |  | 8. ^Eligdiary[8] |  |
|  |  |  | 9. ^Eligdiary[9] |  |
|  |  |  | 10. ^Eligdiary[10] |  |
|  |  |  | 11. ${ }^{\text {EEligdiary[11] }}$ |  |
|  |  |  | 12. ^Eligdiary[12] |  |
|  |  |  | 13. ^Eligdiary[13] |  |
|  |  |  | 14. ^Eligdiary[14] |  |
|  |  |  | 15. ^Eligdiary[15] |  |
|  |  |  | 16. ^Eligdiary[16] |  |
|  |  |  | 18. ^Eligdiary[18] |  |
|  |  |  | 19. ${ }^{\wedge}$ Eligdiary[19] |  |
|  |  |  | 20. ${ }^{\text {EEligdiary[20] }}$ |  |
|  |  |  | 21. ${ }^{\text {EEligdiary[21] }}$ |  |
|  |  |  | 22. ${ }^{\text {EEligdiary[22] }}$ |  |
|  |  |  | 23. ${ }^{\text {EEligdiary[23] }}$ |  |
|  |  |  | 24. ${ }^{\text {EEligdiary[24] }}$ |  |
|  |  |  | 25. ${ }^{\text {EEligdiary[25] }}$ |  |
|  |  |  | 26. ${ }^{\text {E Eligdiary[26] }}$ |  |
|  |  |  | 27. ^Eligdiary[27] |  |
|  |  |  | 28. ${ }^{\text {EEligdiary[28] }}$ |  |
|  |  |  | 29. ^Eligdiary[29] |  |
|  |  |  | 30. ^Eligdiary[30] |  |
| $\begin{aligned} & \text { Diary } \\ & \text { Additions } \end{aligned}$ | $\begin{aligned} & \text { ANYRECP } \\ & \text { TS } \end{aligned}$ | ANYREC PTS | - Was a receipt used for this recalled item? | Goto END_ROW |
|  |  |  | 1. Yes |  |
|  |  |  | 2. No |  |
|  |  | $\begin{aligned} & \text { END_RO } \\ & \text { W } \end{aligned}$ | ** Not Displayed ** | Go to next row |



| Section | Tag Name | Variable <br> Name | Question Text | Skip Instructions |
| :--- | :--- | :--- | :--- | :--- |
|  |  | Do you want to continue with early pickup? (If "NO", back-up to <br> START) |  |  |
|  |  |  |  |  |


| Section | Tag Name |
| :--- | :--- | :--- | :--- | :--- | :--- |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Building: (Building Name) <br> 1. Yes, address is EXACTLY CORRECT as listed. <br> 2. Address is MOSTLY CORRECT, needs minor changes. <br> 3. INCORRECT ADDRESS |  |
| FRONT | NADDST1 | $\begin{aligned} & \text { NADDST } \\ & 1 \end{aligned}$ | Enter corrections for House Number or press ENTER for Same/No Change. <br> (House \#) (House \#)SUF (Street Name) (Unit <br> Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | Goto NADDST2 |
| FRONT | NADDST2 | $\begin{aligned} & \text { NADDST } \\ & 2 \end{aligned}$ | Enter corrections for House \# Suffix or Press ENTER for Same/No Change <br> (House \#) (House \#)SUF (Street Name) (Unit <br> Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | Goto NADDST3 |
| FRONT | NADDST3 | $\begin{aligned} & \text { NADDST } \\ & 3 \end{aligned}$ | Enter corrections for Street Name or Press ENTER for Same/No Change <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | Goto NADDST4 |
| FRONT | NADDST4 | NADDST | * Enter corrections for Unit Designation or Press ENTER for | IF FRAME $=3$ or RT25.GQINFO = 1 then goto NADDST5 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  | 4 | ```Same/No Change (House \#) (House \#)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name)``` | ELSE goto NADDST6 |
| FRONT | NADDST5 | $\begin{aligned} & \text { NADDST } \end{aligned}$ | Enter corrections for Group Quarters Unit Description or Press ENTER for Same/No Change ```(House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des:(Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name)``` | Goto NADDST6 |
| FRONT | NADDST6 | $\begin{aligned} & \text { NADDST } \\ & 6 \end{aligned}$ | Enter corrections for Non City Style Address or Press ENTER for Same/No Change <br> (House \#) (House \#)SUF (Street Name) (Unit <br> Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | Goto NADDPHYS |
| FRONT | NADDPHY S | $\begin{aligned} & \hline \text { NADDPH } \\ & \text { YS } \end{aligned}$ | Enter corrections for Physical Description or Press ENTER for Same/No Change $\begin{aligned} & \text { (House \#) (House \#)SUF (Street Name) (Unit } \\ & \text { Designation) } \end{aligned}$ | Goto NADDCT |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\quad$ (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name) |  |
| FRONT | NADDCT | NADDCT | Enter corrections for City or Press ENTER for Same/No Change | Goto NADDST |
|  |  |  | ```(House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name)``` |  |
| FRONT | NADDST | NADDST | ? [F1] | Goto NADDZP |
|  |  |  | Enter corrections for State or Press ENTER for Same/No Change |  |
|  |  |  | ```(House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des:(Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building:(Building Name)``` |  |
| FRONT | NADDZP | NADDZP | Enter corrections for Zipcode or Press ENTER for Same/No Change | IF entry It 5 digits then goto CK_NADDZP ELSE goto NADDBUIL |
|  |  |  | (House \#) (House \#)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Building: (Building Name) |  |
| FRONT | NADDBUIL | NADDBUI L | Enter corrections for Building Name or Press ENTER for Same/No Change <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | Goto CK_ADDRESS |
| FRONT | MAILAD | MAILAD | (Is this also your mailing address?/I have your mailing address as *READ ADDRESS BELOW. Is that correct?) <br> (Mailing address entries / physical address entries) <br> 1. Yes <br> 2. No | 1: Goto PHONENUM <br> 2: Goto NMAILST1 |
| FRONT | NMAILST1 | NMAILST 1 | * Enter change to Mailing address - House \# or Press ENTER for Same/No Change | Goto NMAILST2 |
| FRONT | NMAILST2 | NMAILST $2$ | * Enter change to Mailing address - House \# suffix or Press ENTER for Same/No Change | Goto NMAILST3 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Address: <br> Address: <br> (House \#) (House \#)SUF (Street Name) <br> \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Phys des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Description) <br> (House \#) (House <br> (Unit Designation) (City), (State) (Zipcode) <br> GQ unit: (GQ Unit <br> Non-Cty: (Non-city address) Non-city: (Non City <br> Address) <br> Building: (Building Name) |  |
| FRONT | NMAILST3 | NMAILST <br> 3 | Enter change to Mailing address - Street Name or Press ENTER for Same/No Change | Goto NMAILST4 |
| FRONT | NMAILST4 | NMAILST <br> 4 | Enter change to Mailing address - Unit Designation or Press ENTER for Same/No Change | IF FRAME = 3 OR RT25.GQUNITINFO $=1$ then goto NMAILST5 ELSE goto NMAILST6] |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | GQ unit: (GQ Unit Description) GQ unit: (GQ Unit  <br> Description)   <br> Non-Cty: (Non-city address) Non-city: (Non City Address)  <br> Building: (Building Name)   |  |
| FRONT | NMAILST5 | NMAILST $5$ | Enter change to Mailing address - GQ Unit Description or Press ENTER for Same/No Change | Goto NMAILST6 |
| FRONT | NMAILST6 | NMAILST $6$ | Enter change to Mailing address - Non-City Style Address or Press ENTER for Same/No Change | IF no entry in NMAILST1 and NMAILST6 then goto CK_NMAILST6 ELSE goto NMAILCT |
| FRONT | NMAILCT | NMAILCT | Enter change to Mailing address - City or Press ENTER for Same/No Change <br> Address: <br> Mailing | Goto NMAILST |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
| FRONT | NMAILST | NMAILST | ? [F1] <br> Enter change to Mailing address -State or Press ENTER for Same/No Change | Goto NMAILZP1 |
| FRONT | NMAILZP1 | $\begin{aligned} & \hline \text { NMAILZP } \\ & 1 \end{aligned}$ | * Enter change to Mailing address - Zipcode or Press ENTER for Same/No Change | IF entry It 5 digits then goto CK_NMAILZP1 ELSE goto CL_MAILADDRESS |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Non-Cty: <br> Building:(Non-city address) <br> (Building Name)Non-city:(Non City Address) |  |
| FRONT | PHONENU MBER | PHONEN UMBER | Ask or verify, if necessary. <br> What is your telephone number? <br> Enter phone number or 0 for None | IF PHONENUMBER It 10 digits and ne 0 then goto CK_PHONENUMBER ELSE goto PHONENUMBER2 |
| FRONT | PHONENU MBER2 | PHONEN UMBER2 | Ask or verify, if necessary. <br> Do you have another phone number where I can reach you? <br> Enter phone number or 0 for None | IF PHONENUMBER It 10 digits and ne 0 then goto CK_PHONENUMBER2 ELSE goto EMAILADDRESS |
| FRONT | EMAILAD DRESS | EMAILAD DRESS | * Ask or verify, if necessary <br> Can I have your e-mail address? <br> Enter E-Mail or press ENTER for None/Same | Exit block and goto BCOVERAGE |
| Front |  | $\begin{aligned} & \text { LETTER_ } \\ & \text { Flag } \end{aligned}$ | ** Not Displayed ** |  |
| COVERA GE | NONTYP_ <br> v1 | NONTYP _v1 | What type of non-interview do you have? <br> Type A = No one home, Temporarily absent, or refusal <br> Type $B=$ Vacant, under construction, occupied by persons with URE <br> Type C = Demolished, house moved, merged, condemned, located on base, CU moved <br> 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C | 1: Goto TYPEA_v1 <br> 2: Goto TYPEB_v1 <br> 3: Goto TYPEC_v1 |
| COVERA GE | TYPEA_v1 | $\begin{aligned} & \text { TYPEA_v } \\ & 1 \end{aligned}$ | Enter TYPE A noninterview <br> 1. No one home | 1,2: IF RT2501.URRAL $=R$ and (RT2501.FRAME ne 3 or <br>  RT2501.GQTYPE $=901$ or 903) AND NEWUNIT ne S <br> then goto FM_SALES  <br>  ELSEIF NEWUNIT ne S then goto GQ_UNIT |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Other Type B -specify |  |
| $\begin{aligned} & \hline \text { COVERA } \\ & \text { GE } \end{aligned}$ | $\begin{aligned} & \hline \begin{array}{l} \text { TYPEB_S } \\ \text { P_v1 } \end{array} \end{aligned}$ | $\begin{aligned} & \hline \text { TYPEB_S } \\ & \text { P_v1 } \end{aligned}$ | * Specify other TYPE B | IF NEWUNIT ne S then goto GQ_UNIT ELSE goto BCONTACT.BYOBS |
| COVERA <br> GE | $\begin{aligned} & \hline \text { VACANT_ } \\ & \text { S_v1 } \end{aligned}$ | $\begin{aligned} & \hline \text { VACANT__ }_{\text {S_v1 }} \end{aligned}$ | * Specify type of vacant | IF NEWUNIT ne S then goto GQ_UNIT ELSE goto BContact.BYOBS |
| $\begin{aligned} & \hline \text { COVERA } \\ & \text { GE } \end{aligned}$ | TYPEC_v1 | $\begin{aligned} & \text { TYPEC_v } \\ & 1 \end{aligned}$ | * Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU moved <br> 9. CU merged with another CE CU within same address <br> 10. Spawned in error <br> 11. Unlocatable Sample Address <br> 12. Unit does not exist or Unit is out of scope <br> 13. Other type C - specify | 1,2,4-6,8-9: Goto BContact.BYOBS <br> 3,7,10,12: Goto END_COVERAGE <br> 11: IF RT25.IMPADD $=0$ then goto CK_TYPEC_V1 ELSE goto END_COVERAGE <br> 13: Goto TYPEC_SP_V1 |
| $\begin{aligned} & \text { COVERA } \\ & \text { GE } \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline \text { TYPEC_S } \\ & \text { P_v1 } \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline \text { TYPEC_S } \\ & \text { P v1 } \end{aligned}$ | * Specify other TYPE C | Goto BContact.BYOBS |
| COVERA GE | $\begin{aligned} & \text { NONTYP_ } \\ & \text { v2 } \end{aligned}$ | $\begin{aligned} & \text { NONTYP } \\ & \text { _v2 } \end{aligned}$ | * What type of non-interview do you have? |  |
|  |  |  | Type A = No one home, Temporarily absent, or refusal | 2: Goto TYPEB_V2 |
|  |  |  | Type B = Vacant, under construction, occupied by persons with URE | 3: Goto TYPEC_V2 |
|  |  |  | Type C = Demolished, house moved, merged, condemned, located on base, CU moved |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C |  |
| COVERA GE | TYPEA_V2 | $\begin{aligned} & \text { TYPEA_v } \\ & 2 \end{aligned}$ | * Enter TYPE A noninterview | 1,2: Goto RACETYP_V2 |
|  |  |  |  | 3: Goto REF_RSN_V2 |
|  |  |  | 1. No one home |  |
|  |  |  | 2. Temporarily Absent | 4: IF RT25.IMPADD = 1 then goto CK_TYPEA_V2 |
|  |  |  | 3. Refused | ELSE goto TYPEASP_V2 |
|  |  |  | 4. Other Type A -specify |  |
| $\begin{aligned} & \text { COVERA } \\ & \text { GE } \end{aligned}$ | $\begin{aligned} & \text { TYPEASP } \\ & \text { _V2 } \end{aligned}$ | $\begin{aligned} & \text { TYPEASP } \\ & \text { _v2 } \end{aligned}$ | * Specify other TYPE A | Goto RACETYP_V2 |
| COVERA GE | $\begin{aligned} & \text { REF_RSN } \\ & \text { _V2 } \end{aligned}$ | $\begin{aligned} & \text { REF_RS } \\ & \text { N_v2 } \end{aligned}$ | * Enter type of refusal | 1-3: Goto RACETYP_V2 |
|  |  |  | 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal - specify | 4: Goto REASON_S_V2 |
| $\begin{aligned} & \text { COVERA } \\ & \text { GE } \end{aligned}$ | $\begin{aligned} & \text { REASON_ } \\ & \text { S_V2 } \end{aligned}$ | $\begin{aligned} & \text { REASON } \\ & \text { S_v2 } \end{aligned}$ | * Specify type of refusal | Goto RACETYP_V2 |
| $\begin{aligned} & \text { COVERA } \\ & \text { GE } \end{aligned}$ | TYPEB_V2 | $\begin{aligned} & \text { TYPEB_V } \\ & 2 \end{aligned}$ | * Enter TYPE B noninterview | 1,2,4-9: Goto BContact.BYOBS |
|  |  |  |  | 3: Goto VACANT_S_V2 |
|  |  |  | 1. Vacant (for rent) |  |
|  |  |  | 2. Vacant (for sale) | 10: Goto TYPEB_SP |
|  |  |  | 3. Vacant (other) |  |
|  |  |  | 4. Occupied by persons with URE |  |
|  |  |  | 5. Under construction, not ready |  |
|  |  |  | 6. All persons under 16 |  |
|  |  |  | 7. Unfit or to be demolished |  |
|  |  |  | 8. Unoccupied tent or trailer site |  |
|  |  |  | 9. Permit granted, construction not started 10. Other Type B -specify |  |
| COVERA | TYPEB_S | TYPEB_S | * Specify other TYPE B | Goto BContact.BYOBS |
| GE | P_V2 | P_v2 ${ }^{-}$ |  |  |
| COVERA | VACANT_ | VACANT_ | * Specify type of vacant | Goto BContact.BYOBS |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| GE | S_V2 | S_v2 |  |  |
| COVERA <br> GE | $\begin{aligned} & \hline \text { TYPEC_V } \\ & 2 \end{aligned}$ | $\begin{aligned} & \hline \text { TYPEC_v } \\ & 2 \end{aligned}$ | * Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU moved <br> 9. CU merged with another CE CU within same address <br> 10. Spawned in error <br> 11. Unlocatable Sample Address <br> 12. Unit does not exist or Unit is out of scope <br> 13. Other type C - specify | 1,2,4-6,8-9: Goto BContact. BYOBS <br> 3,7,10,12: Goto END_COVERAGE <br> 11: IF RT25.IMPADD $=0$ then goto CK_TYPEC_V2 ELSE goto END_COVERAGE <br> 13: Goto TYPEC_SP_V2 |
| $\begin{aligned} & \text { COVERA } \\ & \text { GE } \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { TYPEC_S } \\ & \text { P_V2 } \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { TYPEC_S } \\ & \text { P_v2 } \end{aligned}$ | * Specify other TYPE C | Goto BContact.BYOBS |
| COVERA GE | $\begin{aligned} & \text { FM_SALE } \\ & \mathrm{S} \end{aligned}$ | $\begin{aligned} & \text { FM_SALE } \\ & \mathrm{S} \end{aligned}$ | During the past 12 months did sales of crops, livestock, and other farm products from this place amount to $\$ 1,000$ or more? <br> 1. Yes <br> 2. No | Goto GQ_UNIT |
| COVERA GE | GQ_UNIT | GQ_UNIT | * Indicate if the unit is: <br> 1. In a Group Quarters <br> 2. NOT in a Group Quarters | 1: Goto HUTYPE <br> 2,DK: IF FRAME ne 3 then goto DIRACC ELSE goto HUTYPE |
| COVERA GE | DIRACC | DIRACC | * Indicate if access to the household is: <br> 1. Direct <br> 2. Through another unit | 1: Goto HUTYPE <br> 2,DK: Goto MERGUA |
| COVERA GE | MERGUA | MERGUA | ? [F1] <br> Is this a merged unit? | 1,DK: Goto HUTYPE <br> 2: Goto CK_MERGUA |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Merged <br> 2. Not Merged |  |
| COVERA GE | HUTYPE | HUTYPE | Enter type of Housing Unit. <br> 1. House, apartment, flat <br> 2. HU in non-transient hotel, motel, etc <br> 3. HU permanent in transient hotel, motel, etc. <br> 4. HU in rooming house <br> 5. Mobile home or trailer with no permanent room added <br> 6. Mobile home or trailer with one or more permanent rooms added <br> 7. HU not specified above <br> 8. Quarters not HU in rooming or boarding house <br> 9. Students quarters in college dormitory <br> 10. Group Quarters unit not specified above | 1-6,8,9,DK: Goto UNISTRQ <br> 7,10: IF TYPEB_V1 ne 8 then goto HUTYPESP ELSE goto UNISTRQ |
| $\begin{aligned} & \text { COVERA } \\ & \text { GE } \end{aligned}$ | HUTYPES $\mathrm{P}$ | $\begin{aligned} & \text { HUTYPE } \\ & \text { SP } \end{aligned}$ | * Enter other type of housing unit | Goto UNISTRQ |
| COVERA GE | UNISTRQ | UNISTRQ | Ask if not apparent <br> How many housing units, both occupied and vacant, are there in this structure? <br> 1. Only Group Quarters units <br> 2. Mobile home or trailer <br> 3. One, detached <br> 4. One, attached <br> 5. 2 <br> 6. 3-4 <br> 7. 5-9 <br> 8. 10-19 <br> 9. 20-49 <br> 10. 50 or more | IF NONTYP_V1 = 2 (type b) then goto BContact.BYOBS ELSEIF NONTYP_V1 = 1 then goto RACETYP_V1 ELSE goto END_COVERAGE |
| COVERA GE | BYOBS | BYOBS | Did you classify this unit by observation only? PREVIOUS OBSERVATION: (YES/NO) | $\begin{array}{ll}\text { 1: } & \text { Exit block and goto END_COVERAGE } \\ \text { 2: } & \text { Goto CP1NAME }\end{array}$ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| COVERA GE | CP1NAME | $\begin{aligned} & \text { CP1NAM } \\ & \text { E } \end{aligned}$ | Enter contact person name <br> Press enter if no change is needed <br> PREVIOUS NAME: (Previous Contact Persons Name) | Goto CP1TITL |
| COVERA GE | CP1TITL | CP1TITL | Enter contact person title <br> Press enter if no change is needed <br> PREVIOUS TITLE: (Title) | Goto PHON |
| COVERA GE | $\begin{aligned} & \text { CP1PHON } \\ & \text { E } \end{aligned}$ | PHON | Enter contact person phone number and extension <br> Press enter if no change is needed <br> PREVIOUS PHONE NUMBER: (Previous phone) <br> PREVIOUS EXTENSION: (Previous extension) | IF entry is less than 10 digits then goto CK_CP1PHONE ELSE goto CP1ADD1 |
| COVERA GE | CP1ADD1 | CP1ADD1 | Enter contact person street addressPress enter if no change is neededPREVIOUS ADDRESS:(Previous address) <br> (previous address - 2nd line) <br> (Previous city) (previous state) (previouszipcode) - (previous zipcode extension) | Goto CP1ADD2 |
| COVERA GE | CP1ADD2 | CP1ADD2 | Enter contact person second line of address, if necessary <br> Press enter if no change is needed | Goto CP1PO |
| COVERA | CP1PO | CP1PO | * Enter town or city | Goto CP1ST |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| GE |  |  | Press enter if no change is needed |  |
| COVERA <br> GE | CP1ST | CP1ST | ? [F1] <br> - Enter state <br> Press enter if no change is needed <br> PREVIOUS ADDRESS: (Previous address) (previous address - 2nd line) (Previous city) (previous <br> state) (previous zipcode) - (previous zipcode extension) | IF entry is not a valid 2-digit state code then goto CK_CP1ST ELSE goto CP1ZIP9 |
| COVERA GE | CP1ZIP9 | CP1ZIP9 |  | IF entry is It 5 digits then goto CK_CP1ZIP9 ELSEIF CP1ZIP9[6:4] is less than 4 digits then goto CK2_CP1ZIP9 <br> ELSE exit block and goto END_COVERAGE |
| COVERA GE | RACETYP <br> _V1 | $\begin{aligned} & \text { RACETY } \\ & \text { P_V1 } \end{aligned}$ | * The items below are required information for all TYPE A cases. <br> Race code <br> 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan | Goto HH_MEMQ_V1 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 8. Other Pacific Islander <br> 9. Other |  |
| COVERA GE | $\begin{aligned} & \mathrm{HH}-\mathrm{MEM} \\ & \mathrm{Q}_{-} 1 \end{aligned}$ | $\begin{aligned} & \hline \mathrm{HH}_{-} \mathrm{MEM} \\ & \mathrm{Q}_{-} 1 \end{aligned}$ | The items below are required information for all TYPE A cases. <br> Number of household members: | Goto TENURE_V1 |
| COVERA GE | $\begin{aligned} & \hline \text { TENURE_ } \\ & \text { V1 } \end{aligned}$ | TENURE _V1 | The items below are required information for all TYPE A cases. <br> Tenure code | 1,2: Goto HHQSRCE_V1 |
|  |  |  | 1. Owned <br> 2. Rented |  |
| COVERA GE | $\begin{aligned} & \text { BUILD_A_ } \\ & \text { V1 } \end{aligned}$ | $\begin{aligned} & \text { BUILD_A } \\ & \text { V1 } \end{aligned}$ | Which best describes this building? | Goto HHQSRCE_V1 |
|  |  |  | 1. Single family detached <br> 2. Townhouse - inner unit <br> 3. End row or end townhouse <br> 4. Duplex <br> 5. 3-plex or 4-plex <br> 6. Garden <br> 7. High-rise <br> 8. Apartment or flat <br> 9. Mobile home or trailer <br> 10. College dormitory |  |
| COVERA GE | $\begin{aligned} & \text { HHQSRCE } \\ & \text { _V1 } \end{aligned}$ | $\begin{aligned} & \hline \text { HHQSRC } \\ & \text { E_V1 } \end{aligned}$ | What was the source of the information for the household characteristics? | 1-3: IF TYPEA_V1 = 3 then goto REF_SEX_V1 ELSE goto END_COVERAGE |
|  |  |  | Enter all that apply, separate with commas | 4: Goto HHQ_SPECIFY_V1 |
|  |  |  | 1. Observation <br> 2. Neighbor <br> 3. Building Manager <br> 4. Other (Specify) |  |
| $\begin{aligned} & \text { COVERA } \\ & \text { GE } \end{aligned}$ | $\begin{aligned} & \hline \text { HHQ_SPE } \\ & \text { CIFY_V1 } \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline \text { HHQ_SP } \\ & \text { ECIFY } \_V \\ & \hline \end{aligned}$ | * Specify other source of information | IF TYPEA_V1 = 3 then goto REF_SEX_V1 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  | 1 |  | ELSE goto END_COVERAGE |
| COVERA GE | $\begin{aligned} & \text { REF_SEX } \\ & \text { _V1_ } \end{aligned}$ | $\begin{aligned} & \text { REF_SEX } \\ & \text { _V1 } \end{aligned}$ | * Provide the characteristics of the individual who refused to participate. | Goto REF_RACE_V1 |
|  |  |  | Sex of individual |  |
|  |  |  | 1. Male <br> 2. Female |  |
| $\begin{aligned} & \hline \text { COVERA } \\ & \text { GE } \end{aligned}$ | $\begin{aligned} & \text { REF_RAC } \\ & E_{-} V_{1} \end{aligned}$ | $\begin{aligned} & \text { REF_RA } \\ & \text { CE_V1 } \end{aligned}$ | * Provide the characteristics of the individual who refused to participate. | Goto REF_AGED_V1 |

2. Black or African American
3. American Indian or Alaska native
4. Asian
5. Native Hawaiian
6. Guamanian or Chamorro
7. Samoan
8. Other Pacific Islander
9. Other

| COVERA | REF_AGE | REF_AG |
| :--- | :--- | :--- |
| GE | $D_{-} V 1$ | $E D \_V 1$ |

- Provide the characteristics of the individual who refused to participate.

Approximate age of individua


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Race code <br> 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander <br> 9. Other |  |
| COVERA GE | $\begin{aligned} & \text { HH_MEM } \\ & \text { Q_V }^{2} 2 \end{aligned}$ | $\begin{aligned} & \text { HH_MEM } \\ & Q_{-} \text {V2 } \end{aligned}$ | The items below are required information for all TYPE A cases. <br> Number of household members: | Goto TENURE_V2 |
| COVERA GE | TENURE_ V2 | TENURE _V2 | * The items below are required information for all TYPE A cases. <br> Tenure code <br> 1. Owned <br> 2. Rented | 1,2: Goto HHQSRCE_V2 <br> DK: Goto BUILD_A_V2 |
| COVERA GE | $\begin{aligned} & \text { BUILD_A_ } \\ & \text { V2 } \end{aligned}$ | $\begin{aligned} & \text { BUILD_A } \\ & \text { _V2 } \end{aligned}$ | Which best describes this building? <br> 1. Single family detached <br> 2. Townhouse - inner unit <br> 3. End row or end townhouse <br> 4. Duplex <br> 5. 3-plex or 4-plex <br> 6. Garden <br> 7. High-rise <br> 8. Apartment or flat <br> 9. Mobile home or trailer <br> 10. College dormitory | Goto HHQSRCE_V2 |
| $\begin{aligned} & \text { COVERA } \\ & \text { GE } \end{aligned}$ | $\begin{aligned} & \text { HHQSRCE } \\ & \text { _V2 } \end{aligned}$ | $\begin{aligned} & \text { HHQSRC } \\ & \text { E_V2 } \end{aligned}$ | What was the source of the information for the household characteristics? | 1-3: IF TYPEA_V2 = 3 then goto REF_SEX_V2 ELSE goto END_COVERAGE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Enter all that apply, separate with commas | 4: Goto HHQ_SPECIFY_V2 |
|  |  |  | 1. Observation <br> 2. Neighbor <br> 3. Building Manager <br> 4. Other (Specify) |  |
| COVERA GE | $\begin{aligned} & \text { HHQ_SPE } \\ & \text { CIFY_V2 } \end{aligned}$ | $\begin{aligned} & \text { HHQ_SP } \\ & \text { ECIFY_V } \\ & 2 \end{aligned}$ | * Specify other source of information | IF TYPEA_V2 = 3 then goto REF_SEX_V2 ELSE goto END_COVERAGE |
| COVERA GE | $\begin{aligned} & \text { REF_SEX } \\ & \text { _V2 } \end{aligned}$ | $\begin{aligned} & \text { REF_SEX } \\ & \text { _V2 } \end{aligned}$ | Provide the characteristics of the individual who refused to participate. <br> Sex of individual | Goto REF_RACE_V2 |
|  |  |  | 1. Male <br> 2. Female |  |
| COVERA GE | $\begin{aligned} & \text { REF_RAC } \\ & E_{-} \mathrm{V} 2 \end{aligned}$ | $\begin{aligned} & \text { REF_RA } \\ & \text { CE_V2 } \end{aligned}$ | Provide the characteristics of the individual who refused to participate. | Goto REF_AGED_V2 |

## Race of individua

1. White
2. Black or African American
3. American Indian or Alaska native
4. Asian
5. Native Hawaiian
6. Guamanian or Chamorro
7. Samoan
8. Other Pacific Islander
9. Other

| COVERA | REF_AGE | REF_AG |  | Goto END_COVERAGE |
| :---: | :---: | :---: | :---: | :---: |
| GE | D_V2 | $\text { ED_V. } 2$ | Provide the characteristics of the individual who refused to participate. |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Approximate age of individual |  |
|  |  |  | 1. Under 20 <br> 2. $21-50$ <br> 3. 51-74 <br> 4. 75 or older |  |
| COVERA GE |  | END_CO VERĀGE | ** Non Displayed ** | IF START $=5$ or GENINTRO $=3$ or INTROB $=3$ then goto BBACK.BlkAppt.THANK2 |
|  |  |  |  | All others goto START_DEMOS |
| DEMOGR APHICS | STLLIV | STLLIV | I have listed . . . . READ NAMES $\wedge$ These_this (person/people) still living or staying here? | Goto TUNIT1 Block - PERSTAT |
|  |  |  | (This case is part of a Multi-CU address. There are (number) CU's for this address) |  |
|  |  |  | (Lis tof persons in the household) |  |
|  |  |  | 1. Yes 2. No |  |
| DEMOGR APHICS | PERSTAT | PERSTAT | (Use up/down arrows to move to the correct row for membership change. When done, REVIEW/Update demographics. Press END key./Use left/right arrows to |  |
|  |  |  | 7. Delete person <br> 8. CU member deceased <br> 9. Reinstate person <br> 99. Error - Person should not have been listed |  |
| DEMOGR <br> APHICS | FNAME | FNAME | (What is the name of the next person living or staying here?/What are the names of all persons living or staying here?) <br> Enter 999 if no more persons. | 16 characters: Goto LNAME |
|  |  |  |  | 999: IF CU_CODE $=1-10$, DK or RF then goto CK_FNAME |
| DEMOGR | LNAME | LNAME | * Enter Last Name | Goto CU_CODE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| APHICS |  |  |  |  |
| DEMOGR APHICS | CU_CODE | $\begin{aligned} & \text { CU_COD } \\ & \mathrm{E} \end{aligned}$ | Ask if not apparent <br> What is (your/NAME's) relationship to (you/the owner/renter/name of reference person)? <br> If this is the Reference Person, enter 1 <br> (The Reference person is one of the persons who owns or rents this home.) <br> 1. Reference person <br> 2. Spouse (Husband/Wife) <br> 3. Child or adopted child <br> 4. Grandchild <br> 5. In-Law <br> 6. Brother or Sister <br> 7. Mother or Father <br> 8. Other related person (Aunt, Uncle, etc.) <br> 9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc.) <br> 10. Unmarried Partner | ```IF more than 1 reference person (CU_CODE = 1) has been selected then goto CK_CHECKS2 ELSE goto SEX``` |
| DEMOGR APHICS | SEX | SEX | Ask if not apparent Is ^NAME male or female? <br> 1. Male <br> 2. Female | 1,DK,RF: Goto AWAY_COL <br> 2: IF SEX = sex of reference person then goto CK_SEX1 ELSE goto AWAY_COL |
| DEMOGR APHICS | $\begin{aligned} & \text { AWAY_CO } \\ & \text { L } \end{aligned}$ | $\begin{aligned} & \text { AWAY_C } \\ & \text { OL } \end{aligned}$ | Ask if not apparent <br> Is ^NAME living away at college? <br> 1. Yes <br> 2. No |  |
| DEMOGR APHICS | HH_MEM | HH_MEM | Does ^NAME usually live here? <br> * Probe if usual place of residence is elsewhere. | 1,DK,RF,EMPTY: Goto next line of grid 2: IF CU_CODE $=2$ then goto CK_HHMEM |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ELSE goto next line of grid |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| DEMOGR APHICS |  | CHECKS | ** Non Displayed ** | IF no reference person (CU_CODE = 1) has been selected then goto CK_CHECKS1 |
|  |  |  |  | ELSE goto HHRESP |
| DEMOGR APHICS | HHRESP | HHRESP | Ask if necessary | IF HHRESP gt NROSIZE then goto CK_HHRESP |
|  |  |  | With whom am I speaking? <br> Enter line number | ELSEIF (MEMBSTAT[HHRESP] = 1 and PERSTAT[HHRESP] ne 9) OR (MEMBSTAT[HHRESP] = 5) OR (PERSTAT[HHRESP] = 7, 8 or 99) OR (HH_MEM[HHRESP] = 2 or blank) then goto CK_HHRESP2 |
|  |  |  | 1. NAME[1] <br> 2. NAME[2] <br> 3. NAME[3] | ELSEIF ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne 5) OR REPLACE $=1$ AND NROSIZE less than 30 then goto MLIVE |
|  |  |  | 4. NAME[4] | ELSEIF ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne 5) OR |
|  |  |  | 5. NAME[5] | REPLACE $=1$ AND NROSIZE eq 30 then exit block and goto |
|  |  |  | 6. NAME[6] <br> 7. NAME[7] | BSUBFAMILY, BSFMAKEUP or TUNIT2 as appropriate |
|  |  |  | 8. NAME[8] | ELSE goto NEWLIV |
|  |  |  | 9. NAME[9] <br> 10. NAME[10] |  |
|  |  |  | 11. NAME[11] |  |
|  |  |  | 12. NAME[12] |  |
|  |  |  | 13. NAME[13] |  |
|  |  |  | 14. NAME[14] |  |
|  |  |  | 15. NAME[15] |  |
|  |  |  | 16. NAME[16] |  |
|  |  |  | 17. NAME[17] |  |
|  |  |  | 18. NAME[18] |  |
|  |  |  | 19. NAME[19] |  |
|  |  |  | 20. NAME[20] |  |
|  |  |  | 21. NAME[21] |  |
|  |  |  | 22. NAME[22] |  |
|  |  |  | 23. NAME[23] |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 24. NAME[24] <br> 25. NAME[25] <br> 26. NAME[26] <br> 27. NAME[27] <br> 28. NAME[28] <br> 29. NAME[29] <br> 30. NAME[30] <br> 95. Proxy Respondent |  |
| DEMOGR APHICS | MLIVE | MLIVE | So I have listed (Number of people in the household) (person/people) living or staying here now. <br> (Lis tof persons in the household) <br> Is there anyone else living or staying here now - any babies, small children, non-relatives or anyone else? <br> * Please verify that the information on this screen is correct. <br> 1. Yes <br> 2. No | 1: Go back to where FNAME $=999$ <br> 2,DK,RF: Exit block and goto BSUBFAMILY, BSFMAKEUP or TUNIT2 as appropriate |
| DEMOGR APHICS | NEWLIV | NEWLIV | Is anyone else living or staying here, including newborn babies? <br> (Lis tof persons in the household) <br> 1. Yes, add new person <br> 2. No | 1: Go back to where FNAME $=999$ <br> 2: Exit block and goto BSUBFAMILY, BSFMAKEUP or TUNIT2 as appropriate |
| $\begin{aligned} & \text { DEMOGR } \\ & \text { APHICS } \end{aligned}$ | SUBFAM1 | $\begin{aligned} & \text { SUBFAM } \\ & 1 \end{aligned}$ | Earlier you said that ${ }^{\wedge}$ NAME was not related to (Name of reference person). Is ^NAME related to anyone else in this household? <br> 1. Yes <br> 2. No | 1: Goto SUBFAM2 <br> 2: IF no more non-rels then goto SET_SUBFAMS ELSE goto SUBFAM1 for next unassigned non-rel |
| DEMOGR APHICS | SUBFAM2 | $\begin{aligned} & \text { SUBFAM } \\ & 2 \end{aligned}$ | Who is ^NAME related to? <br> * PROBE: Anyone else? | IF SUBFAM2 gt NROSIZE then goto CK_SUBFAM2 <br> ELSEIF no more non-rels then goto SET_SUBFAMS |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | * Enter line number(s), separate with commas | ELSE goto SUBFAM, for next unassigned non-rel |
|  |  |  | 1. ^NAME[1] |  |
|  |  |  | 2. ^NAME[2] |  |
|  |  |  | 3. ^NAME[3] |  |
|  |  |  | 4. ^NAME[4] |  |
|  |  |  | 5. ^NAME[5] |  |
|  |  |  | 6. ^NAME[6] |  |
|  |  |  | 7. ^NAME[7] |  |
|  |  |  | 8. ^NAME[8] |  |
|  |  |  | 9. ^NAME[9] |  |
|  |  |  | 10. ^NAME[10] |  |
|  |  |  | 11. ^NAME[11] |  |
|  |  |  | 12. ^NAME[12] |  |
|  |  |  | 13. ^NAME[13] |  |
|  |  |  | 14. ^NAME[14] |  |
|  |  |  | 15. ^NAME[15] |  |
|  |  |  | 16. ^NAME[16] |  |
|  |  |  | 17. ^NAME[17] |  |
|  |  |  | 18. ^NAME[18] |  |
|  |  |  | 19. ^NAME[19] |  |
|  |  |  | 20. ^NAME[20] |  |
|  |  |  | 21. ^NAME[21] |  |
|  |  |  | 22. ^NAME[22] |  |
|  |  |  | 23. ^NAME[23] |  |
|  |  |  | 24. ^NAME[24] |  |
|  |  |  | 25. ^NAME[25] |  |
|  |  |  | 26. ^NAME[26] |  |
|  |  |  | 27. ^NAME[27] |  |
|  |  |  | 28. ^NAME[28] |  |
|  |  |  | 29. ^NAME[29] |  |
|  |  |  | 30. ^NAME[30] |  |
| $\begin{aligned} & \text { DEMOGR } \\ & \text { APHICS } \\ & \hline \end{aligned}$ |  | $\begin{aligned} & \hline \text { SET_SUB } \\ & \text { FAMS } \\ & \hline \end{aligned}$ | ** Non Displayed ** | Goto BFSMAKEUP Block - SHELTX |
| DEMOGR APHICS | SHELTX | SHELTX | (Begin financial responsibility questions to determine CU's) <br> (Do/Does) (READ NAMES) pay for all ^yourhishertheir housing | Goto FOODX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | expenses with ^yourhishertheir own money? <br> (subfamily names) <br> 1. Yes <br> 2. No |  |
| DEMOGR APHICS | FOODX | FOODX | ```(Do/Does) (READ NAMES) pay for all (your/his/her/their) food expenses with (your/his/her/their) own money? (subfamily names) 1. Yes 2. No``` | 1: IF SHELTX = 1 and there are no more subfams then goto <br> UPDATE_SUBFAM <br> ELSEIF SHELTX = 1 then goto SHELTX for next subfam ELSE goto OTHERX <br> 2,DK,RF: Goto OTHERX |
| DEMOGR APHICS | OTHERX | OTHERX | (Do/Does) (READ NAMES) pay for all (your/his/her/their) other living expenses such as clothing, transportation, etc., with (your/his/her/their) own money? <br> (subfamily names) <br> 1. Yes <br> 2. No | 1: IF SHELTX = 1 OR FOODX = 1 AND there are no more subfamiles then goto UPDATE_SUBFAM <br> ELSEIF SHELTX = 1 OR FOODX $=1$ then goto SHELTX for next subfamily <br> ELSE goto SUPSRC <br> 2,DK,RF: Goto SUPSRC |
| DEMOGR APHICS | SUPSRC | SUPSRC | Does all or part of the money to pay for (READ NAMES) ^description come from someone in this household? <br> (subfamily names) <br> 1. Yes <br> 2. No | 1: Goto SUPRT1 <br> 2,DK,RF: IF no more subfamilies then goto UPDATE_SUBFAM ELSE goto SHELTX for next subfamily |
| DEMOGR APHICS | SUPRT1 | SUPRT1 | Who is that person(s)? <br> Enter line number(s), separate with commas | IF SUPRT1 gt NROSIZE then goto CK_SUPRT1 <br> ELSEIF no more subfamilies then goto UPDATE_SUBFAM |



| Section | Tag Name | Variable <br> Name | Question Text | Skip Instructions |
| :--- | :--- | :--- | :--- | :--- |
|  |  | 5. In-Law <br> 6. Brother or Sister <br> 7. Mother or Father |  |  |
|  |  | 8. Other related person (Aunt, Uncle, etc.) <br> 9. Unelated Person (Lodger, Lodger's spouse, foster child, etc.) |  |  |
|  |  | 10. Unmarried Partner |  |  |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| DEMOGR APHICS | HISPANIC | $\begin{aligned} & \text { HISPANI } \\ & \mathrm{C} \end{aligned}$ | [A] <br> (Are/ls) (you/NAME) - | 1-5,DK,RF: Goto MULTRACE <br> 6: Goto HISPOTH |
|  |  |  | - Examples of "other" include - Argentinean, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard |  |
|  |  |  | 1. Mexican? <br> 2. Mexican-American? <br> 3. Chicano? <br> 4. Puerto Rican? <br> 5. Cuban? <br> 6. Other (Specify) |  |
| $\begin{aligned} & \text { DEMOGR } \\ & \text { APHICS } \end{aligned}$ | HISPOTH | HISPOTH | * Specify: | Goto MULTRACE |
| DEMOGR APHICS | MULTRAC <br> E | $\begin{aligned} & \hline \text { MULTRA } \\ & \text { CE } \end{aligned}$ | [143 <br> What is (your/NAME's) race? | $1-3,5,8,10$, RF: IF AGE ge 14 OR AGERNG $=8$ or 9 then <br> goto MARITAL  <br> ELSE goto Next Person  |
|  |  |  | - Probe if necessary | 4: Goto ASIAN |
|  |  |  | - Enter all that apply, separate with commas <br> - Examples of "Other Pacific Islander" include - Fijian, Tongan | 9: Goto RACESP |
|  |  |  | 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska native <br> 4. Asian <br> 5. Native Hawaiian |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander <br> 9. Other Specify <br> 10. Don't Know |  |
| $\begin{aligned} & \text { DEMOGR } \\ & \text { APHICS } \end{aligned}$ | ASIAN | ASIAN | $\text { CA } 3$ | $\begin{array}{cc}\text { 1-6,DK,RF: } & \text { IF AGE ge } 14 \text { OR (AGERNG }=8 \text { or } 9) \text { then } \\ \\ \text { goto MARITAL } \\ \text { ELSE goto Next Person }\end{array}$ |
|  |  |  | (Are/ls) (you/NAME) - <br> Examples of "other" include - Hmong, Laotian, Thai, Pakistani, Cambodian | 7: <br> Goto ASIANOTH |
|  |  |  | 1. Chinese? <br> 2. Filipino? <br> 3. Japanese? <br> 4. Korean? <br> 5. Vietnamese? <br> 6. Asian Indian? <br> 7. Other (Specify) |  |
| DEMOGR APHICS | $\begin{aligned} & \hline \text { ASIANOT } \\ & \mathrm{H} \\ & \hline \end{aligned}$ | ASIANOT H | * Specify: | IF AGE ge 14 OR (AGERNG = 8 or 9 ) then goto MARITAL ELSE goto Next Person |
| $\begin{aligned} & \text { DEMOGR } \\ & \text { APHICS } \end{aligned}$ | RACESP | RACESP | * Specify other race | IF AGE ge 14 OR (AGERNG $=8$ or 9 ) then goto MARITAL ELSE goto Next Person |
| DEMOGR APHICS | MARITAL | MARITAL | Ask if not apparent (Are/ls) ^YOUNAME - | IF AGE ge 14 or (AGERNG = 8 or 9 ) then goto EDUCA ELSE goto BIRTH_MO for next member |
|  |  |  | 1. Married? <br> 2. Widowed? <br> 3. Divorced? <br> 4. Separated? <br> 5. Never married? |  |
| DEMOGR APHICS | EDUCA | EDUCA | CH 4 | 1-3,DK,RF: IF AGE $=16-65$ or (AGERNG $=8$ or 9$)$ then goto ARM_FORC |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | What is the highest level of school (you have/ (Name) has) completed or the highest degree (you have/ (Name) has) received? <br> 1. No schooling completed, or less than 1 year <br> 2. Nursery, kindergarten, and elementary (grades 1-8) <br> 3. High school (grades 9-12, no degree) <br> 4. High school graduate - high school diploma or the equivalent (GED) <br> 5. Some college but no degree <br> 6. Associate's degree in college <br> 7. Bachelor's degree ( $B A, A B, B S$, etc.) <br> 8. Master's, professional, or doctorate degree (MA, MS, MBA, MD, JD, PhD, etc.) | ELSE goto next member <br> 4-8: Goto IN_COLL |
| DEMOGR APHICS | IN_COLL | IN_COLL | (Are/ls) (you/NAME) currently enrolled in a college or university either - <br> 1. Full-time? <br> 2. Part-time? <br> 3. Not at all? | IF AGE $=16-65$ or (AGERNG $=8$ or 9 ) then goto ARM_FORC ELSE goto next member |
| DEMOGR APHICS | $\begin{aligned} & \text { ARM_FOR } \\ & \text { C } \end{aligned}$ | $\begin{aligned} & \text { ARM_FO } \\ & \text { RC } \end{aligned}$ | [14 ? [F1] <br> (Are/ls) (you/NAME) now in the Armed Forces? <br> 1. Yes <br> 2. No | IF this is the last person then goto CHECKS2 ELSE goto the next person |
| DEMOGR APHICS | CE_INTRO | $\begin{aligned} & \text { CE_INTR } \\ & \mathrm{O} \end{aligned}$ | As we start, please understand that we ask the same topics of everybody we talk to. I realize some of these questions may not apply to your household. <br> Most questions that I will be asking refer to a specific time period. <br> During this interview, the time period, unless I state otherwise is for the | Goto BUSCREEN |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | past three months, that is, from the 1st day of (reference month) to today. <br> Most of my questions are about expenses your household had or bills you've received. You will find it helpful to have your checkbook register, credit card statements and other records as you answer the questions. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| Control Card | $\begin{aligned} & \text { BUSCREE } \\ & \mathrm{N} \end{aligned}$ | $\begin{aligned} & \hline \text { BUSCRE } \\ & \text { EN } \end{aligned}$ | Since the first of (reference month), have (you/you or any members of your household) had any expenses that will be reimbursed or deducted as business expenses? <br> 1. Yes <br> 2. No | 1,DK,RF: Goto BUSXPNSE <br> 2: Exit block and goto BSECT01 |
|  | $\begin{aligned} & \text { BUSXPNS } \\ & \text { E } \end{aligned}$ | BUSXPN SE | For certain topics, such as housing, utilities, or vehicles, I will ask you to estimate how much of the expense was or will be deducted as a business expense. <br> 1. Enter 1 to Continue | Exit block and goto BSECT01 |
| Diary Pick-up |  | NAME | ** SHOW ONLY ** |  |
| Diary Pick-up |  | DIARY | SHOW ONLY |  |
| Diary Pick-up | $\begin{aligned} & \text { PRESENT } \\ & \overline{\mathrm{P}}^{\mathrm{AT}} \mathrm{PKUU} \end{aligned}$ | PRESEN T AT PK UP | Is ^NAME present and participating in diary pick-up? <br> 1. Yes <br> 2. No | Goto ANY_ENTRIES |
| Diary <br> Pick-up | ANY ENT RIES | ANY_ENT RIES | (* Are there any expenses recorded in ^NAMES diary?/Did you record any expenses in your diary?) <br> 1. Yes <br> 2. No <br> 3. Refused to fill out diary | 1,DK: IF PRESENT_AT_PKUP = 2 AND <br> TbIPlacement.BPersons.DIARY_TYPE $=2$ then goto PAPER_PKUP <br> ELSEIF PRESENT_AT_PKUP = 2 then goto END_PERSON ELSEIF MEMBNO = RESPLINE and ANY_ENTRIES = DK then goto CK_ANY_ENTRIES ELSE goto ANYRECALL |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 2: IF PRESENT_AT_PKUP $=2$ AND <br> TblPlacement.BPersons.DIARY_TYPE $=2$ then goto PAPER_PKUP <br> ELSEIF PRESENT_AT_PKUP $=2$ then goto END_PERSON <br> ELSEIF (Current date on or before PKUP_DATE + 4 days) then goto TOTAL_RECALL <br> ELSEIF TbIPlacement.B $\overline{\text { Persons. }}$ DIARY_TYPE $=2$ then goto PAPER_PKUP <br> ELSE goto END_PERSON <br> 3: Goto END PERSON |
| $\begin{aligned} & \hline \text { Diary } \\ & \text { Pick-up } \end{aligned}$ | ANYRECA LL | ANYREC ALL | Did you have any expenditures that you did not enter into the diary - maybe because you were too busy, you forgot, or because you didn't think it should be included? <br> - If "Yes," click on the Receipts/Recall tab to add expenditures. | 1: Goto ANY_RECEIPTS <br> 2: IF TbIPlacement.BPersons.DIARY_TYPE $=2$ then goto PAPER_PKUP <br> ELSE goto END_PERSON |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| $\begin{aligned} & \hline \text { Diary } \\ & \text { Pick-up } \end{aligned}$ | TOTAL_R ECALL | TOTAL_R ECALL | Did ^YOU_NAME have any expenses or purchases during (Diary reference dates) time? <br> If "Yes," click on the Receipts/Recall tab to add expenditures | 1: Goto ANY_RECIPTS <br> 2,DK,RF: IF TbIPlacement.BPersons.DIARY_TYPE $=2$ then goto PAPER_PKUP ELSE goto END_PERSON |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| $\begin{aligned} & \hline \text { Diary } \\ & \text { Pick-up } \end{aligned}$ | ANY_REC EIPTS | ANY_RE CEIPTS | * Were receipts used for the majority of the recalled items? | IF TbIPlacement.BPersons.DIARY_TYPE $=2$ then goto PAPER_PKUP |
|  |  |  | 1. Yes <br> 2. No | ELSE goto END_PERSON |
| Diary Pick-up | PAPER_P <br> KUP | $\begin{aligned} & \text { PAPER_P } \\ & \text { KUP } \end{aligned}$ | * Have you picked up the paper diary for ${ }^{\wedge}$ NAME? | Goto END_PERSON |
|  |  |  | 1. Yes, paper dairy picked up |  |


| Section | Tag Name | Variable Name | Question Text | Go to |
| :---: | :---: | :---: | :---: | :---: |
| Diary Pickup |  | $\begin{aligned} & \text { END_PE } \\ & \text { RSON } \end{aligned}$ | ** Not Displayed ** | IF no more persons then exit table and goto BSECT01 |
| - | PICKUP19 | $\begin{aligned} & \text { PICKUP1 } \\ & 9 \end{aligned}$ | - Thank the respondent and others present for keeping a diary If necessary, collect any paper diaries |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 08A | $\begin{aligned} & \text { S8A_INTR } \\ & \text { O } \end{aligned}$ | INTROA | [1] 23-26 | Goto BSect08L1.BTableA.Brow.ITEM |
|  |  |  | (Let's start with/Now I am going to ask about) expenses for home furnishings and related household items. <br> Please include any shipping and handling charges with the cost of any item that was shipped. |  |
|  |  |  | $\frac{\text { Item Month Amount }}{\text { (FURNDESC) (FURNMO) (FURNPURX) }}$ |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 08A | FRA_ITEM | ITEM |  | $\begin{array}{ll}\text { 1-28: } & \text { IF ITEM ne Item2Shadow then goto CK_ITEM } \\ & \text { Goto DESCRIPTION }\end{array}$ |
|  |  |  | [14 23 ? [F1] | 95: Goto next row |
|  |  |  | Since the first of (reference month), have (you/you or any members of your household) purchased for (you/your household) or for someone outside of your household any -- | 99: Goto S8A_END |
|  |  |  | - Read each item on list | 888: IF ROW number $=34$ then goto S8A_END ELSE goto ITEM - next line of grid |
|  |  |  | SCREEN 2 |  |
|  |  |  | [14 24 ? [F1] |  |
|  |  |  | Have (you/you or any members of your household) purchased any -- |  |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 08A | FURNDES C | $\begin{aligned} & \text { DESCRIP } \\ & \text { TION } \end{aligned}$ | What did you purchase? <br> Item Month Amount <br> (FURNDESC)(FURNMO) (FURNPURX) | Goto MONTH |
| 08A | FURNMO | MONTH | In what month did you purchase it? <br> Item Month Amount <br> (FURNDESC)(FURNMO) (FURNPURX) <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | ```REF_MONTH - CUR_MONTH: IF entry is not in reference period then goto ERR3_MONTH ELSE goto WHO DK,RF: Goto WHO``` |
| 08A | FURNGFT C | WHO | Was this purchased for your household or for someone outside of your household? $\frac{\text { Item }}{\text { (FURNDESC) })} \text { Month Amount } \text { (FURNMO) }$ <br> 1. For use by household <br> 2. For someone outside the household | Goto AMOUNT |
| 08A | FURNPUR X | AMOUNT | What was the purchase price? $\frac{\text { Item Month Amount }}{(\text { FURNDESC)(FURNMO) (FURNPURX) }}$ | 1-999999: IF (FURNPURY = 100 and AMOUNT It 21 or gt 3000) OR (FURNPURY = 101 and AMOUNT It 10 or gt 1939) OR (FURNPURY = 102 and AMOUNT It 5 or gt 1500) OR (FURNPURY = 104 and AMOUNT It 21 or gt 3500) OR (FURNPURY = 107 and AMOUNT It 11 or gt 2400) OR (FURNPURY = 106 and AMOUNT It 73 or gt 7000) OR (FURNPURY = 110 and AMOUNT It 15 or gt 4309) OR (FURNPURY = 120 and AMOUNT It 25 or gt 1679) |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | IF anything other than an 'C' or the Enter key is entered then goto CK_C |
| 08A | S8A_CMB | $\begin{aligned} & \text { COMBCO } \\ & \mathrm{DE} \end{aligned}$ | [17] 23-26 ?[F1] | Goto MORE |
|  |  |  | What was combined with fill for COMBCODE? |  |
|  |  |  | Enter all that apply, separate with commas. $\frac{\text { Item Month Amount }}{(\text { FURNDESC)(FURNMO) }} \text { (FURNPURX) }$ |  |
|  |  |  | 1. Sofas |  |
|  |  |  | 2. Living room chairs <br> 3. Living room tables |  |
|  |  |  | 4. Ping-pong, pool tables or other similar recreation room items |  |
|  |  |  | 5. Other living room, family, or recreation room furniture including desks, wall units, and shelving |  |
|  |  |  | 6. Living room furniture combinations |  |
|  |  |  | 7. Dinning room or kitchen furniture |  |
|  |  |  | 8. Mattresses or box springs |  |
|  |  |  | 9. Bedroom furniture other than matresses or box springs |  |
|  |  |  | 10. Infants furniture |  |
|  |  |  | 11. Infants equipment |  |
|  |  |  | 12. Patio, porch, or outdoor furniture |  |
|  |  |  | 13. Barbeque grills or outdoor decorative items |  |
|  |  |  | 14. Office furniture for home use |  |
|  |  |  | 15. Lamps, lighting fixtures, or ceiling fans 16. Other household decorative items |  |
|  |  |  | 17. Closet and storage items |  |
|  |  |  | 18. Travel items including luggage |  |
|  |  |  | 19. Stainless, silver or other flatware |  |
|  |  |  | 20. Non-electric cookware |  |
|  |  |  | 21. Dishes, glasses, or serving pieces |  |
|  |  |  | 22. Bedroom linens |  |
|  |  |  | 23. Bathroom linens 24. Kitchen, dining room, or other linens |  |
|  |  |  | 25. Slipcovers, decorative pillows or cushions |  |
|  |  |  | 26. Rugs or other non-permanent floor coverings, including carpet |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | squares <br> 27. Curtains or drapes <br> 28. Blinds, shades or other window coverings <br> 77. Misc. Combined (unable to specify/DK) |  |
| 08A | ANYOTH8 | MORE | Did you purchase any other (description)? <br> Item Month Amount (FURNDESC)(FURNMO) (FURNPURX) <br> 1. Yes <br> 2. No | 1: IF ROW number = 34 then goto ERR_MAX ELSE goto ITEM, next line of grid <br> 2,DK,RF: IF ROW number $=34$ then goto S8_END ELSE goto ITEM, next line of grid |
| 08A |  | S8A_END | ** Non Displayed ** | Exit block and goto Section 8B - BlkSect08_Furniture |
| 08B | FURNRNT L | FURNRN TL | Since the first of (reference month), have (you/you or any members of your household) rented or leased any furniture? <br> 1. Yes <br> 2. No | $1:$ Goto FURNRNTX <br> 2, DK,RF: Goto REPFURN |
| 08B | $\begin{aligned} & \text { FURNRNT } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { FURNRN } \\ & \text { TX } \end{aligned}$ | What was the total expense? | $\begin{array}{cc}\text { 1-99999: } & \text { IF FURNRNTX It } 5 \text { or gt } 1340 \text { then goto ERR1_FURNRNTX } \\ \text { ELSE goto FRNRNTCX }\end{array}$ |
|  |  |  |  | DK,RF: Goto FRNRNTCX |
| 08B | $\begin{aligned} & \text { FRNRNTC } \\ & \mathrm{x} \end{aligned}$ | FRNRNT CX | How much of the total amount was spent this month? | 0-99999: IF FRNRNTCX gt FURNRNTX then goto CK_FRNRNTCX <br>  ELSE goto REPFURN |
|  |  |  |  | DK,RF: Goto REPFURN |
| 08B | REPFURN | REPFUR <br> N | Since the first of (reference month), have (you/you or any members of your household) had any expenses for repairing, refinishing or reupholstering furniture, including the cost for fabric? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto REPFURNX  <br> 2,DK,RF: Goto S8B_END |
| 08B | $\begin{aligned} & \text { REPFURN } \\ & x \end{aligned}$ | $\begin{aligned} & \text { REPFUR } \\ & \text { NX } \end{aligned}$ | What was the total expense? | 1-999999: IF REPFURNX It 5 or gt 1900 then <br> goto ERR1_REPFURNX  <br> ELSE goto REPFRNCX  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 08B | REPFRNC X | REPFRN CX | How much of the total amount was spent this month? | 0-999999:IF REPFRNCX gt REPFURNX then goto CK_REPFRNCX <br> ELSE goto S8B_END |
|  |  |  |  | DK,RF: Goto S8B_END |
| 08B |  | S8B_END | ** Non Displayed ** | Exit block and goto S8_END |
| 08B |  | S8_END | ** Non Displayed ** | Exit block and goto section 6 - BSECT6PT |
| 06A | $\begin{aligned} & \text { S6A_INTR } \\ & \text { O } \end{aligned}$ | INTROA | $\text { [d } 15$ | Goto BTABLEA.BROW.ITEM |
|  |  |  | Now I am going to ask about the purchase or rental of major household appliances. <br> Please include any shipping and handling charges with the cost of any item that was shipped. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 06A | APA_ITEM | ITEM | $\text { LE } 15 \text { ? [F1] }$ | 1-8: IF ITEM ne Item2Shadow then goto CK_ITEM ELSE goto DESCRIPTION |
|  |  |  | Since the first of (reference month), have (you/you or any members of your household) purchased or rented any of the following items for your household or for someone outside of your household? <br> Read each item on list. | 99: Goto S6A_END <br> 888: IF no more grid lines then goto S6A_END ELSE goto ITEM - next line of grid |
|  |  |  | 1. Microwave oven <br> 2. Cooking stove, range or oven <br> 3. Range hood <br> 4. Refrigerator or home freezer <br> 5. Built-in dishwasher <br> 6. Portable dishwasher |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 7. Garbage disposal <br> 8. Clothes washer or dryer 99. None/No more entries 888. Delete the line |  |
|  |  | PreFill | ** SHOW ONLY ** |  |
| 06A | MAJTYPE | DESCRIP TION | What did you purchase(or rent/ )? <br> Enter brief description of the item <br> Description Type Month Amount <br> (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ <br> Rented) MAJRENTX | Goto WHO |
| 06A | $\begin{aligned} & \text { GFTC_MA } \\ & \mathrm{J} \end{aligned}$ | WHO | Was this item - <br> Description Type Month Amount <br> (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented) <br> MAJRENTX <br> 1. Purchased for someone inside the household? <br> 2. ${ }^{\wedge}$ S6ARENT <br> 3. Purchased for someone outside your household? | 1,3,DK,RF: Goto MONTH <br> 2 : <br> Goto AMOUNT |
| 06A | MAJ_MO | MONTH | When did you purchase it? <br> Description Type Month Amount <br> (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented) <br> MAJRENTX <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October | ```REF_MONTH - CUR_MONTH: IF entry is not in the reference period then goto ERR3_MONTH ELSE goto AMOUNT DK,RF: Goto AMOUNT``` |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 11. November <br> 12. December |  |
| 06A | $\begin{aligned} & \hline \text { MAJ_AMO } \\ & \text { UNT } \end{aligned}$ | AMOUNT | (What was the total rental expense since the first of (reference month) not including (current month <br> Description Type Month Amount <br> (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented) MAJRĒNTX | 1-999999: IF WHO = 1, 3, DK or RF) AND <br> [(MAJAPPLY $=100$ and AMOUNT It 27 or gt 1915) OR <br> (MAJAPPLY = 120 and AMOUNT It 20 or gt 473) OR <br> (MAJAPPLY = 140 and AMOUNT It 40 or gt 1822) OR <br> (MAJAPPLY $=160$ and AMOUNT It 81 or gt 1000) OR <br> (MAJAPPLY = 170 and AMOUNT It 10 or gt 530) OR <br> (MAJAPPLY = 180 and AMOUNT It 35 or gt 450 ) OR <br> (MAJAPPLY = 195 and AMOUNT It 41 or gt 1184)OR <br> (MAJAPPLY = 210 and AMOUNT It 10 or gt 600)] then goto ERR1_AMOUNT <br> ELSEIF ( $\mathrm{WHO}=2$ ) AND (AMOUNT It 5 or gt 362) then goto ERR1_AMOUNT <br> ELSEIF MAJAPPLY and the entry in AMOUNT for this record are equal to any records data on the pre-chart/input then goto ERR_DUP ELSE goto TAX |
|  |  |  |  | DK,RF: Goto INSTALL |
| 06A | MAJTAX | TAX | Did this include sales tax? | Goto INSTALL |
|  |  |  | Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURXI Rented) MAJRENTX |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 06A | INSTALL | INSTALL | Were there any extra charges for installation or delivery? | 1: Goto INST |
|  |  |  | Include charges for disposal of old appliances. | 2,DK,RF: Goto C |
|  |  |  | 1. Yes |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 2. No |  |  |  |  |
| 06A | MAJINSTX | INST | How much? | 1-999999: IF (MAJAPPLY $=100$ and INST gt 800) OR <br>  (MAJAPPLLY $=120$ and INST gt 250) OR <br>  (MAJAPPLLY $=140$ and INST gt 275) OR <br>  (MAJAPPLLY $=160$ and INST gt 200) OR <br>  (MAJAPPLY $=170$ and INST gt 50) OR <br>  (MAJAPPLY $=180$ and INST gt 400) OR <br>  (MAJAPPLY $=195$ and INST gt 50) OR <br>  (MAJAPPLY $=210$ and INST gt 50) <br> THEN goto ERR1_INST  <br> ELSE goto $C$  |
|  |  |  |  | DK,RF: Goto C |
| 06A | $\begin{aligned} & \text { MAJCMB_ } \\ & \mathrm{s} \end{aligned}$ | C | * Enter 'C' for a combined expense. | C: $\quad$ Goto COMBCODEempty: Goto MOREIF anything other than a 'C' or the Enter key is entered <br> then goto CK_C |
| 06A | MAJCMB | $\begin{aligned} & \hline \text { COMBCO } \\ & \text { DE } \end{aligned}$ | [14 15 ? [F1] <br> What other appliances is the (Appliance description) combined with? <br> Enter all that apply, separate with commas <br> 1. Microwave oven <br> 2. Cooking stove, range or oven <br> 3. Range hood <br> 4. Refrigerator or home freezer <br> 5. Built-in dishwasher <br> 6. Portable dishwasher <br> 7. Garbage disposal <br> 8. Clothes washer or dryer <br> 77. Misc. combined (unable to specify/DK) | Goto MORE |
| 06A | MAJOTHE | MORE | Did you purchase(or rent/ ) any other (Appliance Description)? | 1: IF ROW number = 7 then goto ERR_MAX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | R |  | Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented) MAJRENTX | ELSE goto ITEM, next row of grid 2, DK,RF: $\quad$ IF Row number $=7$ then goto S6A_END ELSE goto ITEM, next row of grid |
|  |  |  | 1. Yes 2. No |  |
| 06B |  | S6A_END | ** Non Displayed ** | Goto Section 6B-S6B_INTRO |
| 06B | $\begin{aligned} & \text { S6B_INTR } \\ & \text { O } \end{aligned}$ | INTROB | [16-21 | Goto BTableB.BROW.ITEM |
|  |  |  | Now I am going to ask about expenses for the purchase or rental of household appliances and other selected items. Please include any shipping and handling charges with the cost of any item that was shipped. |  |
|  |  |  | Description Type Month Amount <br> MINTYPE) (Purchased/ (MIN_MO) (MINPURX/  <br> Rented) MINRENTX)  |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 06B | APB_ITEM | ITEM | SCREEN 1 <br> [16 ? [F1] | 1-37: IF ITEM ne Item2Shadow then goto CK_ITEM ELSE goto DESCRIPTION |
|  |  |  | Since the first of (reference month), have (you/you or any members of your household) purchased or rented any of the following items? | 95: $\quad$ Goto ITEM - next line of grid <br> 99: Goto S6B_END |
|  |  |  | * Read each item on list | 888: IF no more grid lines then goto S6B_END ELSE goto ITEM - next line of grid |
|  |  |  | SCREEN 2------------------------------ |  |
|  |  |  | [17 17 ? [F1] |  |
|  |  |  | Have (you/you or any members of your household) purchased or |  |




| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 9. September <br> 10. October <br> 11. November <br> 12. December |  |
| 06B | $\begin{aligned} & \hline \text { MIN_AMO } \\ & \hline \text { INT } \end{aligned}$ | AMOUNT | (What was the total rental expense since the first of (reference month) not including (current month)?/What did it cost?) <br> Description Type Month Amount <br> MINTYPE) (Purchased/ (MIN_MO) (MINPURX/ <br> Rented) <br> MINRENTX | 1-999999: IF (WHO = 1, 3, DK or RF) AND <br> ( (MINAPPLY = 230 and AMOUNT It 6 or gt 200) OR (MINAPPLY $=240$ and AMOUNT It 5 or gt 125) OR (MINAPPLY $=260$ and AMOUNT It 15 or gt 600) OR (MINAPPLY $=270$ and AMOUNT It 6 or gt 896) OR (MINAPPLY $=280$ and AMOUNT It 8 or gt 4000) OR (MINAPPLY $=300$ and AMOUNT It 6 or gt 1068) OR (MINAPPLY $=310$ and AMOUNT It 5 or gt 2500) OR (MINAPPLY $=320$ and AMOUNT It 11 or gt 700) OR (MINAPPLY $=330$ and AMOUNT It 5 or gt 250) OR (MINAPPLY = 340 and AMOUNT It 15 or gt 940) OR (MINAPPLY $=350$ and AMOUNT It 5 or gt 400) OR (MINAPPLY $=365$ and AMOUNT It 10 or gt 4200) OR (MINAPPLY $=390$ and AMOUNT It 25 or gt 886) OR (MINAPPLY $=395$ and AMOUNT It 25 or gt 650) OR (MINAPPLY $=425$ and AMOUNT It 5 or gt 1590) OR (MINAPPLY $=440$ and AMOUNT It 5 or gt 749) OR (MINAPPLY $=460$ and AMOUNT It 5 or gt 950) OR (MINAPPLY $=470$ and AMOUNT It 5 or gt 441) OR (MINAPPLY $=480$ and AMOUNT It 5 or gt 1850) OR (MINAPPLY $=490$ and AMOUNT It 5 or gt 336) OR (MINAPPLY $=500$ and AMOUNT It 5 or gt 646) OR (MINAPPLY $=510$ and AMOUNT It 10 or gt 1150) OR (MINAPPLY = 520 and AMOUNT It 5 or gt 1870) OR (MINAPPLY $=530$ and AMOUNT It 40 or gt 8480) OR (MINAPPLY $=540$ and AMOUNT It 5 or gt 924) OR (MINAPPLY = 550 and AMOUNT It 10 or gt 700) OR (MINAPPLY = 560 and AMOUNT It 6 or gt 1200) OR (MINAPPLY $=570$ and AMOUNT It 5 or gt 1000) OR (MINAPPLY $=620$ and AMOUNT It 5 or gt 705) OR (MINAPPLY $=640$ and AMOUNT It 12 or gt 2500) OR (MINAPPLY $=650$ and AMOUNT It 6 or gt 403) OR (MINAPPLY $=660$ and AMOUNT It 3 or gt 300) OR (MINAPPLY $=670$ and AMOUNT It 25 or gt 2800) OR |


| Section | Tag Name |  |  |
| :--- | :--- | :--- | :--- |
|  | Variable <br> Name | Question Text | Skip Instructions |

1. Small electric kitchen appliances
2. Electric personal care appliances
3. Electric floor cleaning equipment
4. Other household appliances
5. Sewing machines
6. GPS devices, calculators, and fax machines
7. Digital book readers or tablets
8. Computers, computer systems, or related hardware
9. Computer software including computer games^FOR_NON_BUS
10. Computer accessories
11. Portable memory such as flash drives, memory cards, and
recordable discs and tapes
12. Video game hardware or accessories
13. Telephones or accessories
14. Photographic equipment
15. Musical instruments, supplies, or accessories
16. Lawn mowing machinery, or other yard equipment
17. Power Tools
18. Non-power tools
19. Window air conditioners
20. Portable cooling or heating equipment
21. Televisions, all types including those installed in vehicles
22. DVD Players, VCRs, DVRs, or video cameras
23. Satellite dishes, receivers or accessories
24. Handheld personal music players
25. Stereos, radios, speakers, and sound components, including those installed in vehicles
26. Other sound or video equipment including accessories
27. General sports equipment (exclude athletic shoes for sports
related use, such as football, baseball, soccer or bowling)
28. Health and exercise equipment
29. Camping equipment
30. Hunting and fishing equipment, including all guns
31. Winter sports equipment
32. Water sports equipment
33. Outboard motors

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 34. Bicycles or bicycle equipment <br> 35. Tricycles or battery powered riders <br> 36. Playground equipment <br> 37. Other sports or recreation equipment <br> 77. Misc. combined (unable to specify/DK) |  |
| 06B | INSTLSCR | $\begin{aligned} & \text { INSTLSC } \\ & \mathrm{R} \end{aligned}$ | Were there any additional charges for installation or set-up? | $\begin{aligned} & \text { 1: } \quad \text { Goto INSTELLEX } \\ & \text { 2,DK,RF: } \quad \text { Goto MORE } \end{aligned}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 06B | INSTLLEX | $\begin{aligned} & \text { INSTLLE } \\ & \mathrm{X} \end{aligned}$ | How much? | 1-99999: IF INSTLLEX It 40 or gt 1000 then goto ERR1_INSTLLEX <br> ELSE goto MORE <br> DK,RF: Goto MORE |
| 06B | $\begin{aligned} & \text { S6BOTHE } \\ & \text { R } \end{aligned}$ | MORE | Did you purchase(or rent/ ) any other (description)? | 1: IF Row number = 34 then goto ERR_MAX ELSE goto ITEM, next line on the grid <br> 2,DK,RF: IF row number $=34$ then goto S6B_END ELSE goto ITEM, next line on the grid |
|  |  |  | 1. Yes <br> 2. No |  |
| 06B |  | S6B_END | ** Non Displayed ** | Exit block and goto S6_END |
| 06B |  | S6_END | ** Non Displayed ** | Exit block and goto Section 17 - BSECT17 |
| 17 | $\begin{aligned} & \text { SUB_INTR } \\ & 0 \end{aligned}$ | $\begin{aligned} & \text { SUB_INT } \\ & \text { RO } \end{aligned}$ | [138-39 <br> Now I am going to ask about expenses for subscriptions, memberships, books, and entertainment. Please remember to include any payments you made online or had automatically deducted. Also, include any shipping and handling charges with the cost of any item that was shipped. | Goto BTableA.Brow.ITEM |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Description Month Amount <br> (SUBDESC) <br> (SUBMO) (SUBEXPX) |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 17A | SUB_ITEM | ITEM | SCREEN 1 | $\begin{array}{ll}\text { 1-26: } & \text { IF ITEM ne Item2Shadow then goto CK_ITEM } \\ & \text { ELSE goto DESCRIPTION }\end{array}$ |
|  |  |  | [日 38 ? [F1] | 95: Goto next row |
|  |  |  | Since the first of (reference month) have (you/you or any members of your household) had any membership costs or other expenses related to any of the following? Do not include contributions to or membership in religious, professional, business, or other tax deductible organizations. | 99: Goto S17A_END <br> 888: IF no more grid lines goto S17A_END ELSE goto ITEM - next line of grid |
|  |  |  | - Read each item on list. |  |
|  |  |  |  |  |
|  |  |  | [13 38 ? [F1] |  |
|  |  |  | Since the first of (reference month), have (you/you or any members of your household) purchased any of the following items for your household or for someone outside your household? |  |
|  |  |  | - Read each item on list |  |
|  |  |  | SCREEN 3 |  |
|  |  |  | [14 39 ? [F1] |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Have you purchased any - |  |
|  |  |  | - Read each item on list <br> * Report blank tapes, CDs, and DVDs in Section 6B under item code 11 |  |
|  |  |  | 1. Golf courses or country clubs |  |
|  |  |  | 2. Health clubs, fitness centers, swimming pools, weight loss centers, or other sports or recreational organizations |  |
|  |  |  | 3. Fees for participating in sports such as golf, bowling, biking, hockey, football, or swimming |  |
|  |  |  | 4. Vacation clubs |  |
|  |  |  | 5. Civic, service, fraternal, or other social organizations |  |
|  |  |  | 6. Credit card membership fees |  |
|  |  |  | 7. Shopping club memberships including warehouse clubs like Sam's |  |
|  |  |  | Club and discount memberships like Amazon Prime |  |
|  |  |  | 8. Direct or online dating services |  |
|  |  |  | 9. Single or season tickets to spectator sports events such as football, baseball, hockey racing, or track events |  |
|  |  |  | 10. Single or season tickets to plays, operas, or concerts |  |
|  |  |  | 11. Tickets to movies, parks, or museums |  |
|  |  |  | 12. Single copies of newspapers, magazines, or periodicals, including digital |  |
|  |  |  | 13. Subscriptions to newspapers, magazines, or periodicals, including digital |  |
|  |  |  | 14. Books purchased through a book club |  |
|  |  |  | 15. Books or digital books not purchased through a book club. Do |  |
|  |  |  | not include school books or reference books. |  |
|  |  |  | 16. Photographic film or disposable cameras |  |
|  |  |  | 17. Photo printing or processing |  |
|  |  |  | 18. Purchased music files, CDs, or records |  |
|  |  |  | 19. Subscription music services such as Rhapsody or Pandora |  |
|  |  |  | 20. Purchased video files, Blu-Ray discs, or DVDs |  |
|  |  |  | 21. Rented video files or DVDs |  |
|  |  |  | 22. Streaming video subscriptions |  |
|  |  |  | 23. Purchased video games, not including computer game |  |
|  |  | PreFill | **SHOW ONLY ** |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 17A | SUBDESC | $\begin{aligned} & \hline \text { DESCRIP } \\ & \text { TION } \end{aligned}$ | fill for SUBDESC <br> (* Ask if not apparent: Describe the item.) <br> Description Month Amount <br> (SUBDESC) (SUBMO) (SUBEXPX) | Goto WHO |
| 17A | $\begin{aligned} & \text { S17GFTC } \\ & \text { A } \end{aligned}$ | WHO | Was this purchase for your household or someone outside your household? <br> Description Month Amount <br> (SUBDESC) (SUBMO) (SUBEXPX) <br> 1. For household <br> 2. For someone outside your household | Goto SUBMO |
| 17A | SUBMO | MONTH | In what month did you have this expense? <br> (* Enter 13 for same amount each month of the reference period/ ) <br> Description Month Amount <br> (SUBDESC) (SUBMO) (SUBEXPX) <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December <br> 13. ^S17_13Option | REF_MONTH - CUR_MONTH: Goto AMOUNT <br> 13: IF ITEM $=3-7,9-13,15-18,20,23,25$, or 26 then goto CK_MONTH <br> ELSE goto AMOUNT <br> DK, RF: go to AMOUNT |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 17A | SUBEXPX | AMOUNT | (What was the total amount of this expense?/What is ^YR_YRCUS monthly expense?) ((Include shipping and handling fees./ )) <br> (Include ticket/admission service fees and surcharges/ ) <br> Description Month Amount <br> (SUBDESC) (SUBMO) (SUBEXPX) | If (ITEM = 1 or 2 and AMOUNT It 5 or gt 1060) OR <br> (ITEM $=3$ and AMOUNT It 6 or gt 750) OR <br> (ITEM $=4$ and AMOUNT It 800 or gt 10,000) OR <br> (ITEM $=5$ and AMOUNT It 5 or gt 300) OR <br> (ITEM $=6$ and AMOUNT It 5 or gt 300) OR <br> (ITEM $=7$ and AMOUNT It 5 or gt 300) OR <br> (ITEM $=8$ and AMOUNT It 5 or gt 1200) OR <br> (ITEM $=9$ and AMOUNT It 5 or gt 2500) OR <br> (ITEM $=10$ and AMOUNT It 5 or gt 720) OR <br> (ITEM $=11$ and AMOUNT It 5 or gt 320) OR <br> (ITEM $=12$ and AMOUNT It 5 or gt 250) OR <br> (ITEM = 13 and AMOUNT It 7 or gt 145) OR <br> (ITEM $=14$ and AMOUNT It 7 or gt 145) OR <br> (ITEM $=15$ and AMOUNT It 5 or gt 300) OR <br> (ITEM = 16 and AMOUNT it 5 or gt 100) OR <br> (ITEM $=17$ and AMOUNT It 5 or gt 150) OR <br> (ITEM = 18 and AMOUNT It 1 or gt 250) OR <br> (ITEM = 19 and AMOUNT It 1 or gt 100) OR <br> (ITEM $=20$ and AMOUNT It 1 or gt 209) OR <br> (ITEM $=21$ and AMOUNT It 5 or gt 150) OR <br> (ITEM $=22$ and AMOUNT It 1 or gt 100) OR <br> (ITEM $=23$ and AMOUNT It 8 or gt 200) OR <br> (ITEM $=24$ and AMOUNT It 8 or gt 390) OR <br> (ITEM $=25$ and AMOUNT It 1 or gt 30) OR <br> (ITEM $=26$ and AMOUNT It 1 or gt 50) then goto ERR1_AMOUNT <br> ELSEIF ITEMCODEOUT and the entry in AMOUNT for this record are equal to any records data on the pre-chart/Input then goto ERR_DUP <br> ELSEIF ITEM $=18,20,21,22$, or 25 , goto $C$ <br> ELSE goto MORE |
| 17A | $\begin{aligned} & \text { S17ACM_ } \\ & \mathrm{S} \end{aligned}$ | C | * Enter a 'C' for a combined expense. <br> Description Month Amount | C: goto COMBCODE <br> empty: goto MORE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | (SUBDESC) (SUBMO) (SUBEXPX) | If anything other than a 'C' or the Enter key is entered goto CK_C |
| 17A | S17ACMB | $\begin{aligned} & \text { COMBCO } \\ & \text { DE } \end{aligned}$ | [2] 39 ? F 1$]$ <br> What other expense is the (description) combined with? <br> Enter all that apply, separate with commas. <br> Description Month Amount (SUBDESC) (SUBMO) (SUBEXPX) <br> 18. Purchased music files, CDs, or records <br> 20. Purchased video files, Blu-Ray discs, or DVDs <br> 21. Rented video files or DVDs <br> 22. Streaming video subscriptions <br> 25. Applications, games, or ringtones for a cellphone or mobile device not already reported | Goto MORE |
| 17A | $\begin{aligned} & \text { S17AOTH } \\ & \text { R } \end{aligned}$ | MORE | Did you (purchase/pay for renting/pay for) any other (description)? $\frac{\text { Description }}{} \text { Month Amount } \quad \text { (SUBDESC) } \quad \text { (SUBMO) } \quad \text { (SUBEXPX) }$ <br> 1. Yes <br> 2. No | 1: IF ROW number $=40$ then goto ERR_MAX ELSE goto ITEM, next line of grid <br> 2,DK,RF: Goto ITEM, next line of grid |
|  |  | $\begin{aligned} & \text { S17A_EN } \\ & \text { D } \end{aligned}$ | ** Non Displayed ** | Exit block and goto S17_END |
| 18A | ANYOUTS D | ANYOUT SD | Now I am going to ask about trips and vacations. Since the first of (reference month) have (you/you or any members of your household) taken any trips entirely paid for by anyone outside your household, such as a business, employer, or relative? | 1: Goto NUMOUTSD <br> 2,DK,RF: IF I_18Acoun gt 0 then goto TBLSECT18A_1 ELSE goto ANYTRIPS |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. No |  |
| 18A | $\begin{aligned} & \text { NUMOUTS } \\ & \text { D } \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { NUMOUT } \\ & \text { SD } \end{aligned}$ | How many? | Goto ANYYUPD |
| 18A | ANYYUPD | $\begin{aligned} & \text { ANYYUP } \\ & \text { D } \end{aligned}$ | Even on trips entirely paid for by someone outside of your household there are sometimes miscellaneous expenses which are not paid for. Did (you/your household) have any expenses <br> on (this trip/these trips) that will not be covered by a business, employer or other non-household member? | $1: \quad$ Goto FOODYUPD 2,DK,RF: $\quad$ Goto CHKUNTRP |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18A | $\begin{aligned} & \text { FOODYUP } \\ & \text { D } \end{aligned}$ | $\begin{aligned} & \text { FOODYU } \\ & \text { PD } \end{aligned}$ | Did these expenses include anything for ... ... Food and beverages? | Goto LODGYUPD |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18A | LODGYUP <br> D | $\begin{aligned} & \text { LODGYU } \\ & \text { PD } \end{aligned}$ | Did these expenses include anything for ... Lodging? | Goto TRANYUPD |
|  |  |  | 1. Yes <br> 2. No |  |
| 18A | $\begin{aligned} & \text { TRANYUP } \\ & \text { D } \end{aligned}$ | $\begin{aligned} & \hline \text { TRANYU } \\ & \text { PD } \end{aligned}$ | Did these expenses include anything for <br> .. . Transportation? | Goto ELSEYUPD |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18A | ELSEYUP <br> D | $\begin{aligned} & \text { ELSEYUP } \\ & \mathrm{D} \end{aligned}$ | Did these expenses include ... Anything else? | 1: $\quad$ Goto S18AELSE 2,DK,RF: $\quad$ Goto TOTYUPDX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 1. Yes 2. No |  |  |  |  |
| 18A | S18AELSE | $\begin{aligned} & \text { S18AELS } \\ & \text { E } \end{aligned}$ | * Specify: | Goto TOTYUPDX |
| 18A | TOTYUPD X | TOTYUP DX | What was the total amount of these expenses? | 1-99999999: IF entry It 5 or gt 1200 then goto ERR1_TOTYUPDX ELSEIF I_18Acoun gt 0 then goto TBLSECT18A_1 ELSE goto ANYTRIPS |
|  |  |  |  | DK,RF: IF I_18Acoun gt 0 then goto TBLSECT18A_1 |
| 18A1 |  | PLACEN AME | ** SHOW ONLY ** |  |
| 18A1 | ENDTRP1 | ENDTRP 1 | ^ENDTRP1INTRO <br> In what month did your trip to (place word for 8500.TRIPPLAC) end? | 0: IF no more unended trips then exit block and goto ANYTRIPS ELSE goto next line on grid |
|  |  |  | Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) | REF_MONTH - CUR_MONTH: IF ENDTRP1 is not within reference period then goto ERR3_ENDTRP1 ELSE goto ANYBOTH1 |
|  |  |  | 0. Trip not ended <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | DK,RF: Goto ANYBOTH1 |
| 18A1 | ANYBOTH | ANYBOT | Did a business, employer, or any other non-household member | IF no more unended trips then exit the block and |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | 1 | H1 | pay any of the costs for this trip? | goto ANYTRIPS <br> ELSE goto ENDTRP1, next line of grid |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18A2 | ANYTRIPS | $\begin{aligned} & \text { ANYTRIP } \\ & \mathrm{S} \end{aligned}$ | [Af 40 ? [F1] | 1: Goto TRPPLACE |
|  |  |  | Since the first of (reference month), have (you/you or any members of your household) taken (any trips/any other trips) for reasons such as: | 2,DK,RF: Goto S18A_END |
|  |  |  | * Visiting relatives or friends? <br> * Business? <br> * Recreational trips? <br> * Other trips overnight or longer? <br> * Day trips of at least 75 miles away from home? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18A2 | TRIPPLAC | TRIPPLAC | Where did (you/your household) go? | 30 characters: Goto DESTCODE |
|  |  |  | Enter 888 to delete the trip <br> Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) | 888: Goto S18MORE |
| 18A2 | $\begin{aligned} & \text { DESTCOD } \\ & \text { E } \end{aligned}$ | $\begin{aligned} & \hline \text { DESTCO } \\ & \mathrm{DE} \end{aligned}$ | ? [F1] | 2 character state abbrev.,DK,RF: Goto ENDTRP2 |
|  |  |  | - Type state abbreviation for a U.S. destination or X for foreign country destination | X: Goto FOREIGN |
|  |  |  | Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) |  |
| 18A2 |  | PLACE | **SHOW ONLY ** |  |
| 18A2 | FOREIGN | FOREIGN | * Select the country or region. | Goto ENDTRP2 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Africa <br> 2. Asia <br> 3. Australia <br> 4. Canada <br> 5. Caribbean <br> 6. Central America <br> 7. Europe <br> 8. Mexico <br> 9. Middle East <br> 10. South America <br> 11. South Pacific |  |
| 18A2 | ENDTRP2 | $\begin{aligned} & \text { ENDTRP } \\ & 2 \end{aligned}$ | In what month did this trip end? <br> - (0) Trip not ended <br> Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) <br> 0 . Trip not ended <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | 0: Goto S18MORE <br> REF_MONTH-CUR_MONTH: IF trip is not within the reference period, then goto ERR3_ENDTRP2 ELSE goto MORTHONE <br> DK,RF: Goto MORTHONE |
| 18A2 | MORTHO NE | $\begin{aligned} & \hline \text { MORTHO } \\ & \text { NE } \end{aligned}$ | Did you take more than one trip to (trip destination) in (month trip ended)? <br> Destination Ended How paid Number of trips <br> (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) | 1: Goto NUMTRIPS <br> 2,DK,RF: Goto ANYBOTH2 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |  |  |  |
| 18A2 | $\begin{aligned} & \text { NUMTRIP } \\ & \mathrm{s} \end{aligned}$ | $\begin{aligned} & \text { NUMTRIP } \\ & \text { S } \end{aligned}$ | How many times did you go to (trip destination) in (month trip ended)? | Goto ANYBOTH2 |
| $\begin{aligned} & \text { Destination Ended How paid Number of trips } \\ & \text { (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) } \\ & \hline \end{aligned}$ |  |  |  |  |
| 18A2 | ANYBOTH $2$ | $\begin{aligned} & \text { ANYBOT } \\ & \text { H2 } \end{aligned}$ | Were any of the expenses for (this trip/these trips) paid for by anyone outside of your household? | Goto S18MORE |
|  |  |  | $\frac{\text { Destination Ended How paid Number of trips }}{\text { (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) }}$ |  |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |  |  |  |
| 18A2 | S18MORE | $\begin{aligned} & \text { S18MOR } \\ & \mathrm{E} \end{aligned}$ | [日月 40 ? [F1] | 1: Goto TRIPPLAC, next line on the grid |
|  |  |  | Since the first of (reference month), have you taken any other trips for reasons such as: | 2,DK,RF: Goto S18A_END |
|  |  |  | * Visiting relatives or friends? <br> * Business? <br> * Recreational trips? <br> * Other trips overnight or longer? <br> * Day trips of at least 75 miles away from home? |  |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |  |  |
| 18A |  | $\begin{aligned} & \text { S18A_EN } \\ & \text { D } \end{aligned}$ | ${ }^{* *}$ Non Displayed ** | IF (ANYBOTH1 = 1,2,DK or RF) or (ANYBOTH2 $=1,2, \mathrm{DK}$ or RF) for any trips goto Section 18BC |
| ELSE goto Section 18E |  |  |  |  |
| 18BC |  | TRIPNUM | **SHOW ONLY ** |  |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | L | AL | . . Transportation? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18BC | $\begin{aligned} & \text { ELSEDEA } \\ & \mathrm{L} \end{aligned}$ | ELSEDEA | Did the package deal include . . . <br> Anything else? | 1: Goto S18BELSE |
|  |  |  | 1. Yes <br> 2. No |  |
| 18BC | S18BELSE | $\begin{aligned} & \text { S18BELS } \\ & \text { E } \end{aligned}$ | * Specify: | Goto PKGTRIPX |
| 18BC | PKGTRIPX | $\begin{aligned} & \text { PKGTRIP } \\ & \mathrm{X} \end{aligned}$ | How much did (you/your household) pay for the package deal? | 1-999999: IF entry It 5 or gt 7000 then goto ERR1_PKGTRIPX ELSE goto TRPTRNS |
|  |  |  |  | DK,RF: Goto TRPTRNS |
| 18BC | TRPTRNS | TRPTRN S | E4 40 ? [F1] | 1-14: IF 1 is selected then goto CMLOCALX ELSEIF 2 is selected then goto CMPLANEX ELSEIF 3 is selected then goto CMTRAINX ELSEIF 4 is selected then goto CMBUSX ELSEIF 5 is selected then goto CMSHIPX ELSEIF 6 is selected then goto RTCARX ELSEIF 7 is selected then goto RTMOPEDX ELSEIF 8 is selected then goto RTPLANEX ELSEIF 9 is selected then goto RTBOATX ELSEIF 10 is selected then goto RTCAMPX ELSEIF 11 is selected then goto RTOTHERX ELSEIF 12-14 is selected then goto ANYGAS |
|  |  |  | Starting at the beginning of this trip, please tell me all the kinds |  |
|  |  |  | of transportation |  |
|  |  |  | (you/you or any members of your household) used from the time |  |
|  |  |  | you (they) left home to the time you (they) got back home. |  |
|  |  |  | * Enter all that apply, separate with commas |  |
|  |  |  | 1. Local (taxi, etc.) |  |
|  |  |  | 2. Airplane |  |
|  |  |  | 3. Train |  |
|  |  |  | 4. Bus <br> 5. Ship |  |
|  |  |  | 6. Automobile, truck, van (Rented) | DK,RF: Goto LODGING |
|  |  |  | 7. Motorcycle, moped (Rented) |  |
|  |  |  | 8. Private plane (Rented) <br> 9. Boat, trailer (Rented) |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 10. Camper (Rented) <br> 11. Other vehicles (Rented) <br> 12. Automobiles or other vehicles privately owned or leased by household <br> 13. Vehicle owned by someone else (Private) <br> 14. Other transport (Private) |  |
| 18BC | $\begin{aligned} & \text { CMLOCAL } \\ & \mathrm{x} \end{aligned}$ | $\begin{aligned} & \text { CMLOCA } \\ & \text { LX } \end{aligned}$ | How much did (you/you or any members of your household) spend for local transportation (taxi, etc.) <br> (other than what the package deal covered/ )? | IF entry gt 640 and ne DK or RF then goto ERR1_CMLOCALX ELSEIF 2 is selected in TRPTRNS then goto CMPLANEX ELSEIF 3 is selected in TRPTRNS then goto CMTRAINX ELSEIF 4 is selected in TRPTRNS then goto CMBUSX ELSEIF 5 is selected in TRPTRNS then goto CMSHIPX ELSEIF 6 is selected in TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS ELSE goto LODGING |
| 18BC | CMPLANE X | $\begin{aligned} & \text { CMPLAN } \\ & \text { EX } \end{aligned}$ | How much did (you/you or any members of your household) spend for airfare (other than what the package deal covered/ )? | IF entry gt 2000 and ne DK or RF then goto ERR1_COMPLANEX ELSEIF 3 is selected in TRPTRNS then goto CMTRAINX ELSEIF 4 is selected in TRPTRNS then goto CMBUSX ELSEIF 5 is selected in TRPTRNS then goto CMSHIPX ELSEIF 6 is selected in TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS ELSE goto LODGING |
| 18BC | CMTRAIN x | $\begin{aligned} & \text { CMTRAIN } \\ & \mathrm{X} \end{aligned}$ | How much did (you/you or any members of your household) spend for train fare (other than what the package deal covered/ )? | IF entry gt 800 and ne DK or RF then goto ERR1_CMTRAINX <br> ELSEIF 4 is selected in TRPTRNS then goto CMBUSX ELSEIF 5 is selected in TRPTRNS then goto CMSHIPX ELSEIF 6 is selected in TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS ELSE goto LODGING |
| 18BC | CMBUSX | CMBUSX | How much did (you/you or any members of your household) spend for bus fare (other than what the package deal covered/ )? | IF entry gt 315 and ne DK or RF then goto ERR1_CMBUSX ELSEIF 5 is selected in TRPTRNS then goto CMSHIPX ELSEIF 6 is selected in TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS ELSE goto LODGING |
| 18BC | CMSHIPX | CMSHIPX | How much did (you/you or any members of your household) spend for ship fare (other than what the package deal covered/ )? | IF entry gt 2800 and ne DK or RF, then goto ERR1_CMSHIPX <br> ELSEIF 6 is selected in TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS ELSE goto LODGING |
| 18BC | RTCARX | RTCARX | How much did (you/you or any members of your household) spend for rented automobiles, trucks or vans, not including gas (you/you or any members of your household) bought (other than what the package deal covered/ )? <br> (* Do not include any rental costs already collected in Section 10 /) | IF entry gt 1400 and ne DK or RF then goto ERR1_RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |
| 18BC | $\begin{aligned} & \text { RTMOPED } \\ & \mathrm{X} \end{aligned}$ | RTMOPE DX | How much did (you/you or any members of your household) spend for rented motorcycles or mopeds, not including gas (you/you or any members of your household) bought (other than what the package deal covered/ )? | IF entry gt 250 and ne DK or RF then goto ERR1_RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | (* Do not include any rental costs already collected in Section $101 \text { ) }$ | ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |
| 18BC | $\begin{aligned} & \text { RTPLANE } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { RTPLANE } \\ & \mathrm{x} \end{aligned}$ | How much did (you/you or any members of your household) spend for rented private planes, not including gas (you/you or any members of your household) bought (other than what the package deal covered/ )? <br> (*Do not include any rental costs already collected in Section 10 1 ) | IF entry gt 6000 and ne DK or RF then goto ERR1_RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |
| 18BC | RTBOATX | $\begin{aligned} & \text { RTBOAT } \\ & \mathrm{X} \end{aligned}$ | How much did (you/you or any members of your household) spend for rented boats or trailers, not including gas (you/you or any members of your household) bought (other than what the package deal covered/ )? <br> (* Do not include any rental costs already collected in Section 10 / ) | IF entry gt 400 and ne DK or RF then goto ERR1_RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |
| 18BC | RTCAMPX | $\begin{aligned} & \text { RTCAMP } \\ & \mathrm{x} \end{aligned}$ | How much did (you/you or any members of your household) spend for rented campers, not including gas (you/you or any members of your household) bought (other than what the package deal covered/ )? <br> (* Do not include any rental costs already collected in Section 10/ ) | IF entry gt 1375 and ne DK or RF then goto ERR1_RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |
| 18BC | $\begin{aligned} & \text { RTOTHER } \\ & X \end{aligned}$ | $\begin{aligned} & \text { RTOTHE } \\ & \text { RX } \end{aligned}$ | How much did (you/you or any members of your household) spend for other rented vehicle transportation, not including gas (you/you or any members of your household) bought (other than what the package deal covered/ )? <br> (* Do not include any rental costs already collected in Section $10 /$ ) ) | IF entry gt 870 and ne DK or RF then goto ERR1_RTOTHERX ELSE goto ANYGAS |
| 18BC | ANYGAS | ANYGAS | While on the trip did (you/you or any members of your household) stop to buy any gasoline, diesel fuel, or any other fuels? <br> 1. Yes | 1: $\quad$ Goto GASOILX 2,DK,RF: $\quad$ Goto ANYTOLL |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 2. No |  |  |  |  |
| 18BC | GASOILX | GASOILX | (How much did ^YOU_ANYMEM spend for that?/What costs for gasoline or other fuels won't be reimbursed?) | IF entry gt 256 and ne DK or RF then goto ERR1_GASOILX ELSE goto ANYTOLL |
| 18BC | ANYTOLL | ANYTOLL | While on the trip, did (you/you or any members of your household) spend anything for tolls, not already reported? <br> 1. Yes <br> 2. No | $1:$ Goto TRPTOLLX <br> 2,DK,RF Goto ANYPARK |
| 18BC | $\begin{aligned} & \text { TRPTOLL } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \hline \text { TRPTOLL } \\ & \mathrm{X} \end{aligned}$ | (How much did ^YOU_ANYMEM spend for tolls?/What costs for tolls won't be reimbursed?) | IF entry gt 50 and (ne DK or RF) then goto ERR1_TRPTOLLX ELSE goto ANYPARK |
| 18BC | ANYPARK | ANYPAR K | Did (you/you or any members of your household) have any parking fees? | 1: $\quad$ Goto PARKINGX 2,DK,RF: Goto LODGING |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |  |  |
| 18BC | $\begin{aligned} & \text { PARKING } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \hline \text { PARKING } \\ & \mathrm{X} \end{aligned}$ | (How much were they?/What cost for parking fees won't be reimbursed?) | IF entry gt 100 and (ne DK or RF) then goto ERR1_PARKINGX ELSE goto LODGING |
| 18BC |  | TRIPNUM | ** SHOW ONLY ** |  |
| 18BC |  | TRIPPLA CE | ** SHOW ONLY ** |  |
| 18BC | LODGING | LODGING | Did (you/you or any members of your household) spend anything for hotels, cottages, trailer camps, or other lodging (not counting what the package deal covered/ )? <br> (Do not include expenses previously reported for vacation clubs.) | 1: $\quad$ Goto LDGCOSTX 2,DK,RF: $\quad$ Goto TRPFOOD |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |  |  |
| 18BC | $\begin{aligned} & \text { LDGCOST } \\ & X \end{aligned}$ | $\begin{aligned} & \text { LDGCOS } \\ & \text { TX } \end{aligned}$ | (What was the cost, including taxes and tips?/What costs for lodging, including taxes and tips, won't be reimbursed?) | IF entry gt 1600 and (ne DK or RF) then goto ERR1_LDGCOSTX ELSE goto TRPFOOD |
| 18BC | TRPFOOD | TRPFOO | Did (you/you or any members of your household) spend anything | 1: Goto TRPFOODX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  | D | for meals, snacks, or drinks at restaurants, bars, or fast food places (not counting what the package deal covered/ )? | 2,DK,RF: Goto ANYGROC |
|  |  |  | 1. Yes 2. No |  |
| 18BC | $\begin{aligned} & \text { TRPFOOD } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { TRPFOO } \\ & \text { DX } \end{aligned}$ | (What was the cost, including taxes and tips?/What costs for these things won't be reimbursed?) | IF entry gt 700 and (ne DK or RF) then goto ERR1_TRPFOODX ELSE goto TRPALCIN |
| 18BC | TRPALCIN | TRPALCI N | Was any of the (amount/\$ (entry in TRPFOODX) for alcoholic beverages? <br> 1. Yes <br> 2. No | $1:$ Goto TRPALCHX <br> $2, D K, R F:$ Goto ANYGROC |
| 18BC | $\begin{aligned} & \hline \text { TRPALCH } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { TRPALC } \\ & \text { HX } \end{aligned}$ | (What was the cost for alcoholic beverages, including taxes and trips?/What costs for alcoholic beverages, including taxes and tips, won't be reimburs | IF entry gt 210 and (ne DK or RF) then goto ERR1_TRPALCHX ELSE goto ANYGROC |
| 18BC | ANYGROC | ANYGRO C | Did (you/you or any members of your household) spend anything for food or beverages at grocery stores, convenience stores, or liquor stores on this trip? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto TRPGROCX  <br> 2,DK,RF: Goto ANYSPEQP |
| 18BC | $\begin{aligned} & \text { TRPGROC } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { TRPGRO } \\ & \text { CX } \\ & \hline \end{aligned}$ | (What were the expenses, including taxes?/What costs, including taxes, won't be reimbursed?) | IF entry gt 300 and (ne DK or RF) then goto ERR1_TRPGROCX ELSE goto ANYALC |
| 18BC | ANYALC | ANYALC | Was any of the (amount/\$ (entry in TRPGROCX) ) for alcoholic beverages? <br> 1. Yes <br> 2. No | $1:$ Goto TRPALCGX <br> 2,DK,RF: Goto ANYSPEQP |
| 18BC | $\begin{aligned} & \hline \text { TRPALCG } \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline \text { TRPALC } \\ & \text { GX } \end{aligned}$ | (What was the cost for alcoholic beverages, including taxes?/What costs for alcoholic beverages, including taxes, won't be reimbursed?) | IF entry gt 150 and (ne DK or RF) then goto ERR1_TRPALCGX ELSE goto ANYSPEQP |
| 18BC | ANYSPEQ P | ANYSPE QP | [E] 41 ? [F1] <br> Did (you/you or any members of your household) pay any fees to | 1: $\quad$ Goto TRPSPRTX 2,DK,RF: $\quad$ Goto ANYENTER |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | play sports, exercise, or rent an sports equipment (not counting what the package deal covered/ )? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | $\begin{aligned} & \text { TRPSPRT } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { TRPSPR } \\ & \text { TX } \end{aligned}$ | [4] 41 <br> (How much did (you/you or any member of your CU) pay?/What costs for playing sports or renting sports equipment won't be reimbursed?) | IF entry gt 600 and (ne DK or RF) then goto ERR1_TRPSPRTX ELSE goto ANYENTER |
| 18BC | ANYENTE R | ANYENT ER | [E1 41 ? [F1] | 1: Goto TRPETRTX |
|  |  |  | Did (you/you or any members of your household) spend anything on this trip for entertainment or admissions (not counting what the package deal covered/ )? | 2,DK,RF: Goto ANYMISC |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | $\begin{aligned} & \text { TRPETRT } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { TRPETRT } \\ & \mathrm{X} \end{aligned}$ | (How much did (you/you or any member of your CU) spend?/What costs for entertainment and admissions won't be reimbursed?) | IF entry gt 682 and (ne DK or RF) then goto ERR1_TRPETRTX ELSE goto ANYMISC |
| 18BC | ANYMISC | ANYMISC | Did (you/you or any members of your household) have any expenses for this trip such as for souvenirs, tourist booklets, and so on? <br> 1. Yes <br> 2. No | 1: Goto TRMISCX 2,DK,RF: Gxit block and goto BlkSect18_BC_3.CHKTCOMB |
| 18BC | TRMISCX | TRMISCX | (How much were these expenses?/What costs for these things won't be reimbursed?) | IF entry gt 600 and (ne DK or RF) then goto ERR1_TRMISCX ELSE exit block and goto BlkSect18_BC_3.CHKTC̄OMB |
| 18BC |  | TRIPNUM | ** SHOW ONLY ** |  |
| 18BC |  | TRIPPLA CE | ** SHOW ONLY ** |  |
| 18BC | $\begin{aligned} & \text { CHKTCOM } \\ & \text { B } \end{aligned}$ | $\begin{aligned} & \text { CHKTCO } \\ & \text { MB } \end{aligned}$ | Are there combined expenses for this trip the respondent was not able to separate? | 1: Goto TCOMBEST <br> 2: Goto TRPGFTC |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | $\begin{aligned} & \text { TCOMBES } \\ & T \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { TCOMBE } \\ & \text { ST } \\ & \hline \end{aligned}$ | (Only those expenses the respondent could not provide individual expenses for should be combined and entered here./ | IF entry gt 6000 and (ne DK or RF) then goto ERR1_TCOMBEST ELSE goto FOODCOMB |
| 18BC | $\begin{aligned} & \text { FOODCO } \\ & \text { MB } \end{aligned}$ | $\begin{aligned} & \text { FOODCO } \\ & \mathrm{MB} \end{aligned}$ | Does this (\$ (entry in TCOMBEST) ) include anything for ... <br> ... Food? | Goto LODGCOMB |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | $\begin{aligned} & \text { LODGCO } \\ & \text { MB } \end{aligned}$ | $\begin{aligned} & \text { LODGCO } \\ & \mathrm{MB} \end{aligned}$ | Does this (\$ (entry in TCOMBEST) ) include anything for ... <br> ... Lodging | Goto TRANCOMB |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | $\begin{aligned} & \text { TRANCOM } \\ & \text { B } \end{aligned}$ | $\begin{aligned} & \hline \text { TRANCO } \\ & \text { MB } \end{aligned}$ | Does this (\$ (entry in TCOMBEST) ) include anything for ...Transportation? | Goto ELSECOMB |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | $\begin{aligned} & \text { ELSECOM } \\ & \mathrm{B} \end{aligned}$ | $\begin{aligned} & \text { ELSECO } \\ & \mathrm{MB} \end{aligned}$ | Does this (\$ (entry in TCOMBEST) ) include anything for ... Other expenses? | Goto OTHRCOMB |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | $\begin{aligned} & \text { OTHRCO } \\ & \text { MB } \end{aligned}$ | $\begin{aligned} & \text { OTHRCO } \\ & \text { MB } \end{aligned}$ | Does this (\$ (entry in TCOMBEST) ) include <br> ... Any expenses for others? | Goto TRPGFTC |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Yes <br> 2. No |  |
| 18BC | TRPGFTC | $\begin{aligned} & \text { TRPGFT } \\ & \text { C } \end{aligned}$ | (You've told me about many expenses (you/you or your CU) had on this trip. Were any of these expens | 1: Goto TRPGTCX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | $\begin{aligned} & \text { TRPGFTC } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { TRPGFT } \\ & \text { CX } \end{aligned}$ | (How much of the total expenses for this trip were for persons outside your CU?/How much of the tota | IF entry gt 1100 and (ne DK or RF) then goto ERR1_TRPGFTCX ELSE goto S18BC_END |
| 18BC |  | $\begin{aligned} & \text { S18BC_E } \\ & \text { ND } \end{aligned}$ | ** Not Displayed ** | IF more trips with BSECT18.TBLSECT18A_1.BLKROW.ANYBOTH1 $=2$ OR BSECT18.TBLSECT18A_2.BLKROW.ANYBOTH2 $=2$ then go to NUMNIGHT for the next trip |
|  |  |  |  | ELSEIF more trips with BSECT18.TBLSECT18A_1.BLKROW.ANYBOTH1 = 1 OR BSECT18.TBLSECT18A_2.BLKROW.ANYBOTH2 $=1$ then go to NUMNIGHT for the next trip |
|  |  |  |  | ELSE goto Section 18E - BlkSect18_E |
| 18E | ANYNONC U | ANYNON CU | Sometimes people in a household don't take a trip themselves, but pay for part or all of a trip that someone else takes. Since the first of (reference month), have (you/you or any members of your household) paid for part or all of such a trip for any non-household members? | 1: Goto FOODNOCU 2,DK,RF: Goto S18E_END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18E | $\begin{aligned} & \text { FOODNO } \\ & \text { CU } \end{aligned}$ | FOODNO CU | Did these expenses include anything for... .. . Food and beverages? | Goto LODGNOCU |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 18E | LODGNOC <br> U | $\begin{aligned} & \text { LODGNO } \\ & \text { CU } \end{aligned}$ | Did these expenses include anything for... ... Lodging? | Goto TRANNOCU |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18E | TRANNOC <br> U | TRANNO CU | Did these expenses include anything for... ... Transportation? | Goto ELSENOCU |
|  |  |  | 1. Yes <br> 2. No |  |
| 18E | ELSENOC | $\begin{aligned} & \hline \text { ELSENO } \\ & \text { CU } \end{aligned}$ | Did these expenses include ... Anything else? | Goto TRNONCUX |
|  |  |  | 1. Yes <br> 2. No |  |
| 18E | TRNONCU <br> X | TRNONC UX | What was the total amount that (you/your household) paid for those trips? | IF entry It 25 or gt 3000 and (ne DK or RF) then goto ERR1_TRNONCUX |
|  |  |  |  | ELSE goto S18E_END |
| 18E |  | $\begin{aligned} & \text { S18E_EN } \\ & \mathrm{D} \end{aligned}$ | ** Non Displayed ** | Exit block and goto ANYLOC |
| 18F | ANYLOC | ANYLOC | Sometimes people stay overnight in a local hotel or motel during holidays, family <br> getaways, moves, or home repair. Since the first of (reference month), have (you/you or any members of your household) stayed overnight in a local hotel or motel? | $\begin{aligned} & \text { 1: } \quad \text { Goto BlkSect18_F.NUMLOC } \\ & \text { 2,DK,RF: Goto S18F_END } \end{aligned}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 18F | NUMLOC | NUMLOC | How many nights did (you/you or any members of your household) spend away from home on this stay? | Goto ANYLOCDL |
| 18F | ANYLOCD L | ANYLOC DL | Sometimes when people stay away from home overnight they have some sort of package deal that covers some or all of the costs. Was all or part of this stay covered by anything like that? | $1:$ Goto FOODLCDL <br> $2, D K, R F:$ Goto ANYLODGE |
|  |  |  | 1. Yes <br> 2. No |  |
| 18F | $\begin{aligned} & \text { FOODLCD } \\ & \text { L } \end{aligned}$ | $\begin{aligned} & \text { FOODLC } \\ & \text { DL } \end{aligned}$ | Did the package deal include anything for. . . ... Food and beverages? | Goto LODGLCDL |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18F | $\begin{aligned} & \text { LODGLCD } \\ & \text { L } \end{aligned}$ | $\begin{aligned} & \text { LODGLC } \\ & \text { DL } \end{aligned}$ | Did the package deal include anything for. .. .Lodging? | Goto ENTRLCDL |
|  |  |  | 1. Yes <br> 2. No |  |
| 18F | ENTRLCD L | ENTRLC DL | Did the package deal include anything for. <br> . . . Entertainment? | Goto ELSELCDL |
|  |  |  | 1. Yes <br> 2. No |  |
| 18F | $\begin{aligned} & \text { ELSELCD } \\ & \mathrm{L} \end{aligned}$ | $\begin{aligned} & \text { ELSELCD } \\ & \text { L } \end{aligned}$ | Did the package deal include . . . <br> Anything else? | 1: Goto S18FELSE |
|  |  |  | 1. Yes <br> 2. No |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 18F | S18FELSE | $\begin{aligned} & \text { S18FELS } \\ & \text { E } \end{aligned}$ | * Specify: | Goto LOCDEALX |
| 18F | $\begin{aligned} & \text { LOCDEAL } \\ & \times \end{aligned}$ | $\begin{aligned} & \text { LOCDEA } \\ & \text { LX } \end{aligned}$ | How much did (you/you or any members of your household) pay for the package deal? | IF entry gt 1500 and (ne DK or RF) then goto ERR1_LOCDEALX ELSE goto ANYLODGE |
| 18F | ANYLODG $\mathrm{E}$ | $\begin{aligned} & \text { ANYLOD } \\ & \text { GE } \end{aligned}$ | Did (you/you or any members of your household) spend anything for hotels, motels, cottages, trailer camps, or other lodging (not counting what the package deal covered/ )? <br> 1. Yes <br> 2. No | 1: Goto LOCLODGX 2,DK,RF: Goto ANYMEAL |
| 18F | $\begin{aligned} & \text { LOCLODG } \\ & X \end{aligned}$ | $\begin{aligned} & \text { LOCLOD } \\ & \text { GX } \end{aligned}$ | What was the cost, including taxes and tips? | IF entry It 22 or gt 648 and (ne DK or RF) then goto ERR1_LOCLODGX <br> ELSE goto ANYMEAL |
| 18F | ANYMEAL | ANYMEA L | Did (you/you or any members of your household) spend anything for meals, snacks, or drinks at restaurants, bars, or fast food places (not counting what the package deal covered/ )? <br> 1. Yes <br> 2. No | $1:$ Goto LOCMEALX <br> $2, \mathrm{DK}, \mathrm{RF}:$ Goto ANYLCGR |
| 18F | LOCMEAL X | LOCMEA LX | What was the cost, including taxes and tips? | IF entry It 6 or gt 1000 and (ne DK or RF) then goto ERR1_LOCMEALX <br> ELSE goto ANYALCML |
| 18F | ANYALCM L | ANYALC ML | Was any of the (amount/(entry in LOCMEALX)) for alcoholic beverages? <br> 1. Yes <br> 2. No | 1: Goto ALCMEALX <br> 2,DK,RF: Goto ANYLCGR |
| 18F | ALCMEAL $x$ | ALCMEA LX | What was the cost for alcoholic beverages, including taxes and tips? | IF entry It 5 or gt 388 and (ne DK or RF) then goto ERR1_ALCMEALX <br> ELSE goto ANYLCGR |
| 18F | ANYLCGR | $\begin{aligned} & \text { ANYLCG } \\ & \text { R } \\ & \hline \end{aligned}$ | Did (you/you or any members of your household) spend anything for food or beverages at | 1: Goto LOCGROCX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | grocery stores, convenience stores, or liquor stores? | 2,DK,RF: Goto ANYADMIS |
|  |  |  | 1. Yes <br> 2. No |  |
| 18F | $\begin{aligned} & \text { LOCGROC } \\ & X \end{aligned}$ | $\begin{aligned} & \text { LOCGRO } \\ & \text { CX } \end{aligned}$ | What were the expenses, including taxes? | IF entry It 5 or gt 600 and (Ne DK or RF) then goto ERR1_LOCGROCX |
|  |  |  |  | ELSE goto ANYALCGR |
| 18F | ANYALCG R | ANYALC GR | Was any of the (amount/ entry in LOCGROCX) for alcoholic beverages? | 1: Goto ALCGROCX |
|  |  |  | 1. Yes <br> 2. No |  |
| 18F | $\begin{aligned} & \text { ALCGROC } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { ALCGRO } \\ & \text { CX } \end{aligned}$ | What was the cost for alcoholic beverages, including taxes? | IF entry lt 5 or gt 270 and (Ne DK or RF) then goto ERR1_ALCGROCX |
|  |  |  |  | ELSE goto ANYADMIS |
| 18F | ANYADMI S | ANYADMI S | $\text { 县 } 41 \text { ? [F1] }$ | 1: Goto LOCADMSX |
|  |  |  | Did (you/you or any members of your household) spend anything on this stay for entertainment or admissions (not counting what the package deal covered/ )? | 2,DK,RF: Goto LOCCOMBX |
|  |  |  | 1. Yes <br> 2. No |  |
| 18F | $\begin{aligned} & \text { LOCADMS } \\ & \mathrm{x} \end{aligned}$ | $\begin{aligned} & \hline \text { LOCADM } \\ & \text { SX } \end{aligned}$ | How much did (you/you or any members of your household) pay? | IF entry It 5 or gt 290 and (Ne DK or RF) then goto ERR1_LOCADMSX |
|  |  |  |  | ELSE goto LOCCOMBX |
| 18F | $\begin{aligned} & \text { CHKFCOM } \\ & \text { B } \end{aligned}$ | CHKFCO <br> MB | Are there combined expenses for food/beverages, lodging, transportation, or other things? | $\begin{array}{ll} \text { 1: } & \text { Goto LOCCOMBX } \\ \text { 2: } & \text { Goto DIDYOU } \end{array}$ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18F | $\begin{aligned} & \text { LOCCOMB } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { LOCCOM } \\ & \text { BX } \end{aligned}$ | Only those things the respondent could not provide individual expenses <br> for should be combined and entered here. | <1-99999999> [IF entry It 5 or gt 210 then goto ERR1_LOCCOMBX] [ELSE goto FOODLCCM] |
|  |  |  |  | <D,R> [goto FOODLCCM] |
| 18F | $\begin{aligned} & \text { FOODLCC } \\ & \mathrm{M} \end{aligned}$ | $\begin{aligned} & \text { FOODLC } \\ & \text { CM } \end{aligned}$ | Does this include anything for. . . <br> .. . Food and beverages? | Goto LODGLCCM |
|  |  |  | 1. Yes <br> 2. No |  |
| 18F | $\begin{aligned} & \text { LODGLCC } \\ & \mathrm{M} \end{aligned}$ | $\begin{aligned} & \text { LODGLC } \\ & \text { CM } \end{aligned}$ | Does this include anything for ... Lodging? | Goto ENTRLCCM |
|  |  |  | 1. Yes <br> 2. No |  |
| 18F | ENTRLCC M | ENTRLC CM | Does this include anything for . . . Entertainment? | Goto ELSELCCM |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18F | $\begin{aligned} & \text { ELSELCC } \\ & \mathrm{M} \end{aligned}$ | $\begin{aligned} & \text { ELSELCC } \\ & \mathrm{M} \end{aligned}$ | Does this include any <br> ... Other expenses? | Goto DIDYOU |
|  |  |  | 1. Yes <br> 2. No |  |
| 18F | DIDYOU | DIDYOU | Did (you/you or any members of your household) have any other stays at local hotels or motels? | 1: Goto NUMLOC, next row |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2,DK,RF: Exit block and goto S18F_END |
| 18F |  | $\begin{aligned} & \text { S18F_EN } \\ & \text { D } \end{aligned}$ | ** Non Displayed ** | Goto Section 19 - BSECT19 |
| 19A | $\begin{aligned} & \text { S19A_INT } \\ & \text { RO } \end{aligned}$ | $\begin{aligned} & \text { S19A_INT } \\ & \text { RO } \end{aligned}$ | $\text { 坥 } 42-43$ | Goto BTableA.Brow.ITEM |
|  |  |  | Now I am going to ask about miscellaneous expenses. Please remember to include any payments you made online or had automatically deducted. Also, please include any shipping and handling charges with the cost of any item that was shipped. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 19A | MIS_ITEM | ITEM | Screen 1 $\qquad$ [1] <br> 42 ? [F1] | 1-24: IF ITEM ne Item2Shadow then goto CK_ITEM <br>  ELSE goto DESCRIPTION |
|  |  |  | Since the first of (reference month), have (you/you or any members of your household) had expenses for any of the following, either for (you/your household) or for someone outside your household? <br> Read each item on list. | 95: Goto ITEM - next line of grid <br> 99: Goto S19A_END <br> 888: IF no more grid lines then goto S19A_END ELSE goto ITEM - next line of grid |
|  |  |  | SCREEN 2 ------------------------------------------------------------------ |  |
|  |  |  | [14 43 ? [F1] |  |
|  |  |  | Have (you/you or any members of your household) had expenses for -- <br> Read each item on list. |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Do not include pet food. It is a Diary-only item. <br> 1. Fresh flowers or potted plants? <br> 2. Professional photography? <br> 3. Services of lawyers or other legal professionals? <br> 4. Accounting fees? <br> 5. Occupational expenses, such as union dues or professional licenses? <br> 6. Gardening or lawn care services? <br> 7. Housekeeping services? <br> 8. Home security system service fees? <br> 9. Other home services or small repair jobs around the house, not previously reported? <br> 10. Moving, storage, or freight? <br> 11. Stamp or coin collecting? <br> 12. Lotteries or games of chance? <br> 13. Babysitting, nanny services, or other child care inside or outside of your home? <br> 14. Toys or games? <br> 15. Arts or crafts kits? <br> 16. Sewing, knitting, or quilting materials and items? <br> 17. Purchase of pets, pet supplies, or medicine for pets? <br> 18. Pet services? <br> 19. Veterinarian expenses for pets? <br> 20. Catering? <br> 21. Arrangement of live entertainment for special occasions? <br> 22. Rental of party supplies? <br> 23. Purchase or upkeep of cemetery lots or vaults? <br> 24. Funerals, burials, or cremation? <br> 95. Continue List <br> 99. None/No more entries <br> 888. Delete the line |  |
| 19A |  | PreFill | ** SHOW ONLY ${ }^{\text {** }}$ |  |
| 19A | $\begin{aligned} & \text { MISCDES } \\ & \text { C } \end{aligned}$ | $\begin{aligned} & \text { DESCRIP } \\ & \text { TION } \end{aligned}$ | What was the expense for? $\begin{aligned} & \text { Description } \text { Amount Month } \\ & \hline \text { (MISCDESC) } \quad \text { (MISCEXPX) (MISCMO) } \end{aligned}$ | Goto MONTH |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 19A | MISCMO | MONTH | In what month did you have this expense? <br> (* Enter 13 for same amount each month of the reference period) <br> Description Amount Month <br> (MISCDESC) (MISCEXPX) (MISCMO) <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December <br> 13. ^S19_13Option | ```REF_MONTH - CUR_MONTH: IF month not in the reference period then goto ERR3_MONTH ELSE goto WHO 13: IF ITEM = 2, 9, 11, 14-16, 20-22 then goto CK_MONTH ELSE goto WHO DK,RF: Goto WHO``` |
| 19A | $\begin{aligned} & \text { MISCGFT } \\ & \text { C } \end{aligned}$ | WHO | Was this expense for someone inside or outside your household? $\begin{aligned} & \text { Description } \text { Amount } \quad \text { Month } \\ & \hline \text { (MISCDESC) } \quad \text { (MISCEXPX) } \quad \text { (MISCMO) } \end{aligned}$ <br> 1. For household <br> 2. For someone outside your household | Goto AMOUNT |
| 19A | $\begin{aligned} & \text { MISCEXP } \\ & \mathrm{X} \end{aligned}$ | AMOUNT | (What was the total amount of this expense?/What is your monthly expense?) <br> (* Do not include legal fees related to real estate closing costs reported in Section 3./ ) | 1-999999: IF (MISCCODE $=100$ and MISCEXPX It 5 or gt 7000) or (MISCCODE $=110$ and MISCEXPX It 10 or gt 3208) or (MISCCODE $=130$ and MISCEXPX It 14 or gt 6840) or (MISCCODE $=140$ and MISCEXPX It 5 or gt 300) or (MISCCODE $=150$ and MISCEXPX It 13 or gt 5000) or (MISCCODE $=160$ and MISCEXPX It 25 or gt 1000) or (MISCCODE $=170$ and MISCEXPX It 15 or gt 600) or (MISCCODE $=180$ and MISCEXPX It 20 or gt 1260) or (MISCCODE $=225$ and MISCEXPX It 10 or gt 10700) |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | or (MISCCODE $=210$ and MISCEXPX It 5 or gt 557) <br> or (MISCCODE $=230$ and MISCEXPX It 9 or gt 1800) <br> or (MISCCODE $=240$ and MISCEXPX It 5 or gt 300) <br> or (MISCCODE $=250$ and MISCEXPX It 8 or gt 500) <br> or (MISCCODE $=260$ and MISCEXPX It 12 or gt 700) <br> or (MISCCODE $=330$ and MISCEXPX It 5 or gt 550) <br> or (MISCCODE $=340$ and MISCEXPX It 6 or gt 800) <br> or (MISCCODE $=460$ and MISCEXPX It 5 or gt 214) <br> or (MISCCODE $=360$ and MISCEXPX It 8 or gt 795) <br> or (MISCCODE $=370$ and MISCEXPX It 19 or gt 300) <br> or (MISCCODE $=380$ and MISCEXPX It 9 or gt 900) <br> or (MISCCODE $=390$ and MISCEXPX It 5 or gt 520) <br> or (MISCCODE $=400$ and MISCEXPX gt 1300) <br> or (MISCCODE $=410$ and MISCEXPX It 14 or gt 7000) <br> or (MISCCODE $=420$ and MISCEXPX It 14 or gt 7000) <br> then goto ERR1_AMOUNT <br> ELSEIF MISCCODE and the entry in AMOUNT for this <br> record are equal to any records data on the <br> prechart/input AND (that prechart records <br> MISCMO does not equal 13) then goto ERR_DUP <br> ELSEIF ITEM $=14-24$ then goto $C$ <br> ELSE goto MORE <br> DK,RF: IF ITEM $=14-24$ then goto $C$ <br> ELSE goto MORE |
| 19A | $\begin{aligned} & \text { S19ACM_ } \\ & \text { S } \end{aligned}$ | C | * Enter a 'C' for a combined expense. | C: Goto CombCode <br> EMPTY: Goto MORE <br> IF anything other than a 'C' or the Enter key is entered then goto CK_C |
| 19A | S19ACMB | $\begin{aligned} & \text { CombCod } \\ & \text { e } \end{aligned}$ | [dA 43 ? [F1] <br> What other expense is the (description) combined with? <br> Enter all that apply, separate with commas. | Goto MORE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Description Amount Month <br> (MISCDESC) (MISCEXPX) (MISCMO) |  |
|  |  |  | 14. Toys or games <br> 15. Arts or craft kits <br> 16. Sewing, knitting, or quilting materials and items <br> 17. Purchase of pets, pet supplies, or medicine for pets <br> 18. Pet services <br> 19. Veterinary expenses for pets <br> 20. Catering <br> 21. Arrangement of live entertainment for special occasions <br> 22. Rental of party supplies <br> 23. Purchase or upkeep of cemetery lots or vaults <br> 24. Funerals, burials, or cremations |  |
| 19A | $\begin{aligned} & \text { MISCMOR } \\ & \mathrm{E} \end{aligned}$ | MORE | Did you have any other expenses for (description)? | 1: IF ROW number = 43 then goto ERR_MAX ELSE goto ITEM, next line of grid <br> 2,DK,RF: IF ROW number $=43$ then goto S19A_END ELSE goto ITEM, next line of grid |
|  |  |  | 1. Yes <br> 2. No |  |
| 19A |  | $\begin{aligned} & \text { S19A_EN } \\ & \text { D } \end{aligned}$ | ** Non Displayed ** | Goto section 19B-S19B_INTRO |
| 19B |  | S19_END | ** Non Displayed ** | Exit block and goto Diary Placement section TbIDiary_V2Instruct |
|  | $\begin{aligned} & \text { PLACE_IN } \\ & \text { TRO } \end{aligned}$ | $\begin{aligned} & \hline \text { PLACE_I } \\ & \text { NTRO } \end{aligned}$ | As part of the survey, (you are/everyone in your household is) asked to keep track of (your/their) spending for the next week. To help us know what type of diary is best(,/ for each person,) I'm going to ask a few questions. (/It would be beneficial for all household members to be present for these questions.) <br> Ask if anyone else in the household is available to join in for this part of the interview. <br> 1. Enter 1 to Continue | Goto BPersons |
| Diary |  | MEMBNO | ** SHOW ONLY ** |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| Placemen t |  |  |  |  |
| Diary Placemen t |  | NAME | ** SHOW ONLY ** |  |
| Diary Placemen t |  | AGE | ** SHOW ONLY ** |  |
| Diary Placemen t | AGE3 | AGE3 | Is ^NAME under 15? <br> 1. Yes <br> 2. No | 1,RF: Goto END_PERSON <br> 2: Goto PRESENT |
| Diary Placemen t | PRESENT | $\begin{aligned} & \text { PRESEN } \\ & \text { T } \end{aligned}$ | * Is (Name) present? <br> 1. Yes <br> 2. No | Goto INT_ACC |
| Diary Placemen t | INT_ACC | INT_ACC | (Do you/Does NAME) have high speed internet access available in (your/the) home or through a smartphone with a data plan? <br> 1. Yes <br> 2. No | 1: Goto INT_ABL <br> 2,DK,RF: Goto PLACE_PAPER |
| Diary Placemen t | INT_ABL | INT_ABL | How often (do/does) ^DYou_Name access the internet with a computer or smartphone? <br> Read each item on the list <br> 1. Daily <br> 2. A few times a week <br> 3. A few times a month <br> 4. Less than a few times a month | 1,2: Goto DIARY_TYPE <br> 3,4,DK,RF: Goto PLACE_PAPER |
| Diary Placemen t | PLACE_P APER | PLACE_P APER | Based on your answers, we would like ^DYou_Name to complete this paper diary. <br> 1. Enter 1 to Continue | Goto IND_PHONE |
| Diary Placemen | $\begin{aligned} & \text { DIARY_TY } \\ & \text { PE } \end{aligned}$ | $\begin{aligned} & \text { DIARY_T } \\ & \text { YPE } \\ & \hline \end{aligned}$ | (You/(NAME)) can complete the diary online, using a computer or smartphone, or on paper. | 1,2: Goto IND_PHONE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| t |  |  | ^DType_Fill prefer to have an electronic or a paper one? <br> - Enter type of diary for ^NAME <br> 1. Mobile/Web <br> 2. Paper | RF: Goto END_PERSON |
| Diary Placemen t | $\begin{aligned} & \text { IND_PHO } \\ & \text { NE } \end{aligned}$ | $\begin{aligned} & \text { IND_PHO } \\ & \text { NE } \end{aligned}$ | So I can contact ^DYou_Name during the week to see if there are any questions about the diary, may I have (your/NAME's) phone number and/or e-mail? <br> Your phone number and e-mail address will be held, like the rest of your data, completely confidential. <br> Electronic diary respondents will receive an email with links and useful information. <br> Enter phone number or 0 for None | IF IND_PHONE It 10 digits and ne 0 then goto CK_IND_PHONE ELSE goto IND_EMAIL |
| $\begin{aligned} & \text { Diary } \\ & \text { Placemen } \\ & \mathrm{t} \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { IND_EMAI } \\ & \mathrm{L} \end{aligned}$ | $\begin{aligned} & \text { IND_EMA } \\ & \text { IL } \end{aligned}$ | * Enter E-Mail or press ENTER for None | Goto END_PERSON |
|  |  | $\begin{aligned} & \hline \text { END_PE } \\ & \text { RSON } \end{aligned}$ | ** Not Displayed ** | IF no other eligible persons then exit block and <br> IF any persons have diary_type $=1$ then goto USERNAMES <br> ELSEIF any persons have diary_type $=2$ then goto USERNAMES2 <br> ELSE goto DIARY_TYPE for the next eligible member |
| Diary <br> Placemen <br> t | $\begin{aligned} & \text { USERNAM } \\ & \text { ES } \end{aligned}$ | USERNA MES | At this point in the interview I will show you (and other members of your household) how to log in and use the electronic diary. It would also be helpful if we look at the diary together using the device or devices you think you will be using to access your diary(ies) throughout the week. <br> Instruct the respondent and all available eligible household members on how to use the electronic diary(ies) and provide them with the user guide(s) <br> Be sure to go over with the respondent: <br> - how to log in with their username and password (attempt to log in with a respondent, if they are willing) | IF at least one active person has a DIARY_TYPE = 2 then goto USERNAMES2 <br> ELSEIF NUMHOUSE gt 1 then goto PROXY_INST <br> ELSE goto DiaryPlacement_End |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | - creating shortcuts to the web and mobile diaries <br> - show the respondent(s) the link to the video tutorials in the <br> User Guide and inform them that the links also appear in the electronic diary <br> Transcribe the Individual Diary username(s) onto the User Guide(s) and password(s) onto appointment card(s) for the respondent(s). <br> 1. Enter 1 to Continue |  |
| Diary Placemen t | USERNAM ES2 | USERNA MES2 | (At this point in the interview/Now) I will show you (and other members of your household) how to fill out the paper diary. <br> Transcribe the control number and person line number onto the paper diary: <br> Control number: (RO and Control number in components) <br> - Record only the individual's name on "the people on your list" <br> - Instruct the respondent(s) on how to complete the individual paper Diary as you would in production, but expenses should only be recorded for that individual <br> 1. Enter 1 to Continue | IF NUMHOUSE gt 1 then goto PROXY_INST <br> ELSE goto DiaryPlacement_End |
| Diary Placemen t | $\begin{aligned} & \text { PROXY_IN } \\ & \text { ST } \end{aligned}$ | $\begin{aligned} & \text { PROXY_I } \\ & \text { NST } \end{aligned}$ | Instruct the respondent to record expenses made by household members that were not given individual diaries (such as children/members that refused to accept a diary) as well as household expenses not reported by others. <br> 1. Enter 1 to Continue | Goto DiaryPlacement_End |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  | DiaryPlac ement_En d | ** Not Displayed ** | Exit table and goto BV2Instruct |
| Visit 2 Instructio ns | V2_Instruct ions | V2_Instru ctions | - Provide respondent the records checklist <br> - Instruct respondent to: <br> o Gather the types of records listed on the checklist <br> o Collect records for expenditures made/bills received <br> between (reference month) and today <br> o Collect records for all household members <br> o Access electronic records and either print or download them so they can be used during the interview <br> - Provide respondent a records checklist folder to assist in collecting and organizing records <br> - Inform the respondent that if they use records in the next interview, they'll get an extra \$20, in addition to the $\$ 20$ they'll get for simply completing the interview <br> 1. Enter 1 to Continue | Exit block and goto END_VISIT1 |
|  | Records_in tro | Records_i ntro | During our first visit, I provided you with a checklist and asked you to collect specific records to assist with this visit. Do you have those records available? I'll ask you to get them out as we talk about each type of expenditure. <br> 1. Enter 1 to Continue | IF BCoverage.HUTYPE $=1-8,10$ or DK then goto ST_HOUS ELSE goto S1B_END |
| 01B | ST_HOUS | $\begin{aligned} & \mathrm{ST} \text { HOU } \\ & \mathrm{S} \end{aligned}$ | Ask if not apparent. <br> Are these living quarters presently used as student housing by a college or university? <br> 1. Yes <br> 2. No | ```IF COVERAGE.UNISTRQ = 2 or 3 OR (8500.UNISTRQ = 2 or 3) then goto ROOMSQ ELSE goto BUILDING``` |
| 01B | BUILDING | BUILDIN G | [4] ? [F1] <br> Ask if not apparent by observation | 1-9,DK,RF: $\quad$ Goto ROOMSQ 10: $\quad$ IF ST_HOUS $=2$, DK or RF then goto CK_BUILDING |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Which best describes this building? <br> 1. Single family detached <br> 2. Row or townhouse - inner unit <br> 3. End row or end townhouse <br> 4. Duplex <br> 5. 3-plex or 4-plex <br> 6. Garden <br> 7. High-rise <br> 8. Apartment or flat <br> 9. Mobile home or trailer <br> 10. College dormitory <br> 11. Other - Specify |  ELSE goto S1B_END <br> 11: Goto BUILDOTH |
| 01B | BUILDOTH | $\begin{aligned} & \text { BUILDOT } \\ & \text { H } \end{aligned}$ | * Specify: | Goto ROOMSQ |
| 01B | ROOMSQ | ROOMSQ | How many ROOMS are there in this unit, including all finished living areas and excluding all bathrooms? | $\begin{array}{ll}\text { 1-30,DK,RF: } & \text { Goto BEDROOMQ } \\ \text { 31-99: } & \text { Goto ERR1_ROOMSQ }\end{array}$ |
| 01B | $\begin{aligned} & \text { BEDROO } \\ & \text { MQ } \end{aligned}$ | $\begin{aligned} & \text { BEDROO } \\ & \mathrm{MQ} \end{aligned}$ | How many BEDROOMS are there in this unit? <br> Count all rooms used mainly for sleeping, even if also used for other purposes. | 0-99: IF (BEDROOMQ gt ROOMSQ) AND (ROOMSQ ne DK and ROOMSQ ne RF) then goto CK_BEDROOMQ ELSEIF BEDROOMQ gt 12 then goto ERR1_BEDROOMQ ELSE goto BATHRMQ <br> DK,RF: Goto BATHRMQ |
| 01B | BATHRMQ | BATHRM Q | How many COMPLETE bathrooms are there in this unit? <br> A complete bathroom has a toilet, a bathtub or shower, and a sink, all with running water. |  |
| 01B | HLFBATH Q | HLFBATH Q | How many HALF bathrooms are there in this unit? <br> A half bathroom has at least a toilet or bathtub or shower, but <br> does not have all the facilities of a complete bathroom. | ```0-9: IF (HLFBATHQ gt ROOMSQ) AND (ROOMSQ ne DK and ne RF) then goto CK_HLFBATHQ ELSE goto S1B_END DK,RF: Goto S1B END``` |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 01B |  | S1B_END | ** Non Displayed ** | Goto Section 2 - BSECT02 |
| 02 |  | S2_CHK | ** Non Displayed ** | IF BSECT01.ST_HOUS (from Section 1B) $=1$ OR HUTYPE $=9$ (from Coverage) OR (8500.ST_HOUS = 1) OR (HUTYPE = 9) then goto MORERENT. <br> IF INTNMBR $=2-5$ and there is a record with 8500.OWNYB $=100$ <br> and 8500. OPB_STAT $=1$ then goto S3_INTRO. <br> IF INTNMBR $=2-5$ and (there is no 8500.OWNYB $=100$ <br> with 8500. OPB_STAT $=1$ ) and 8500. SectComp23 $=1$ AND <br> ( 8500. ST_HOUS is not 1 ) then goto STLRENT. <br> All others goto OWNED. |
| 02 | STLRENT | STLRENT | Last time (you/your household) reported renting these living quarters. <br> Do you still rent? <br> 1. Yes <br> 2. No <br> 3. No -Buying the sample unit | 1,DK,RF: Goto RENTED <br> 2: Goto BRENT02.RTASPAY <br> 3: IF 8500.UNITFEAT = EMPTY then goto UNITFEAT <br> ELSEIF 8500.YRBUILT = EMPTY then goto YRBUILT <br> ELSE exit block and goto Section 3 |
| 02 | OWNED | OWNED | Do you own this home? Include households with mortgages as owners. <br> 1. Yes <br> 2. No | 1: IF 8500.UNITFEAT = EMPTY then goto UNITFEAT ELSEIF 8500.YRBUILT = EMPTY then goto YRBUILT ELSE exit block and goto Section 3 <br> 2,DK,RF: Goto PUBLHOUS |
| 02 | UNITFEAT | UNITFEA T | [4] ? [F1] <br> Does this unit have any of the following? <br> Enter all that apply, separate with commas <br> 0. None <br> 1. Swimming Pool <br> 2. Off Street Parking | IF 0 is selected with other values then goto CK_UNITFEAT ELSEIF 8500.YRBUILT = EMPTY then goto YRBUILT ELSE exit block and goto Section 3 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 3. Porch, terrace, patio, or balcony <br> 4. Apartment or guest house <br> 5. Central air conditioning <br> 6. Window air conditioning <br> 77. Don't know |  |
| 02 | YRBUILT | YRBUILT | About when was this building originally built? <br> Do not consider later remodelings Probe for best estimate | 1700-9999: IF YRBUILT gt current year then goto CK_YRBUILT ELSE goto Section 3 <br> DK,RF: Goto Section 3 |
| 02 | $\begin{aligned} & \text { PUBLHOU } \\ & \mathrm{S} \end{aligned}$ | PUBLHO US | Ask if not apparent. <br> Is this house in a public housing project, that is, is it owned by a local housing authority or other local public agency? <br> 1. Yes <br> 2. No | 1: IF 8500.INCLDRYR = EMPTY then goto INCLSTOV ELSE goto RENTED <br> 2,DK,RF: Goto GOVTCOST |
| 02 | $\begin{aligned} & \text { GOVTCOS } \\ & \mathrm{T} \end{aligned}$ | $\begin{aligned} & \hline \text { GOVTCO } \\ & \text { ST } \end{aligned}$ | Are your housing costs lower because the Federal, State, or local government is paying part of the cost? <br> 1. Yes <br> 2. No | IF 8500.INCLDRYR = EMPTY then goto INCLSTOV <br> ELSE goto RENTED |
| 02 | INCLSTOV | $\begin{aligned} & \hline \text { INCLSTO } \\ & \mathrm{V} \end{aligned}$ | [4 6 ? [F1] <br> Were any of the following appliances included in the home when you moved in... <br> ... Cooking stove, range, or oven? <br> 1. Yes <br> 2. No | Goto INCLFRIG |
| 02 | INCLFRIG | INCLFRI G | [1] ? [F1] <br> Were any of the following appliances included in the home when | Goto INCLBDSH |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | you moved in... <br> . . . Refrigerator or home freezer? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 02 | INCLBDSH | $\begin{aligned} & \text { INCLBDS } \\ & \mathrm{H} \end{aligned}$ | Were any of the following appliances included in the home when you moved in... | Goto INCLPDSH |
|  |  |  |  |  |
|  |  |  | $\ldots$. Built-in dishwasher? |  |
|  |  |  | 1. Yes 2. No |  |
| 02 | INCLPDSH | INCLPDSH | [4] ? [F1] | Goto INCLWSHR |
|  |  |  | Were any of the following appliances included in the home when you moved in . . . |  |
|  |  |  | ... Portable dishwasher? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | $\begin{aligned} & \text { INCLWSH } \\ & \text { R } \end{aligned}$ | $\begin{aligned} & \text { INCLWSH } \\ & \text { R } \end{aligned}$ | [4] ? [F1] | Goto INCLDRYR |
|  |  |  | Were any of the following appliances included in the home when you moved in... |  |
|  |  |  | .. Clothes washer? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |



|  |  |  | 1. Yes <br> 2. No |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Description | $\begin{aligned} & \text { RENTDE } \\ & \text { SC } \end{aligned}$ | ** SHOW ONLY ** |  |
| 02 | RENTX1 | RENTX1 | What was your total rental payment for (reference month) for this unit? <br> Include any extra charges for garage or parking facilities, but do not <br> include direct payments by local, state or federal agencies. <br> You may find a checkbook register or rental receipts helpful for this section. | 0-9999999: IF RENTX1 gt 3000 then goto ERR1_RENTX1 ELSE goto RENTX2 <br> DK,RF: Goto RENTX2 |
| 02 | RENTX2 | RENTX2 | What was the total rental payment for (month) for this unit? | 0-9999999:IF RENTX2 gt 3000 then goto ERR1_RENTX2 <br> ELSE goto RENTX3 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | DK,RF: Goto RENTX3 |
| 02 | RENTX3 | RENTX3 | What was your total rental payment for (last month) for this unit? | $\begin{array}{ll}0-9999999: & \text { IF RENTX3 gt } 3000 \text { then goto ERR1_RENTX3 } \\ & \text { ELSE goto RTELECT }\end{array}$ |
|  |  |  |  | DK,RF: Goto RTELECT |
| 02 | RTELECT | RTELECT |  | Goto RTGAS |
|  |  |  | Does the rental payment include the cost of ... Electricity? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 02 | RTGAS | RTGAS | [1] 6 | Goto RTWATER |
|  |  |  | - Repeat if necessary <br> Does the rental payment include the cost of - <br> .... Gas? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | RTWATER | $\begin{aligned} & \text { RTWATE } \\ & \mathrm{R} \end{aligned}$ | [4] 6 <br> Repeat if necessary Does the rental payment include the cost of ... Piped in water? | Goto RTHEAT |
|  |  |  | 1. Yes <br> 2. No |  |
| 02 | RTHEAT | RTHEAT | [ 6 | Goto RTTRASH |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 02 | RTTVCAB L | RTTVCA BL | [14 6 <br> Repeat if necessary <br> Does the rental payment include the cost of - <br> . . . Television services? <br> 1. Yes <br> 2. No | Goto RTINTRNT |
| 02 | RTINTRNT | $\begin{aligned} & \text { RTINTRN } \\ & \text { T } \end{aligned}$ | [4] 6 <br> Repeat if necessary <br> Does the rental payment include the cost of - <br> . . Internet services? <br> 1. Yes <br> 2. No | Goto RTFUNSH |
| 02 | RTFUNSH | RTFUNS H | [4 6 <br> Repeat if necessary <br> Does the rental payment include the cost of - <br> . . . Furniture? <br> 1. Yes <br> 2. No | Goto RTASPAY |
| 02 | RTASPAY | $\begin{aligned} & \text { RTASPA } \\ & \mathrm{Y} \end{aligned}$ | Did (you/you or any members of your household) receive any reduced or free rent for this unit as a form of pay since the first of (reference month)? <br> 1. Yes | 1: 2,Doto RTCOMPX 2,DKF: IF BCeintro.BUSCREEN ne 2 then goto RTBSNS ELSEIF BCeintro.BUSCREEN = 2 AND (PSU=06001, 06013, 06037, 06041, 06059, 06065, 06071, 06081, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. No | 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119) goto RENTCONT |
|  |  |  |  | ELSE goto MORERNT |
| 02 | RTCOMPX | $\begin{aligned} & \text { RTCOMP } \\ & \mathrm{X} \end{aligned}$ | What is the current monthly rental charge to another tenant for a similar unit? | 0-999999: IF RTCOMPX It 100 or gt 1550 then goto ERR1_RTCOMPX ELSE goto REGRNTX |
|  |  |  |  | DK,RF: Goto REGRNTX |
| 02 | REGRNTX | $\begin{aligned} & \text { REGRNT } \\ & \mathrm{X} \end{aligned}$ | What is your regular rental payment? | 0-999999: IF REGRNTX gt 1463 then goto ERR1_REGRNTX <br> ELSEIF BCeintro.BUSCREEN ne 2 then goto RTBSNS <br> ELSEIF BCeintro.BUSCREEN = 2 AND (PSU=06001, 06013, 06037, 06041, 06059, 06065, 06071, 06081, 06073, <br> 06075, 06087, 06097, 11001, 24021, 24043, 34003, <br> 34013, 34017, 34023, 34027, 34031, 34037, 36005, <br> 36047, 36059, 36061, 36081, 36085, 36087, 36103, <br> 36119) goto RENTCONT |
|  |  |  |  | ELSE goto MORERNT |
|  |  |  |  | DK,RF: IF BCeintro.BUSCREEN ne 2 then goto RTBSNS <br> ELSEIF BCeintro.BUSCREEN = 2 AND (PSU=06001, 06013, 06037, 06041, 06059, 06065, 06071, 06081, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119) goto RENTCONT |
|  |  |  |  | ELSE goto MORERNT |
| 02 | RTBSNS | RTBSNS | Is any portion of this unit used for your own business? | 1: Goto RTBSNSZ |
|  |  |  | 1. Yes <br> 2. No | 2: IF STLRENT = 2 AND RTASPAY $=2$ then goto CK_RTBSNS ELSEIF (PSU = 06001, 06013, 06037, 06041, 06059, 06065, 06071, 06073, 06075, 06081, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017,34023, 34027, 34031, 34037, 36005, 36047,36059, 36061, 36081, 36085, 36087, 36103, 36119) goto RENTCONT ELSE goto MORERNT |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{array}{cc} \text { DK,RF: } \quad \text { IF }(\text { PSU }=06001,06013,06037,06041,06059,06065, \\ & 06071,06073,06075,06081,06087,06097,11001, \\ & 24021,24043,34003,34013,34017,34023,34027, \\ & 34031,34037,36005,36047,36059,36061,36081, \\ & 36085,36087,36103,36119) \text { goto RENTCONT } \\ & \text { ELSE goto MORERNT } \end{array}$ |
| 02 | RTBSNSZ | $\begin{aligned} & \text { RTBSNS } \\ & z \end{aligned}$ | What percent of the rental payment is counted as a business expense? <br> Enter to the nearest whole percent. | 1-99,DK,RF: $\quad$ IF $($ PSU $=06001,06013,06037,06041,06059,06065$,  <br>  $06071,06073,06075,06081,06087,06097,11001$, <br>  $24021,24043,34003,34013,34017,34023,34027$, <br>  $34031,34037,36005,36047,36059,36061$, <br>  $36081,36085,36087,36103,36119)$ then <br> goto RENTCONT  |
|  |  |  |  | 100: Goto ERR2_RTBSNSZ |
| 02 | $\begin{aligned} & \text { RENTCON } \\ & \text { T } \end{aligned}$ | $\begin{aligned} & \text { RENTCO } \\ & \text { NT } \end{aligned}$ | Is this unit under rent control? | Goto MORERNT |
|  |  |  | 1. Yes <br> 2. No |  |
| 02 | MORERNT | MORERN T | Since the first of (reference month), have (you/you or any members of your household) <br> rented any other houses, apartments, or temporary living quarters NOT used entirely for business or vacation? <br> Do NOT include college or university regulated housing. | 1: Goto RENTX1 <br> 2,DK,RF: Goto S2_END |
|  |  |  | 1. Yes <br> 2. No |  |
| 02 |  | S2_END | ** Non Displayed ** | Goto S2_Records |
| 02 | S2RECRD | $\begin{aligned} & \text { S2RECR } \\ & \text { D } \end{aligned}$ | Were records used to answer the questions in section 2? <br> 1. Yes <br> 2. No | 1: Goto S2TPRC <br> 2: Exit block and goto Section 3 - BSECT3 |
| 02 | S2TPRC | S2TPRC | * What types of bills, receipts, or records did the | 1-7: Exit block and goto Section 3 - BSECT3 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | respondent(s) use? <br> Enter all that apply, separate with commas. <br> 1. Bills/Statements <br> 2. Checkbook ledger or check stubs <br> 3. Personal finance or budgeting software records <br> 4. Receipts of purchase (e.g., sales slips) <br> 5. Contracts of agreements <br> 6. Bank statements or online bill-paying statements <br> 7. Paystub <br> 8. Other - specify | 8: Goto S2TPRCS |
| 02 | S2TPRCS | S2TPRCS | * Specify | Exit block and goto Section 3 - BSECT3 |
| 03A2 | S3_INTRO | $\begin{aligned} & \text { S3_INTR } \\ & \text { O } \end{aligned}$ | We are going to finish the survey by asking about a few spending categories. Please use the records you collected during the week to answer the question. <br> (Now I am going to update the information you provided in the last interview for owned living quarters and other owned real estate./Now I am going to You may find it helpful to refer to your mortgage statements and property tax statements. <br> 1. Enter 1 to Continue | IF INTNMBR = 2-5 AND NEWCU <> 1 then goto BSect3A1 ELSE goto BSect3A2 |
| 03A1 |  | $\begin{aligned} & \hline \text { PROP_N } \\ & \text { OJ } \end{aligned}$ | ** SHOW/OUT VARIABLE ** |  |
| 03A1 |  | PropDes | ** SHOW ONLY ** |  |
| 03A1 |  | PropTyp | ** SHOW ONLY ** <br> 1. Condominium <br> 2. Cooperative <br> 3. Something else |  |
| 03A1 |  | $\begin{aligned} & \text { I_Loannu } \\ & \text { m } \end{aligned}$ | ** SHOW ONLY ** |  |
| 03A1 |  | AuxLoche | ** SHOW ONLY ** |  |


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|  |  | Inum |  |  |
| 03A1 | STILOWN | STILOWN | (Do/Does) (you/your household) still own your (property description)? <br> Prop \#\|Description |Type |\# Mort|\# LSHEL |\# LCHEL <br> 1. Yes <br> 2. No | 1,DK,RF: IF 8500.OWNYB = 600 then exit block and goto BSECT3I.VAC_RNTQ <br> ELSEIF BCeintro.BUSCREEN $=2$ AND (there are previously reported loans with 8500.LOANTYPE = 1, 2 AND 8500.OPF_STAT = 1) then exit block and goto BMCHANGE.Mchange <br> ELSEIF BCeintro.BUSCREEN = 2 AND <br> 8500.HWMNYLOC >= 1 then exit block and goto THomeEquity.PDLOAN2 <br> ELSEIF BCeintro.BUSCREEN = 2 exit block and goto TAddMort.ADDMORT ELSE goto BSNSEXPA <br> 2: IF 8500.OWNYB = 600 then exit block and goto PURPROP ELSEIF BCeintro.BUSCREEN = 2 AND (there are previously reported loans with 8500.LOANTYPE $=1,2$ AND 8500.OPF_STAT = 1) then exit block and goto BMCHANGE.Mchange <br> ELSEIF BCeintro.BUSCREEN = 2 AND <br> 8500.HWMNYLOC >= 1 then exit block and goto THomeEquity.PDLOAN2 <br> ELSEIF BCeintro.BUSCREEN = 2 exit block and goto <br> TAddMort.ADDMORT <br> ELSE goto BSNSEXPA |
| 03A1 | $\begin{aligned} & \text { BSNSEXP } \\ & \text { A } \end{aligned}$ | $\begin{aligned} & \text { BSNSEX } \\ & \text { PA } \end{aligned}$ | (Are/Were) any of the expenses for this property deducted as a farm, rental, or business expense? <br> Prop \# \|Description |Type |\# Mort|\# LSHEL |\# LCHEL <br> 1. Yes <br> 2. No | 1: Goto OBSNSZBA <br> 2,DK,RF: IF there are previously reported loans with 8500.LOANTYPE $=1$, 2 AND 8500.OPF_STAT $=1$ then exit block and goto BMCHANGE.Mchange <br> ELSEIF 8500.HWMNYLOC >= 1 then exit block and goto THomeEquity.PDLOAN2 <br> ELSE exit block and goto TAddMort.ADDMORT |
| 03A1 | $\begin{aligned} & \text { OBSNSZB } \\ & \text { A } \end{aligned}$ | $\begin{aligned} & \text { OBSNSZ } \\ & \text { BA } \end{aligned}$ | What percent of the expenses for this property (is/was) deducted? <br> Include the portion used for business, farming, or rented to | $\begin{aligned} & \text { 1-99,DK,RF: IF there are previously reported loans with } \\ & \text { 8500.LOANTYP =1,2 AND 8500.OPF_STAT = } 1 \text { then } \\ & \text { exit block and goto BMCHANGE.Mchange } \end{aligned}$ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | someone outside the household. <br> Prop \# \|Description |Type |\# Mort|\# LSHEL |\# LCHEL | ```ELSEIF 8500.HWMNYLOC >= 1 then exit block and goto THomeEquity.PDLOAN2 ELSE exit block and goto TAddMort.ADDMORT 100: Goto ERR2_OBSNSZBA``` |
| 03A1 |  | $\begin{aligned} & \text { PROP_N } \\ & \text { OJ } \end{aligned}$ | ** SHOW ONLY ** |  |
| 03A1 |  | PROPDE S | ** SHOW ONLY ** |  |
| 03A1 |  | $\begin{aligned} & \text { I_LoanNO } \\ & \text { F } \end{aligned}$ | ** SHOW ONLY ** |  |
| 03A1 |  | LoanTyp | ** SHOW ONLY ** |  |
| 03A1 |  | $\begin{aligned} & \text { IMRTPMT } \\ & \mathrm{X} \\ & \hline \end{aligned}$ | ** SHOW ONLY ** |  |
| 03A1 | $\begin{aligned} & \text { MCHANG } \\ & E \end{aligned}$ | $\begin{aligned} & \text { MCHANG } \\ & \mathrm{E} \end{aligned}$ | ^MCHANGE_FILL <br> 1. Yes <br> 2. No | 1: Goto MORTCHNG <br> 2,DK,RF: IF 8500.Fixedrte $=2$, DK or RF then goto PYMTJX1 ELSEIF 8500.FIXEDRTE = 1 and there are more loans for this property with 8500.OPF_STAT $=1$ then goto MCHANGE for the next loan <br> ELSEIF 8500.HWMNYLOC >= 1 then exit block and goto THomeequity.PDLOAN2 <br> ELSE exit block and goto TAddmort.ADDMORT |
| 03A1 | MORTCH NG | $\begin{aligned} & \text { MORTCH } \\ & \text { NG } \end{aligned}$ | What was the reason for the change in your (mortgage/lump sum home equity loan) for your (property description)? <br> 1. Change in escrow payment (include changes in property taxes, insurance) <br> 2. Change in interest rate <br> 3. Paid off <br> 4. Change in amount of the graduated payment for a graduated payment ^MORTGAGE_LUMPSUM <br> 5. ^MORTGAGE_LUMPSUM_C renegotiated (rollover or renegotiable ${ }^{\wedge}$ MORTGAGE_LUMPSUM) <br> 6. Refinanced ^MORTGAGE_LUMPSUM (this includes changing | 1,4: Goto PYRINIJ <br> 2: Goto NEWMRRTJ <br> 3: Goto MORTCHMO <br> 5,6,8,9,DK,RF: Goto ORWHAT  <br> 7: Goto PYMTJX1 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | the term of the ^MORTGAGE_LUMPSUM) <br> 7. Paid less than the required amount <br> 8. Other reasons <br> 9. More than one of the above |  |
| 03A1 | ORWHAT | ORWHAT | Is this a 30-year (mortgage/lump sum home equity loan), a 15year (mortgage/lump sum home equity loan), or something else? <br> 1. 30-year <br> 2. 15-year <br> 3. Something else | 1,2,DK,RF: Goto FIXEDRTJ <br> 3: <br> Goto MRTTERMJ |
| 03A1 | MRTTERM | $\begin{aligned} & \hline \text { MRTTER } \\ & \text { MJ } \end{aligned}$ | * Enter number of years. | Goto FIXEDRTJ |
| 03A1 | FIXEDRTJ | $\begin{aligned} & \text { FIXEDRT } \\ & \mathrm{J} \end{aligned}$ | Is this a fixed rate (mortgage/lump sum home equity loan)? <br> 1. Yes <br> 2. No | $1:$ Goto ORGMRTJX <br> 2, DK,RF: Goto PAYTYPJ |
| 03A1 | PAYTYPJ | PAYTYPJ | ? [F1] <br> There are many different kinds of (mortgages/lump sum home equity loans). <br> Which one of these comes closest to (yours/ your household's)? <br> Read each item on list. <br> Mark all that apply, separate with commas. <br> 1. Variable or adjustable rate of interest (ARM) <br> 2. Interest only <br> 3. Other - Specify | IF 1 selected in PAYTYPJ AND FIXEDRTJ = 2 then goto CK_PAYTYPJ ELSEIF 3 selected then goto PAYTOTHJ <br> ELSE goto ORGMRTJX |
| 03A1 | PAYTOTH J | $\begin{aligned} & \text { PAYTOT } \\ & \text { HJ } \\ & \hline \end{aligned}$ | * Specify: | Goto ORGMRTJX |
| 03A1 | $\begin{aligned} & \text { ORGMRTJ } \\ & \mathrm{X} \end{aligned}$ | ORGMRT JX | What was the amount of the (mortgage/lump sum home equity loan) when (you/your household) first obtained it, not including any interest? | $\begin{aligned} & \text { 1-99999999: IF (8500.OWNYB = } 100 \text { and ORGMRTJX It } 5000 \text { or } \\ & \text { gt 315000) OR } \\ & \text { (8500.OWNYB }=200 \text { and ORGMRTJX It } 3000 \text { or gt } \\ & 350000) \text { OR } \\ & (8500 . O W N Y B=300 \text { and ORGMRTJX It } 3000 \text { or gt } \\ & 400000) \text { OR } \end{aligned}$ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  |  | (8500.OWNYB = 400 and ORGMRTJX It 1000 or gt 124900) then goto ERR1_ORGMRTJX ELSE goto NEWMRRTJ DK,RF: Goto NEWMRRTJ |
| 03A1 | NEWMRR TJ | NEWMRR TJ | ? [F1] <br> What is the current interest rate for this (mortgage/lump sum home equity loan)? <br> Enter percent including decimal | 00.000-99.999: IF entry It 5 or gt 14 then goto ERR1_NEWMRRT ELSE goto PYRINIJ <br> DK,RF: Goto PYRINIJ |
| 03A1 | PYRINIJ | PYRINIJ | [1] ? [F1] <br> On (your/your household's) last regular payment, which of these things were included? <br> * Enter all that apply, separate with commas <br> 1. Principal <br> 2. Interest <br> 3. Property taxes <br> 4. Property insurance <br> 5. Mortgage guarantee insurance (PMI) <br> 6. Any other payments - specify <br> 77. Don't know | 1-5,77: IF neither 1 nor 2 were selected then goto <br> CK_PYRINIJ <br> ELSEIF 8500.FIXEDRTE $=2$,DK or RF or <br> FIXEDRTJ = 2,DK or RF then goto MORTCHMO <br> ELSE goto MRTPMTJX <br> 6: Goto PYJOTH <br> RF: IF 8500.FIXEDRTE $=2$,DK or RF or FIXEDRTJ $=2$, DK or RF then goto MORTCHMO <br> ELSE goto MRTPMTJX |
| 03A1 | PYJOTH | PYJOTH | * Specify: | ```IF (8500.FIXEDRTE = 2, DK or RF) or (FIXEDRTJ = 2, DK or RF) then goto MORTCHMO ELSE goto MRTPMTJX``` |
| 03A1 | $\begin{aligned} & \hline \text { MRTPMTJ } \\ & \mathrm{X} \end{aligned}$ | MRTPMT JX | How much is (your/your household's) (mortgage/lump sum home equity loan) payment per month? | IF entry It 246 or gt 2690 and (ne DK or RF) then goto ERR1_MRTPMTJX <br> ELSEIF any codes 3-6 are selected in PYRINIJ then goto PRININJX <br> ELSE goto MORTCHMO |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  |  | DK,RF: Goto PYMTJX2 |
| 03A1 | PYMTJX2 | PYMTJX2 | How much was (your/your household's) payment on this ^mortgage_lumpsum in (month)? | 1-99999999,DK,RF: IF PYMTJX2 1-70 or gt 3000 and ne DK or RF then goto ERR1_PYMTJX2 <br> ELSEIF any codes 3 to 6 selected in PYRINIJ or 8500.PAYPROTX $=3$ or 8500.PAYPROIN = 4 or 8500.PAYMORIN = 5 or 8500.PAYOTHER $=6$ then goto PRNINJX2 ELSE goto PYMTJX3 |
|  |  |  |  | 0: Goto PYMTJX3 |
| 03A1 | PRNINJX2 | PRNINJX 2 | How much of that amount is for (principal / interest/principal and interest)? | 0-99999999: IF PRNINJX2 gt PYMTJX2 then goto CK_PRNINJX2 <br> ELSEIF PRNINJX2 $=0-40$ or gt 2700 then  <br> goto ERR1_PRNINJX2  <br> ELSE goto PYMTJX3  |
|  |  |  |  | DK,RF: Goto PYMTJX3 |
| 03A1 | PYMTJX3 | PYMTJX3 | How much was (your/your household's) payment on this (mortgage/lump sum home equity loan) in (last month)? | IF PYMTJX3 It 246 or gt 2690 and ne DK or RF then goto ERR1_PYMTJX3 |
|  |  |  |  | ELSEIF (any codes 3 to 6 selected in PYRINIJ) or 8500.PAYPROTX $=3$ or 8500.PAYPROIN $=4$ or 8500.PAYMORIN $=5$ or 8500.PAYOTHER $=6$ ) then goto PRNINJX3 |
|  |  |  |  | ELSEIF there are more loans on this property with 8500.OPF_STAT = 1 then goto MCHANGE for the next loan |
|  |  |  |  | ELSEIF 8500.HWMNYLOC >= 1 then exit block and goto THomeequity.PDLOAN2 |
|  |  |  |  | ELSE exit block and goto TAddmort.ADDMORT |
| 03A1 | PRNINJX3 | PRNINJX <br> 3 | How much of that amount is for (principal / interest/principal and interest)? | 0-99999999: IF PRNINJX3 gt PYMTJX3 then goto CK_PRNINJX3 <br> ELSEIF PRNINJX3 It 40 or gt 2700 then goto ERR1_PRNINJX3 <br> ELSEIF there are more loans on this property with 8500.OPF_STAT $=1$ then goto MCHANGE for the next loan |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  |  | ELSEIF 8500.HWMNYLOC >= 1 then exit block and goto THomeequity.PDLOAN2 |
|  |  |  |  | ELSE exit block and goto TAddmort.ADDMORT |
|  |  |  |  | DK,RF: IF there are more loans on this property with 8500.OPF_STAT = 1 then goto MCHANGE for the next loan |
|  |  |  |  | ELSEIF 8500.HWMNYLOC >= 1 then exit block and goto THomeequity.PDLOAN2 |
|  |  |  |  | ELSE exit block and goto TAddmort.ADDMORT |
| 03A1 |  | $\begin{aligned} & \text { IPROP_N } \\ & \mathrm{OH} \end{aligned}$ | ** SHOW ONLY ** |  |
| 03A1 |  | PROPDE S | ** SHOW ONLY ** |  |
| 03A1 |  | $\begin{aligned} & \text { I_LoanNO } \\ & \mathbf{H}^{2} \end{aligned}$ | ** SHOW ONLY ** |  |
| 03A1 | PDLOAN2 | $\begin{aligned} & \text { PDLOAN } \\ & 2 \end{aligned}$ | Since the first of (reference month), (have/has) (you/your household) <br> made any payments for your home equity line or credit? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto PD2AMTX1 2,DK,RF: Goto TOTOWED2 |
| 03A1 | $\begin{aligned} & \hline \text { PD2AMTX } \\ & 1 \end{aligned}$ | $\begin{aligned} & \hline \text { PD2AMT } \\ & \text { X1 } \end{aligned}$ | What was the total amount paid in (reference month)? | 1-99999999: IF (8500.OWNYB = 100 and PD2AMTX1 It 15 or gt 6000) OR (8500.OWNYB = 200-400 and PD2AMTX1 It 35 or gt 35000) then goto ERR1_PD2AMTX1 ELSE goto PD2AMTX2 |
|  |  |  |  | 0,DK,RF: Goto PD2AMTX2 |
| 03A1 | $\begin{aligned} & \text { PD2AMTX } \\ & 2 \end{aligned}$ | $\begin{aligned} & \text { PD2AMT } \\ & \text { X2 } \end{aligned}$ | What was the total amount paid in (month)? | 1-99999999: IF (8500.OWNYB = 100 and PD2AMTX2 It 15 or gt 6000) OR (8500.OWNYB = 200-400 and PD2AMTX2 It 34 or gt 35000) then goto ERR1_PD2AMTX2 ELSE goto PD2AMTX3 |
|  |  |  |  | 0,DK,RF: Goto PD2AMTX3 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| 03A1 | $\begin{aligned} & \text { PD2AMTX } \\ & 3 \end{aligned}$ | $\begin{aligned} & \text { PD2AMT } \\ & \text { X3 } \end{aligned}$ | What was the total amount paid in (last month)? | 1-99999999: IF (8500.OWNYB = 100 and PD2AMTX3 It 15 or gt 6000) OR (8500.OWNYB = 200-400 and PD2AMTX3 It 34 or gt 35000) then goto ERR1_PD2AMTX3 ELSE goto TOTOWED2 |
|  |  |  |  | 0,DK,RF: Goto TOTOWED2 |
| 03A1 | TOTOWE D2 | TOTOWE D2 | ^TOTOWED2_FILL | IF TOTOWED2 It PD2AMTX3 then goto CK_TOTOWED2 |
|  |  |  |  | ELSEIF (8500.OWNYB = 100 and TOTOWED2 $=1-165$ or gt 104400) OR (8500.OWNYB $=200-400$ and TOTOWED2 $=1-2000$ or gt 100000) then goto ERR1_TOTOWED2 |
|  |  |  |  | ELSE goto PDLOAN2 for next loan for this property with 8500. OPH_STAT $=1$ |
|  |  |  |  | if no more loans for this property with 8500.OPH STAT $=1$ then exit block and goto TAddmort.Baddmort.ADDMORT |
| 03A1 | ADDMORT | $\begin{aligned} & \text { ADDMOR } \\ & \text { T } \end{aligned}$ | Since the first of (reference month), (have/has) (you/your household) obtained any (additional/ ) mortgages, including second mortgages or home equity loans, for your (property description)? | $1: \quad$ Goto HEQUITY $2, \mathrm{DK}, \mathrm{RF}: \quad$ Exit block and goto S3A1_CHK1 |
|  |  |  | (Do not include reverse mortgages./ ) |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 03A1 | HEQUITY | HEQUITY | Was this a mortgage or home equity loan? | 1,DK,RF: Goto OTHLOAN |
|  |  |  |  | 2: Goto HELTYPE |
|  |  |  | 1. Mortgage <br> 2. Home equity loan |  |
| 03A1 | HELTYPE | HELTYPE | There are two basic types of home equity loans: | Goto OTHLOAN |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | A loan where (you/your household) received the entire lump-sum borrowed when (you/your household) took out the loan; or <br> A line of credit loan where (you/your household) can increase the amount borrowed by simply writing a check or using a special credit card. <br> Which type more closely describes this new home equity loan? <br> 1. Lump sum home equity loan <br> 2. Line of credit home equity loan |  |
| 03A1 | OTHLOAN | $\begin{aligned} & \text { OTHLOA } \\ & \mathrm{N} \end{aligned}$ | Did you have any other new mortgages or home equity loans for (property description)? <br> 1. Yes <br> 2. No | $\begin{array}{ll}1: & \text { Goto HEQUITY for the next row } \\ 2, \mathrm{DK}, \mathrm{RF}: & \text { Exit block and goto S3A1_CHK1 }\end{array}$ |
| 03A1 |  | $\begin{aligned} & \hline \text { S3A1_CH } \\ & \text { ECK } \end{aligned}$ | ** Non Displayed ** | If this property was disposed of in the current interview <br> (OWNSTAT $=4$ ) and OWNYB ne 600, goto Section 3D - BSECT3D <br> If this property was disposed of in the current interview and it is a residential business property (OWNYB = 600), goto PURPROP <br> IF the property is still owned (STILOWN $=1$, DK or RF AND OBSNSZBA ne 100) check to see if there are any new loans (ADDMORT = 1) <br> If yes and LOANTYPE = 1 or 2 (of the newly reported loans) goto Section 3FG - BSECT3F <br> If yes and LOANTYPE $=3$ (of the newly reported loans) goto Section 3H - BSECT3HTABLE <br> IF no, goto Section 3I-BSect3I |
|  |  | S3Current Props_EN | ** Not Displayed ** | IF there are more "good" properties on the SCIF then go back to TStillOwn for the next property |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  |  | ELSE exit block and goto PURPROP |
| 03A1 | PURPROP | $\begin{aligned} & \hline \text { PURPRO } \\ & \text { P } \end{aligned}$ | [4 6 | 1: Goto PCODE |
|  |  |  | (Other than the Sample Unit which you recently acquired/ ) ^SinceFill the first of (reference month), (have/has) (you/your household) purchased or otherwise acquired any property or real estate? | 2,DK,RF: Goto 3A1_END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03A1 | PCODE | PCODE | [4] 6 <br> What kind of property(ies) is this new property or real estate? <br> Enter all that apply, separate with commas | if 1 selected then goto NPROP2 if 2 selected then goto CK_PCODE if 3 selected then goto NPROP6 if 4 selected then goto NPROP4 |
|  |  |  | 1. Other homes, vacation homes, recreational properties including timeshares <br> 2. Commercial real estate or farm land <br> 3. Homes rented out or owned only for investment purposes <br> 4. Land with no buildings on it |  |
| 03A1 | NPROP2 | NPROP2 |  | IF (OnceNProp2 = 1) AND (NPROP2 < ORIGNPROP2) then goto CK_NPROP2 |
|  |  |  | How many other homes, vacation homes or recreational properties, including timeshares? | ELSEIF 3 selected in PCODE then goto NPROP6 |
|  |  |  | Exclude right-to-use timeshares, vacation clubs, or destination clubs. | ELSEIF 4 selected in PCODE then goto NPROP4 ELSE goto S3A1_END |
| 03A1 | NPROP6 | NPROP6 | 124 6 |  |
|  |  |  | How many homes rented out or owned only for investment purposes? |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 03A1 | NPROP4 | NPROP4 | [E] 6 <br> How many were land with no buildings on it? | IF OnceNprop4 = 1 AND NPROP4 < OrigNprop4 then goto CK_NPROP4 ELSE goto S3A1_END |
| 03A1 |  | $\begin{aligned} & \text { S3A1_EN } \\ & \text { D } \end{aligned}$ | ** Non Displayed ** | IF (PURPROP = 2, DK, RF) OR ( ONLY 2 entered in PCODE and there is no new sample unit and there are no previously reported active properties ) then exit block and goto S3_END <br> ELSE goto Section 3B (BSect3BDEFGHI) |
| 03A2 | $\begin{aligned} & \text { OTHERHO } \\ & \text { M } \end{aligned}$ | OTHERH OM | [E] 7 <br> Since the first of (reference month), (have/has) (you/your household) <br> lived in any other home that (you/you or any members of your household) still (own/owns)? <br> 1. Yes <br> 2. No | $1:$ Goto NOPROP <br> 2, DK,RF: Goto BUSPROP3 |
| 03A2 | NOPROP | NOPROP | [4] 7 <br> How many? | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_NOPROP <br> ELSEIF ENTRY gt 5 then goto ERR1_NOPROP ELSE goto BUSPROP3 |
| 03A2 | $\begin{aligned} & \text { BUSPROP } \\ & 3 \end{aligned}$ | $\begin{aligned} & \text { BUSPRO } \\ & \text { P3 } \end{aligned}$ | (Do/Does) (you/your household) own any commercial real estate or farm land? <br> 1. Yes <br> 2. No | Goto RESBUSPR |
| 03A2 | $\begin{aligned} & \text { RESBUSP } \\ & \mathrm{R} \end{aligned}$ | RESBUS PR | [1] 7 <br> (In the following questions, please do not include any of the commercial properties (you/your household) ^own_owns only for business or investment purposes.) | 1: Goto RES_NUM <br> 2,DK,RF: Goto SECHOME |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | (Do/Does) (you/your household) own any homes rented out or owned only for investment purposes? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 03A2 | RES_NUM | $\begin{aligned} & \text { RES_NU } \\ & M \end{aligned}$ | [4] 7 <br> How many? | Goto SECHOME |
| 03A2 | SECHOME | $\begin{aligned} & \text { SECHOM } \\ & \text { E } \end{aligned}$ | [E] 7 <br> (In the following questions, please do not include any of the properties ^You_YRCU (own/owns) only for business or investment purposes) (Other than the property you have already mentioned./ ) (Do/Does/do/does) (you/your household) own any other homes, vacation homes, or recreational properties, including timeshares? <br> Exclude right-to-use timeshares, vacation clubs, or destination clubs. | $1:$ Goto SEC_NUM <br> 2,DK,RF: Goto NOBUILD |
|  |  |  | 1. Yes <br> 2. No |  |
| 03A2 | SEC_NUM | $\begin{aligned} & \text { SEC_NU } \\ & M \end{aligned}$ | [E] 7 <br> How many? <br> Exclude right-to-use timeshares, vacation clubs, or destination clubs. | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_SECNUM <br> ELSEIF ENTRY gt 5 then goto ERR1_SECNUM <br> ELSE goto NOBUILD |
| 03A2 | NOBUILD | NOBUILD | [4] 7 <br> Other than property you have already mentioned, (do/does) (you/your household) own any land without buildings on it? | $1:$ Goto BUILDNUM <br> $2, \mathrm{DK}, \mathrm{RF}:$ Goto NOLONGER |


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|  |  |  | 1. Yes <br> 2. No |  |
| 03A2 | BUILDNU <br> M | BUILDNU <br> M | [1] 7 <br> How many? | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_BUILDNUM <br> ELSEIF ENTRY gt 5 then goto ERR1_BUILDNUM <br> ELSE goto NOLONGER |
| 03A2 | $\begin{aligned} & \text { NOLONGE } \\ & \text { R } \end{aligned}$ | NOLONG ER | [4] 7 <br> Are there any properties that (you/your household) owned at the beginning of (reference month) that (you/your household) no longer (own/owns)? <br> 1. Yes <br> 2. No | 1: Goto NUMPRPTY <br> 2,DK,RF: Goto S3A2_END |
| 03A2 | NUMPRPT Y | NUMPRP TY | [4] 7 <br> How many different properties? | 1-20: IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMPRPTY <br> ELSEIF ENTRY gt 5 then goto ERR1_NUMPRPTY ELSE goto P_TYPE <br> DK,RF: Goto S3A2 END |
| 03A2 | P_TYPE | P_TYPE | [E] 7 ? [F1] <br> What type of (property was it/properties were they)? <br> Enter all that apply, separate with commas. <br> 1. A home in which ^YOU_YRCU used to live <br> 2. Other homes, vacation homes, recreational properties including timeshares <br> 3. Commercial real estate or farm land <br> 4. Homes rented out or owned only for investment purposes | 1-5: IF NUMPRTY = DK or RF then goto S3A2_END <br> If 1 selected in P_TYPE and NUMPRPTY is greater than 1 then goto HWMANY1 <br> If only 1 selected in P_TYPE and NUMPRPTY $=1$ then goto S3A2_END <br> If 2 selected in P_TYPE and NUMPRPTY is greater than 1 then goto HWMANY2 <br> If only 2 selected in P_TYPE and NUMPRPTY $=1$ then goto S3A2_END <br> If 3 selected in P_TYPE and NUMPRPTY is greater |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | 5. Land with no buildings on it | than 1 then goto HWMANY3 <br> If only 3 selected in P_TYPE and NUMPRPTY $=1$ then goto S3A2_END <br> If 4 selected in P_TYPE and NUMPRPTY is greater than 1 then goto HWMANY4 If only 4 selected in P_TYPE and NUMPRPTY $=1$ then goto S3A2_END <br> If 5 selected in P_TYPE and NUMPRPTY is greater than 1 then goto HWMANY5 <br> If only 5 selected in P_TYPE and NUMPRPTY $=1$ then goto S3A2_END |
|  |  |  |  | RF: Goto S3A2_END |
| 03A2 | HWMANY 1 | HWMANY 1 | [1 7 <br> How many homes in which (you/your household) used to live did (you/your household) dispose of since (reference month)? | IF (Section 3A2 has been completed) AND <br> (the FR attempts to lower the entry) then goto CK_HWMANY1 <br> ELSEIF 2 selected in P_TYPE then goto HWMANY2 <br> ELSEIF 3 selected in P_TYPE then goto HWMANY3 <br> ELSEIF 4 selected in P_TYPE then goto HWMANY4 <br> ELSEIF 5 selected in P_TYPE then goto HWMANY5 <br> ELSE goto S3A2_CHK |
| 03A2 | HWMANY $2$ | HWMANY $2$ | [4 7 <br> How many other homes, vacation homes, recreational properties, or timeshares did (you/your household) dispose of since (reference month)? | ```IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_HWMANY2 ELSEIF 3 selected in P_TYPE then goto HWMANY3 ELSEIF 4 selected in P_TYPE then goto HWMANY4 ELSEIF 5 selected in P_TYPE then goto HWMANY5 ELSE goto S3A2_CHK``` |
| 03A2 | HWMANY $3$ | HWMANY $3$ | [17 7 <br> How many commercial real estate or farm land properties did (you/your household) dispose of since (reference month)? | ```IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_HWMANY3 ELSEIF 4 selected in P_TYPE then goto HWMANY4 ELSEIF 5 selected in P_TYPE then goto HWMANY5 ELSE goto S3A2_CHK``` |
| 03A2 | HWMANY | HWMANY | [4 7 | IF (Section 3A2 has been completed) AND |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  | 4 | 4 | How many homes rented out or owned only for investment purposes did (you/your household) dispose of since (reference month)? | (the FR attempts to lower the entry) then goto CK_HWMANY4 <br> ELSEIF 5 selected in P_TYPE then goto HWMANY5 <br> ELSE goto S3A2_CHK |
| 03A2 | HWMANY 5 | HWMANY 5 | [4 7 <br> How many land properties with no buildings on them did (you/your household) dispose of since (reference month)? | ```IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_HWMANY5 ELSE goto S3A2_CHK``` |
| 03A2 |  | S3A2_CK | ** NON-DISPLAYED FIELD ** | IF (HWMANY1 + HWMANY2 + HWMANY3 +HWMANY4 + HWMANY5) ne NUMPRPTY then goto CK_NUMPROP <br> ELSE goto S3A2_END |
| 03A2 |  | $\begin{aligned} & \text { S3A2_EN } \\ & \text { D } \end{aligned}$ | ** Non Displayed ** | ```IF OWNED ne 1 AND ( (OTHERHOM = 2, DK or RF) or (OTHERHOM = 1 AND NOPROP = DK or RF) ) AND ( (RESBUSPR = 2, DK or RF) or (RESBUSPR = 1 AND RES_NUM = DK or RF) ) AND ( (SECHOME \(=2\), DK or RF) or (SECHOME = 1 AND SEC_NUM = DK or RF) ) AND ( (NOBUILD \(=2\), DK or RF) or (NOBUILD = 1 AND BUILDNUM = DK or RF)) AND ( ( NOLONGER \(=2\), DK or RF) or (NOLONGER = 1 AND NUMPRPTY = DK or RF) ) then exit block and goto S3_END ELSE goto BSECT3BDEFGHI``` |
| 03B | $\begin{aligned} & \text { WHICH_P } \\ & \text { ROP } \end{aligned}$ | $\begin{aligned} & \text { WHICH_P } \\ & \text { ROP } \end{aligned}$ | (Now I am going to ask about your (owned properties/next property) ) <br> Enter type of property <br> 1. Sample unit <br> 2. ^Form_home <br> 3. ^Oth_home <br> 4. ^Rent_home <br> 5. ^No_build | 1: Goto CK_WHICHPROP <br> 2-5: Goto PROPDESC |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 03B | $\begin{aligned} & \text { PROPDES } \\ & \text { C } \end{aligned}$ | $\begin{aligned} & \text { PROPDE } \\ & \text { SC } \end{aligned}$ | (Now I'm going to ask some questions about your Sample Unit.) <br> ("* Briefly describe the (property type).) <br> (* Press Enter to continue./* Enter 888 to delete this property.) | 30 characters: IF OWNYB = 300 then goto TIMESHAR ELSEIF OWNYB $=600$ then goto COUNTRY ELSE goto SHARED2 <br> 888: Goto next property |
| 03B | TIMESHA $\mathrm{R}$ | $\begin{aligned} & \text { TIMESHA } \\ & \text { R } \end{aligned}$ | ? [F1] <br> Is this a time-sharing arrangement where (you/your household) (have/has) use of the property only for a specified length of time each year? <br> 1. Yes <br> 2. No | 1: Goto DEEDED <br> 2,DK,RF: Goto SHARED2 |
| 3B | DEEDED | DEEDED | ? [F1] <br> Is this a deeded or right-to-use timeshare? <br> 1. Deeded <br> 2. Right-to-use | 1,DK,RF: Goto SHARWKS <br> 2 : <br> Goto CH_DEEDED |
| 03B | SHARWKS | $\begin{aligned} & \text { SHARWK } \\ & \mathrm{S} \end{aligned}$ | How many weeks are (you/your household) entitled to use your timeshare each year? | 1-16, DK, RF: Goto SHARED1 <br> 17-52: Goto ERR1_SHARWKS |
| 03B | SHARED1 | SHARED $1$ | (Do/Does) (you/your household) own the timeshare with anyone else outside your household? <br> 1. Yes <br> 2. No | $\begin{array}{ll}\text { 1: } \quad \text { Goto SHARPER1 } \\ \text { 2,DK,RF: } & \text { Goto COUNTRY }\end{array}$ |
| 03B | $\begin{aligned} & \hline \text { SHARPER } \\ & 1 \end{aligned}$ | $\begin{aligned} & \hline \text { SHARPE } \\ & \text { R1 } \end{aligned}$ | What percent of the timeshare (do/does) (you/your household) own? | Goto COUNTRY |
| 03B | SHARED2 | SHARED $2$ | (Do/Does) (you/your household) share ownership of the property with anyone else? <br> 1. Yes <br> 2. No | 1: Goto SHARPER2 <br> 2,DK,RF: IF OWNYB = 300 then goto COUNTRY ELSEIF INTNMBR = 2-5 and NEWCU ne 1 AND OWNYB ne 100 then goto STILOWNB ELSEIF BCeintro.BUSCREEN $=2$ AND OWNYB $=100$ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | then goto BSNEXP2 ELSEIF BCeintro.BUSCREEN $=2$ then goto ACQUIRYR ELSE goto BSNSEXP |
| 03B | SHARPER $2$ | SHARPE R2 | What percentage of the property (do/does) (you/your household) own? | ```IF OWNYB \(=300\) then goto COUNTRY ELSEIF INTNMBR = 2-5 AND NEWCU ne 1 AND OWNYB ne 100 then goto STILOWNB ELSEIF BCeintro.BUSCREEN \(=2\) AND OWNYB \(=100\) then goto BSNEXP2 ELSEIF BCeintro.BUSCREEN \(=2\) then goto ACQUIRYR ELSE goto BSNSEXP``` |
| 03B | COUNTRY | COUNTR Y | Ask if not apparent <br> If this is a timeshare with multiple locations, select the most often used location. <br> Where is the property located? <br> 1. United States <br> 2. Foreign Country | 1: Goto STATE <br> 2,DK,RF: IF INTNMBR = 2-5 AND NEWCU ne 1 and OWNYB ne 100 then goto STILOWNB <br> ELSEIF BCeintro.BUSCREEN $=2$ AND OWNYB ne 600 then goto ACQUIRYR <br> ELSEIF OWNYB ne 600 then goto BSNSEXP <br> ELSE goto S3B_END |
| 03B | STATE | STATE | ? [F1] <br> Enter the two character State abbreviation | IF DK or RF: IF INTNMBR = 2-5 AND NEWCU ne 1 AND <br> OWNYB ne 100 then goto STILOWNB <br> ELSEIF BCeintro.BUSCREEN = 2 AND OWNYB ne 600 then goto ACQUIRYR <br> ELSEIF OWNYB ne 600 then goto BSNSEXP <br> ELSE goto S3B_END <br> ELSE: Goto CNTYCODE |
| 03B | $\begin{aligned} & \text { CNTYCOD } \\ & \text { E } \end{aligned}$ | $\begin{aligned} & \text { CNTYCO } \\ & \text { DE } \end{aligned}$ | What county is the property located in? <br> If the county name is not found, key $X$. | 30 characters,DK,RF: IF INTNMBR = 2-5 AND NEWCU ne 1 AND <br> OWNYB ne 100 then goto STILOWNB <br> ELSEIF BCeintro.BUSCREEN = 2 AND OWNYB ne 600 then goto ACQUIRYR <br> ELSEIF OWNYB ne 600 then goto BSNSEXP <br> ELSE goto S3B_END |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | DK, RF: goto ANPROPTX |
| 03B | ACQUIRM O | ACQUIR MO | In what month did (you/your household) close or settle on this property? <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | 1-12: IF ACQUIRMO and ACQUIRYR are in the future, then goto CK_ACQUIRMO <br> ELSEIF ACQUIRMO/ACQUIRYR are within the reference period then goto GIFTPROP <br> ELSE goto ANPROPTX <br> DK,RF: Goto ANPROPTX |
| 03B | $\begin{aligned} & \text { GIFTPRO } \\ & \text { P } \end{aligned}$ | $\begin{aligned} & \text { GIFTPRO } \\ & \text { P } \end{aligned}$ | Was this property received as a gift or inheritance? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { 1,DK,RF: Goto ANPROPTX } \\ & \text { 2: Goto OWN_PURX } \end{aligned}$ |
| 03B | $\begin{aligned} & \text { OWN_PU } \\ & \text { RX } \end{aligned}$ | $\begin{aligned} & \hline \text { OWN_PU } \\ & \text { RX } \end{aligned}$ | [4 7 ? [F1] <br> What was the total price paid for (this/the) property, not including closing costs? | ```0-99999999: IF [(OWNYB = 100-300 and OWN_PURX It 1500 or gt 485000) OR (OWNYB = 400 and OWN_PURX It 100 or gt 250000)] then goto ERR1_OWNPURX ELSE goto CLOSECST DK, RF: goto CLOSECST``` |
| 03B | $\begin{aligned} & \text { CLOSECS } \\ & \mathrm{T} \end{aligned}$ | $\begin{aligned} & \text { CLOSEC } \\ & \text { ST } \end{aligned}$ | [蚂 7 ? [F1] <br> About how much were the closing costs? | 0-99999999: IF CLOSECST gt OWN_PURX then goto CK_CLOSECST ELSEIF CLOSECST gt 17000 then goto ERR1_CLOSCST ELSE goto OWNDPMTX <br> DK,RF: Goto OWNDPMTX |
| 03B | OWNDPM TX | OWNDP MTX | What was the amount of the down payment? | 0-99999999: IF gt OWN_PURX then goto CK_OWNDPMTX ELSEIF OWNDPMTX gt 185000 then goto ERR1_OWNDPMTX ELSE goto ANPROPTX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | DK,RF: Goto ANPROPTX |
| 03B | $\begin{aligned} & \text { ANPROPT } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { ANPROP } \\ & \text { TX } \end{aligned}$ | What ^arewere2 the annual property taxes for (this/the) property? | IF (ne DK or RF) AND [(OWNYB = 100 and ANPROPTX gt 15000) OR (OWNYB = 200 and ANPROPTX gt 8000) OR <br> (OWNYB $=300$ and ANPROPTX gt 7000) OR <br> (OWNYB = 400 and ANPROPTX gt 3000) ] <br> then goto ERR1_ANPROPTX |
|  |  |  |  | ELSEIF OWNYB $=400$ then goto S3B_END |
|  |  |  |  | ELSEIF OWNYB ne 400 AND NOT (OWNYB = 100 AND SECT01.BUILDING (from Section 1C) $=1,9,10$ ) then goto PROPTYPE |
|  |  |  |  | ELSE goto S3B_END |
| 03B | $\begin{aligned} & \text { PROPTYP } \\ & \text { E } \end{aligned}$ | $\begin{aligned} & \hline \text { PROPTY } \\ & \text { PE } \end{aligned}$ | Ask if not apparent. <br> If respondent doesn't know or refuses select pre-code 3. | Goto S3B_END |
|  |  |  | (Was/ls) this property a - |  |
|  |  |  | 1. Condominium <br> 2. Cooperative <br> 3. Something else |  |
| 03B |  | S3B_END | ** Non Displayed ** | IF STILOWNB $=2$ then exit block and goto Section 3D ELSE exit block and goto Section 3E |
| 03D |  | $\begin{aligned} & \text { PROP_N } \\ & \text { OD } \end{aligned}$ | ** SHOW / OUT VARIABLE ** |  |
| 03D |  | AuxPropD esc | ** SHOW ONLY ** |  |
| 03D | $\begin{aligned} & \text { DISPMTH } \\ & \text { D } \end{aligned}$ | $\begin{aligned} & \hline \text { DISPMTH } \\ & \text { D } \end{aligned}$ | You said (you/your household) no longer (own/owns) your (property description). <br> Did (you/your household) sell it, give it to someone outside your household, or do something else with it? <br> 1. Sold the property or traded the property in <br> 2. Gave it to someone outside household | 1,2,DK,RF: Goto DISPYR <br> 3: <br> Goto DISPOTH |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 3. Something else, other - specify |  |  |  |  |
| 03D | DISPOTH | DISPOTH | * Specify: | Goto DISPYR |
| 03D | DISPYR | DISPYR | In what year did (you/your household) (sell( trade) this property/give this property to someone outside your CU/dispose of this property)? | Goto DISPMO |
| 03D | DISPMO | DISPMO | In what month did (you/your household) (sell( trade) this property/give this property to someone outside your CU/dispose of this property)? <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | ```IF DISPMO = DK or RF then goto S3D_END ELSEIF DISPYR = DK or RF then goto S3D_END ELSEIF flgError = Yes then goto DISPDATE_ERR ELSEIF DISPMTHD = 1 then goto DISPX ELSE goto S3D_END``` |
| 03D | DISPX | DISPX | What was the selling price (trade-in value)? | IF ENTRY It 750 or gt 399900 AND (ne DK or RF) then goto ERR1_DISPX <br> ELSE goto DISPEXPX |
| 03D | DISPEXPX | $\begin{aligned} & \text { DISPEXP } \\ & \mathrm{X} \end{aligned}$ | [4] ? [F1] <br> Here is a list of some of the costs people may have when selling (trading) property. Looking at the list may help you remember what (your/your household's) expenses were. What were (your/your household's) total expenses in selling (trading) this property? | 0-99999999: IF ENTRY gt 28000 then goto ERR1_DISPEXPX <br> ELSEIF DISPEXPX gt DISPX then goto CK_DISPEXPX ELSE goto S3D_END <br> DK,RF: Goto S3D_END |
| 03D |  | S3D_END | ** Non Displayed ** | Exit block and goto Section 3E |
| 03E | $\begin{aligned} & \text { PRESMOR } \\ & \text { T } \end{aligned}$ | PRESMO RT | Now I am going to ask about mortgages for your (property description). <br> Excluding home equity loans, (and reverse mortgages/ | 1: Goto NUMMORT1 2,DK,RF: Goto HADMORT |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ELSE goto HOMEQ_YN |
| 03E | $\begin{aligned} & \text { HOMEQ_Y } \\ & \mathrm{N} \end{aligned}$ | $\begin{aligned} & \text { HOMEQ_ } \\ & \text { YN } \end{aligned}$ | (Do/Does) (you/your household) have a home equity loan or any other loan which gives the lender claim on this property in case the loan is not repaid? | $1:$ Goto LSHEL_YN <br> 2,DK,RF: Goto S3E_END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03E | $\begin{aligned} & \text { LSHEL_Y } \\ & \mathrm{N} \end{aligned}$ | $\begin{aligned} & \text { LSHEL_Y } \\ & \mathrm{N} \end{aligned}$ | ^LSHEL_YN_FILL_ONCE | 1: Goto NUMLSHEL |
|  |  |  | (Have/Has) (you/your household) had a lump sum home equity Ioan on this property since the first of (reference month)? | 2,DK,RF: Goto LCHEL_YN |
|  |  |  | 1. Yes <br> 2. No |  |
| 03E | NUMLSHE L | NUMLSH EL | How many? | IF (Section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMLSHEL |
|  |  |  |  | ELSE goto LCHEL_YN |
| 03E | LCHEL_Y$\mathrm{N}$ | $\begin{aligned} & \text { LCHEL_Y } \\ & \mathrm{N} \end{aligned}$ | (Have/Has) (you/your household) had a home equity line of credit on this property since the first of (reference month)? | $1:$ Goto NUMLCHEL <br> 2,DK,RF: Goto S3E_END |
|  |  |  | 1. Yes <br> 2. No |  |
| 03E | NUMLCHE L | $\begin{aligned} & \hline \text { NUMLCH } \\ & \text { EL } \end{aligned}$ | How many? | IF (section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMLCHEL |
|  |  |  |  | ELSE goto S3E_END |
| 03E |  | S3E_END | ** Non Displayed ** | IF (NUMMORT1 gt 0 OR NUMMORT2 gt 0 OR NUMMORT3 gt 0) OR NUMLSHEL gt 0 then goto Section 3FG |
|  |  |  |  | ELSEIF NUMLCHEL gt 0 then goto Section 3H |


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|  |  |  |  | ELSE goto Section 31 |
| 03F |  | $\begin{aligned} & \text { PROPNU } \\ & \mathrm{M} \\ & \hline \end{aligned}$ | ** SHOW ONLY ** |  |
| 03F |  | $\begin{aligned} & \hline \text { PROPDE } \\ & \text { SC } \end{aligned}$ | ** SHOW ONLY ** |  |
| 03F | $\begin{aligned} & \text { ORG_INT } \\ & \text { R } \end{aligned}$ | $\begin{aligned} & \text { ORG_INT } \\ & \text { R } \end{aligned}$ | Now I will ask some questions about your (1st/2nd/3rd/etc.) (mortgage/lump sum home equity loan). <br> These questions refer to the (mortgage/lump sum home equity loan) you are currently making payments on. <br> 1. Continue <br> 2. Delete the loan | 1: Goto ORGMRTX <br> 2: Goto S3FG_END |
| 03F | $\begin{aligned} & \text { ORGMRT } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { ORGMRT } \\ & \mathrm{X} \end{aligned}$ | What was the amount of the (mortgage/lump sum home equity loan) when (you/your household) first obtained it, not including any interest? | IF (ORGMRTX ne DK or RF) AND [ <br> (OWNYB = 100 and ORGMRTX It 5000 or gt 315000) OR <br> (OWNYB $=200$ and ORGMRTX It 3000 or gt 350000) OR <br> (OWNYB $=300$ and ORGMRTX It 3000 or gt 400000) OR <br> (OWNYB $=400$ and ORGMRTX It 1000 or gt 124900) ] <br> then goto ERR1_ORGMRTX <br> ELSE goto FRSTPYYR |
| 03F | $\begin{aligned} & \hline \text { FRSTPYY } \\ & \text { R } \end{aligned}$ | $\begin{aligned} & \hline \text { FRSTPYY } \\ & \text { R } \end{aligned}$ | In what year did (you/your household) make the first payment on this (mortgage/lump sum home equity loan)? | 1900-9999: IF gt 2010 or It 1970 then goto ERR1_FRSTPYYR ELSE goto FRSTPYMO |
|  |  |  |  | DK,RF: Goto FRSTPYMO |
| 03F | FRSTPYM 0 | $\begin{aligned} & \text { FRSTPY } \\ & \text { MO } \end{aligned}$ | In what month did (you/your household) make the first payment on this (mortgage/lump sum home equity loan)? | IF FRSTPYYR and FRSTPYMO are gt (current month + 2 and year) then goto CK_FRPSTYMO |
|  |  |  | 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September | ELSE MTERM |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 10. October <br> 11. November <br> 12. December |  |
| 03F | MTERM | MTERM | Is this a 30 year (mortgage/lump sum home equity loan), a 15 year (mortgage/lump sum home equity loan), or something else? | 1: IF current year - FRSTPYYR gt 30 then goto CK_S3FG ELSE goto NEWMRRT <br> 2: IF current year - FRSTPYYR gt 15 then goto CK_S3FG ELSE goto NEWMRRT |
|  |  |  | 1. 30-year <br> 2. 15-year <br> 3. Something else | 3: Goto MORTTERM |
|  |  |  |  | DK,RF: Goto NEWMRRT |
| 03F | MORTTER M | MORTTE RM | * Enter number of years | 1-50: IF (current year - FRSTPYYR) gt MORTTERM then goto CK_S3FG] <br> ELSEIF ENTRY It 5 or gt 30 then goto ERR1_MORTTERM ELSE goto NEWMRRT |
|  |  |  |  | DK,RF: Goto NEWMRRT |
| 03F | NEWMRR T | NEWMRR T | What is the current interest rate on this (mortgage/lump sum home equity loan)? | IF ENTRY It 2.5 or gt 8.5 AND (ne DK or RF) then goto ERR1_NEWMRRT |
|  |  |  | * Enter percent including decimal | ELSE goto FIXEDRTE |
| 03F | FIXEDRTE | $\begin{aligned} & \hline \text { FIXEDRT } \\ & \text { E } \end{aligned}$ | Is this a fixed rate (mortgage/lump sum home equity loan)? | 1: Goto PAYINCL |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: Goto PAYTYPE |
| 03F | PAYTYPE | PAYTYPE | ? [F1] | IF FIXEDRTE $=2$ AND PAYTYPE $=1$ then goto CK_PAYTYPE |
|  |  |  | There are many different kinds of (mortgages/lump sum home equity loans). <br> Which of these comes closest to (yours/ your household's)? | ELSEIF 3 is selected then goto PAYTOTHF ELSE goto PAYINCL |
|  |  |  | Read each item on list <br> Mark all that apply, separate with commas |  |
|  |  |  | 1. Variable or adjustable rate of interest (ARM) <br> 2. Interest only |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 3. Other - Specify |  |
| 03F | $\begin{aligned} & \text { PAYTOTH } \\ & \text { F } \end{aligned}$ | $\begin{aligned} & \text { PAYTOT } \\ & \text { HF } \end{aligned}$ | * Specify: | Goto PAYINCL |
| 03F | PAYINCL | PAYINCL | [1] 8 [F1] <br> On (your/your household's) last payment, which of these things were included? <br> * Read each item on list <br> * Enter all that apply, separate with commas <br> 1. Principal <br> 2. Interest <br> 3. Property taxes <br> 4. Property insurance <br> 5. Mortgage guarantee insurance (PMI) <br> 6. Any other payments - specify <br> 77. Don't know | IF 1 and 2 were not selected then goto CK_PAYINCL ELSEIF 6 selected then goto PAYOTHF <br> ELSEIF FIXEDRTE = 1 then goto MRTPMTX <br> ELSE goto PAYMTX1 |
| 03F | PAYOTHF | $\begin{aligned} & \text { PAYOTH } \\ & \text { F } \end{aligned}$ | * Specify: | IF FIXEDRTE = 1 then goto MRTPMX ELSE goto PAYMTX1 |
| 03F | MRTPMTX | $\begin{aligned} & \text { MRTPMT } \\ & \mathrm{X} \end{aligned}$ | How much is (your/your household's) (mortgage/lump sum home equity loan) payment per month? | 1-99999999: IF MRTPMTX gt ORGMRTX then goto CK_MRTPMTX ELSEIF entry It 125 or gt 2700 then goto ERR1_MRTPMTX <br> ELSEIF any codes 3-6 are selected in PAYINCL then goto PRININTX <br> ELSE goto S3FG_END <br> DK,RF: IF any codes 3-6 are selected in PAYINCL then goto PRININTX <br> ELSE goto S3FG_END |
| 03F | PRININTX | $\begin{aligned} & \text { PRININT } \\ & \mathrm{X} \end{aligned}$ | How much of that amount was for ^prinint_fill? | $\begin{array}{ll}\text { 0-99999999: } & \text { IF PRININTX gt MRTPMTX then goto ERR_PRININTX } \\ & \text { ELSEIF entry It } 75 \text { or gt } 2500 \text { then } \\ \text { goto ERR1_PRININTX } \\ & \text { ELSE goto S3FG_END }\end{array}$ |


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|  |  |  |  | DK,RF: Goto S3FG_END |
| 03F | PAYMTX1 | $\begin{aligned} & \text { PAYMTX } \\ & 1 \end{aligned}$ | How much was (your/your household's) payment on this (mortgage/lump sum home equity loan) in (reference month)? | 0: Goto PAYMTX2 <br> 1-99999999,DK,RF: IF entry It 125 or gt 2700 then goto ERR1_PAYMTX1 <br> ELSEIF any codes 3-6 selected in PAYINCL then goto PRNINTX1 <br> ELSE goto PAYMTX2 |
| 03F | PRNINTX1 | $\begin{aligned} & \text { PRNINTX } \\ & 1 \end{aligned}$ | How much of that amount was for ^prinint_fill? |  |
| 03F | PAYMTX2 | $\begin{aligned} & \hline \text { PAYMTX } \\ & 2 \end{aligned}$ | How much was (your/your household's) payment on this (mortgage/lump sum home equity loan) in (month)? | 0: Goto PAYMTX3 <br> 1-99999999, DK,RF: IF entry It 125 or gt 2700 then goto ERR1_PAYMTX2 <br> ELSEIF any codes 3-6 selected in PAYINCL then goto PRNINTX2 <br> ELSE goto PAYMTX3 |
| 03F | PRNINTX2 | PRNINTX $2$ | How much of that amount was for ^prinint_fill? | 0-99999999: IF PRNINTX2 gt PAYMTX2 then goto ERR_PRNINTX2 <br> ELSEIF entry It 75 or gt 2500 then  <br> goto ERR1_PRNINTX2  <br> ELSE goto PAYMTX3  |
| 03F | PAYMTX3 | $\begin{aligned} & \text { PAYMTX } \\ & 3 \end{aligned}$ | How much was (your/your household's) payment on this (mortgage/lump sum home equity loan) in (last month)? | 0,DK,RF: Goto S3FG_END <br> 1-99999999: IF entry It 125 or gt 2700 then goto ERR1_PAYMTX3 ELSEIF any codes 3-6 selected in PAYINCL then goto PRNINTX3 <br> ELSE goto S3FG END |
| 03F | PRNINTX3 | $\begin{aligned} & \text { PRNINTX } \\ & 3 \end{aligned}$ | How much of that amount is for ^prinint_fill? |  |


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|  |  |  |  | DK,RF: Goto S3FG_END |
| 03F |  | $\begin{aligned} & \text { S3FG_EN } \\ & \text { D } \end{aligned}$ | ** Non Displayed ** | Goto ORGMRTX for the next new loan with LOANTYPE = 1 or 2 |
|  |  |  |  | IF no more new loans with LOANTYPE 1 or 2 AND NUMLCHEL (from 3E) gt 0 then goto Section 3H |
|  |  |  |  | ELSE goto Section 31 |
| 03H |  | AuxPropD esc | ** SHOW ONLY ** |  |
| 03H | PAIDLOAN | $\begin{aligned} & \text { PAIDLOA } \\ & \mathrm{N} \end{aligned}$ | (I'd like to ask some questions about (your/your CUs) home equity (line/lines) of credit.) | 1: Goto PDAMTX1 |
|  |  |  | Since the first of (reference month), (have/has) (you/your household) made any payments for (your/your household's) (this loan/1st loan/2nd loan/3rd loan/etc.)? | 2,DK,RF: Goto TOTOWED <br> 888: Goto next loan |
|  |  |  | 1. Yes <br> 2. No <br> 888. Delete this loan |  |
| 03H | PDAMTX1 | $\begin{aligned} & \hline \text { PDAMTX } \\ & 1 \end{aligned}$ | What was the total amount paid in (reference month)? | 1-99999999: IF (OWNYB = 100 and PDAMTX1 It 15 or gt 6000) OR (OWNYB = 200-400 and PDAMTX1 It 35 or gt 35000) then goto ERR1_PDAMTX1 ELSE goto PDAMTX2 |
|  |  |  |  | 0,DK,RF: Goto PDAMTX2 |
| 03H | PDAMTX2 | $\begin{aligned} & \text { PDAMTX } \\ & 2 \end{aligned}$ | What was the total amount paid in (month)? | 1-99999999: IF (OWNYB = 100 and PDAMTX2 It 15 or gt 6000) OR (OWNYB = 200-400 and PDAMTX2 It 35 or gt 35000) then goto ERR1_PDAMTX2 ELSE goto PDAMTX3 |
|  |  |  |  | 0,DK,RF: Goto PDAMTX3 |
| 03H | PDAMTX3 | $\begin{aligned} & \text { PDAMTX } \\ & 3 \end{aligned}$ | What was the total amount paid in (last month)? | 1-99999999: $\quad$ IF (OWNYB $=100$ and entry It 15 or gt 6000$)$  <br>  OR (OWNYB $=200-400$ and entry It 15 or <br> gt 6000) then goto ERR1_PDAMTX3  <br> ELSE goto TOTOWED  |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 0: IF PDAMTX1 $=0$ and PDAMTX2 $=0$ then goto CK_PDAMTX3 ELSE goto TOTOWED <br> DK,RF: Goto TOTOWED |
| 03H | TOTOWE D | TOTOWE D | ^TOTOWED_FILL | 0-99999999: IF (OWNYB = 100 and entry It 165 or gt 104400) <br> OR (OWNYB = 200-400 and entry It 2000 or gt 100000) AND (entry ne 0 )then goto ERR1_TOTOWED <br> ELSEIF (entry It PDAMTX3 AND (PDAMTX3 ne DK and ne RF)) then goto CK_TOTOWED <br> ELSE goto S3H_END |
|  |  |  |  | DK,RF: Goto S3H_END |
| 03H |  | S3H_END | ** Non Displayed ** | Goto PAIDLOAN for next new loan with LOANTYPE = 3 for this property. |
|  |  |  |  | If no more new loans with LOANTYPE $=3$ then exit block and goto Section 31 |
| 031 | MORTSPE <br> C | $\begin{aligned} & \text { MORTSP } \\ & \text { EC } \end{aligned}$ | Now I'm going to ask about other ownership costs for your (property description). | 1: Goto SPECIALX |
|  |  |  | Since the first of (reference month), have (you/you or any members of your household) paid more than the amount required on any mortgage or lump sum home equity loan for this property? | 2,DK,R |
|  |  |  | 1. Yes <br> 2. No |  |
| 031 | SPECIALX | $\begin{aligned} & \hline \text { SPECIAL } \\ & \mathrm{X} \end{aligned}$ | How much EXTRA did (you/your household) pay? | 1-99999999: IF It 8 or gt 14000 then goto ERR1_SPECIALX ELSE goto SPECLXCM |
|  |  |  |  | DK,RF: Goto GRNDRENT |
| 031 | $\begin{aligned} & \text { SPECLXC } \\ & \mathrm{M} \end{aligned}$ | $\begin{aligned} & \text { SPECLX } \\ & \text { CM } \end{aligned}$ | How much of that amount was paid this month? | $\begin{aligned} & \text { 0-99999999: IF SPECLXCM It } 5 \text { or gt } 1762 \text { then } \\ & \text { goto ERR1_SPECLXCM } \\ & \text { ELSEIF SPECLXCM gt SPECIALX then goto CK_SPECLXCM } \\ & \hline \end{aligned}$ |


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|  |  |  |  | ELSE goto GRNDRENT <br> DK,RF: Goto GRNDRENT |
| 031 | GRNDREN T | GRNDRE NT | (Now I'm going to ask about ownership costs for your (property description)/ ) <br> Since the first of (reference month), (have/has) (you/your household) made any payments for ground or land rent for (property description)? <br> 1. Yes <br> 2. No | $\begin{array}{ll}\text { 1: } & \text { Goto GRNDRNTX } \\ \text { 2,DK,RF: } \begin{array}{l}\text { If PROPTYPE }=1 \text { then goto PAYCONDO } \\ \\ \\ \\ \text { If PROPTYPE }=2 \text { then goto COOPRG3 } \\ \text { If PROPTYPE }=3 \text { then goto PAYHOASS }\end{array} \text { m }\end{array}$ |
| 031 | $\begin{aligned} & \text { GRNDRNT } \\ & \mathrm{X} \end{aligned}$ | GRNDRN TX | What was the total amount paid? | 1-99999999:IF GRNDRNTX It 45 or gt 2465 then <br> goto ERR1_GRNDRNTX <br> ELSE goto GRNDRTCX <br> DK,RF:IF PROPTYPE $=1$ then goto PAYCONDO <br> If PROPTYPE $=2$ then goto COOPRG3 <br> If PROPTYPE $=3$ then goto PAYHOASS |
| 031 | $\begin{aligned} & \text { GRNDRTC } \\ & \mathrm{x} \end{aligned}$ | GRNDRT CX | How much of that amount was paid this month? | $0-99999999:$IF GRNDRTCX $=1-5$ or gt 759 the <br> goto ERR1_GRNDRTCX <br> ELSEIF GRNDRTCX gt GRNDRNTX then <br> goto CK_GRNDRTCX <br> ELSEIF PROPTYPE $=1$ then goto PAYCONDO <br> ELSEIF PROPTYPE $=2$ then goto COOPRG3 <br> ELSE goto PAYHOASSDK,RF: IF PROPTYPE $=1$ then goto PAYCONDOIF PROPTYPE $=2$ then goto COOPRG3IF PROPTYPE $=3$ then goto PAYHOASS |
| 031 | $\begin{aligned} & \text { PAYHOAS } \\ & \mathrm{S} \end{aligned}$ | $\begin{aligned} & \text { PAYHOA } \\ & \text { SS } \end{aligned}$ | (Do/Does) (you/your household) make regular payments to a homeowner's association? | $1: \quad$ Goto HORCORG 2,DK,RF: Goto SPCLPAY2 |


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|  |  |  | 2. No |  |
| 031 | $\begin{aligned} & \text { PAYCOND } \\ & \text { O } \end{aligned}$ | $\begin{aligned} & \text { PAYCON } \\ & \text { DO } \end{aligned}$ | (Are/ls) (you/your household) required to make regular payments of condominium fees for general maintenance or management services? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto HORCORG 2,DK,RF: Goto SPCLPAY2 |
|  |  |  |  |  |
| 031 | COOPRG3 | $\begin{aligned} & \text { COOPRG } \\ & 3 \end{aligned}$ | [E] 8 ? [F1] | 12,RF: Goto SPCLPAY1 |
|  |  |  | Now I'd like to ask you about payments (you/your household) (make/makes) directly to the cooperative for (your/your household's) share of its costs. Since the first of (reference month), have (you/you or any members of your household) made any payments for any of the following things - | 1-11,77: IF 11 selected then goto CORGOTH ELSE goto MGOTHERX |
|  |  |  | * Read each item on the list <br> * Enter all that apply, separate with commas <br> - Enter 12 for no payments made |  |
|  |  |  | 1. Repayment of loans owed by cooperative <br> 2. Property taxes <br> 3. Property Insurance <br> 4. Management <br> 5. Repairs or maintenance, including lawn care or snow removal <br> 6. Improvements <br> 7. Recreational including swimming, golf or tennis facilities <br> 8. Security including guards or alarm systems <br> 9. Utilities such as gas, electricity, water, heat <br> 10. Trash collection <br> 11. Other <br> 12. No payments made <br> 77. Don't know |  |
| 031 | CORGOT | CORGOT | * Specify: | Goto MGOTHERX |


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|  | H | H |  |  |
| 031 | $\begin{aligned} & \text { HORCOR } \\ & \text { G } \end{aligned}$ | $\begin{aligned} & \text { HORCOR } \\ & \text { G } \end{aligned}$ | [4] 9 ? [F1] <br> Which of the following services and privileges were included in those payments? <br> Read each item on the list. <br> Enter all that apply---separate with commas. <br> 1. Management <br> 2. Repairs or maintenance, including lawn care or snow removal <br> 3. Improvements <br> 4. Utilities such as gas, electricity, water, heat <br> 5. Parking <br> 6. Recreational including swimming, golf, or tennis facilities <br> 7. Security including guards or alarm systems <br> 8. Maid Services <br> 9. Medical Services <br> 10. Trash collection <br> 11. Other <br> 77. Don't Know | ```1-11,77: IF 11 selected then goto HORGOTH ELSEIF there is at least one loan of LOANTYPE = 1 on this property then goto MGOTHER ELSE goto MGOTHERX RF: Goto SPCLPAY2``` |
| 031 | $\begin{aligned} & \text { HORGOT } \\ & \text { H } \end{aligned}$ | $\begin{aligned} & \text { HORGOT } \\ & \text { H } \end{aligned}$ | * Specify: | IF at least one loan of LOANTYPE $=1$ for this property then goto MGOTHER <br> ELSE goto MGOTHERX |
| 031 | $\begin{aligned} & \hline \text { MGOTHE } \\ & \text { R } \end{aligned}$ | $\begin{aligned} & \hline \text { MGOTHE } \\ & \text { R } \end{aligned}$ | Since the first of (reference month), have you made ANY regular payments for these services? <br> 1. Yes <br> 2. No | 1,DK,RF: Goto MGOTHERX <br> 2: IF PROPTYPE $=2$ then goto SPCLPAY1 <br> ELSE goto SPCLPAY2 |
| 031 | $\begin{aligned} & \text { MGOTHE } \\ & \text { RX } \end{aligned}$ | $\begin{aligned} & \hline \text { MGOTHE } \\ & \text { RX } \end{aligned}$ | Since the first of (reference month), how much (have/has) (you/your household) paid for these services? | 1-99999999: IF OWNYB = 100 and MGOTHERX It 10 or gt 2100 then goto ERR1_MGOTHERX <br> ELSEIF OWNYB $=200-400$ and MGOTHERX It 5 or gt 2610 then goto ERR1_MGOTHERX <br> ELSE goto MGOTHRCX |


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|  |  |  |  | 0，DK，RF：IF PROPTYPE $=2$ then goto SPCLPAY1 <br> ELSE goto SPCLPAY2 |
| 031 | $\begin{aligned} & \text { MGOTHR } \\ & \text { CX } \end{aligned}$ | $\begin{aligned} & \text { MGOTHR } \\ & \text { CX } \end{aligned}$ | How much of that amount was paid this month？ | 0－99999999：IF OWNYB＝DK or RF and MGOTHRCX $=1-5$ or gt 11000 then goto ERR1＿MGOTHRCX <br> ELSEIF OWNYB＝ 100 and MGOTHRCX $=1-5$ or gt 870 then goto ERR1＿MGOTHRCX <br> ELSEIF OWNYB $=200-400$ and MGOTHRCX $=1-5$ or gt 635 then goto ERR1＿MGOTHRCX <br> ELSEIF MGOTHRCX gt MGOTHERX then goto CK＿MGOTHRCX <br> ELSEIF PROPTYPE＝ 2 then goto SPCLPAY1 ELSE goto SPCLPAY2 |
|  |  |  |  | DK，RF： $\begin{gathered}\text { IF PROPTYPE }=2 \text { then goto SPCLPAY1 } \\ \text { ELSE goto SPCLPAY2 }\end{gathered}$ |
| 031 | SPCLPAY <br> 1 | SPCLPAY 1 | ［A 8 ？［F1］ | 1：Goto COOPSP3 |
|  |  |  | （Have／Has）（you／your household）made any SPECIAL payments to <br> a management service？ | 2，DK，RF：Goto ASSESSMT |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 031 | $\begin{aligned} & \text { SPCLPAY } \\ & 2 \end{aligned}$ | $\begin{aligned} & \text { SPCLPAY } \\ & 2 \end{aligned}$ |  | 1：Goto HOCOSP3 |
|  |  |  | （Have／Has）（you／your household）made any SPECIAL payments to a management service？ | 2，DK，RF：Goto ASSESSMT |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 031 | COOPSP3 | $\begin{aligned} & \hline \text { COOPSP } \\ & 3 \end{aligned}$ | C⿴⿱冂一⿰丨丨丁口 8 ？［F1］ | IF 11 is selected then goto COSPOTH |
|  |  |  | Since the first of（reference month），what services were | ELSE goto SPECLX |


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|  |  |  | provided? <br> Enter all that apply, separate with commas <br> 1. Rapyment of loans owed by the cooperative <br> 2. Property taxes <br> 3. Property insurance <br> 4. Management <br> 5. Repairs or mantainence, including lawn care or snow removal <br> 6. Improvements <br> 7. Recreational including swimming, golf, or tennis facilitieds <br> 8. Security including guards or alarm systems <br> 9. Utilities such as gas, electricity, water, heat <br> 10. Trash collection <br> 11. Other <br> 77. Don't Know |  |
| 031 | COSPOTH | $\begin{aligned} & \text { COSPOT } \\ & \text { H } \end{aligned}$ | * Specify: | Goto SPECLX |
| 03I | HOCOSP3 | $\begin{aligned} & \text { HOCOSP } \\ & 3 \end{aligned}$ | [A] 9 ? [F1] <br> Since the first of (reference month), what services were provided? <br> Enter all that apply, separate with commas <br> 1. Management <br> 2. Repairs or maintenance, including lawn care or snow removal <br> 3. Improvements <br> 4. Utilities such as gas, electricity, water, heat <br> 5. Parking <br> 6. Recreational including swimming, golf, or tennis facilities <br> 7. Security including guards or alarm systems <br> 8. Maid Services <br> 9. Medical Services <br> 10. Trash collection <br> 11. Other <br> 77. Don't Know | IF 11 is selected then goto HOSPOTH ELSE goto SPECLX |


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| 031 | HOSPOTH | $\begin{aligned} & \text { HOSPOT } \\ & \text { H } \end{aligned}$ | * Specify: | Goto SPECLX |
| 031 | SPECLX | SPECLX | Since the first of (reference month), how much were these special payments? |  |
|  |  |  |  | DK,RF: Goto ASSESSMT |
| 031 | SPECLCX | $\begin{aligned} & \hline \text { SPECLC } \\ & \mathrm{X} \end{aligned}$ | How much of that amount was paid this month? | 0-99999999: IF SPECLCX gt 2200 then goto ERR1_SPECLCX <br>  ELSEIF SPECLCX gt SPECLX then goto CK_SPECLCX <br>  ELSE goto ASSESSMT |
|  |  |  |  | DK,RF: Goto ASSESSMT |
| 031 | $\begin{aligned} & \text { ASSESSM } \\ & \mathrm{T} \end{aligned}$ | ASSESS MT | Since the first of (reference month) (have/has) (you/your household) paid any special assessments to a local government for construction or repair of roads, sidewalks, or other things like that? <br> 1. Yes <br> 2. No | 1: Goto ASSESSX <br> 2,DK,RF: IF OWNYB = 100 then goto RNTEQVX <br> ELSEIFIF OWNYB = 300 then goto VAC_OCCQ ELSE goto S3I_END |
| 031 | ASSESSX | $\begin{aligned} & \text { ASSESS } \\ & \mathrm{X} \end{aligned}$ | What was the total amount paid? | 1-99999999: IF ASSESSX It 6 or gt 77000 then <br>  goto ERR1_ASSESSX <br>  ELSE goto ASSESSCX |
|  |  |  |  | $\begin{array}{ll} \text { DK,RF: } & \text { IF OWNYB }=100 \text { then goto RNTEQVX } \\ \text { ELSEIF OWNYB }=300 \text { then goto VAC_OCCQ } \\ \text { ELSE goto S3I_END } \end{array}$ |
| 031 | $\begin{aligned} & \text { ASSESSC } \\ & X \end{aligned}$ | $\begin{aligned} & \text { ASSESS } \\ & \text { CX } \end{aligned}$ | How much of that amount was paid this month? | 0-99999999: IF ASSESSCX gt 2058 then goto ERR1_ASSESSCX <br> ELSEIF ASSESSCX gt ASSESSX then goto CK_ASSESSCX <br> ELSEIF OWNYB $=100$ then goto RNTEQVX <br> ELSEIF OWNYB = 300 then goto VAC_OCCQ <br> ELSE goto S3I_END |
|  |  |  |  | $\begin{array}{ll} \text { DK,RF: } & \text { IF OWNYB }=100 \text { then goto RNTEQVX } \\ \text { ELSEIF OWNYB }=300 \text { then goto VAC_OCCQ } \\ \text { ELSE goto S3I_END } \end{array}$ |
| 031 | $\begin{aligned} & \text { VAC_OCC } \\ & \text { Q } \end{aligned}$ | $\begin{aligned} & \text { VAC_OC } \\ & \text { CQ } \end{aligned}$ | Since the first of (reference month), how much time did you occupy this (timeshare/property)? | 0,DK,RF: IF TIMESHAR (from 3B) $=2$, DK or RF then goto VAC_SEC <br> ELSEIF TIMESHAR (from 3B) = 1 then goto TIME_RNT |


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|  |  |  | * Enter quantity and select period on next screen. |  ELSE goto S3I_END <br> 1-150: Goto VAC_OCCY |
| 031 | $\begin{aligned} & \text { VAC_OCC } \\ & Y \end{aligned}$ | $\begin{aligned} & \text { VAC_OC } \\ & \text { CY } \end{aligned}$ | Enter time period. <br> 1. Days <br> 2. Weeks <br> 3. Months <br> 4. Percent <br> 5. Other, specify | 1-4,DK,RF: IF TIMESHAR (from 3B) $=2$, DK or RF then goto VAC_SEC <br> ELSEIF TIMESHAR (from 3B) = 1 then goto TIME_RNT ELSE goto S3I_END <br> 5: Goto VAC_OTH |
| 031 | VAC_OTH | $\begin{aligned} & \text { VAC_OT } \\ & \text { H } \end{aligned}$ | * Specify: | IF TIMESHAR (from 3B) $=2$, DK or RF then goto VAC_SEC ELSEIF TIMESHAR (from 3B) = 1 then goto TIME_RNT ELSE goto S3I_END |
| 03I | VAC_SEC | $\begin{aligned} & \text { VAC_SE } \\ & \text { C } \end{aligned}$ | Since the first of (reference month), was this property either rented by someone outside your household or available to be rented? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto VAC_RNTQ 2,DK,RF: Goto RNTEQVX |
| 031 | $\begin{aligned} & \text { VAC_RNT } \\ & \text { Q } \end{aligned}$ | $\begin{aligned} & \text { VAC_RN } \\ & \text { TQ } \end{aligned}$ | Since the first of (reference month), how much time was this property rented by someone outside your household? <br> Enter quantity and select period on next screen. | 0,DK,RF: Goto VAC_AVAQ <br> 1-150: Goto VAC_RNTY |
| 031 | $\begin{aligned} & \text { VAC_RNT } \\ & Y \end{aligned}$ | $\begin{aligned} & \text { VAC_RN } \\ & \text { TY } \end{aligned}$ | Enter time period. <br> 1. Days <br> 2. Weeks <br> 3. Months <br> 4. Percent <br> 5. Other, specify | $\begin{aligned} & \text { 1-4,DK,RF: Goto VAC_AVAQ } \\ & \text { 5: Goto VAC_ROTH } \end{aligned}$ |
| 031 | $\begin{aligned} & \text { VAC_ROT } \\ & \text { H } \end{aligned}$ | $\begin{aligned} & \text { VAC_RO } \\ & \text { TH } \end{aligned}$ | * Specify: | Goto VAC_AVAQ |


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| 031 | $\begin{aligned} & \text { VAC_AVA } \\ & \text { Q } \end{aligned}$ | $\begin{aligned} & \text { VAC_AVA } \\ & \text { Q } \end{aligned}$ | Since the first of (reference month), how much time was this property available to be rented, but not rented out? | $\begin{gathered} \text { 0,DK,RF: IF OWNYB = } 300 \text { then goto RNTEQV2X } \\ \text { ELSE goto S3I_END } \end{gathered}$ |
|  |  |  | * Enter quantity and select period on next screen. | 1-150: Goto VAC_AVAY |
| 031 | $\begin{aligned} & \text { VAC_AVA } \\ & Y \end{aligned}$ | $\begin{aligned} & \text { VAC_AVA } \\ & Y \end{aligned}$ | Specify | 1-4: IF (VAC_RNTY = VAC_AVAY) AND (VAC_RNTQ not equal DK and not equal RF) AND (VAC_AVAQ not equal DK and not equal RF) AND |
|  |  |  | 1. Days |  |
|  |  |  | 2. Weeks | [ (VAC_RNTY = 1 and ((VAC_RNTQ + VAC_AVAQ) gt total |
|  |  |  | 3. Months4. Percent | number of days from the 1st of the reference |
|  |  |  |  | month and today)) OR |
|  |  |  | 5. Other, specify | (VAC_RNTY $=2$ and ((VAC_RNTQ + VAC_AVAQ) gt total number of weeks from the 1st of the reference month and today)) OR |
|  |  |  |  | (VAC_RNTY = 3 and ((VAC_RNTQ + VAC_AVAQ) gt 3)) ) OR <br> (VAC_RNTY = 4 and ((VAC_RNTQ + VAC_AVAQ) gt 100)) ] <br> Then goto CK_RNTQ_AVAQ <br> ELSEIF OWNYB = 300 then goto RNTEQV2X <br> ELSE goto S3I_END |
|  |  |  |  | DK,RF: IF OWNYB = 300 then goto RNTEQV2X ELSE goto S3I_END |
|  |  |  |  | 5: Goto VAC_AOTH |
| 031 | VACAOTH | $\begin{aligned} & \text { VACAOT } \\ & \text { H } \end{aligned}$ | * Specify | IF OWNYB = 300 then goto RNTEQV2X |
|  |  |  |  | ELSE goto S3I_END |
| 031 | RNTEQV2 X | $\begin{aligned} & \text { RNTEQV } \\ & 2 X \end{aligned}$ | If someone were to rent this home today, how much do you think it would rent for? | IF (RNTEQV2X It 200 or gt 800) AND (ne DK and ne RF) then goto ERR1_RNTEQV2X |
|  |  |  |  | ELSE goto RENTPERD |
| 031 | RENTPER D | $\begin{aligned} & \text { RENTPE } \\ & \text { RD } \end{aligned}$ | * Ask if not already stated. | 1-3,DK,RF: Goto RENTUTIL |
|  |  |  | What period of time does this rental amount cover? | 4: Goto RNPEROTH |
|  |  |  | 1. Week <br> 2. Month |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 3. Quarter <br> 4. Other specify |  |
| 031 | $\begin{aligned} & \text { RNPEROT } \\ & \mathrm{H} \end{aligned}$ | $\begin{aligned} & \text { RNPERO } \\ & \text { TH } \\ & \hline \end{aligned}$ | * Specify: | Goto RENTUTIL |
| 031 | RENTUTIL | RENTUTI L | Does this amount include utilities? | Goto PROPVALX |
|  |  |  | 1. Yes <br> 2. No |  |
| 031 | RNTEQVX | RNTEQV X | If someone were to rent this (including part of the property currently being used for business, farming, or rented/home today) how much do you think it would rent for monthly, unfurnished and without utilities? | 1-999999: IF (OWNYB = 100 and RNTEQVX It 300 or gt 3000) OR <br> (OWNYB $=200$ and RNTEQVX It 200 or gt 4000) OR <br> (OWNYB $=300$ and RNTEQVX It 200 or gt 8000) <br> then goto ERR1_RNTEQVX <br> ELSEIF OWNYB = 100 OR (OWNYB = 300 AND <br> TIMESHAR (from 3B) $=2$, D or R then goto PROPVALX <br> ELSE goto S3I_END |
|  |  |  |  | DK,RF: IF OWNYB = 100 OR (OWNYB $=300$ AND TIMESHAR (from 3B) $=2$, DK or RF then goto PROPVALX <br> ELSE goto S3I_END |
| 031 | $\begin{aligned} & \hline \text { PROPVAL } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { PROPVA } \\ & \text { LX } \end{aligned}$ | About how much do you think this property would sell for on today's market? | 0-99999999: IF OWNYB = 100 and PROPVALX It 1000 or gt 600000 OR (OWNYB = 300 and PROPVALX It 3000 or gt 800000) then goto ERR1_PROPVALX ELSE goto S3I_END |
|  |  |  |  | DK,RF: Goto S3I_END |
| 031 | TIME_RNT | $\begin{aligned} & \text { TIME_RN } \\ & \text { T } \end{aligned}$ | Since the first of (reference month), did you rent this timeshare to someone outside your household? <br> 1. Yes <br> 2. No | Goto RNTEQV3X |
| 031 | $\begin{aligned} & \text { RNTEQV3 } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { RNTEQV } \\ & 3 X \end{aligned}$ | If you were to rent this timeshare today to someone else, instead of using it yourself, how much would it rent for weekly? | 1-99999: IF OWNYB $=300$ and RNTEQV3X It 200 or gt 8000 then goto ERR1_RNTEQV3X ELSE goto PRPVAL2X |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | DK,RF: Goto PRPVAL2X |
| 031 | $\begin{aligned} & \text { PRPVAL2 } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { PRPVAL2 } \\ & \mathrm{X} \end{aligned}$ | If you were able to sell this timeshare, about how much do you think it would sell for on today's market? | $0-99999999:$ IF OWNYB $=300$ and PRPVL2X It 3000 or gt <br>  800000 then goto ERR1_PRPVL2X <br> ELSE goto S3I_END  |
|  |  |  |  | DK,RF: Goto S3I_END |
| 031 |  | S3I_END | ** Non Displayed ** | Goto Section 3B for the next new property. <br> If no other new properties then exit block and goto S3_END |
|  |  | S3_END | ** Not Displayed ** | Goto S3RECRD |
| 03 | S3RECRD | $\begin{aligned} & \text { S3RECR } \\ & \text { D } \end{aligned}$ | * Were records used to answer the questions in section 3? | 1: Goto S3TPRC |
|  |  |  | 1. Yes <br> 2. No | 2: If OWNED $=1$ then goto ANYRENT <br> ELSEIF (PURPROP = 2, DK, RF) OR ( ONLY 2 entered in PCODE and there is no new sample unit and there are no previously reported active properties ) then goto ANYRENT |
|  |  |  |  | ELSE exit section 3 block and goto Section 4 - BSECTION4 |
| 03 | S3TPRC | S3TPRC | What types of bills, receipts, or records did the respondent(s) use? <br> Enter all that apply, separate with commas. | 1-7: If OWNED = 1 then goto ANYRENT <br> ELSEIF (PURPROP $=2$, DK, RF) OR ( ONLY 2 entered in PCODE and there is no new sample unit and there are no previously reported active properties ) then goto ANYRENT |
|  |  |  | 1. Bills/Statements <br> 2. Checkbook ledger or check stubs <br> 3. Personal finance or budgeting software records <br> 4. Receipts of purchase (e.g., sales slips) <br> 5. Contracts of agreements <br> 6. Bank statements or online bill-paying statements <br> 7. Paystub <br> 8. Other - specify | ELSE exit section 3 block and goto Section 4 - BSECTION4 <br> 8: Goto S3TPRCS |
| 03 | S3TPRCS | S3TPRCS | * Specify | IF OWNED = 1 then goto ANYRENT <br> ELSEIF (PURPROP = 2, DK, RF) OR ( ONLY 2 entered in PCODE and there is no new sample unit and there are no previously reported active properties ) then goto |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | RTGAS | RTGAS | [46 | Goto RTWATER |
|  |  |  | - Repeat if necessary |  |
|  |  |  | Does the rental payment include the cost of - |  |
|  |  |  | .... Gas? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | RTWATER | RTWATER | [196 | Goto RTHEAT |
|  |  |  | - Repeat if necessary |  |
|  |  |  | Does the rental payment include the cost of - |  |
|  |  |  | ... Piped in water? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | RTHEAT | RTHEAT | [46 | Goto RTTRASH |
|  |  |  | - Repeat if necessary |  |
|  |  |  | Does the rental payment include the cost of - |  |
|  |  |  | .... Heating? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | RTTRASH | RTTRASH | 且 6 | Goto RTPARK |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | * Repeat if necessary |  |
|  |  |  | Does the rental payment include the cost of - |  |
|  |  |  | ... Trash/garbage collection? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | RTPARK | RTPARK | [16 | Goto RTTELEPH |
|  |  |  | - Repeat if necessary |  |
|  |  |  | Does the rental payment include the cost of - |  |

... Garage and parking facilities?

|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: |
| 02 | RTTELEP H | $\underset{\mathrm{H}}{\mathrm{RTTELEP}}$ | [4] | Goto RTTVCABL |
|  |  |  | - Repeat if necessary <br> Does the rental payment include the cost of - |  |
|  |  |  | ... Telephone services? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02B | RTTVCAB L | RTTVCAB <br> L | [9] | Goto RTINTRNT |
|  |  |  | - Repeat if necessary <br> Does the rental payment include the cost of - |  |
|  |  |  | ... Television services? |  |
|  |  |  | 1. Yes |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. No |  |
| 02B | RTINTRNT | RTINTRNT | [146 | Goto RTFUNSH |
|  |  |  | Repeat if necessary <br> Does the rental payment include the cost of - <br> . . Internet services? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 02B | RTFUNSH | RTFUNSH | [16 | Goto RTASPAY |
|  |  |  | Repeat if necessary <br> Does the rental payment include the cost of - <br> . . . Furniture? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 02B | RTASPAY | RTASPAY | Did (you/you or any members of your household) receive any reduced or free rent for | 1: Goto RTCOMPX |
|  |  |  | this unit as a form of pay since the first of (reference month)? <br> 1. Yes <br> 2. No | 2,DK,RF: IF BCeintro.BUSCREEN ne 2 then goto RTBSNS <br> ELSEIF BCeintro.BUSCREEN $=2$ AND (PSU $=06001$, 06013, 06037, 06041, 06059, 06065, 06071, 06081, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103,36119 ) then goto RENTCONT |
|  |  |  |  | ELSE goto MORERNT |
| 02B | RTCOMPX | RTCOMPX | What is the current monthly rental charge to another tenant for a similar unit? | 0-999999: IF RTCOMPX It 100 or gt 1550 then goto ERR1_RTCOMPX ELSE goto REGRNTX |
|  |  |  |  | DK,RF: Goto REGRNTX |
| 02B | REGRNTX | REGRNTX | What is your regular rental payment? | 0-999999: IF REGRNTX gt 1463 then goto ERR1_REGRNTX ELSEIF BCeintro.BUSCREEN ne 2 then goto RTBSNS |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ELSEIF BCeintro.BUSCREEN = 2 AND (PSU = 06001, 06013, 06037, 06041, 06059, 06065, 06071, 06081, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119) then goto RENTCONT ELSE goto MORERNT DK,RF: $\quad$ IF BCeintro.BUSCREEN ne 2 then goto RTBSNS ELSEIF BCeintro.BUSCREEN = 2 AND (PSU = 06001, 06013, 06037, 06041, 06059, 06065, 06071, 06081, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119) then goto RENTCONT ELSE goto MORERNT |
| 02B | RTBSNS | RTBSNS | Is any portion of this unit used for your own business? <br> 1. Yes <br> 2. No | 1: Goto RTBSNSZ 2,DK,RF: $\quad$ IF STLRENT $=2$ AND RTASPAY $=2$ AND RTBSNS $=2$ then goto CK_RTBSNS ELSEIF PSU $=06001,06013,06037,06041,06059,06065$, 06071, 06073, 06075, 06081 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027,34031, 34037, 36005, 36047, 36059, 36061,36081, 36085, 36087, 36103, 36119, then goto RENTCONT ELSE goto MORERNT |
| 02B | RTBSNSZ | RTBSNSZ | What percent of the rental payment is counted as a business expense? <br> Enter to the nearest whole percent. | 1-99,DK,RF: IF PSU $=06001,06013,06037,06041,06059,06065$, $06071,06073,06075,06081,06087,06097$, $11001,24021,24043,34003,34013,34017$, $34023,34027,34031,34037,36005,36047$, $36059,36061,36081,36085,36087,36103$, 36119 then goto RENTCONT ELSE goto MORERNT |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 02B | RENTCON T | $\begin{aligned} & \text { RENTCON } \\ & \text { T } \end{aligned}$ | Is this unit under rent control? | Goto MORERNT |
|  |  |  | 1. Yes <br> 2. No |  |
| 02B | MORERNT | MORERNT | Since the first of (reference month), have (you/you or any members of your household) rented any other houses, apartments, or temporary living quarters NOT used entirely for business or vacation? <br> Do NOT include college or university regulated housing. | 1: Goto RENTX1 <br> 2,DK,RF: Goto S2_END |
|  |  |  | 1. Yes <br> 2. No |  |
| 02B |  | S2_END | ** Non Displayed ** | Goto S2bRECRD |
| 02b | $\begin{aligned} & \text { S2bRECR } \\ & \mathrm{D} \end{aligned}$ | $\begin{aligned} & \text { S2bRECR } \\ & \text { D } \end{aligned}$ | * Were records used to answer the questions in section 2? <br> 1. Yes <br> 2. No | 1: Goto S2bTPRC <br> 2: Exit block and goto Section 4 - BSECTION4 |
| 02b | S2bTPRC | S2bTPRC | What types of bills, receipts, or records did the respondent(s) use? <br> Enter all that apply, separate with commas. | 1-6: Exit block and goto Section 4 - BSECTION4 <br> 7: Goto S2bTPRCS |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 02 |  | S2bDATE | ** Not Displayed ** |  |
| 04A | $\begin{aligned} & \text { S4A_INTR } \\ & \text { O } \end{aligned}$ | $\begin{aligned} & \text { S4A_INTR } \\ & \text { O } \end{aligned}$ | [410 | Goto TELEBILL |
|  |  |  | Now I am going to ask about utilities including telephone bills. Please refer to any billing statements or other records you have when answering these questions. |  |
|  |  |  | Please remember to include any bills you receive or pay online or have automatically deducted. |  |
|  |  |  | Report any bill you have received, even if the bill has not been paid. First, l'll ask you about telephone bills. |  |
|  |  |  | Description Amount1 Amount2 Amount3 $($ TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 04A | TELEBILL | TELEBILL | [眺10 ? [F1] | 1: IF any 8500.TELCOMP = 1-20 then goto TbIPhone.BSection4A.PREVCOMP |
|  |  |  | Since the first of (reference month), have (you/you or any members of your household) received any bills for telephone services, including cellular and Voice Over IP? Do not include bills for telephones used entirely for business purposes. | ELSE goto TbIPhone.BSection4A.TELCOMP 2,DK,RF: Goto S4A_END |
|  |  |  | 1. Yes <br> 2. No |  |
| 04A | PREVCOMP | $\begin{aligned} & \hline \text { PREVCOM } \\ & \mathrm{P} \end{aligned}$ | What is the name of the company which provides the service? | $\begin{array}{ll}\text { 1-20: } & \text { IF BCeintro.BUSCREEN }=2 \text { goto TELCHGX1 } \\ \text { ELSE goto TELBSNS }\end{array}$ |
|  |  |  | $\frac{\text { Description Amount1 Amount2 Amount3 }}{\text { (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) }}$ | 55: Goto TELCOMP |
|  |  |  | 1. ${ }^{\wedge}$ Temprevcomp[1] <br> 2. ^Temprevcomp[2] <br> 3. ^Temprevcomp[3] | 888: Goto TELOTH |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4. ^Temprevcomp[4] <br> 5. ^Temprevcomp[5] <br> 6. ^Temprevcomp[6] <br> 7. ${ }^{\wedge}$ Temprevcomp[7] <br> 8. ^Temprevcomp[8] <br> 9. ^Temprevcomp[9] <br> 10. ^Temprevcomp[10] <br> 11. ^Temprevcomp[11] <br> 12. ${ }^{\wedge}$ Temprevcomp[12] <br> 13. ^Temprevcomp[13] <br> 14. ^Temprevcomp[14] <br> 15. ^Temprevcomp[15] <br> 16. ^Temprevcomp[16] <br> 17. ^Temprevcomp[17] <br> 18. ^Temprevcomp[18] <br> 19. ^Temprevcomp[19] <br> 20. ^Temprevcomp[20] <br> 55. Company name not listed <br> 888. Delete the line |  |
| 04A | TELCOMP | TELCOMP | (What is the name of the company which provides the service?/"* Enter company name) <br> Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) <br> Enter 888 to delete the line | 888: Goto TELOTH <br> All others: IF BCeintro.BUSCREEN $=2$ goto TELCHGX1 ELSE goto TELBSNS |
| 04A | TELBSNS | TELBSNS | Will any of the charges be deducted as a business expense? <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { 1: } \quad \text { Goto TELBSNZ } \\ & \text { 2,DK,RF: } \quad \text { Goto TELCHGX1 } \end{aligned}$ |
| 04A | TELBSNZ | TELBSNZ | What percentage will be deducted? | 1-99,DK,RF: Goto TELCHGX1 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Description Amount1 Amount2 Amount3 $($ TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 100: Goto CK_TELBSNZ |
| 04A | $\begin{aligned} & \text { TELCHGX } \\ & 1 \end{aligned}$ | $\begin{aligned} & \text { TELCHGX } \\ & 1 \end{aligned}$ | How much were you billed for in (reference month)? Do not include any unpaid charges from a previous billing period. <br> Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) |  |
| 04A | $\begin{aligned} & \text { TELCHGX } \\ & 2 \end{aligned}$ | $\begin{aligned} & \text { TELCHGX } \\ & 2 \end{aligned}$ | How much were you billed for in (month)? <br> Do not include any unpaid charges from a previous billing period. <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: IF entry It 7 or gt 400 then goto ERR1_TELCHGX2 <br>  ELSE goto TELCHGX3 <br> $0, \mathrm{DK}, \mathrm{RF}:$ Goto TELCHGX3 |
| 04A | $\begin{aligned} & \text { TELCHGX } \\ & 3 \end{aligned}$ | $\begin{aligned} & \text { TELCHGX } \\ & 3 \end{aligned}$ | How much were you billed for in (last month)? Do not include any unpaid charges from a previous billing period. <br> Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: IF entry It 7 or gt 400 then goto ERR1_TELCHGX3 ELSEIF TELCHGX1 $=0$ OR TELCHGX2 $=0$ <br> then goto BILPERD <br> ELSE goto TYPETEL <br> 0: Goto BILPERD <br> DK,RF: IF TELCHGX1 = 0 OR TELCHGX2 $=0$ then goto BILPERD ELSE goto TYPETEL |
| 04A | BILPERD | BILPERD | What is your usual billing period for this service? <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) <br> 1. Month <br> 2. 2 months <br> 3. Quarter <br> 4. Annual | Goto TYPETEL |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 5. Other |  |
| 04A | TYPETEL | TYPETEL | [6] 10 ? [F1] | Goto TELTEMP |
|  |  |  | What types of |  |

- Read each item on list.
* Enter all that apply, separate with commas.

Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2: Goto TELOTH |
| 04A | TINTNTX1 | TINTNTX1 | How much of the (reference month) charges were for internet access? <br> (* Do not include data plans for mobile phones./ ) | 1-999999: IF TINTNTX1 It 5 OR gt 60 then goto ERR1_TINTNTX1 <br>  ELSEIF TINTNTX1 gt TELCHGX1 then goto CK_TINTNTX1 <br>  ELSE goto TINTNTX2 <br> 0, DK,RF: Goto TINTNTX2 |
| 04A | TINTNTX2 | TINTNTX2 | How much of the (month) charges were for internet access? <br> (* Do not include data plans for mobile phones./ ) <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: IF TINTNTX2 It 5 or gt 60 then goto ERR1_TINTX2 <br>  ELSEIF TINTNTX2 gt TELCHGX2 then goto CK_TINTNTX2 <br>  ELSE goto TINTNTX3 <br> 0,DK,RF: Goto TINTNTX3 |
| 04A | TINTNTX3 | TINTNTX3 | How much of the (last month) charges were for internet access? <br> (* Do not include data plans for mobile phones./ ) <br> Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: IF TINTNTX3 It 5 or gt 60 then goto ERR1_TINTNTX3 ELSEIF TINTNTX3 gt TELCHGX3 then goto CK_TINTNTX3 <br> ELSEIF 2 selected in TELTEMP then goto TCABLEX1 <br> ELSEIF 3 selected in TELTEMP then goto TAPPGMX1 <br> ELSE goto TELOTH <br> 0,DK,RF: IF 2 selected in TELTEMP then goto TCABLEX1 <br> ELSEIF 3 selected in TELTEMP then goto TAPPGMX1 <br> ELSE goto TELOTH |
| 04A | $\begin{aligned} & \text { TCABLEX } \\ & 1 \end{aligned}$ | $\begin{aligned} & \text { TCABLEX } \\ & 1 \end{aligned}$ | How much of the (reference month) charges were for cable or satellite television service? <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | ```1-999999: IF TCABLEX1 It 5 or gt 90 then goto ERR1_TCABLEX1 ELSEIF TCABLEX1 gt TELCHGX1 then goto CK_TCABLEX1 ELSEIF (TCABLEX1 + TINTNTX1) gt TELCHGX1 then goto CK2_TCABLEX1 ELSE goto TCABLEX2 0,DK,RF: Goto TCABLEX2``` |
| 04A | TCABLEX $2$ | $\begin{aligned} & \text { TCABLEX } \\ & 2 \end{aligned}$ | How much of the (month) charges were for cable or satellite television service? | 1-999999: IF TCABLEX2 It 5 or gt 90 then goto ERR1_TCABLEX2 <br>  ELSEIF TCABLEX2 gt TELCHGX2 then goto CK_TCABLEX2 <br>  ELSEIF TCABLEX2 + TINTNTX2 gt TELCHGX2 then |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\frac{\text { Description Amount1 Amount2 Amount3 }}{\text { (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) }}$ |  |  |  |  goto CK2_TCABLEX2 <br>  ELSE goto TCABLEX3 <br> 0,DK,RF: $\quad$ Goto TCABLEX3  |  |
|  |  |  |  |  |  |
| 04A | $\begin{aligned} & \text { TCABLEX } \\ & 3 \end{aligned}$ | $\begin{aligned} & \text { TCABLEX } \\ & 3 \end{aligned}$ | How much of the (last month) charges were for cable or satellite television service? <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: | IF TCABLEX3 It 5 or gt 90 then goto ERR1_TCABLEX3 ELSEIF TCABLEX3 gt TELCHGX3 then goto CK_TCABLEX3 ELSEIF TCABLEX3 + TINTNTX3 gt TELCHGX3 then goto CK2_TCABLEX3 <br> ELSEIF 3 selected in TELTEMP then goto TAPPGMX1 ELSE goto TELOTH |
|  |  |  |  | 0,DK,RF: | IF 3 selected in TELTEMP then goto TAPPGMX1 ELSE goto TELOTH |
| 04A | TAPPGMX 1 | $\begin{aligned} & \text { TAPPGMX } \\ & 1 \end{aligned}$ | How much of the (reference month) charges were for applications, games, or ringtones? <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: | IF TAPPGMX1 gt 30 then goto ERR1_TAPPGMX1 <br> ELSEIF TAPPGMX1 gt TELCHGX1 then goto CK_TAPPGMX1 <br> ELSEIF TAPPGMX1 + TINTNTX1 gt TELCHGX1 then <br> goto CK2_TAPPGMX1 <br> ELSEIF TAPPGMX1 + TCABLEX1 gt TELCHGX1 then goto CK3_TAPPGMX1 <br> ELSEIF TAPPGMX1 + TCABLEX1 + TINTNTX1 gt <br> TELCHGX1 then goto CK4_TAPPGMX1 <br> ELSE goto TAPPGMX2 |
|  |  |  |  | 0,DK,RF: | Goto TAPPGMX2 |
| 04A | TAPPGMX $2$ | TAPPGMX $2$ | How much of the (month) charges were for applications, games, or ringtones? <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: | IF TAPPGMX2 gt 30 then goto ERR1_TAPPGMX2 <br> ELSEIF TAPPGMX2 gt TELCHGX2 then goto CK_TAPPGMX2 <br> ELSEIF TAPPGMX2 + TINTNTX2 gt TELCHGX2 then goto CK2_TAPPGMX2 <br> ELSEIF TAPPGM X 2 + TCABLEX2 gt TELCHGX2 then goto CK3_TAPPGMX2 <br> ELSEIF TAPPGM̄X2 + TCABLEX2 + TINTNTX2 gt <br> TELCHGX2 then goto CK4_TAPPGMX2 <br> ELSE goto TAPPGMX3 |
|  |  |  |  | 0,DK,RF: | Goto TAPPGMX3 |
| 04A | TAPPGMX | TAPPGMX | How much of the (last month) charges were for applications, | 1-999999: | IF TAPPGMX3 gt 30 then goto ERR1_TAPPGMX3 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | 3 | 3 | games, or ringtones? | ELSEIF TAPPGMX3 gt TELCHGX3 then goto CK_TAPPGMX3 <br> ELSEIF TAPPGMX3 + TINTNTX3 gt TELCHGX3 then goto CK2_TAPPGMX3 <br> ELSEIF TAPPGMX3 + TCABLEX3 gt TELCHGX3 then goto CK3_TAPPGMX3 <br> ELSEIF TAPPGMX3 + TCABLEX3 + TINTNTX3 gt <br> TELCHGX3 then goto CK4_TAPPGMX3 <br> ELSE goto TELOTH <br> 0,DK,RF: Goto TELOTH |
| 04A | TELOTH | TELOTH | Did (you/you or any members of your household) receive any other bills for telephones not used entirely for business purposes? <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) <br> 1. Yes <br> 2. No | 1: IF row number $=20$ then goto ERR_MAX <br> ELSEIF any 8500.TELCOMP $=1-20$ then goto PREVCOMP, next row of the table ELSE goto TELCOMP, next row of the table <br> 2: IF Answer is changed from a 1 to a 2 then goto CK_TELOTH ELSE goto S4A_END |
| 04A |  | S4A_END | ** Not Displayed ** | Exit block and goto Section 4B - BSection04B |
| 04B | FONCARD | FONCARD | [E] 10 <br> Since the first of (reference month), have (you/you or any members of your household) purchased any pre-paid long distance telephone cards/minutes, not already reported? | 1: Goto FONCARDX <br> 2,DK,RF: Goto S4B_END |

- Do not include prepaid cellular minutes


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | X | X |  | ELSE goto FONCRDCX |
|  |  |  |  | DK,RF: Goto FONCRDCX |
| 04B | $\begin{aligned} & \text { FONCRDC } \\ & \mathrm{X} \end{aligned}$ | FONCRDC X | How much of the total was paid this month? | 0-9999: IF FONCRDCX It 5 or gt 100 then goto ERR1_FONCRDCX <br>  ELSEIF FONCRDCX gt FONCARDX then goto CK_FONCRDCX <br>  ELSE goto S4B_END |
|  |  |  |  | DK,RF: Goto S4B_END |
| 04B |  | S4B_END | ** Not Displayed ** | Exit block and goto Section 4C - S4C_INTRO |
| 04C | $\begin{aligned} & \text { S4C_INTR } \\ & \text { O } \end{aligned}$ | $\begin{aligned} & \text { S4C_INTR } \\ & \text { O } \end{aligned}$ | $\text { EH } 10$ | Goto Tbllnterservexpend.BSection04C.UTI_ITEM |
|  |  |  | Now I am going to ask about cable and satellite TV service, satellite radio service, and internet service expenditures. If you have any bills for these types of expenditures, please get them out. <br> Expense Amount Month <br> (INTSERV) (INTCHGX) (INTMO) |  |
|  |  |  |  |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 04C | UTI_ITEM | UTI_ITEM | [10 10 ? [F1] | 1-4: IF ITEM ne Item2Shadow then goto CK_ITEM ELSE goto INTDESC <br> 99: Goto S4C_END |
|  |  |  | Since the first of (reference month) have (you/you or any members of your household) had any expenses for . . . |  |
|  |  |  | - Read each item on list. | 888: IF no more grid lines then goto S4C_END ELSE goto UTI_ITEM - next line of table |
|  |  |  | 1. Cable or satellite TV services, not already reported? <br> 2. Satellite radio services? <br> 3. Internet connection or an internet service provider, not already reported? <br> 4. Internet services away from home such as web cafés or internet kiosks? <br> 99. None/ no more entries <br> 888. Delete the line |  |
|  |  | AUX_SER | ** SHOW ONLY ** |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  | VICE |  |  |
| 04C | INTDESC | INTDESC | What was the expense for? | Goto INTMO |
|  |  |  | Expense Amount Month (INTSERV) (INTCHGX) (INTMO) |  |
| 04C | INTMO | INTMO | In what month was the expense? <br> - Enter 13 for same amount each month of the reference period | REF_MONTH - CUR_MONTH: IF INTMO is not in then reference period then goto ERR3_INTMO ELSE goto INTCHGX |
|  |  |  |  | 13,DK,RF: Goto INTCHGX |
|  |  |  | 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December <br> 13. Same amount each month. |  |
| 04C | INTCHGX | INTCHGX | (What was your monthly expense?/How much was this expense?) | 1-999999: IF (UTI_ITEM $=1$ and INTCHGX It 8 or INTCHGX gt |
|  |  |  | Expense Amount Month <br> (INTSERV) (INTCHGX) (INTMO)  | HGX gt 500) or <br> (UTI_ITEM $=3$ and INTCHGX It 5 or INTCHGX gt 100) or <br> (UTI_ITEM = 4 and INTCHGX It 1 or INTCHGX gt 50) then goto ERR1_INTCHGX <br> ELSEIF INTSERV and entry in INTCHGX are equal to any records data on the pre-chart/input file AND (that prechart records INTMO does not equal 13) then goto ERR_DUP <br> ELSE goto INTCMB_S |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | DK,RF: Goto INTCMB_S |
| 04C | INTCMB_S | INTCMB_S | * Enter 'C' for combined expenses. | C: Goto INTCMB |
|  |  |  |  | EMPTY: Goto INTMORE |
|  |  |  |  | IF anything other than a ' C ' or 'empty' is entered then goto CK C |
| 04C | INTCMB | INTCMB | [4] 10 ? [F1] | Goto INTMORE |
|  |  |  | What was (Description) combined with? |  |
|  |  |  | - Enter all that apply, separate with commas. |  |
|  |  |  | $\begin{array}{ll} \text { Expense } & \text { Amount Month } \\ (\text { INTSERV) } & \text { (INTCHGX) (INTMO) } \end{array}$ |  |
|  |  |  | 1. Cable or satellite TV services <br> 2. Satellite radio services <br> 3. Internet connection or an internet service provider <br> 4. Internet services away from home such as web cafes or internet kiosks |  |
| 04C | INTMORE | INTMORE | Did you have any other expenses for (Description)? <br> Expense Amount Month | 1: IF row number = 40 then goto ERR_MAX <br> ELSE goto UTI_ITEM, next row of table |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04C |  | S4C_END | ** Not Displayed ** | Goto Section 4D |
| 04D | $\begin{aligned} & \text { S4D_INTR } \\ & 0 \end{aligned}$ | $\begin{aligned} & \text { S4D_INTR } \\ & \text { O } \end{aligned}$ | [11 | Goto TBLPROPT.Bsection04d.UTC_ITEM |
|  |  |  | Now I am going to ask about utility bills. Please get those out to refer to. |  |
|  |  |  | Prop \# Property Description Company |  |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 6. ^Prop_display[6] <br> 7. ^Prop_display[7] <br> 8. ^Prop_display[8] <br> 9. ^Prop_display[9] <br> 10. ^Prop_display[10] <br> 11. ^Prop_display[11] <br> 12. ^Prop_display[12] <br> 13. ^Prop_display[13] <br> 14. ^Prop_display[14] <br> 15. ^Prop_display[15] <br> 16. ^Prop_display[16] <br> 17. ^Prop_display[17] <br> 18. ^Prop_display[18] <br> 19. ^Prop_display[19] <br> 20. ^Prop_display[20] <br> 40. ^Prop_display[40] <br> 41. ^Prop_display[41] <br> 42. Rented vacation Property <br> 43. Property not owned or rented by household | ELSEIF BCeintro.BUSCREEN $=2$ goto UTLCHGX1 ELSE goto UTILBUSN $41,42,43$, DK,RF: Goto UTLPDESC |
| 04D | UTLPDES C | $\begin{aligned} & \text { UTLPDES } \\ & \text { c } \end{aligned}$ | Briefly describe the property. | IF UTC_ITEM = 1-3, 6-7 AND no data in any 8500.COMPNAME [1]-[40] then goto COMPNAME ELSEIF UTC_ITEM = 1-3, 6-7 and any data in 8500.COMPNAME [1]-[40] then goto LASTCOMP ELSEIF BCeintro.BUSCREEN $=2$ goto UTLCHGX1 ELSE goto UTILBUSN |
| 04D | $\begin{aligned} & \text { LASTCOM } \\ & \mathrm{P} \end{aligned}$ | $\begin{aligned} & \text { LASTCOM } \\ & \text { P } \end{aligned}$ | What is the name of the company or government agency which provides (Utility description)? | $\begin{array}{ll}\text { 1-20: } & \text { IF BCeintro. BUSCREEN }=2 \text { goto UTLCHGX1 } \\ & \text { ELSE goto UTILBUSN }\end{array}$ |
|  |  |  | Prop \# Property Description Company <br> Name Utility Amount1 Amount2 Amount3 <br> (WHATPROP)(UTLPDESC) <br> (COMPNAME) (UTILY) (UTLCH <br> GX1)(UTLCHGX2)(UTLCHGX3) | 55: Goto COMPNAME |
|  |  |  | 1. ${ }^{\wedge}$ Comp_display[1] <br> 2. ${ }^{\wedge}$ Comp_display[2] <br> 3. ${ }^{\wedge}$ Comp display[3] |  |

$\left.\begin{array}{lllll}\hline \text { Section } & \text { Tag Name } & \text { Variable } & \text { Question Text } & \text { Skip Instructions } \\ \text { Name }\end{array}\right]$

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 04D | $\begin{aligned} & \text { UTLCHGX } \\ & 1 \end{aligned}$ | $\begin{aligned} & \text { UTLCHGX } \\ & 1 \end{aligned}$ | How much were you billed for in (reference month)? <br> Prop \# Property Description Company Name Utility Amount1 <br> Amount2 Amount3 <br> (WHATPROP) (UTLPDESC) <br> (COMPNAME) <br> (UTILY) <br> (UTLCH <br> GX1)(UTLCHGX2) (UTLCHGX3) | 1-999999: IF (UTILY = 100 and UTLCHGX1 It 15 or UTLCHGX1 gt 500)OR <br> (UTILY = 110 and UTLCHGX1 It 8 or UTLCHGX1 gt 500)OR <br> (UTILY = 130 and UTLCHGX1 It 34 or UTLCHGX1 gt 722) OR <br> (UTILY = 150 and UTLCHGX1 It 7 or UTLCHGX1 gt 600) OR <br> (UTILY = 180 and UTLCHGX1 It 19 or UTLCHGX1 gt 700) OR <br> (UTILY = 205 and UTLCHGX1 It 6 or UTLCHGX1 gt 250) OR <br> (UTILY $=210$ and UTLCHGX1 It 6 or UTLCHGX1 gt 150) OR <br> (UTILY $=270$ and UTLCHGX1 It 7 or UTLCHGX1 gt 106) OR <br> (UTILY = 280 and UTLCHGX1 It 5 or UTLCHGX1 gt 600) <br> then goto ERR1_UTLCHGX1 <br> ELSE goto UTILCHGX2 <br> 0,DK,RF: Goto UTILCHGX2 |
| 04D | $\begin{aligned} & \text { UTLCHGX } \\ & 2 \end{aligned}$ | $\begin{aligned} & \text { UTLCHGX } \\ & 2 \end{aligned}$ | How much were you billed for in (month)? $\begin{aligned} & \text { Prop \# Property Description Company Name Utility Amount1 } \\ & \begin{array}{l} \text { Amount2 Amount3 } \\ \text { (WHATPROP) (UTLPDESC) } \\ \text { GX1)(UTLCHGX2) (UTLCHGX3) } \end{array} \\ & \text { (COMPNAME) } \end{aligned} \text { (UTILY) } \quad \text { (UTLCH }$ | 1-999999: IF (UTILY = 100 and UTLCHGX2 It 15 or UTLCHGX2 gt 500) or <br> (UTILY = 110 and UTLCHGX2 It 8 or UTLCHGX2 gt 500) or (UTILY = 130 and UTLCHGX2 It 34 or UTLCHGX2 gt 722) or (UTILY = 150 and UTLCHGX2 It 7 or UTLCHGX2 gt 600) or (UTILY = 180 and UTLCHGX2 It 19 or UTLCHGX2 gt 700) or (UTILY = 205 and UTLCHGX2 It 6 or UTLCHGX2 gt 250) or (UTILY = 210 and UTLCHGX2 It 6 or UTLCHGX2 gt 150) or (UTILY = 270 and UTLCHGX2 It 7 or UTLCHGX2 gt 106) or (UTILY = 280 and UTLCHGX2 It 5 or UTLCHGX2 gt 600) then goto ERR1_UTLCHGX2 <br> ELSE goto UTILCHGX3 <br> 0,DK,RF: Goto UTILCHGX3 |
| 04D | $\begin{aligned} & \text { UTLCHGX } \\ & 3 \end{aligned}$ | $\begin{aligned} & \text { UTLCHGX } \\ & 3 \end{aligned}$ | How much were you billed for in (last month)? <br> Prop \# Property Description Company Name Utility Amount1 <br> Amount2 Amount3 <br> (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCH <br> GX1)(UTLCHGX2) (UTLCHGX3) | 1-999999: IF (UTILY = 100 and UTLCHGX3 It 15 or UTLCHGX3 gt 500) or <br> (UTILY = 110 and UTLCHGX3 It 8 or UTLCHGX3 gt 500) or <br> (UTILY $=130$ and UTLCHGX3 It 34 or UTLCHGX3 gt 722) or <br> (UTILY = 150 and UTLCHGX3 It 7 or UTLCHGX3 gt 600) or <br> (UTILY = 180 and UTLCHGX3It 19 or UTLCHGX3 gt 700) or <br> (UTILY = 205 and UTLCHGX3 It 6 or UTLCHGX3 gt 250) or <br> (UTILY = 210 and UTLCHGX3 It 6 or UTLCHGX3 gt 150) or <br> (UTILY = 270 and UTLCHGX3 It 7 or UTLCHGX3 gt 106) or <br> (UTILY = 280 and UTLCHGX3 It 5 or UTLCHGX3 gt 600) |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | then goto ERR1 UTLCHGX3 <br> ELSEIF UTLCHGX1 $=0$ O$R$ UTLCHGX2 $=0$ then goto BLPERIOD ELSE goto UTILCMB_S <br> 0: Goto BLPERIOD <br> DK,RF: Goto UTILCMB S |
| 04D | BLPERIOD | BLPERIOD | What is your usual billing period for the service? <br> Prop \# Property Description Company Name Utility Amount1 Amount2 Amount3 <br> (WHATPROP) (UTLPDESC) <br> (COMPNAME) (UTILY) (UTLCH GX1)(UTLCHGX2) (UTLCHGX3) <br> 1. Month <br> 2. 2 months <br> 3. Quarter <br> 4. Annual <br> 5. Other | 1-4,DK,RF: Goto UTILCMB_S <br> 5: Goto BLPEROTH |
| 04D |  | $\begin{aligned} & \text { BLPEROT } \\ & \mathrm{H} \end{aligned}$ | * Specify: <br> Prop \# Property Description Company Name Utility Amount1 Amount2 Amount3 <br> (WHATPROP) (UTLPDESC) <br> (COMPNAME) (UTILY) (UTLCH GX1)(UTLCHGX2) (UTLCHGX3) | Goto UTILCMB_S |
| 04D | $\begin{aligned} & \hline \text { UTILCMB_ }_{\mathrm{S}} \end{aligned}$ | $\begin{aligned} & \text { UTILCMB_ } \\ & \mathrm{S} \end{aligned}$ | * Enter 'C' for a combined expense | C: Goto UTILCMB <br> EMPTY: Goto MOREBILL <br> IF anything other than a ' C ' or empty is entered then goto CK C |
| 04D | UTILCMB | UTILCMB | [A11 ? [F1] <br> What other utilities, fuels, or services was (Utility Description) combined with? | Goto MOREBILL |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Enter all that apply, separate with commas. <br> Prop \# Property Description Company Name Utility Amount1 Amount2 Amount3 <br> (WHATPROP)(UTLPDESC) (COMPNAME) (UTILY) (UTLC <br> HGX1)(UTLCHGX2) (UTLCHGX3) |  |
|  |  |  | 1. Electricity <br> 2. Natural or utility gas <br> 3. Fuel oil <br> 4. Bottled or tank gas <br> 5. Other fuels including wood <br> 6. Piped-in water and sewerage maintenance <br> 7. Garbage and recycling collection <br> 8. Water softening service <br> 9. Septic tank cleaning <br> 77. Misc. combined (unable to specify/DK) |  |
| 04D | MOREBILL | MOREBILL | Did you receive any other (Utility Description) bills? <br> Prop \# Property Description Company Name Utility Amount1 <br> Amount2 Amount3 <br> (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCH <br> GX1)(UTLCHGX2) (UTLCHGX3) | 1: IF ROW number $=40$ then goto ERR_MAX ELSE goto UTC_ITEM, next row in the table <br> 2,DK,RF: IF ROW number $=40$ then goto S4D_END ELSE goto UTC_ITEM, next row in the table |
|  |  |  | 1. Yes <br> 2. No |  |
| 04D |  | S4D_END | ** Non Displayed ** | Exit block and goto S4RECRD |
| 04 | S4RECRD | S4RECRD | * Were records used to answer the questions in section 4? <br> 1. Yes <br> 2. No | 1: Goto S4TPRC <br> 2: Exit block and goto Section 5 - BSECT5 |
| 04 | S4TPRC | S4TPRC | What types of bills, receipts, or records did the respondent(s) use? | 1-7: Exit block and goto Section 5 - BSECT5 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Enter all that apply, separate with commas. <br> 1. Bills/Statements <br> 2. Checkbook ledger or check stubs <br> 3. Personal finance or budgeting software records <br> 4. Receipts of purchase (e.g., sales slips) <br> 5. Contracts of agreements <br> 6. Bank statements or online bill-paying statements <br> 7. Paystub <br> 8. Other - specify | 8: Goto S4TPRCS |
| 04 | S4TPRCS | S4TPRCS | * Specify | Exit block and goto Section 5 - BSECT5 |
| 04 |  | S4FRCD | ** Not Displayed ** |  |
| 04 |  | S4DATE | ** Not Displayed ** |  |
| 10 | $\begin{aligned} & \text { S10_INTR } \\ & \mathrm{O} \end{aligned}$ | $\begin{aligned} & \text { S10_INTR } \\ & \text { O } \end{aligned}$ | 30 <br> Now I am going to ask about expenses for vehicle rentals and leases. <br> If you have any receipts, statements, lease agreements, or any other relevant records for these types of expenses, please get them out. <br> Vehicle number Vehicle year Vehicle make/model Business <br> (LSDNUM) <br> (MODELYR) <br> (MKMD_SCR) <br> (ANYBUSIN) <br> 1. Enter 1 to Continue | Goto RLV_ITEM in BSect10L1 Block |
| 10 | RLV_ITEM | ITEM | SCREEN 1 $\qquad$ <br> [4] 30 <br> ? [F1] <br> Since the first of (reference month), have (you/you or any members of your household) rented any automobiles, trucks, vans, minivans, or SUVs, which were not used entirely for business? Do not include leased vehicles. | 1-10: IF ITEM <> Item2Shadow then goto CK_ITEM ELSE goto ANYVACAT <br> 95: Goto ITEM - next row <br> 99: IF no vehicles on inventory chart or all vehicles have 8500.LSD_STAT $=3$ then exit block and goto BLEASE.BROW.ITEM <br> ELSE exit block and goto the Tbllnventory block |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | SCREEN 2 $\qquad$ <br> 30 <br> ? [F1] <br> Since the first of (reference month), have (you/you or any members of your household) rented any other types of vehicles which were not used entirely for business? <br> IF YES - <br> Did you rent any - <br> 1. Automobiles, trucks, vans, minivans, or SUVs <br> 2. Motor homes <br> 3. Trailer-type campers <br> 4. Other attachable-type campers <br> 5. Motorcycles, motor scooters, or mopeds (motorized bicycles) <br> 6. Boats, with motor <br> 7. Boats, without a motor <br> 8. Trailers other than a camper type, such as for a boat or cycle <br> 9. Private aircraft <br> 10. Other vehicles <br> 95. Continue list <br> 99. None/No More Entries <br> 888. Delete the Line | 888: IF no more table rows THEN <br> if no vehicles on inventory chart or all vehicles have 8500.LSD_STAT = 3 then exit block and goto BSECT10L2.BLEASE.BROW.ITEM else exit block and goto the TBLINVENTORY block ELSE goto ITEM - next row of table |
| 10 |  | PreFill | ** SHOW ONLY |  |
| 10 | ANYVACA T | ANYVACA T | Was the (description) rented solely for use on a vacation, overnight trip, or a trip of 75 miles or more one way? <br> 1. Yes <br> 2. No | Goto AMOUNT |
| 10 | $\begin{aligned} & \text { RENTEXP } \\ & \mathrm{X} \end{aligned}$ | AMOUNT | Since the first of (reference month), not including (current month), what has been your expense for renting this vehicle? | 1-99999: IF entry It 10 or gt 1200 then goto ERR1_AMOUNT ELSEIF BCeintro.BUSCREEN $=2$ then goto MORE ELSE goto ANYBSNRM |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | DK,RF: IF BCeintro.BUSCREEN $=2$ then goto MORE <br>  ELSE goto ANYBSNRM |
| 10 | ANYBSNR M | ANYBSNR M | Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone outside of the household? | $1: \quad$ Goto BSNSPCTZ$2, \mathrm{DK}, \mathrm{RF}: \quad$ Goto MORE |
|  |  |  | 1. Yes <br> 2. No |  |
| 10 | $\begin{aligned} & \text { BSNSPCT } \\ & \mathrm{Z} \end{aligned}$ | $\begin{aligned} & \text { BSNSPCT } \\ & z \end{aligned}$ | What percent of the total expense will this cover? | 1-99,DK,RF: Goto MORE |
|  |  |  |  | 100: Goto ERR2_BSNSPCTZ |
| 10 | $\begin{aligned} & \text { RENT_MO } \\ & \text { RE } \end{aligned}$ | MORE | Did you rent any other (description)? | 1: IF ROW number = 10 then goto ERR_MAX ELSE goto RLV_ITEM |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: IF row number $=10$ then <br> IF no vehicles on inventory chart or all vehicles have 8500.LSD_STAT $=3$ then exit block and goto BLEASE.BROW.ITEM <br> ELSE exit block and goto Tbllnventory block ELSE goto RLV_ITEM |
| 10A |  | LSDNUM | ** SHOW VARIABLE ** |  |
| 10 |  | MODELYR | ** SHOW ONLY ** |  |
| 10 |  | $\begin{aligned} & \text { MKMD_SC } \\ & \text { R } \\ & \hline \end{aligned}$ | ** SHOW ONLY ** |  |
| 10 |  | $\begin{aligned} & \text { OTHMOD } \\ & \text { EL } \end{aligned}$ | ** SHOW VARIABLE ** |  |
| 10 |  | ANYBUSI N | ** SHOW ONLY ** <br> 1. Yes <br> 2. No |  |
| 10 | LVIHAVE | LVIHAVE | Now I am going to ask about leased vehicles you mentioned previously. <br> Are you still leasing the (model year) (vehicle make and model)? | 1,DK,RF: Goto S10INV_END <br> 2: Goto LVIENDMO |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 10 | TERMFEE X | TERMFEE X | How much? | 1-99999: IF entry It 25 or gt 7000 then goto ERR1_TERMFEEX ELSE goto S10INV_END <br> DK,RF: Goto S10INV END |
| 10 |  | $\begin{aligned} & \text { S10INV_E } \\ & \text { ND } \end{aligned}$ | ** Not Displayed ** | IF no more vehicles on the inventory table then exit block and goto the BSECT10L2 Block <br> ELSE goto LVIHAVE for next appropriate vehicle on the inventory table |
| 10 | LSD_ITEM | ITEM | Since the first of (reference month), have (you/you or any members of your household) (made any lease payments or/ ) begun leasing any automobiles, trucks, vans, minivans, or SUVs not used entirely for business? <br> 1. Automobiles, trucks, vans, minivans, or SUVs <br> 99. None/No more entries <br> 888. Delete the line | 1: Goto MODELYR <br> 99: Goto S10_END <br> 888: IF no more rows then goto S10_END <br>  ELSE goto ITEM - next row of the table |
| 10 |  | LSDNUM | ** SHOW/OUT Field ** |  |
| 10 |  | $\begin{aligned} & \text { DESCRIPT } \\ & \text { ION } \end{aligned}$ | ** SHOW OWNLY ** |  |
| 10 | MODELYR | MODELYR | Ask if necessary <br> What is the model year of the vehicle? | 1900-current year + 1: IF MODELYR gt (current year + 1) then goto CK_MODELYR ELSE goto MKMD_SCR |
|  |  |  |  | DK,RF: Goto MKMD_SCR |
| 10 | $\begin{aligned} & \hline \text { MKMD_SC } \\ & \mathrm{R} \end{aligned}$ | $\begin{aligned} & \hline \begin{array}{l} \text { MKMD_SC } \\ R \end{array} \end{aligned}$ | What is the make and model of this vehicle? <br> If vehicle make and model is not found, key $X$ | $\mathrm{X}: \quad$ Goto OTHMODEL  <br> 30 characters besides $\mathrm{X}, \mathrm{DK}, \mathrm{RF}:$ IF BCeintro.BUSCREEN = <br> Then goto NUMPAY <br> ELSE goto ANYBUSIN |
| 10 | $\begin{aligned} & \hline \text { OTHMOD } \\ & \text { EL } \end{aligned}$ | $\begin{aligned} & \hline \text { OTHMOD } \\ & \text { EL } \end{aligned}$ | * Specify other make and model | IF BCeintro.BUSCREEN = 2 then goto NUMPAY ELSE goto ANYBUSIN |
| 10 | ANYBUSI N | ANYBUSI N | Is it used for business? | 1: $\quad$ Goto PRCBSNSZ 2,DK,RF: Goto NUMPAY |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 10 | PRCBSNS <br> Z | PRCBSNS <br> Z | What percentage of the mileage is counted as a business expense? | 1-99,DK,RF: Goto NUMPAY |
|  |  |  |  | 100: Goto ERR2_PRCBSNSZ |
| 10 | NUMPAY | NUMPAY | What was the number of payments contracted for? | $\begin{array}{ll}\text { 1-999: } & \text { IF entry It } 12 \text { or gt } 60 \text { then goto ERR1_NUMPAY } \\ & \text { ELSE goto PMTMONTH }\end{array}$ |
|  |  |  |  | DK,RF: Goto PMTMONTH |
| 10 | $\begin{aligned} & \text { PMTMONT } \\ & \text { H } \end{aligned}$ | PMTMONT H | In what month was or will the first payment be made? | Goto PMTYEAR |
|  |  |  | 1. January |  |
|  |  |  | 2. February |  |
|  |  |  | 3. March |  |
|  |  |  | 4. April |  |
|  |  |  | 5. May |  |
|  |  |  | 6. June |  |
|  |  |  | 7. July |  |
|  |  |  | 8. August |  |
|  |  |  | 9. September |  |
|  |  |  | 10. October |  |
|  |  |  | 11. November |  |
|  |  |  | 12. December |  |
| 10 | PMTYEAR | PMTYEAR | In what year was or will the first payment be made? | Goto PAYEXPX |
| 10 | PAYEXPX | PAYEXPX | (What is your monthly payment amount?/What is the amount of each payment?) | IF NUMPAY ge 12 AND entry It 158 or gt 700 then goto ERR1_PAYEXPX |
|  |  |  |  | ELSEIF NUMPAY It 12 then goto PAYTIME |
|  |  |  |  | ELSE goto ANYEXTRA |
| 10 | PAYTIME | PAYTIME | What period is covered by each payment? | 1: IF PAYEXPX It 40 or gt 189 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
|  |  |  | 1. Week | 2: IF PAYEXPX It 79 or gt 377 then goto ERR1_PAYTIME |
|  |  |  | 2. 2 Weeks | ELSE goto ANYEXTRA |
|  |  |  | 3. Month 4. Quarter | 3. IF PAYEXPX It 158 or gt 700 then goto ERR1 PAYTIME |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 5. Semiannually <br> 6. Annually <br> 7. One time payment <br> 8. Other | ELSE goto ANYEXTRA <br> 4: IF PAYEXPX It 474 or gt 2262 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
|  |  |  |  | 5: IF PAYEXPX It 948 or gt 4524 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
|  |  |  |  | 6: IF PAYEXPX It 1500 or gt 9000 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
|  |  |  |  | 7: IF PAYEXPX It 5000 or gt 10000 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
|  |  |  |  | 8: IF PAYEXPX It 5 or gt 9000 then goto ERR1_PAYTIME ELSE goto PAYOTH |
|  |  |  |  | DK,RF: IF PAYEXPX It 5 or gt 9000 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
| 10 | PAYOTH | PAYOTH | * Specify: | Goto ANYEXTRA |
| 10 | ANYEXTR A | ANYEXTR A | Does the payment include any charges other than the lease amount such as auto insurance or maintenance? | 1: Goto EXTRAEXP |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: Goto ANYEMPLY |
| 10 | $\begin{aligned} & \text { EXTRAEX } \\ & P \end{aligned}$ | $\begin{aligned} & \text { EXTRAEX } \\ & P \end{aligned}$ | How much of the payment is for these extra charges? | 1-99999: IF EXTRAEXP gt PAYEXPX then goto CK_EXTRA <br> ELSEIF (PAYTIME $=1$ and EXTRAEXP It 5 or gt 100) OR (PAYTIME $=2$ and EXTRAEXP It 5 or gt 200) OR <br> (PAYTIME $=3$ and EXTRAEXP It 5 or gt 400) OR <br> (PAYTIME $=4$ and EXTRAEXP It 5 or gt 1200) OR <br> (PAYTIME $=5$ and EXTRAEXP It 5 or gt 2400) OR <br> (PAYTIME $=6$ and EXTRAEXP It 5 or gt 4800) OR <br> (PAYTIME $=7$ and EXTRAEXP It 5 or gt 3000) OR <br> (PAYTIME $=8$ and EXTRAEXP It 5 or gt 3000) OR <br> (PAYTIME $=$ DK or RF and EXTRAEXP It 5 or gt 3000) then goto ERR1_EXTRAEXP <br> ELSE goto ANYEMPLY |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | DK,RF: Goto ANYEMPLY |
| 10 | ANYEMPL Y | ANYEMPL Y | Is any of the (\$ (amount in PAYEXPX) ) lease payment paid by an employer? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto EMPLYEXP 2,DK,RF: $\quad$ Goto ANYTRADE |
| 10 | $\begin{aligned} & \text { EMPLYEX } \\ & \text { P } \end{aligned}$ | $\begin{aligned} & \text { EMPLYEX } \\ & \text { P } \end{aligned}$ | How much? | 1-99999: IF It 5 or gt 525 then goto ERR1_EMPLYEXP <br> ELSEIF EMPLYEXP gt PAYEXPX then goto CK_EMPLYEXP <br>  <br>  <br> ELSE goto ANYTRADE <br> DK,RF: Goto ANYTRADE |
| 10 | ANYTRAD E | ANYTRAD E | Was a trade-in allowance received? <br> 1. Yes <br> 2. No | 1: Goto TRADEEXP <br> 2,DK,RF: Goto ANYDOWN |
| 10 | TRADEEX P | TRADEEX <br> P | How much? | 1-999999: IF entry It 400 or gt 26000 then goto ERR1_TRADEEXP <br> ELSE goto ANYDOWN  |
| 10 | ANYDOW <br> N | ANYDOW <br> N | Was a cash down payment made? <br> - Read if necessary - <br> Your lease agreement may list this as a capitalized cost reduction. <br> 1. Yes <br> 2. No | 1: $\quad$ Goto DOWNEXP 2,DK,RF: $\quad$ Goto ANYHAVE |
| 10 | DOWNEX P | $\begin{aligned} & \hline \text { DOWNEX } \\ & \mathrm{P} \end{aligned}$ | How much? | 1-99999:IF It 262 or gt 10000 then goto ERR1_DOWNEXP <br> ELSE goto ANYDNEMPDK,RF: $\quad$ Goto ANYDNEMP |
| 10 | ANYDNEM P | ANYDNEM P | Was any portion of the cash down payment paid by an employer? | $\begin{array}{lr}1: \quad \text { Goto DNEMPEXP } \\ \text { 2,DK,RF: } & \text { Goto ANYHAVE }\end{array}$ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |  |  |  |
| 10 | $\begin{aligned} & \text { DNEMPEX } \\ & \mathrm{P} \end{aligned}$ | DNEMPEX <br> P | How much? | 1-999999: IF It 5 or gt 2500 then goto ERR1_DNEMPEXP <br> ELSEIF DNEMPEXP gt DOWNEXP then goto CK_DNEMPEXP  <br> ELSE goto ANYHAVE  |
|  |  |  |  | DK,RF: Goto ANYHAVE |
| 10 | ANYHAVE | ANYHAVE | Are you still leasing this vehicle? | 1,DK,RF: Goto MORE |
|  |  |  | If the vehicle was purchased at the end of the lease, collect the new vehicle in Section 11. | 2: Goto LSDENDMO |
|  |  |  | 1. Yes <br> 2. No |  |
| 10 |  | LSDENDM0 | In what month was the lease terminated? <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | Goto LSDENDYR |
|  |  |  |  |  |
| 10 | LSDENDY R | LSDENDY <br> R | In what year was the lease terminated? | Goto ANYFEES |
| 10 | ANYFEES | ANYFEES | ? [F1] | 1: Goto FEESEXP |
|  |  |  | Were any fees incurred at the termination of the lease? | 2,DK,RF: Goto ANYOTH |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 10 | FEESEXP | FEESEXP | How much? | 1-999999: IF It 50 or gt 3000 then goto ERR1_FEESEXP <br> ELSE goto MORE |
|  |  |  |  | DK,RF: Goto MORE |
| 10 | ANYOTH | MORE | Did you lease any other automobiles, trucks, vans, minivans, or SUVs? | 1: IF ROW number = 6 then goto ERR_MAX ELSE goto ITEM, next row |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2,DK,RF: Exit block and goto S10_END |
| 10 |  | S10_END | ** Non Displayed ** | Goto S10RECRD |
| 10 | $\begin{aligned} & \text { S10RECR } \\ & \text { D } \end{aligned}$ | $\begin{aligned} & \text { S10RECR } \\ & \text { D } \end{aligned}$ | * Were records used to answer the questions in section 10? | 1: Goto S11TPRC |
|  |  |  | 1. Yes <br> 2. No | 2: Exit block and goto Section 11-BSECT11 |
| 10 | S10TPRC | S10TPRC | What types of bills, receipts, or records did the respondent(s) use? | 1-7: Exit block and goto Section 11 - BSECT11 |
|  |  |  | Enter all that apply, separate with commas. | 8: Goto S10TPRCS |
|  |  |  | 1. Bills/Statements <br> 2. Checkbook ledger or check stubs <br> 3. Personal finance or budgeting software records <br> 4. Receipts of purchase (e.g., sales slips) <br> 5. Contracts of agreements <br> 6. Bank statements or online bill-paying statements <br> 7. Paystub <br> 8. Other - specify |  |
| 10 | $\begin{aligned} & \text { S10TPRC } \\ & \text { S } \end{aligned}$ | $\begin{aligned} & \text { S10TPRC } \\ & \text { S } \end{aligned}$ | * Specify | Exit block and goto Section 11 - BSECT11 |
| 10 |  | S10FRCD | ** Not Displayed ** |  |
| 10 |  | S10DATE | ** Not Displayed ** |  |
| 11 | $\begin{aligned} & \text { S11_INTR } \\ & \mathrm{O} \end{aligned}$ | $\begin{aligned} & \hline \text { S11_INTR } \\ & \text { O } \end{aligned}$ | Ed 30 <br> Now I'm going to ask about owned vehicles. If you have any purchase agreements, loan statements, or any | IF there are vehicles on the chart with 8500.OVB_STAT ne 3 then goto TBLInv.Binv.OVAHAVE <br> ELSE goto BVehicle.Brow.ITEM |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December |  |
| 11 | SALEX | SALEX | How much did you sell it for? | 1-999999: IF (VEHICYB = 100 and SALEX It 5 or gt 17400) or (VEHICYB $=105$ and SALEX It 5 or gt 17400) or (VEHICYB $=110$ and SALEX It 5 or gt 17400) or (VEHICYB $=120$ and SALEX It 35 or gt 23000) or (VEHICYB $=130$ and SALEX It 35 or gt 23000) or (VEHICYB $=140$ and SALEX It 35 or gt 23000) or (VEHICYB = 150 and SALEX It 35 or gt 23000) or (VEHICYB $=160$ and SALEX It 35 or gt 23000) or (VEHICYB $=170$ and SALEX It 35 or gt 23000) or (VEHICYB $=180$ and SALEX It 35 or gt 23000) or (VEHICYB $=190$ and SALEX It 35 or gt 23000) or (VEHICYB $=200$ and SALEX It 35 or gt 23000) then goto ERR1_SALEX <br> ELSE goto LOANSTAT |
|  |  |  |  | DK,RF: Goto LOANSTAT |
| 11 | $\begin{aligned} & \text { REIMBUR } \\ & S \end{aligned}$ | $\begin{aligned} & \text { REIMBUR } \\ & S \end{aligned}$ | Were you reimbursed for the value of the (Car description)? | 1: Goto REIMBURX |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: Goto EXREIMB |
| 11 | $\begin{aligned} & \text { REIMBUR } \\ & X \end{aligned}$ | $\begin{aligned} & \text { REIMBUR } \\ & X \end{aligned}$ | How much did you receive? |  |
|  |  |  |  | DK,RF: Goto LOANSTAT |
| 11 | EXREIMB | EXREIMB | Do you expect to be reimbursed for the value of the (Car description)? | 1: Goto EXREIMBX |
|  |  |  |  | 2,DK,RF: Goto LOANSTAT |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 11 | $\begin{aligned} & \text { EXREIMB } \\ & \text { X } \end{aligned}$ | $\begin{aligned} & \text { EXREIMB } \\ & X \end{aligned}$ | How much will you receive? | 1-999999: IF It 300 or gt 9000 then goto ERR1_EXREIMBX <br>  ELSE goto LOANSTAT |
|  |  |  |  | DK,RF: Goto LOANSTAT |
| 11 | LOANSTA T | LOANSTA T | Were there any outstanding loans on the (Car description) when it was (sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of)? | $1:$ Goto FINPAYMT <br> $2, \mathrm{DK}, \mathrm{RF}:$ IF no more vehicles, exit block and goto ITEM <br>  ELSE goto OVAHAVE next line on grid |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 11 | FINPAYMT | FINPAYMT | Were any final payments made on the loan? | 1: Goto FINPAYMX |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: IF no more vehicles, exit block and goto ITEM ELSE goto OVAHAVE next line on grid |
| 11 | $\begin{aligned} & \text { FINPAYM } \\ & X \end{aligned}$ | $\begin{aligned} & \text { FINPAYM } \\ & \mathrm{X} \end{aligned}$ | How much was the final payment? | 1-999999: IF It 384 or gt 26500 then goto ERR1_FINPAYMX ELSEIF no more vehicles, exit block and goto ITEM ELSE goto OVAHAVE next line on grid |
|  |  |  |  | DK,RF: IF no more vehicles, exit block and goto ITEM ELSE goto OVAHAVE, next line on grid |
| 11 | OVB_ITEM | ITEM | [6] 30 ? [F1] | 1: Goto VEHICYR |
|  |  |  | SCREEN 1A | 2-10: IF BCeintro.BUSCREEN = 2 goto VEHNEWU ELSE goto VEHBSNS |
|  |  |  | (Since the first of (REF_MONTH), (have/has) (you/your household) purchased or acquired any vehicle that is not used entirely for business? Include th | 95: Goto ITEM, next screen <br> 99: Goto S11_END |
|  |  |  | * IF YES - What kind of vehicle was it? | 888: IF no more grid lines goto S11_END ELSE goto ITEM - next line of grid |




| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 4. Other - specify? |  |  |  |  |
| 11 | FUELOTH | FUELOTH | * Specify: | IF BCeintro.BUSCREEN = 2 goto VEHNEWU ELSE goto VEHBSNS |
| 11 | VEHBSNS | VEHBSNS | (Was/ls) it used for business? | 1: Goto VEHBSNZ |
| 1. Yes2. No 2,DK,RF: Goto VEHNEWU |  |  |  |  |
| 11 | VEHBSNZ | VEHBSNZ | What percentage of the mileage (was/is) counted as a business expense? | 1-99,DK,RF: Goto VEHNEWU |
| 11 |  | VEHNEW <br> U | Was it new or used when acquired? | 1: IF coming from ITEM screen 1A, 1B, 2, or 4 then goto VEHGFTC <br> ELSE goto VEHPURMO |
| 1. New <br> 2. Used |  |  |  | 2,DK,RF: IF coming from ITEM screen 1A, 1B, 2, or 4 then goto VEHGFTC ELSE goto VPURINDV |
| 11 | VEHGFTC | VEHGFTC | Was this vehicle - 1,2,DK,RF: IF VEHNEWU $=1$ then goto VEHPURMO |  |
|  |  |  | 1. Purchase for own use? <br> 2. Purchased for someone outside of your household? <br> 3. Received as a gift? | 3: IF DISPOSED $=1$ then goto VEHDISP ELSE goto ANYOTHR |
| 11 | VPURIND v | VPURIND v | Was this vehicle purchased from a private individual? <br> 1. Yes <br> 2. No | IF ITEM $=1-2$ or 5 AND VEHGFTC $=3$ AND DISPOSED ne 1 then goto ANYOTHR |
|  |  |  |  | ELSEIF ITEM $=1-2$ or 5 AND VEHGFTC $=3$ AND DISPOSED $=1$ then goto VEHDISP |
|  |  |  | In what month was it purchased? | ELSE goto VEHPURMO |
| 11 | VEHPURM O | VEHPURM O | In what month was it purchased? <br> 1. January <br> 2. February <br> 3. March <br> 4. April | Goto VEHPURYR |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December |  |
| 11 | VEHPURY R | VEHPURY R | In what year was it purchased? | 1900 - current year: IF the month and year (VEHPURMO and VEHPURYR) are more than one month in the future then goto CK_VEHPURYR ELSE goto VFINANCE |
|  |  |  |  | DK,RF: Goto VFINANCE |
| 11 | VFINANCE | VFINANCE | Was any portion of the purchase price financed? | 1: Goto VLOANST |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: IF VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED $=1$ then goto VEHDISP ELSIF VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED ne 1 then goto ANYOTHR ELSE goto TRADE |
| 11 | VLOANST | VLOANST | On the first of (reference month), were there remaining Ioan payments? | 1,DK,RF: Goto TRADE |
|  |  |  | 1. Yes <br> 2. No | 2: IF VEHPURMO + VEHPURYR is prior to 3 months ago AND <br> DISPOSED $=1$ then goto VEHDISP <br> ELSEIF VEHPURMO + VEHPURYR is prior to 3 months ago AND <br> DISPOSED ne 1 then goto ANYOTHR <br> ELSE goto TRADE |
| 11 | TRADE | TRADE | Was a trade-in allowance received? | 1: Goto TRADEX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ | 2,DK,RF: Goto NETPURX |
| 11 | TRADEX | TRADEX | How much? | 0-999999: IF It 200 or gt 19000 then goto ERR1_TRADEX ELSE goto NETPURX |
|  |  |  |  | DK,RF: Goto NETPURX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 11 | NETPURX | NETPURX | What was the amount paid for the vehicle after (trade-in allowance, / ) rebate, and discount? <br> Include destination fee in the price. | 0-999999: IF (VEHICYB = 100 and NETPURX It 500 or gt 50000) or (VEHICYB = 105 and NETPURX It 500 or gt 50000) or (VEHICYB = 110 and NETPURX It 500 or gt 50000) or (VEHICYB $=120$ and NETPURX It 2500 or gt 69000) or (VEHICYB $=130$ and NETPURX It 751 or gt 47000) or (VEHICYB = 140 and NETPURX It 533 or gt 12051) or (VEHICYB $=150$ and NETPURX It 420 or gt 20000) or (VEHICYB = 160 and NETPURX It 200 or gt 63000) or (VEHICYB = 170 and NETPURX It 200 or gt 63000) or (VEHICYB $=180$ and NETPURX It 240 or gt 7500) or (VEHICYB = 190 and NETPURX It 4000 or gt 120000) or (VEHICYB = 200 and NETPURX It 250 or gt 23700) then goto ERR1_NETPURX ELSE goto SALESTAX <br> DK,RF: IF VLOANST = 1 then goto DNPAYMTX ELSE goto ANYOTHR |
| 11 | $\begin{aligned} & \text { SALESTA } \\ & \mathrm{x} \end{aligned}$ | $\begin{aligned} & \text { SALESTA } \\ & \mathrm{X} \end{aligned}$ | Did this include sales tax? <br> 1. Yes <br> 2. No | IF VLOANST = 1 then goto DNPAYMTX ELSE goto ANYOTHR |
| 11 | $\begin{aligned} & \text { DNPAYMT } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { DNPAYMT } \\ & \mathrm{X} \end{aligned}$ | What was the amount of the cash down payment? | 0-999999: IF (VEHICYB = 100 and DNPAYMTX gt 11500) OR <br> (VEHICYB = 105 and DNPAYMTX gt 11500) OR <br> (VEHICYB = 110 and DNPAYMTX gt 11500) OR <br> (VEHICYB = 120 and DNPAYMTX gt 15000) OR <br> (VEHICYB = 130 and DNPAYMTX gt 15000) OR <br> (VEHICYB = 140 and DNPAYMTX gt 15000) OR <br> (VEHICYB = 150 and DNPAYMTX gt 15000) OR <br> (VEHICYB = 160 and DNPAYMTX gt 15000) OR <br> (VEHICYB = 170 and DNPAYMTX gt 15000) OR <br> (VEHICYB = 180 and DNPAYMTX gt 15000) OR <br> (VEHICYB = 190 and DNPAYMTX gt 15000) OR <br> (VEHICYB = 200 and DNPAYMTX gt 15000) then goto ERR1_DNPAYMTX <br> ELSEIF gt NETPURX and netpurx ne $D$ and ne $R$ then goto CK_DNPAYMTX <br> ELSE goto VEHEQTLN |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | DK,RF: Goto VEHEQTLN |
| 11 | VEHEQTL <br> N | VEHEQTL N | Was the source of credit a Home Equity Loan? <br> 1. Yes <br> 2. No | Goto PRINCIPX |
| 11 | PRINCIPX | PRINCIPX | How much was borrowed, excluding any interest? | 1-999999: IF (VEHICYB = 100 and PRINCIPX It 2500 or gt 50000) OR <br> (VEHICYB = 105 and PRINCIPX It 2500 or gt 50000) OR <br> (VEHICYB $=110$ and PRINCIPX It 2500 or gt 50000) OR <br> (VEHICYB $=120$ and PRINCIPX It 1472 or gt 60645) OR <br> (VEHICYB $=130$ and PRINCIPX It 1472 or gt 60645) OR <br> (VEHICYB $=140$ and PRINCIPX It 1472 or gt 60645) OR <br> (VEHICYB $=150$ and PRINCIPX It 1472 or gt 60645) OR <br> (VEHICYB $=160$ and PRINCIPX It 1472 or gt 60645) OR (VEHICYB $=170$ and PRINCIPX It 1472 or gt 60645 ) OR <br> (VEHICYB $=180$ and PRINCIPX It 1472 or gt 60645) OR <br> (VEHICYB $=190$ and PRINCIPX It 1472 or gt 60645) OR <br> (VEHICYB $=200$ and PRINCIPX It 1472 or gt 60645) then goto ERR1_PRINCIPX <br> ELSE goto VINTRATE <br> DK,RF: Goto VINTRATE |
| 11 | VINTRATE | VINTRATE | What was the interest rate? <br> - Enter percent including decimal. | 00.000-99.999:IF gt 12 then goto ERR1_VINTRATE <br> ELSE goto PMT1YRDK,RF: Goto PMT1YR |
| 11 | PMT1YR | PMT1YR | In what year was or will the first payment be made? | Goto PMT1MO |
| 11 | PMT1MO | PMT1MO | In what month was or will the first payment be made? <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August | Goto VEHQPMT |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 9. September <br> 10. October <br> 11. November <br> 12. December |  |
| 11 | VEHQPMT | VEHQPMT | For how many months was the payment contract? | 1-999: IF gt 144 then goto ERR1_VEHQPMT <br>  ELSE goto PAYMENTX |
|  |  |  |  | DK,RF: Goto PAYMENTX |
| 11 | $\begin{aligned} & \text { PAYMENT } \\ & \mathrm{X} \end{aligned}$ | PAYMENT $x$ | What is your monthly payment amount? |  |
| 11 | VEHDISP | VEHDISP | How did you dispose of the (Car description)? <br> 1. Sold <br> 2. Traded in <br> 3. Given away or donated to someone outside the household, including students away at school <br> 4. Totaled (damaged beyond repair) <br> 5. Stolen <br> 6. Other | 1-5,DK,RF: Goto VDISPMO <br> 6 : <br> Goto DISPOTHV |
| 11 | DISPOTH | DISPOTH | * Specify: | Goto VDISPMO |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | V | V |  |  |
| 11 | VDISPMO | VDISPMO | In what month was it ^Vehdisp_fill? <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | ```IF VDISPMO is not within the reference period then goto ERR3 VDISPMO ELSEIF VEHDISP = 1 then goto SALEX ELSEIF VEHDISP = 2, 3,6, DK or RF then goto LOANSTAT ELSEIF VEHDISP = 4 or 5 then goto REIMBURS``` |
| 11 | SALEX | SALEX | How much did you sell it for? |  |
|  |  |  |  | DK,RF: Goto LOANSTAT |
| 11 | REIMBUR S | REIMBUR S | Were you reimbursed for the value of the (Car description)? | 1: Goto REIMBURX |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: Goto EXREIMB |
| 11 | REIMBUR | REIMBUR | How much did you receive? | 1-999999: IF It 20 or gt 23742 then goto ERR1_REIMBURX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | X | X |  | ELSE goto LOANSTAT |
|  |  |  |  | DK,RF: Goto LOANSTAT |
| 11 | EXREIMB | EXREIMB | Do you expect to be reimbursed for the value of the (Car description)? | 1: Goto EXREIMBX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 11 | $\begin{aligned} & \text { EXREIMB } \\ & \text { X } \end{aligned}$ | $\begin{aligned} & \mathrm{EXREIMB} \end{aligned}$ | How much will you receive? | 1-999999: IF It 300 or gt 9000 then goto ERR1_EXTREIMBX ELSE goto LOANSTAT |
|  |  |  |  | DK,RF: Goto LOANSTAT |
| 11 | LOANSTA T | LOANSTA T | Were there any outstanding loans on the (Car description) when it was (sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of)? | 1: Goto FINPAYMT <br> 2,DK,RF: Goto ANYOTHR |
|  |  |  | 1. Yes <br> 2. No |  |
| 11 | FINPAYMT | FINPAYMT | Were any final payments made on the loan? | 1: Goto FINPAYMX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2,DK,RF: Goto ANYOTHR |
| 11 | $\begin{aligned} & \text { FINPAYM } \\ & X \end{aligned}$ | $\begin{aligned} & \text { FINPAYM } \\ & \mathrm{X} \end{aligned}$ | How much was the final payment? |  |
|  |  |  |  | DK,RF: Goto ANYOTHR |
| 11 | ANYOTHR | ANYOTHR | (Did (you/you household) purchase or acquire any other (vehicle description)?/(Do/Does) (you/your household) own any other (vehicle description)?/Did | 1: $\quad$ IF Row number $=25$ then goto ERR_MAX ELSE goto ITEM, next screen as appropriate |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 11 |  | S11_End | ** Non-Displayed item ** | Exit block and goto S11RECRD |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 11 | $\begin{aligned} & \hline \text { S11RECR } \\ & \mathrm{D} \end{aligned}$ | S11RECR <br> D | * Were records used to answer the questions in section 11? <br> 1. Yes <br> 2. No | 1: Goto S11TPRC <br> 2: Exit block and goto Section 13 - BSECT13 |
| 11 | S11TPRC | S11TPRC | What types of bills, receipts, or records did the respondent(s) use? <br> Enter all that apply, separate with commas. <br> 1. Bills/Statements <br> 2. Checkbook ledger or check stubs <br> 3. Personal finance or budgeting software records <br> 4. Receipts of purchase (e.g., sales slips) <br> 5. Contracts of agreements <br> 6. Bank statements or online bill-paying statements <br> 7. Paystub <br> 8. Other - specify | 1-7: Exit block and goto Section 13 - BSECT13 <br> 8: Goto S11TPRCS |
| 11 | $\begin{aligned} & \hline \text { S11TPRC } \\ & \mathrm{S} \end{aligned}$ | $\begin{aligned} & \hline \text { S11TPRC } \\ & \mathrm{s} \end{aligned}$ | * Specify | Exit block and goto Section 13 - BSECT13 |
| 11 |  | S11FRCD | ** Not Displayed ** |  |
| 11 |  | S11DATE | ${ }^{* *}$ Not Displayed ** |  |
| 13A | $\begin{aligned} & \text { S13A1_IN } \\ & \text { TRO } \end{aligned}$ | $\begin{aligned} & \text { S13A1_IN } \\ & \text { TRO } \end{aligned}$ | [A] 33 <br> Now I am going to ask about your non-health insurance policies. (Include policies paid by your household for someone outside your household./ ) For the next couple of sections, it will be helpful to have your family's paystubs or insurance bills/statements. <br> Policy\|Insurance | |Insurance|Paid|Payroll |Payment|Paid |Paid Number|Description|Type| Company | By |Deduction|Period |Total|Month <br> 1. Enter 1 to Continue | ```IF there are any active Policies listed on the inventory chart (8500.PLCYSTAB ne 1) then goto BSect13A Block ELSE goto S13A_END``` |
| 13A |  | POLICYIB | ** SHOW VARIABLE ** |  |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Number\|Description|Type| Company | By |Deduction|Total|Month | (8500.POLICYYB $=300$ and INSEXXA gt 688) OR (8500.POLICYYB $=400$ and INSEXXA gt 186) OR (8500.POLICYYB $=500$ and INSEXXA gt 600) then goto ERR1_INSEXXA ELSEIF INSEXXA gt INSEX3AX then goto CK_INSEXXA ELSE goto S13A_END DK,RF: $\quad$ Goto S13A_END |
| 13A |  | $\begin{aligned} & \text { S13A_EN } \\ & \text { D } \end{aligned}$ | ** Non Displayed ** | IF no more active policies in the table then exit block and goto BTableB - S13B <br> ELSE goto PLCYSTIL for then next active policy |
| 13B | INB_ITEM | ITEM | (Do ^YOU_ANYMEM have any or pay for any -/Since the first of ^REF_MONTH have ^YOU_ANYMEM purchased o <br> - Read each item on list <br> 1. Long term care insurance? <br> 2. Life insurance or other policies which provide benefits in case of death or disability? <br> 3. Homeowners' insurance? <br> 4. Renters' insurance? <br> 5. Automobile or other vehicle insurance? <br> 6. Other types of non-health insurance? <br> 99. None/No more entries <br> 888. Delete a line | 1-6: IF ITEM ne Item2Shadow then goto CK_ITEM ELSE goto INSCOMP <br> 99: Goto S13B_END <br> 888: IF no more rows in the table then goto S13B_END ELSE goto ITEM - next row of the table |
| 13B |  | PreFill | ** SHOW ONLY ** |  |
| 13B | INSCOMP | INSCOMP | What is the name of the insurance company for your (long term care/life or disability/homeowners'/tenants'/vehicle/other type of insurance) policy? <br> Enter name of insurance company, not the insurance agent. | Goto INSDESC |
| 13B | INSDESC | $\begin{aligned} & \hline \text { DESCRIPT } \\ & \text { ION } \\ & \hline \end{aligned}$ | Briefly describe the policy. | IF ITEM $=3$ then goto INSPROP ELSE goto PREMYOU |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 13B | INSPROP | INSPROP | Which property (ies) does this policy cover? <br> - Enter number of each property covered, separate with commas. | 1-20: IF any entry is higher than the number of properties or a blank precode then goto CK_INSPROP ELSE goto PREMYOU |
|  |  |  | 1. PROPDESC[1] <br> 2. PROPDESC[2] <br> 3. PROPDESC[3] <br> 4. PROPDESC[4] <br> 5. PROPDESC[5] <br> 6. PROPDESC[6] <br> 7. PROPDESC[7] <br> 8. PROPDESC[8] <br> 9. PROPDESC[9] <br> 10. PROPDESC[10] <br> 11. PROPDESC[11] <br> 12. PROPDESC[12] <br> 13. PROPDESC[13 <br> 14. PROPDESC[14] <br> 15. PROPDESC[15] <br> 16. PROPDESC[16] <br> 17. PROPDESC[17] <br> 18. PROPDESC[18] <br> 19. PROPDESC[19] <br> 20. PROPDESC[20] <br> 99. Property not owned or rented by the household | 99,DK,RF: Goto PREMYOU |
| 13B | PREMYOU | PREMYOU | (Do/Does) (you/your household) pay ANY portion of the premiums for this policy? <br> 1. Yes <br> 2. No | 1, DK, RF: Goto PAYDEDPR <br> 2: Goto PREMOUT |
| 13B | PREMOUT | PREMOUT | Who pays the policy premiums? <br> 1. An employer or union? <br> 2. Another group or persons outside your household? | Goto C |
| 13B | $\begin{aligned} & \text { PAYDEDP } \\ & \mathrm{R} \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { PAYDEDP } \\ & \mathrm{R} \\ & \hline \end{aligned}$ | Are any premiums paid through payroll deductions? | Goto INSEXPBX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Yes <br> 2. No |  |
| 13B | INSEXPBX | INSEXPBX | Since the first of (reference month), what was (your/your household's) total expense for this insurance policy? <br> Enter the actual amount the household paid. Do not include any expenses paid for the household by others. | 1-99999: IF (ITEM $=1$ and INSNEXXB gt 750) OR <br>  (ITEM $=2$ and INSEXPBX gt 750) OR <br>  (ITEM $=3$ and INSEXPBX gt 1000) OR <br>  (ITEM $=4$ and INSEXPBX gt 340) OR <br>  (ITEM $=5$ and INSEXPBX gt 1100) OR <br>  (ITEM $=6$ and INSEXPBX gt 936) <br> then goto ERR1_INSEXPBX  <br> ELSE goto INSNEXXB  |
|  |  |  |  | 0,DK,RF: $\quad$ Goto C |
| 13B | INSNEXXB | INSNEXXB | How much was paid this month? | $\begin{aligned} \text { 1-99999: } & \text { IF (ITEM } \end{aligned}=1 \text { and INSNEXXB gt 300) OR }$ |
|  |  |  |  | ELSEIF INSNEXXB gt INSEXPBX then goto CK_INSNEXXB ELSE goto C |
|  |  |  |  | 0,DK,RF: Goto C |
| 13B | S13_S | C | * Enter "C" for a combined expense | C: Goto COMBCODE |
|  |  |  |  | EMPTY: Goto MORE <br> IF anything other than a ' C ' or the enter key is entered then goto CK_C |
| 13B | S13CMB | $\begin{aligned} & \hline \text { COMBCO } \\ & \text { DE } \end{aligned}$ | [2] 33 ? [F1] <br> What other type of policy is the (Insurance type) combined with? <br> Enter all that apply, separate with commas. | IF 3 is selected then goto COMBPROP ELSE goto MORE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Long term care insurance <br> 2. Life insurance or other policies which provide benefits in case of death or disability <br> 3. Homeowners' insurance <br> 4. Renters' insurance <br> 5. Automobile or other vehicle insurance <br> 6. Other types of non-health insurance <br> 77. Misc. combined (unable to specify/DK) |  |
| 13B | $\begin{aligned} & \text { S13CMBP } \\ & \text { ROP } \end{aligned}$ | COMBPR OP | Which property (ies) did this policy cover? <br> * Enter number of each property covered, separate with commas. | 1-20: IF any entry is higher than the number of properties or a blank precode then goto CK_COMBPROP ELSE goto MORE |
|  |  |  | 1. PROPDESC[1] <br> 2. PROPDESC[2] <br> 3. PROPDESC[3] <br> 4. PROPDESC[4] <br> 5. PROPDESC[5] <br> 6. PROPDESC[6] <br> 7. PROPDESC[7] <br> 8. PROPDESC[8] <br> 9. PROPDESC[9] <br> 10. PROPDESC[10] <br> 11. PROPDESC[11] <br> 12. PROPDESC[12] <br> 13. PROPDESC[13 <br> 14. PROPDESC[14] <br> 15. PROPDESC[15] <br> 16. PROPDESC[16] <br> 17. PROPDESC[17] <br> 18. PROPDESC[18] <br> 19. PROPDESC[19] <br> 20. PROPDESC[20] <br> 99. Property not owned or rented by the household | 99,DK,RF: Goto MORE |
| 13B | INSMORE | MORE | (Do ^You_Anymem have any or make payments for any other ^inbdescription policy?/Did ^you_Anymem purchase or begin paying for any other ^inbdescritpion | 1: IF Row number = 100 then goto ERR_MAX ELSE goto ITEM, next row of the table |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Yes 2. No | 2,DK,RF: $\begin{aligned} & \text { IF Row number }=100 \text { then goto S13B_END } \\ & \\ & \text { ELSE goto ITEM, next row of the table }\end{aligned}$ |
| 13B |  | $\begin{aligned} & \text { S13B_EN } \\ & \text { D } \end{aligned}$ | ** Not Displayed ** | Exit block and goto S13RECRD |
| 13 | $\begin{aligned} & \text { S13RECR } \\ & \text { D } \end{aligned}$ | $\begin{aligned} & \hline \text { S13RECR } \\ & \text { D } \end{aligned}$ | * Were records used to answer the questions in section 13? <br> 1. Yes <br> 2. No | 1: Goto S13TPRC <br> 2: Exit block and goto Section 14 - BSECT14 |
| 13 | S13TPRC | S13TPRC | What types of bills, receipts, or records did the respondent(s) use? <br> Enter all that apply, separate with commas. <br> 1. Bills/Statements <br> 2. Checkbook ledger or check stubs <br> 3. Personal finance or budgeting software records <br> 4. Receipts of purchase (e.g., sales slips) <br> 5. Contracts of agreements <br> 6. Bank statements or online bill-paying statements <br> 7. Paystub <br> 8. Other - specify | 1-7: Exit block and goto Section 14 - BSECT14 <br> 8: Goto S13TPRCS |
| 13 | $\begin{aligned} & \text { S13TPRC } \\ & \text { S } \end{aligned}$ | $\begin{aligned} & \text { S13TPRC } \\ & \text { S } \end{aligned}$ | * Specify | Exit block and goto Section 14 - BSECT14 |
| 14A | $\begin{aligned} & \text { S14A_INT } \\ & \text { RO } \end{aligned}$ | $\begin{aligned} & \text { S14A_INT } \\ & \text { RO } \end{aligned}$ | Now I am going to ask about health Insurance. <br> Policy\|Insurance | |Insurance|Payroll |Time | |Paid |Paid \# |Description|Type| Company |Deduction|Period|Payment|Total|№ n-CU <br> 1. Enter 1 to Continue | IF there are any records on the SCIF with 8500.IHB_STAT = 1 then goto BSect14ARow block <br> ELSE goto S14A_END |
| 14A |  | HHIPDLIB | ** SHOW VARIABLE ** |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 14A |  | HINSDES C | ** SHOW Variable ** |  |
| 14A |  | HHICODE | ** SHOW Variable ** |  |
| 14A |  | HINSCMP | ** SHOW Variable ** |  |
| 14A | HHISTILL | HHISTILL | (Do/Does) (you/your household) still have your (HMO/fee for service/commercial Medicare supplement/special purpose) policy from (insurance company name)? <br> Policy\|Insurance | |Insurance|Payroll |Time | |Paid |Paid \# |Description|Type| Company |Deduction|Period|Payment|Total|No n-CU <br> 1. Yes <br> 2. No | IF 8500.HHIPRYOU = 2 then goto S14A_END ELSE goto HHIANYPD |
| 14A | HHIANYP D | HHIANYP D | Since the first of (reference month), have (you/you or any members of your household) made any payments on this policy (including payroll deductions/ )? <br> Policy\|Insurance | |Insurance|Payroll |Time | |Paid |Paid \# |Description|Type| Company |Deduction|Period|Payment|Total|№ n-CU <br> 1. Yes <br> 2. No | 1: IF 8500.HHIRPMPD = 1-9 then goto HHILSTTM ELSE goto HHIRPMPA <br> 2,DK,RF: Goto S14A_END |
| 14A | HHILSTTM | HHILSTTM | Last time, I recorded that payments are made (periodicity). Is this still correct? <br> Policy\|Insurance | |Insurance|Payroll |Time | |Paid |Paid \# |Description|Type| Company |Deduction|Period|Payment|Total|№ n-CU <br> 1. Yes <br> 2. No | 1: Goto HHIREGXA <br> 2, DK, RF: Goto HHIRPMPA |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 14A | HHIRPMP A | HHIRPMP A | How often are payments made (including payroll deductions/ )? <br> Policy\|Insurance | |Insurance|Payroll |Time | |Paid |Paid \# |Description|Type| Company |Deduction|Period|Payment|Total|№ n-CU <br> 1. Once a week <br> 2. Once every 2 weeks <br> 3. Twice a month <br> 4. Once a month <br> 5. Every 2 months <br> 6. Quarterly (every 3 months) <br> 7. Once every 4 months <br> 8. Twice a year (every 6 months) <br> 9. Once a year <br> 10. Other | 1-9:  <br> 10, DK, RF: Goto HHIREGXA <br> HHIPDAT  |
| 14A | $\begin{aligned} & \text { HHIREGX } \\ & \text { A } \end{aligned}$ | HHIREGX A | What is the amount currently paid (periodicity)? <br> Policy\|Insurance | |Insurance|Payroll |Time | |Paid |Paid \# |Description|Type| Company |Deduction|Period|Payment|Total|№ n-CU | If ((8500.HHICODE=1 and HHIREGXA It 5 or gt 1700) or (8500. HHICODE $=2$ and HHIREGXA It 5 or gt 1882) or (8500. $\mathrm{HHICODE}=3$ and HHIREGXA It 10 or gt 1341) or (8500. $\mathrm{HHICODE}=4$ and HHIREGXA It 5 or gt 1080)) and (HHIREGXA ne DK or RF) then goto ERR1_HHIREGXA <br> Else goto S14A END |
| 14A | HHIPDAM T | HHIPDAM T | How much was paid since the first of (reference month)? ```Policy\|Insurance | |Insurance|Payroll |Time | |Paid |Paid # |Description|Type| Company |Deduction|Period|Payment|Total|No``` n-CU | 1-99999: IF (8500.HHICODE = 1 and HHIPDAMT It 20 or gt 1700) OR (8500.HHICODE $=2$ and HHIPDAMT It 15 or gt 1882) OR (8500.HHICODE $=3$ and HHIPDAMT It 25 or gt 1341) OR (8500.HHICODE $=4$ and HHIPDAMT It 6 or gt 1080) then goto ERR1_HHIPDAMT <br> ELSE goto HHICMXXA <br> DK,RF: Goto S14A_END |
| 14A | $\begin{aligned} & \text { HHICMXX } \\ & \text { A } \end{aligned}$ | $\begin{aligned} & \text { HHICMXX } \\ & \text { A } \end{aligned}$ | How much of that (\$(amount from HHIPDAMT) / ) was paid this month? | 0-99999: IF (8500.HHICODE $=1$ and HHICMXXA It 5 or gt 486) <br>  OR (8500. HHICODE $=2$ and HHICMXXA It 5 or gt 600$)$ <br>  OR (8500. HHICODE $=3$ and HHICMXXA It 10 or gt 440) |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Policy\|Insurance | |Insurance|Payroll |Time | |Paid |Paid \# |Description|Type| Company |Deduction|Period|Payment|Total|No n-CU | ```OR (8500.HHICODE = 4 and HHICMXXA It 5 or gt 327) then goto ERR1_HHICMXXA ELSE goto S14A_END DK,RF: Goto S14A_END``` |
| 14A |  | $\begin{aligned} & \text { S14A_EN } \\ & \text { D } \end{aligned}$ | **NON DIsplayed** | IF no more policies on the inventory chart then goto Section 14B - BROW block <br> ELSE goto HHISTILL for next appropriate policy on the inventory chart |
| 14B | IHB_ITEM | ITEM | EH 34 ? [F1] <br> ^IHBITEM <br> Do not report Medicare Prescription Drug plans (Medicare Part D) here. <br> Medicare Prescription Drug plans are collected in Section 14C. <br> 1. Hospitalization or health insurance plans <br> 99. None/No More Entries <br> 888. Delete the Line | 1: Goto HINSCMP <br> 99: Goto S14B_END <br> 888: IF no more grid lines then goto S14B_END ELSE goto ITEM - next line of grid |
| 14B | HINSCMP | HINSCMP | What is the name of the insurance company for this policy? <br> Enter name of insurance company, not the insurance <br> agent | Goto HHIBCBS |
| 14B | HHIBCBS | HHIBCBS | Do not read to respondent. Is the insurance company Blue Cross/Blue Shield? <br> 1. Yes <br> 2. No | 1: Goto HHICOVQ <br> 2: Goto TRICARE |
|  | TRICARE | TRICARE | Do not read to respondent. Is the insurance company Tricare? <br> 1. Yes | Goto HHICOVQ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. No |  |
| 14B | HHICOVQ | HHICOVQ | How many household members are/were covered by this policy? | 0-30: IF HHICOVQ gt number of active members of the persons roster then goto CK_HHICOVQ ELSEIF TRICARE $=1$ goto HHIGROUP ELSE goto HHICODE |
|  |  |  |  | DK,RF: IF TRICARE $=1$ goto HHIGROUP <br> ELSE goto HHICODE |
| 14B | HHICODE | HHICODE | [193 34 [F1] | 1: Goto HHIPOS |
|  |  |  | What type of insurance plan is it? | 2-3,DK,RF: Goto HHIGROUP |
|  |  |  | Do not include Medicare prescription drug plans in Commercial Medicare Supplements. Medicare prescription drug plans are collected in Part C. | 4: Goto HHISPECT |
|  |  |  | 1. Health Maintenance Organization <br> 2. Fee for Service Plan <br> 3. Commercial Medicare Supplement <br> 4. Other special purpose plan |  |
| 14B | HHIPOS | HHIPOS | Under normal circumstances, if you go to a doctor who is not part <br> of your plan without a referral, will your insurance pay for the cost? | Goto HHIGROUP |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 14B | HHISPECT | HHISPECT | ? [F1] | 1-3,DK,RF: Goto HHIGROUP |
|  |  |  | Is this special purpose insurance plan - | 4: Goto OTHINTYP |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. Vision insurance? <br> 3. Prescription drug insurance? <br> 4. Other type of special purpose health insurance? - Specify |  |
| 14B | OTHINTYP | OTHINTYP | * Specify: | Goto HHIGROUP |
| 14B | $\begin{aligned} & \text { HHIGROU } \\ & P \end{aligned}$ | $\begin{aligned} & \text { HHIGROU } \\ & \mathrm{P} \end{aligned}$ | Was the policy obtained on an individual or group basis? | 1, 3, DK, RF: IF TRICARE = 1 goto HHIPRYOU ELSE goto PORTAL |
|  |  |  | 1. Individually obtained <br> 2. Group through place of employment <br> 3. Group through other organization | 2: goto HHIPRYOU |
| 14B | PORTAL | PORTAL | Was the policy obtained through ^ST_PORTAL Healthcare.gov? <br> 1. Yes <br> 2. No | 1: goto PORTPLAN <br> 2, DK, RF: goto HHIPRYOU |
| 14B | $\begin{aligned} & \text { PORTPLA } \\ & \mathrm{N} \end{aligned}$ | $\begin{aligned} & \text { PORTPLA } \\ & \mathrm{N} \end{aligned}$ | Is this policy a platinum, gold, silver, bronze, or catastrophic plan? <br> 1. Platinum plan <br> 2. Gold plan <br> 3. Silver plan <br> 4. Bronze plan <br> 5. Catastrophic plan | Goto HHIPRYOU |
| 14B | HHIPRYO U | HHIPRYO <br> U | (Do/Does) (you/your household) pay ANY portion of the premiums for this policy? <br> 1. Yes <br> 2. No | 1,DK,RF: Goto HHIPRDED <br> 2: $\quad$ Goto HHIPROUT  |
| 14B | HHIPROU T | HHIPROU T | Who pays the policy premiums? <br> 1. An employer or union? <br> 2. Another group or persons outside your household? | IF PORTAL = 1 goto PREMSUBS ELSE goto HHIMORE |
| 14B | HHIPRDE D | HHIPRDE <br> D | Are any premiums paid through payroll deductions? <br> 1. Yes <br> 2. No | Goto HHIRPMXB |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 14B | HHIRPMX <br> B | HHIRPMX <br> B | How much (do/does) (you/your household) currently spend for (entry for HINSCMP/this plan ) (including payroll deductions/ )? <br> Enter dollar amount for premium payments. <br> Select time period in next question. | $\begin{array}{ll} \text { 1-99999: } & \text { IF }(\text { HHICODE }=1 \text { and HHIRPMXB It } 5 \text { or gt 560) OR } \\ \text { (HHICODE }=2 \text { and HHIRPMXB It } 5 \text { or gt 800) OR } \\ & \text { (HHICODE }=3 \text { and HHIRPMXB It } 5 \text { or gt 1507) OR } \\ \text { (HHICODE }=4 \text { and HHIRPMXB It } 5 \text { or gt 1200) OR } \\ & \text { (TRICARE }=1 \text { and HHIRPMXB It } 5 \text { or gt 1000) } \\ \text { then goto ERR1_HHIRPMXB } \\ \text { ELSE goto HHIRPMPD } \end{array}$ |
|  |  |  |  | DK,RF: Goto HHIRPMPD |
| 14B | HHIRPMP D | HHIRPMP D | * Enter time period for premium payments. | $\begin{array}{ll}\text { 1-9: } & \text { IF PORTAL = } 1 \text { goto PREMSUBS } \\ & \text { ELSE goto HHIMORE }\end{array}$ |
|  |  |  | 1. Once a week <br> 2. Once every 2 weeks <br> 3. Twice a month <br> 4. Once a month <br> 5. Every 2 months <br> 6. Quarterly (every 3 months) <br> 7. Once every 4 months <br> 8. Twice a year (every 6 months) <br> 9. Once a year <br> 10. Other | 10,DK,RF: Goto HHIIRGXB |
| 14B | HHIIRGXB | HHIIRGXB | What was the total expense paid for this policy since (reference month)? | 1-99999: IF ((HHIIRGXB It 15 or gt 3000) and (TRICARE = 1)) or ((HHIIRGXB It 15 or gt 1659) and (TRICARE ne 1)) then goto ERR1_HHIIRGXB ELSE goto HHICMXXB |
|  |  |  |  | DK,RF: Goto HHICMXXB |
| 14B | $\begin{aligned} & \text { HHICMXX } \\ & \text { B } \end{aligned}$ | $\begin{aligned} & \text { HHICMXX } \\ & \text { B } \end{aligned}$ | How much was paid this month? | 0-99999: IF (HHICODE $=1$ and HHICMXXB It 6 or gt 488) OR <br> (HHICODE $=2$ and HHICMXXB It 5 or gt 597) OR <br> (HHICODE $=3$ and HHICMXXB It 8 or gt 525) OR <br> (HHICODE $=4$ and HHICMXXB It 5 or gt 316) OR <br> (TRICARE $=1$ AND HHICMXXB It 5 or gt 1000) <br> then goto ERR1_HHICMXXB) <br> ELSEIF PORTAL = 1 goto PREMSUBS <br> ELSE goto HHIMORE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{array}{ll}\text { DK,RF: } & \text { IF PORTAL = } 1 \text { goto PREMSUBS } \\ & \text { ELSE goto HHIMORE }\end{array}$ |
| 14b | PREMSUB <br> S | PREMSUB S | Is the cost of the premium subsidized based on (your/your household's) income? <br> - Subsidized health coverage is insurance with a reduced premium. Low <br> and middle income families are eligible to receive tax credits that allow <br> them to pay lower premiums for insurance bought through healthcare exchanges or marketplaces. <br> 1. Yes <br> 2. No | 1: goto HHISUBPD <br> 2, DK, RF: goto HHIMORE |
| 14B | HHISUBP <br> D | HHISUBP <br> D | Is the subsidy paid directly to the health insurance company? <br> 1. Yes <br> 2. No | Goto HHIMORE |
| 14B | HHIMORE | HHIMORE | Did you have any other hospitalization or health insurance plans? <br> 1. Yes <br> 2. No | 1: IF ROW number = 12 then goto ERR_MAX ELSE goto ITEM, next line of grid <br> 2,DK,RF: Goto ITEM, next line of grid |
| 14B |  | $\begin{aligned} & \text { S14B_EN } \\ & \text { D } \end{aligned}$ | ** Non displayed** | IF no more policies then goto Section 14C - BSECT14C |
| 14C | CHGHHM CR | CHGHHM <br> CR | (Last time you said that you were enrolled in Medicare. Has that changed?/Last time you said that ${ }^{\wedge} 8500 \mathrm{HHMCRCOV}$ <br> ^MEMBARE2 enrolled in Medicare. Has | 1: IF NUMHOUSE gt then goto HHMCRCOV ELSEIF 8500.HHPARD $=1$ goto BUPDATEDPblock ELSE goto RETPARTD |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: IF 8500.HHPARTD = 1 then goto BUPDATEDP block ELSE goto RETPARTD |
| 14C | HHMCRE NR | HHMCRE NR | Are (you/you or any members of your household) presently enrolled in Medicare? | 1: If NUMHOUSE $=1$ and (INTNMBR $=1$ or new CU) goto HHPARTD Elseif NUMHOUSE $=1$ and 8500. HHPARTD $=1$ goto |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Medicare is the Federal Health Insurance Plan. <br> 1. Yes <br> 2. No | BUPDATEDPblockElseif NUMHOUSE $=1$ goto RETPARTDElseif NUMHOUSE gt 1 goto HHMCRCOV2,DK,RF: $\quad$IF 8500.MDCDENR $=1$ then goto CHGMDCDE <br>  <br> ELSE goto MDCDENR |
| 14C | HHMCRC OV | HHMCRC OV | How many members of your household are covered by Medicare? | IF HHMCRCOV gt number of CU members then goto HHMCRCOV_CK ELSEIF INTNMBR = 1 OR new CU then goto HHPARTD ELSEIF 8500.HHPARTD $=1$ then goto BUPDATEDP block ELSE goto RETPARTD |
| 14C | STILDRUG | STILDRUG | Is ^NAME still enrolled in a Medicare Prescription Drug plan? | 1: Goto PREMCHG |
|  |  |  | Enter 'YES' if the member changed to a different Medicare Prescription Drug plan. <br> 1. Yes <br> 2. No | 2,DK,RF: IF no more members AND there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO then goto RETPARTD ELSEIF no more members AND 8500.MDCDENR ne 1 then goto MDCDENR <br> ELSEIF no more members goto CHGMDCDE <br> ELSE goto next member on 14C_UPDATE |
| 14C | $\begin{aligned} & \text { PREMCH } \\ & \text { G } \end{aligned}$ | $\begin{aligned} & \text { PREMCH } \\ & \text { G } \end{aligned}$ | What is (your/ Name's) premium still (the same/\$(DRGPREMX) )? <br> 1. Yes <br> 2. No | 1,DK,RF: IF no more members AND there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, <br> then goto RETPARTD <br> ELSEIF no more members AND 8500.MDCDENR ne 1 then goto MDCDENR <br> ELSEIF no more members then goto CHGMDCDE ELSE goto STILDRUG for next member |
|  |  |  |  | 2: Goto PREMCHGX |
| 14C | $\begin{aligned} & \text { PREMCH } \\ & \text { GX } \end{aligned}$ | $\begin{aligned} & \text { PREMCH } \\ & \text { GX } \end{aligned}$ | What is (your/ Name's) current premium amount for the Medicare Prescription Drug Plan? | IF PREMCHGX It 20 or gt 100 then goto ERR1_PREMCHGX |
|  |  |  |  | ELSIF no more members AND there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO then goto RETPARTD |
|  |  |  |  | ELSEIF no more members AND 8500.MDCDENR ne 1 then goto MDCDENR ELSEIF no more members goto CHGMDCDE |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 13. Person 13 <br> 14. Person 14 <br> 15. Person 15 <br> 16. Person 16 <br> 17. Person 17 <br> 18. Person 18 <br> 19. Person 19 <br> 20. Person 20 <br> 21. Person 21 <br> 22. Person 22 <br> 23. Person 23 <br> 24. Person 24 <br> 25. Person 25 <br> 26. Person 26 <br> 27. Person 27 <br> 28. Person 28 <br> 29. Person 29 <br> 30. Person 30 |  |
| 14C |  | PERSONN AME | ** SHOW ONLY FIELD ** |  |
| 14C | $\begin{aligned} & \text { ENROLLY } \\ & \text { R } \end{aligned}$ | $\begin{aligned} & \text { ENROLLY } \\ & \text { R } \end{aligned}$ | In what year did ^NameYou enroll in the prescription drug plan? <br> Enter year of enrollment | IF ENROLLYR gt (current year + 3) then goto CK_ENROLLYR <br> ELSEIF ENTRY = current year through current year + 2, goto ENROLLMO <br> ELSEIF ENTRY = previous year AND (CUR_MONTH = 1 (January), 2 <br> (February) or 3 (March)) goto ENROLLMO <br> ELSE goto DRGPREMX |
| 14C | $\begin{aligned} & \text { ENROLLM } \\ & \mathrm{O} \end{aligned}$ | ENROLLM $0$ | In what month did (you/NAME) enroll in the prescription drug plan? <br> Enter month of enrollment | Goto DRGPREMX |
| 14C | $\begin{aligned} & \hline \text { DRGPRE } \\ & \mathrm{MX} \end{aligned}$ | DRGPRE MX | What is the monthly premium for (your/ Name's) Medicare Prescription Drug plan? <br> Do not include any monthly co-payments paid by the | $\begin{array}{ll}\text { 1-999: } & \text { IF DRGPREMX It } 20 \text { or gt } 100 \text { then goto ERR1_DRGPREMX } \\ & \text { ELSE goto HHDRGSS } \\ 0, D K, R F: ~ & \text { Goto HHDRGSS }\end{array}$ |
| 14C | HHDRGSS | HHDRGSS | Is the monthly premium deducted from a Social Security payment? | IF no more line numbers AND 8500.MDCDENR ne 1 then goto MDCDENR |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Yes 2. No | ELSEIF no more line numbers then goto CHGMDCDE <br> ELSE goto ENROLLMO for the next line number entered in DRUGPLAN |
| 14C | CHGMDC DE | CHGMDC DE | (Last time you said that you were enrolled in Medicaid. Has that changed?/Last time you said that ^8500MDCDCOV ^MEMBARE enrolled in Medicaid. Has th <br> 1. Yes <br> 2. No | 1: IF NUMHOUSE gt 1 then goto MDCDCOV <br>  ELSEIF 8500.OTHMED $=1$ then goto STLOTHMD <br>  ELSE goto OTHMED <br> 2, DK,RF: IF 8500.OTHMED = 1 then goto STLOTHMD <br>  ELSE goto OTHMED |
| 14C | $\begin{aligned} & \text { MDCDEN } \\ & \mathrm{R} \end{aligned}$ | $\begin{aligned} & \text { MDCDEN } \\ & \mathrm{R} \end{aligned}$ | Are (you/you or any members of your household) enrolled in Medicaid(State program name)? <br> 1. Yes <br> 2. No | 1: IF NUMHOUSE gt 1 then goto MDCDCOV ELSEIF 8500.OTHMED $=1$ then goto STLOTHMD ELSE goto OTHMED <br> 2,DK,RF: IF 8500.OTHMED = 1 then goto STLOTHMD ELSE goto OTHMED |
| 14C | $\begin{aligned} & \text { MDCDCO } \\ & \mathrm{V} \end{aligned}$ | $\begin{aligned} & \text { MDCDCO } \\ & \mathrm{V} \end{aligned}$ | How many members of your household are covered by Medicaid(State program name)? | IF MDCDCOV gt the number of CU members then goto CK_MDCDCOV <br> ELSEIF 8500.OTHMED $=1$ then goto STLOTHMD ELSE goto OTHMED |
| 14C | STLOTHM <br> D | STLOTHM D | [4] 34 [F1] <br> Are (you/you or any members of your household) still covered by a plan such as VA Medical, CHAMPVA, CHIP^ST_CHIP, or Indian Health Service (IHS)? <br> 1. Yes <br> 2. No | Goto S14C_END |
| 14C | OTHMED | OTHMED | [4] 34 ? [F1] <br> Are (you/you or any members of your household) covered by a plan such as VA Medical, CHAMPVA, CHIP^ST_CHIP, or Indian Health Service (IHS)? | 1: IF NUMHOUSE gt 1 goto OTHMDCOV ELSE goto S14C_END <br> 2, DK, RF: Goto S14C_END |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
|  | $\begin{aligned} & \text { OTHMDC } \\ & \text { OV } \end{aligned}$ | $\begin{aligned} & \hline \text { OTHMDC } \\ & \text { OV } \end{aligned}$ | How many members of your household are covered by these plans? | Goto S14C_END |
| 14C |  | $\begin{aligned} & \text { S14C_EN } \\ & \text { D } \end{aligned}$ | ** Non displayed** | Goto S14_END |
| 14C |  | S14_END | ** Non Displayed ** | Goto S14RECRD |
| 14 | $\begin{aligned} & \text { S14RECR } \\ & \text { D } \end{aligned}$ | $\begin{aligned} & \text { S14RECR } \\ & \text { D } \end{aligned}$ | * Were records used to answer the questions in section 14 ? | 1: Goto S14TPRC |
|  |  |  | 1. Yes <br> 2. No | 2: Exit block and goto Section 15 - BSECT15 |
| 14 | S14TPRC | S14TPRC | What types of bills, receipts, or records did the respondent(s) use? | 1-7: Exit block and goto Section 15 - BSECT15 |
|  |  |  | Enter all that apply, separate with commas. | 8: Goto S14TPRCS |
|  |  |  | 1. Bills/Statements |  |
|  |  |  | 2. Checkbook ledger or check stubs |  |
|  |  |  | 3. Personal finance or budgeting software records |  |
|  |  |  | 4. Receipts of purchase (e.g., sales slips) |  |
|  |  |  | 5. Contracts of agreements |  |
|  |  |  | 6. Bank statements or online bill-paying statements |  |
|  |  |  | 7. Paystub |  |
|  |  |  | 8. Other - specify |  |
| 14 | $\begin{aligned} & \text { S14TPRC } \\ & \mathrm{S} \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { S14TPRC } \\ & \text { S } \end{aligned}$ | * Specify | Exit block and goto Section 15 - BSECT15 |
| 14 |  | S14FRCD | ** Not Displayed ** |  |
| 14 |  | S14DATE | ** Not Displayed ** |  |
| 15A | $\begin{aligned} & \text { S15A_INT } \\ & \text { RO } \end{aligned}$ | $\begin{aligned} & \text { S15AINTR } \\ & \text { O } \end{aligned}$ | [4] 35-36 | Goto BSect15.BTABLEA.BROW.ITEM |
|  |  |  | Now I am going to ask some questions about medical payments and reimbursements. I will begin with your payments. |  |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 14. Purchase or rental of supportive or rehabilitative equipment <br> 15. Purchase or rental of medical or surgical equipment for general use <br> 95. Continue List <br> 99. None/No more entries <br> 888. Delete a line |  |
|  |  | ServiceOrlt em | ** SHOW ONLY ** |  |
| 15A | $\begin{aligned} & \text { MEDPDES } \\ & \mathrm{C} \end{aligned}$ | $\begin{aligned} & \text { DESCRIPT } \\ & \text { ION } \end{aligned}$ | Ask if not apparent <br> Describe the care/service/item. <br> Description Amount Month <br> (MEDPDESC) (MEDPMTX) (MEDPMTMO) | IF ITEM = 14 or 15 then goto MEDPPRNT ELSE goto MEDPGFTC |
| 15A | MEDPPRN T | MEDPPRN T | * Ask if not apparent <br> Was this for a purchase or rental? <br> Description Amount Month <br> (MEDPDESC) (MEDPMTX) (MEDPMTMO) <br> 1. Purchase <br> 2. Rental | Goto MEDPGFTC |
| 15A | $\begin{aligned} & \text { MEDPGFT } \\ & \mathrm{C} \end{aligned}$ | MEDPGFT <br> C | Ask if not apparent <br> (Was/Were) the (description) for a member of your household or someone outside of your household? <br> Description Amount Month <br> (MEDPDESC) (MEDPMTX) (MEDPMTMO) <br> 1. Household member <br> 2. Non-household member | Goto MONTH |
| 15A | $\begin{aligned} & \hline \text { MEDPMT } \\ & \text { MO } \end{aligned}$ | MONTH | In what month was(were) the payment(s) made? <br> ( * Enter 13 for same amount each month of the reference | REF_MONTH - CUR_MONTH: IF (MONTH is not within the reference period) then goto ERR3_MONTH |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | period./ ) |  | ELSE goto AMOUNT |
|  |  |  | $\frac{\text { Description Amount Month }}{(\text { MEDPDESC }) \quad(\text { MEDPMTX) }}$ (MEDPMTMO) | 13,DK,RF: | Goto AMOUNT |
|  |  |  | 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December <br> 13. ^S15_13Option |  |  |
| 15A | MEDPMTX | AMOUNT | (What was the total amount paid in (month)?/What was the total amount paid?/What is your monthly expense?) <br> Description Amount Month (MEDPDESC) (MEDPMTX) (MEDPMTMO) | 1-999999: | IF [(MEDPCARY = 110 and AMOUNT It 5 or gt 2000) or (MEDPCARY = 120 and AMOUNT It 10 or gt 450) or (MEDPCARY = 200 and AMOUNT It 6 or gt 1400) or (MEDPCARY $=330$ and AMOUNT It 5 or gt 5000) or (MEDPCARY $=410$ and AMOUNT it 5 or gt 800) or (MEDPCARY $=420$ and AMOUNT It 5 or gt 379) or (MEDPCARY $=510$ and AMOUNT It 5 or gt 800) or (MEDPCARY $=520$ and AMOUNT It 15 or gt 8000) or (MEDPCARY $=530$ and AMOUNT it 5 or gt 650) or (MEDPCARY $=610$ and AMOUNT It 5 or gt 5000) or (MEDPCARY $=620$ and AMOUNT It 5 or gt 333) or (MEDPCARY = 635 and AMOUNT It 6 or gt 1350) or (MEDPCARY $=655$ and AMOUNT it 5 or gt 500) or (MEDPCARY $=700$ and AMOUNT It 20 or gt 10,700 ) or (MEDPCARY = 710 and AMOUNT It 5 or gt 1200)] AND (MONTH ne 13) then goto ERR1_AMOUNT |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  ELSE goto C <br> DK,RF: $\quad$ Goto C  |
| 15A | $\begin{aligned} & \text { MEDPCB_ } \\ & \mathrm{S} \end{aligned}$ | C | * Enter 'C' for a combined expense | C: Goto COMBCODEEMPTY: Goto MOREIF anything other than 'C' or blank is entered then <br> goto CK_C |
| 15A | $\begin{aligned} & \text { MEDPCM } \\ & \text { B } \end{aligned}$ | $\begin{aligned} & \text { COMBCO } \\ & \text { DE } \end{aligned}$ | [4] 35-36 ? [F1] <br> What is (description) combined with? <br> * Enter all that apply, separate with commas <br> Description Amount Month <br> (MEDPDESC) (MEDPMTX) (MEDPMTMO) <br> 1. Eye examinations, treatments, or surgery <br> 2. Purchase of eye glasses or contact lenses <br> 3. Dental care <br> 4. Hospital room or hospital services <br> 5. Services by medical professionals other than physicians <br> 6. Physician services <br> 7. Lab tests or x-rays <br> 8. Care in convalescent or nursing homes <br> 9. Care for invalids, convalescents, handicapped, or elderly persons in the home <br> 10. Adult day care centers <br> 11. Other medical care and services <br> 12. Hearing aids <br> 13. Prescription drugs <br> 14. Purchase or rental of supportive or rehabilitative equipment <br> 15. Purchase or rental of medical or surgical equipment for general use <br> 77. Misc. combined (unable to specify/DK) | Goto MORE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 15A | $\begin{aligned} & \text { MEDPMO } \\ & \text { RE } \end{aligned}$ | MORE | Did (you/you or any members of your household) make any other payments for (description)? | 1: IF ROW number = 40 then goto ERR_MAX ELSE goto ITEM, next line on the grid |
|  |  |  | $\frac{\text { Description Amount Month }}{(\text { MEDPDESC }) \quad(\text { MEDPMTX) (MEDPMTMO) }}$ | 2,DK,RF: IF ROW number $=40$ then goto S15A_END ELSE goto ITEM, next line on the grid |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 15A |  | $\begin{aligned} & \text { S15A_EN } \\ & \text { D } \end{aligned}$ | ** Not Displayed ** | Exit block and goto S15BINTRO |
| 15B | $\begin{aligned} & \text { S15B_INT } \\ & \text { RO } \end{aligned}$ | $\begin{aligned} & \text { S15BINTR } \\ & \text { O } \end{aligned}$ | [4] $35-36$ | Goto ITEM |
|  |  |  | Now I am going to ask some questions about your reimbursements. |  |
|  |  |  | By reimbursements I mean any money received for any members of your household from an insurance company, medical care provider or non-household member for medical expenses which you previously paid or will pay. |  |
|  |  |  | Do not include reimbursements from any consumer-driven health plans such as Flexible Spending Accounts (FSA), Health Reimbursement Accounts (HRA), Health Savings Accounts (HSA), High Deductible Health Plans (HDHP), or Medical Savings Accounts (MSA). |  |
|  |  |  | Description Amount Month (MEDRDESC) (MEDRMBX) (MEDRMBMO) |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 15B | $\begin{aligned} & \text { MDC_ITE } \\ & \mathrm{M} \end{aligned}$ | ITEM | SCREEN 1 | 1-15: IF ITEM ne Item2Shadow then goto CK_ITEM ELSE goto DESCRIPTION |
|  |  |  | [13 35 ? [F1] | 95: Goto next ROW |
|  |  |  | Since the first of (reference month), have (you/you or any | 99: Goto S15B_END |


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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| 15B | MEDRDES C | DESCRIPT ION | * Ask if not apparent | IF ITEM = 14 or 15 then goto MEDRPRNT ELSE goto MEDRGFTC |
|  |  |  | Description Amount Month |  |
|  |  |  | (MEDRDESC) (MEDRMBX) (MEDRMBMO) |  |
| 15B | MEDRPRN T | MEDRPRN T | * Ask if not apparent | Goto MEDRGFTC |
|  |  |  | Was this for a purchase or rental? |  |
|  |  |  | Description Amount Month (MEDRDESC) (MEDRMBX) (MEDRMBMO) |  |



$$
\frac{\text { Description Amount Month }}{(\text { MEDRDESC })(\text { MEDRMBX })(\text { MEDRMBMO })}
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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December |  |
| 15B | $\begin{aligned} & \text { MEDRMB } \\ & X \end{aligned}$ | AMOUNT | What was the total amount received (in month)? | 1-999999: IF (MEDRCARY = 110 and AMOUNT It 5 or gt 2300) OR (MEDRCARY = 120 and AMOUNT It 13 or gt 450) OR <br> (MEDRCARY $=200$ and AMOUNT It 20 or gt 1400) OR <br> (MEDRCARY $=330$ and AMOUNT It 5 or gt 5000) OR <br> (MEDRCARY $=410$ and AMOUNT It 8 or gt 800) OR <br> (MEDRCARY $=420$ and AMOUNT It 5 or gt 980) OR <br> (MEDRCARY $=510$ and AMOUNT it 5 or gt 800) OR <br> (MEDRCARY $=520$ and AMOUNT It 5 or gt 8000) OR <br> (MEDRCARY $=530$ and AMOUNT it 5 or gt 650) OR <br> (MEDRCARY $=610$ and AMOUNT It 10 or gt 3208) OR <br> (MEDRCARY $=620$ and AMOUNT It 7 or gt 850) OR <br> (MEDRCARY $=635$ and AMOUNT It 15 or gt 1350) OR <br> (MEDRCARY $=655$ and AMOUNT It 32 or gt 500) OR <br> (MEDRCARY $=700$ and AMOUNT It 20 or gt 10700) or <br> (MEDRCARY $=710$ and AMOUNT It 5 or gt 1200) then goto ERR1_AMOUNT <br> ELSEIF MEDRCARY and the entry in AMOUNT for this record are equal to any records data in the prechart/input then goto ERR_DUP <br> ELSE goto C |
|  |  |  |  | DK,RF: Goto C |
| 15B | $\begin{aligned} & \text { MEDRCB_ } \\ & \mathrm{s} \end{aligned}$ | C | * Enter 'C' for a combined reimbursement | C: Goto COMBCODE |
|  |  |  |  | EMPTY: Goto MORE |
|  |  |  |  | IF anything other than ' C ' or the enter key is entered then goto CK_C |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| 15B |  | $\begin{aligned} & \text { S15B_EN } \\ & \text { D } \end{aligned}$ | ** Not Displayed ** | Exit block and goto S15RECRD |
| 15 | $\begin{aligned} & \text { S15RECR } \\ & \text { D } \end{aligned}$ | $\begin{aligned} & \text { S15RECR } \\ & \text { D } \end{aligned}$ | * Were records used to answer the questions in section 15? <br> 1. Yes <br> 2. No | 1: Goto S15TPRC <br> 2: Exit block and goto Section 21 - BSECT21 |
| 15 | S15TPRC | S15TPRC | What types of bills, receipts, or records did the respondent(s) use? <br> Enter all that apply, separate with commas. <br> 1. Bills/Statements <br> 2. Checkbook ledger or check stubs <br> 3. Personal finance or budgeting software records <br> 4. Receipts of purchase (e.g., sales slips) <br> 5. Contracts of agreements <br> 6. Bank statements or online bill-paying statements <br> 7. Paystub <br> 8. Other - specify | 1-7: Exit block and goto Section 21 - BSECT21 <br> 8: Goto S15TPRCS |
| 15 | $\begin{aligned} & \hline \text { S15TPRC } \\ & \text { s } \end{aligned}$ | $\begin{aligned} & \hline \text { S15TPRC } \\ & \text { s } \end{aligned}$ | * Specify | Exit block and goto Section 21 - BSECT21 |
| 15 |  | S15FRCD | ** Not Displayed ** |  |
| 15 |  | S15DATE | ** Not Displayed ** |  |
| 21a | ANYWOR K | ANYWOR K | Since the first of (reference month), did (you/NAME) earn any income from wages or salary? <br> 1. Yes <br> 2. No | 1: Goto 21A_INTRO 2,DK,RF: Goto S21A_CHECK |
| 21A | $\begin{aligned} & \text { S21A_INT } \\ & \text { RO } \end{aligned}$ | $\begin{aligned} & \text { S21A_INT } \\ & \text { RO } \end{aligned}$ | The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential. For these questions, paystubs or other financial records available will be helpful. | Goto INCWEEKQ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Enter 1 to Continue |  |
| 21A | $\begin{aligned} & \text { INCWEEK } \\ & \text { Q } \end{aligned}$ | $\begin{aligned} & \text { INCWEEK } \\ & \text { Q } \end{aligned}$ | (Now I am going to ask about (Your/Name's) work experience and income/ ) | 0: Goto INCNONWK |
|  |  |  | In the past 12 months, including paid vacation and sick leave, how many weeks did (you/NAME) work? |  |
|  |  |  | - If household member did not work, enter zero. |  |
| 21A | $\begin{aligned} & \text { INC_HRS } \\ & Q \end{aligned}$ | $\begin{aligned} & \text { INC_HRS } \\ & Q \end{aligned}$ | In the weeks that (you/NAME) worked, how many hours did (you/he/she) usually work per week? | Goto OCCUCODE |
| 21A | $\begin{aligned} & \hline \text { OCCUCO } \\ & \text { DE } \end{aligned}$ | $\begin{aligned} & \text { OCCUCO } \\ & \text { DE } \end{aligned}$ | $\text { 国 } 46 \text { ? [F1] }$ | Goto INCOMEY |
|  |  |  | Which of the following categories best describes the job in which (you/NAME) received the most earnings during the past 12 months? |  |
|  |  |  | 1. Administrator, manager |  |
|  |  |  | 2. Teacher |  |
|  |  |  | 3. Professional |  |
|  |  |  | 4. Administrative support, including clerical |  |
|  |  |  | 5. Sales, retail |  |
|  |  |  | 6. Sales, business goods and services |  |
|  |  |  | 7. Technician |  |
|  |  |  | 8. Protective service |  |
|  |  |  | 9. Private household service |  |
|  |  |  | 10. Other service |  |
|  |  |  | 11. Machine or transportation operator, laborer |  |
|  |  |  | 12. Construction workers, mechanics |  |
|  |  |  | 13. Farming |  |
|  |  |  | 14. Forestry, fishing, groundskeeping |  |
|  |  |  | 15. Armed Forces |  |
| 21A | INCOMEY | INCOMEY | (Were/Was) (you/NAME): | Goto SALARYST |
|  |  |  | 1. An employee of a PRIVATE company, business, or individual |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | working for wages or salary? <br> 2. A Federal government employee? <br> 3. A State government employee? <br> 4. A local government employee? <br> 5. Self-employed ${ }^{\wedge}$ YourHisHer OWN business, partnership, professional practice, or farm? <br> 6. Working WITHOUT PAY in a family business or farm? |  |
| 21A | INCNONW K | $\begin{aligned} & \text { INCNONW } \\ & \text { K } \end{aligned}$ | What was the main reason (you/NAME) did not work during the past 12 months? <br> (Were/Was) (you/he/she) - | Goto SALARYST |
|  |  |  | 1. Retired? <br> 2. Taking care of home/family? <br> 3. Going to school? <br> 4. III, disabled, unable to work? <br> 5. Unable to find work? <br> 6. Doing something else? |  |
| 21A | SALARYST | SALARYS <br> T | ? [F1] | 1: Goto SALARYX |
|  |  |  | The next few questions are about income DURING THE PAST 12 MONTHS, that is from (Date - one year ago) to (Yesterdays date)... | 2,DK,RF: Goto SEMPFRM |
|  |  |  | Did (you/NAME) receive any wages, salary, tips, bonuses, or commissions? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 21A | SALARYX | SALARYX | ? [F1] | 1-99999999: IF SALARYX It 500 or gt 116249 goto ERR1_SALARYX ELSE goto GROSPAYX |
|  |  |  | How much did (you/NAME) receive before taxes? | DK,RF: Goto SALARYB |
| 21A | SALARYB | SALARYB | [14 47 ? [F1] | Goto GROSPAYX |
|  |  |  | Could you tell me which range on CARD A best reflects (your/NAME's) total wages and salaries for ALL JOBS during the |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | PAST 12 MONTHS? |  |
|  |  |  | 1. $\$ 0-\$ 4,999$ <br> 2. $\$ 5,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 14,999$ <br> 4. $\$ 15,000-\$ 19,999$ <br> 5. $\$ 20,000-\$ 29,999$ <br> 6. $\$ 30,000-\$ 39,999$ <br> 7. $\$ 40,000-\$ 49,999$ <br> 8. $\$ 50,000-\$ 69,999$ <br> 9. $\$ 70,000-\$ 89,999$ <br> 10. \$90,000-\$119,999 <br> 11. \$120,000 and over |  |
| 21A | $\begin{aligned} & \text { GROSPAY } \\ & \mathrm{x} \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { GROSPAY } \\ & \times \\ & \hline \end{aligned}$ | What was the amount of (your/NAME's) last pay before any deductions? | Goto PAYPERD |
| 21A | PAYPERD | PAYPERD | What period of time did this cover? | 1: IF GROSPAYX It 50 or gt 1635 goto ERR1_PAYPERD ELSE goto PAYSTUB |
|  |  |  | 1. One week <br> 2. Two weeks <br> 3. Month | 2: IF GROSPAYX It 120 or gt 4800 goto ERR1_PAYPERD ELSE goto PAYSTUB |
|  |  |  | 4. Quarter <br> 5. Year <br> 6. Twice a month | 3: IF GROSPAYX It 100 or gt 12000 goto ERR1_PAYPERD ELSE goto PAYSTUB |
|  |  |  | 7. Other | 4: IF GROSPAYX It 51 or gt 14583 goto ERR1_PAYPERD ELSE goto PAYSTUB |
|  |  |  |  | 5: IF GROSPAYX It 250 or gt 155000 goto ERR1_PAYPERD ELSE goto PAYSTUB |
|  |  |  |  | 6: IF GROSPAYX It 15 or gt 12838 goto ERR1_PAYPERD ELSE goto PAYSTUB |
|  |  |  |  | 7: IF GROSPAYX It 200 or gt 10000 goto ERR1_PAYPERD ELSE goto PAYPRDOT |
|  |  |  |  | DK,RF: IF GROSPAYX It 8 or gt 200000 goto ERR1_PAYPERD |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ELSE goto PAYSTUB |
| 21A | $\begin{aligned} & \text { PAYPRDO } \\ & \text { T } \end{aligned}$ | $\begin{aligned} & \text { PAYPRDO } \\ & \text { T } \end{aligned}$ | * Specify: | Goto PAYSTUB |
| 21A | PAYSTUB | PAYSTUB | Does the respondent have a paper or electronic pay check record present for (his / her / his/her) last paycheck? <br> 1. Yes <br> 2. No | Goto PRIVPENS |
| 21A | PRIVPENS | PRIVPENS | Was there any money deducted from (your/NAME's) pay for - <br> Private pension fund? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto PRIVPENX 2,DK,RF: $\quad$ Goto GOVRET |
| 21A | PRIVPENX | PRIVPENX | How much? | 1-99999999: IF PAYPERD = DK or RF and (PRIVPENX It 5 or gt 147000) OR <br> PAYPERD $=1$ and (PRIVPENX It 5 or gt 275) OR <br> PAYPERD $=2$ and (PRIVPENX It 8 or gt 644) OR <br> PAYPERD $=3$ and (PRIVPENX It 32 or gt 6000) OR <br> PAYPERD $=4$ and (PRIVPENX It 5 or gt 4500) OR <br> PAYPERD $=5$ and (PRIVPENX It 7 or gt 20000) OR <br> PAYPERD $=6$ and (PRIVPENX It 30 or gt 1000) OR <br> PAYPERD $=7$ and (PRIVPENX It 12 or gt 3000) <br> THEN goto ERR1_PRIVPENX <br> ELSE goto GOVRET <br> DK,RF: Goto GOVRET |
| 21A | GOVRET | GOVRET | Was there any money deducted from (your/NAME's) pay for - <br> Government retirement? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto GOVRETX 2,DK,RF: $\quad$ Goto RRRDED |
| 21A | GOVRETX | GOVRETX | How much? | 1-99999999: IF GOVRETX It 5 or gt 590 then goto ERR1_GOVRETX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ELSE goto RRRDED <br> DK,RF: Goto RRRDED |
| 21A | RRRDED | RRRDED | Was there any money deducted from (your/NAME's) pay for Railroad retirement? | 1: Goto RRRDEDX 2,DK,RF: Goto SSDED |
|  |  |  | 1. Yes <br> 2. No |  |
| 21A | RRRDEDX | RRRDEDX | How much? | 1-99999999: IF RRRDEDX It 5 or gt 444 then goto ERR1_RRRDEDX ELSE goto SSDED |
|  |  |  |  | DK,RF: Goto SSDED |
| 21A | SSDED | SSDED | Was there any money deducted from (your/NAME's) pay for Social Security including Medicare? | 1: $\quad$ Goto MEDICOV 2,DK,RF: $\quad$ Goto SSNORM |
|  |  |  | 1. Yes <br> 2. No |  |
| 21A | SSNORM | SSNORM | Are Social Security payments NORMALLY deducted from (your/NAME's) pay? | 1: $\quad$ Goto MEDICOV 2,DK,RF: Goto EMPLCONT |
|  |  |  | 1. Yes <br> 2. No |  |
| 21A | MEDICOV | MEDICOV | Does the money deducted for Social Security cover only the Medicare portion of Social Security? | Goto EMPLCONT |
|  |  |  | 1. Yes <br> 2. No |  |
| 21A | $\begin{aligned} & \text { EMPLCON } \\ & \mathrm{T} \end{aligned}$ | $\begin{aligned} & \text { EMPLCON } \\ & \mathrm{T} \end{aligned}$ | Other than Social Security, did any employer or union contribute to (your/NAME's) pension or retirement plan in the past 12 months? | Goto SEMPFRM |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | 6. \$30,000-\$39,999 <br> 7. $\$ 40,000-\$ 49,999$ <br> 8. \$50,000-\$69,999 <br> 9. \$70,000-\$89,999 <br> 10. \$90,000-\$119,999 <br> 11. \$120,000 and over |  |
| 21A | SOCSRRET | $\begin{aligned} & \text { SOCSRRE } \\ & \text { T } \end{aligned}$ | ? [F1] | 1: Goto RRRETIRX |
|  |  |  | DURING THE PAST 12 MONTHS - | 2,DK,RF: Goto SUPPLINC |
|  |  |  | Did (you/NAME) receive any Social Security or Railroad Retirement benefits? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 21A | RRRETIR <br> X | RRRETIR <br> X | ? [F1] <br> What was the amount of the last Social Security or Railroad Retirement payment received? | 1-99999999: IF RRRETIRX It 139 or gt 6000 then goto ERR1_RRRETIRX ELSE goto INCMEDCR |
|  |  |  |  | DK,RF: Goto RRRETIRB |
| 21A | RRRETIR B | RRRETIR B | [E] 48 ? [F1] | Goto INCMEDCR |
|  |  |  | Could you tell me which range on CARD B best reflects the amount of (your/NAME's) last Social Security or Railroad Retirement payment during the PAST 12 MONTHS? |  |
|  |  |  | 1. Less than $\$ 500$ <br> 2. \$500-\$699 <br> 3. \$700-\$999 <br> 4. $\$ 1,000-\$ 1,299$ <br> 5. \$1,300-\$1,699 <br> 6. $\$ 1,700$ and over |  |
| 21A | $\begin{aligned} & \text { INCMEDC } \\ & \mathrm{R} \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { INCMEDC } \\ & \mathrm{R} \\ & \hline \end{aligned}$ | Is this amount AFTER the deduction for a Medicare premium? | Goto SS_RRQ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 21A | SS_RRQ | SS_RRQ | During the past 12 months, how many Social Security or Railroad Retirement payments did (you/NAME) receive? | IF SS_RRQ gt 12 then goto ERR1_SSRRQ ELSE goto SUPPLINC |
| 21A | SUPPLINC | SUPPLINC | ? [F1] | 1: Goto SSIX |
|  |  |  | DURING THE PAST 12 MONTHS - | 2,DK,RF: Goto INDRETAC |
|  |  |  | Did (you/NAME) receive any - |  |
|  |  |  | Supplemental Security Income (SSI) payments? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 21A | SSIX | SSIX | ? [F1] | 1-99999999: IF SSIX It 5 or gt 15180 then goto ERR1_SSIXELSE goto INDRETAC |
|  |  |  | What was the amount? |  |
| 21A | SSIB | SSIB | [A 49 ? [F1] | Goto INDRETAC |
|  |  |  | Could you tell me which range on CARD $C$ best reflects the amount (you/NAME) received in Supplemental Security income during the past 12 months? |  |
|  |  |  | $\begin{aligned} & \text { 1. } \$ 0-\$ 999 \\ & \text { 2. } \$ 1,000-\$ 1,999 \\ & \text { 3. } \$ 2,000-\$ 2,999 \\ & \text { 4. } \$ 3,000-\$ 3,999 \\ & \text { 5. } \$ 4,000-\$ 4,999 \\ & \text { 6. } \$ 5,000-\$ 9,999 \\ & \text { 7. } \$ 10,000-\$ 14,999 \\ & \text { 8. } \$ 15,000-\$ 19,999 \\ & \hline \end{aligned}$ |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | 9. \$20,000-\$29,999 <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over |  |
| 21A | INDRETA C | INDRETA C | DURING THE PAST 12 MONTHS - | 1: Goto INDRETX |
|  |  |  | Did (you/NAME) place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers. | 2,DK,RF: Goto S21A_CHECK |
|  |  |  | 1. Yes <br> 2. No |  |
| 21A | INDRETX | INDRETX | How much? | IF INDRETX It 75 or gt 18000 AND (ne DK or RF) then goto ERR1_INDRETX |
|  |  |  |  | ELSE goto S21A_CHECK |
| 21A |  | $\begin{aligned} & \hline \text { S21A_CH } \\ & \text { ECK } \end{aligned}$ | ** Non Displayed ** | IF no more persons with 8500.INCWEEKQ = 0 or 8500.ANYWORK $=2$,DK or RF then goto S21A_END |
|  |  |  |  | ELSE goto ANYWORK for the next person |
| 21A |  | $\begin{aligned} & \text { S21A_EN } \\ & \text { D } \end{aligned}$ | ** Non Displayed ** | Goto Section 21B |
| 21B | INTERDIV | INTERDIV | ? [F1] | 1: Goto INTRDVX |
|  |  |  | fill for INTERDIV | 2,DK,RF: Goto NETRENT |
|  |  |  | DURING THE PAST 12 MONTHS - |  |
|  |  |  | Did (you/you or any members of your household) receive any interest or dividends? Report even small amounts credited to an account. |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 21B | INTRDVX | INTRDVX | ? [F1] |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | What was the amount? | DK,RF: Goto INTRDVB |
| 21B | INTRDVB | INTRDVB | $\text { [d } 49 \text { ? [F1] }$ <br> Could you tell me which range on CARD C best reflects the amount (you/you or any members of your household) received in interest or dividends during the PAST 12 MONTHS? <br> 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. \$15,000-\$19,999 <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. \$30,000-\$39,999 <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over | Goto NETRENT |
| 21B | NETRENT | NETRENT | ? [F1] <br> DURING THE PAST 12 MONTHS - <br> Did (you/you or any members of your household) receive any net rental income or loss? <br> * Net rental income is the total amount after expenses. <br> 1. Yes <br> 2. No | $1:$ Goto NETRENTX <br> 2,DK,RF: Goto ROYEST |
| 21B | NETRENT X | NETRENT X | ? [F1] <br> What was the amount? <br> The net amount is the total amount after expenses. | -999999999-999999999: IF (NETRENTX It -150,000 or gt 48,000) or (NETRENTX = 0) then <br> goto ERR1_NETRENTX <br> ELSE goto ROYEST |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | If income was a loss, precede amount with a '-'. Breakeven = 1 . | DK,RF: Goto NETRENTB |
| 21B | NETRENT B | NETRENT B | 49 ? [F1] <br> Could you tell me which range on CARD C best reflects the total net rental income or loss during the PAST 12 MONTHS? <br> 0. Loss <br> 1. $\$ 0-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. \$10,000-\$14,999 <br> 8. \$15,999-\$19,999 <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over | Goto ROYEST |
| 21B | ROYEST | ROYEST | ? [F1] | 1: Goto ROYESTX |
|  |  |  | DURING THE PAST 12 MONTHS - <br> Did (you/you or any members of your household) receive any royalty income or income from estates and trusts? | 2,DK,RF: Goto RETSURV |
|  |  |  | 1. Yes <br> 2. No |  |
| 21B | ROYESTX | ROYESTX | $?[\mathrm{~F} 1]$ <br> What was the amount? | 1-99999999: IF ROYESTX It 11 or gt 57926 then goto ERR1_ROYESTX ELSE goto RETSURV |
|  |  |  |  | DK,RF: Goto ROYESTB |
| 21B | ROYESTB | ROYESTB | [1] 49 ? [F1] | Goto RETSURV |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount received in royalty income or income from estates and trusts during the PAST 12 MONTHS? <br> 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. \$2,000-\$2,999 <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. \$4,000-\$4,999 <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. \$15,000-\$19,999 <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. \$30,000-\$39,999 <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over |  |
| 21B | RETSURV | RETSURV | ? [F1] | 1: Goto RETSURVX |
|  |  |  | DURING THE PAST 12 MONTHS - <br> Did (you/you or any members of your household) receive any retirement, survivor, or disability pensions? | 2,DK,RF: Goto OTHREG |
|  |  |  | 1. Yes <br> 2. No |  |
| 21B | $\begin{aligned} & \text { RETSURV } \\ & \text { X } \end{aligned}$ | $\begin{aligned} & \text { RETSURV } \\ & \mathrm{X} \end{aligned}$ | ? [F1] <br> What was the amount? | 1-99999999: IF RETSURVX It 125 or gt 10530 then goto ERR1_RETSURVX ELSE goto OTHREG |
|  |  |  | (Do not include Social Security.) | DK,RF: Goto RETSURVB |
| 21B | $\begin{aligned} & \text { RETSURV } \\ & \text { B } \end{aligned}$ | $\begin{aligned} & \text { RETSURV } \\ & \text { B } \end{aligned}$ | [2] 49 [F1] <br> Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS? | Goto OTHREG |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. \$30,000-\$39,999 <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over |  |
| 21B | OTHREG | OTHREG | ? [F1] | 1: Goto OTHREGX |
|  |  |  | DURING THE PAST 12 MONTHS - <br> Did (you/you or any members of your household) receive income on a REGULAR basis from any other source such as Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony? | 2,DK,RF: Goto LUMPSUM |
|  |  |  | 1. Yes <br> 2. No |  |
| 21B | OTHREGX | OTHREGX | $?[\mathrm{~F} 1]$ <br> What was the amount from all sources? | 1-99999999: IF OTHREGX It 58 or gt 29812 then goto ERR1_OTHREGX ELSE goto LUMPSUM |
|  |  |  | (Do not include lump sum payments such as money from an inheritance or sale of a home.) | DK,RF: Goto OTHREGB |
| 21B | OTHREGB | OTHREGB | [1] 49 ? [F1] <br> Could you tell me which range on CARD C best reflects the total amount received in Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony during the PAST 12 MONTHS? | Goto LUMPSUM |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. \$10,000-\$14,999 <br> 8. \$15,000-\$19,999 <br> 9. \$20,000-\$29,999 <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over |  |
| 21B | LUMPSUM | LUMPSUM | ? [F1] | 1: Goto LUMPSUMX |
|  |  |  | DURING THE PAST 12 MONTHS - <br> Did (you/you or any members of your household) receive any lump sum payments from insurance, estates, trusts, royalties, child support, alimony, prizes or games of chance, or from persons outside your household? | 2,DK,RF: Goto OTHERINC |
|  |  |  | 1. Yes 2. No |  |
| 21B | LUMPSUM X | LUMPSUM X | ? [F1] <br> What was the total amount received (by all household members/ )? | 1-99999999: IF LUMPSUMX It 5 or gt 106000 then goto ERR1_LUMPSUMX ELSE goto OTHERINC |
| 21B | LUMPSUM B | LUMPSUM B | [4] 49 [F1] <br> Could you tell me which range on CARD C best reflects the total lump sum payments during the PAST 12 MONTHS? | Goto OTHERINC |
|  |  |  | 1. \$0-\$999 |  |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 3. \$2,000-\$2,999 <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. \$20,000-\$29,999 <br> 10. \$30,000-\$39,999 <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over |  |
| 21B | EITC | EITC | ? [F1] | Goto MISCTAX |
|  |  |  | The Earned Income Tax Credit is a benefit for certain people who work and have low to moderate wages. A tax credit means more money in your pocket. It reduces the amount of tax you owe and may also give you a refund. |  |
|  |  |  | During the past 12 months, did (you/you or any members of your household) claim an Earned Income Tax Credit on your federal income tax return? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 21B | MISCTAX | MISCTAX | DURING THE PAST 12 MONTHS - | Goto MISCTAXX |
|  |  |  | Did (you/you or any members of your household) PAY any inheritance or estate tax? | 2,DK,RF: Goto FOODSMP |
|  |  |  | 1. Yes <br> 2. No |  |
| 21B | $\underset{\mathrm{x}}{\mathrm{MISCTAX}}$ | $\begin{aligned} & \text { MISCTAX } \\ & X \end{aligned}$ | What was the total amount PAID (by all household members/ )? | IF MISCTAXX It 35 or gt 6500 and (ne DK or RF) then goto ERR1_MISCTAXX |
|  |  |  |  | ELSE goto FOODSMP |
| 21B | FOODSMP | FOODSMP | DURING THE PAST 12 MONTHS - | 1: Goto FS_MTHI |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Did anyone in this household receive Food Stamps or a Food Stamp benefit card? Include government benefits from the Supplemental Nutritional Assistance Program (SNAP). Do NOT include WIC or the National School Lunch Program. | 2,DK,RF: Goto WELFARE |
|  |  |  | 1. Yes <br> 2. No |  |
| 21B | FS_MTHI | FS_MTHI | In how many of the past 12 months were food stamps or EBTs received? | Goto FS_AMT |
| 21B | FS_AMT | FS_AMT | What was the dollar value of the last food stamps or EBT received? | 1-99999999: IF FS_AMT It 10 or gt 540 then goto ERR1_FS_AMT ELSE goto WELFARE |
|  |  |  |  | DK,RF: Goto WELFARE |
| 21B | WELFARE | WELFARE | ? [F1] | 1: Goto WELFAREX |
|  |  |  | DURING THE PAST 12 MONTHS - | 2,DK,RF: Goto MEALSPAY |
|  |  |  | Did (you/you or any members of this household, including children,) receive any welfare payments or cash assistance from the state or local welfare office? |  |
|  |  |  | Please include even if only for one month. Do NOT include benefits from food, energy, or rental assistance programs. |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 21B | WELFARE X | WELFARE X | ? [F1] <br> What was the amount for the PAST 12 MONTHS? | 1-99999999: IF WELFAREX It 120 or gt 11064 then goto ERR1_WELFAREX <br> ELSE goto MEALSPAY |
|  |  |  |  | DK,RF: Goto WELFAREB |
| 21B | WELFARE B | WELFARE <br> B | [14 49 ? [F1] <br> Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS? | Goto MEALSPAY |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. \$5,000-\$9,999 <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. \$30,000-\$39,999 <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over |  |
| 21B | MEALSPA Y | MEALSPA Y | DURING THE PAST 12 MONTHS - <br> Have (you/you or any members of your household) received any free meals at work as part of your pay? <br> 1. Yes <br> 2. No | $1:$ Goto MLPAYWKX <br> 2,DK,RF: Goto S21B_END |
| 21B | $\begin{aligned} & \text { MLPAYWK } \\ & X \end{aligned}$ | $\begin{aligned} & \text { MLPAYWK } \\ & X \end{aligned}$ | About what was the WEEKLY dollar value of these meals? | IF MLPAYWKX It 18 or gt 3213 and (ne DK or RF) then goto ERR1_MLPAYWKX <br> ELSE goto MLPYQWKS |
| 21B | $\begin{aligned} & \text { MLPYQW } \\ & \text { KS } \end{aligned}$ | $\begin{aligned} & \hline \text { MLPYQW } \\ & \text { KS } \\ & \hline \end{aligned}$ | How many weeks did (you/you or any members of your household) receive such meals during the past 12 months? | Goto S21B_END |
| 21B |  | $\begin{aligned} & \text { S21B_EN } \\ & \text { D } \end{aligned}$ | ** Non Displayed ** | Exit block and goto S21RECRD |
| 21 | $\begin{aligned} & \text { S21RECR } \\ & \text { D } \end{aligned}$ | $\begin{aligned} & \text { S21RECR } \\ & \text { D } \end{aligned}$ | * Were records used to answer the questions in section 21? <br> 1. Yes <br> 2. No | 1: Goto S21TPRC <br> 2: Exit block and goto Section 22 - BSECT22 |
| 21 | S21TPRC | S21TPRC | What types of bills, receipts, or records did the respondent(s) use? <br> Enter all that apply, separate with commas. | 1-7: Exit block and goto Section 22 - BSECT22 <br> 8: Goto S21TPRCS |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Bills/Statements <br> 2. Checkbook ledger or check stubs <br> 3. Personal finance or budgeting software records <br> 4. Receipts of purchase (e.g., sales slips) <br> 5. Contracts of agreements <br> 6. Bank statements or online bill-paying statements <br> 7. Paystub <br> 8. Other - specify |  |
| 21 | $\begin{aligned} & \text { S21TPRC } \\ & \mathrm{S} \end{aligned}$ | $\begin{aligned} & \text { S21TPRC } \\ & \mathrm{S} \end{aligned}$ | * Specify | Exit block and goto Section 22 - BSECT22 |
| 21 |  | S21FRCD | ** Not Displayed ** |  |
| 21 |  | S21DATE | ** Not Displayed ** |  |
| 22 | LIAINTRO | LIAINTRO | The next few questions are about financial assets, credit, and loans. We know people aren't used to discussing their debt and financial assets, but we use this information to get a picture of how spending relates to changes in debt and savings. Be assured that, like all other information you have provided, these answers will be kept strictly confidential. For these questions, bank statements, credit card statements, and loan statements will be helpful. <br> 1. Enter 1 to Continue | Goto IRAX |
| 22 | IRAX | IRAX | $?[\mathrm{~F} 1]$ <br> As of TODAY -- <br> What is the total value of all retirement accounts such as $401(\mathrm{k}) \mathrm{s}$, IRAs, Thrift Savings Plans that (you/your household) (own/owns)? <br> If no retirement accounts, enter 0 | 0-999999999999: IF IRAX gt 600000 then goto ERR1_IRAX ELSE Goto IRAYRX <br> DK,RF: Goto IRAB |
| 22 | IRAB | IRAB | [6] 50 ? [F1] <br> Could you tell me which range on CARD D best reflects the total | $\begin{aligned} & \text { 1-6: } \text { Goto IRAYRX } \\ & \text { DK,RF: } \quad \text { Goto DEFBENRP } \end{aligned}$ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | value of all retirement accounts such as 401(k)s, IRAs, and Thrift Savings Plans? <br> 1. $\$ 0-\$ 1,999$ <br> 2. $\$ 2,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 49,999$ <br> 4. \$50,000-\$199,999 <br> 5. \$200,000-\$449,999 <br> 6. \$450,000 and over |  |
| 22 | IRAYRX | IRAYRX | ? [F1] <br> What was the total value of all retirement accounts ONE YEAR AGO TODAY? | 0-999999999999: IF IRAYRX gt 600000 then goto ERR1_IRAYRX Else Goto DEFBENRP <br> DK,RF: Goto IRAYRB |
| 22 | IRAYRB | IRAYRB | [A] 50 ? [F1] <br> Could you tell me which range on CARD D best reflects the total value of all retirement accounts ONE YEAR AGO TODAY? <br> 1. $\$ 0-\$ 1,999$ <br> 2. $\$ 2,000-\$ 9,999$ <br> 3. \$10,000-\$49,999 <br> 4. $\$ 50,000-\$ 199,999$ <br> 5. \$200,000-\$449,999 <br> 6. \$450,000 and over | Goto DEFBENRP |
| 22 | DEFBENR P | $\begin{aligned} & \text { DEFBENR } \\ & \mathrm{P} \end{aligned}$ | ? [F1] <br> Do (you/you or any members of your household) have a defined benefit retirement plan, such as a pension from an employer? <br> 1. Yes <br> 2. No | Goto STOCK |
| 22 | STOCK | STOCK | ? [F1] <br> Do (you/you or any members of your household) have any directly-held stocks, bonds, or mutual funds (Not in Retirement accounts/ )? | 1: Goto STOCKX 2,DK,RF: Goto LIQUIDX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | * Include U.S. savings bonds <br> 1. Yes <br> 2. No |  |
| 22 | STOCKX | STOCKX | ? [F1] <br> As of TODAY -- | 1-999999999999:IF STOCKX It 5 or gt 600000 then <br> goto ERR1_STOCKX <br> ELSE goto STOCKYRX |
|  |  |  | What is the total value of all directly-held stocks, bonds, and mutual funds (Not in Retirement accounts/ ) that (you/your household) (own/owns)? <br> Include US savings bonds | DK,RF: Goto STOCKB |
| 22 | STOCKB | STOCKB | $\text { [15 } 50 \text { ? } \mathrm{F} 1]$ | 1-6: Goto STOCKYRX |
|  |  |  | Could you tell me which range on CARD D best reflects the total value of all directly-held stocks, bonds, and mutual funds (Not in Retirement accounts/ )? <br> Include US savings bonds | DK,RF: Goto LIQUIDX |
|  |  |  | 1. $\$ 0-\$ 1,999$ <br> 2. $\$ 2,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 49,999$ <br> 4. $\$ 50,000-\$ 199,999$ <br> 5. \$200,000-\$449,999 <br> 6. \$450,000 and over |  |
| 22 | $\begin{aligned} & \text { STOCKYR } \\ & X \end{aligned}$ | $\begin{aligned} & \text { STOCKYR } \\ & \mathrm{X} \end{aligned}$ | ? [F1] <br> What was the total value of all directly-held stocks, bonds, and mutual funds (Not in Retirement accounts/ ) ONE YEAR AGO TODAY? <br> Include US savings bonds | 0-999999999999:IF STOCKYRX It 5 or gt 600000 then <br> goto ERR1_STOCKYRX <br> ELSE goto LIQUIDXDK,RF: Goto STOCKYRB |
| 22 | $\begin{aligned} & \text { STOCKYR } \\ & \text { B } \end{aligned}$ | $\begin{aligned} & \text { STOCKYR } \\ & \text { B } \end{aligned}$ | [45 50 [ F 1 ] | Goto LIQUIDX |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Could you tell me which range on CARD D best reflects the total value of all directly-held stocks, bonds, and mutual funds (Not in Retirement accounts/ ) ONE YEAR AGO TODAY? <br> - Include US savings bonds <br> 1. $\$ 0-\$ 1,999$ <br> 2. $\$ 2,000-\$ 9,999$ <br> 3. \$10,000-\$49,999 <br> 4. $\$ 50,000-\$ 199,999$ <br> 5. $\$ 200,000-\$ 449,999$ <br> 6. $\$ 450,000$ and over |  |
| 22 | LIQUIDX | LIQUIDX | ? [F1] <br> As of TODAY -- <br> What is the total value of all checking, savings, money market accounts, and certificates of deposit or CDs (you/your household) (have/has)? | 0-999999999999: IF LIQUIDX gt 200000 then goto ERR1_LIQUIDX <br> ELSE goto LIQUDYRX <br> DK, RF: Goto LIQUIDB |
| 22 | LIQUIDB | LIQUIDB | [E] 51 ? [F1] <br> Could you tell me which range on CARD E best reflects the total value of checking, savings, money market accounts, and certificates of deposit or CDs? <br> 1. \$0-\$499 <br> 2. \$500-\$999 <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. \$10,000-\$34,999 <br> 6. $\$ 35,000$ and over | $\begin{aligned} & \text { 1-6: } \quad \text { Goto LIQUDYRX } \\ & \text { DK, RF: } \quad \text { Goto WHOLIF } \end{aligned}$ |
| 22 | $\begin{aligned} & \text { LIQUDYR } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { LIQUDYR } \\ & \mathrm{X} \end{aligned}$ | ? [F1] <br> What was the total value of all checking, savings, money market accounts, and certificates of deposit or CDs ONE YEAR AGO TODAY? | 0-999999999999:IF LIQUDYRX gt 200000 then <br> goto ERR1_LIQUDYRX <br> ELSE goto WHOLIFDK, RF: Goto LIQUDYRB |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 22 | LIQUDYR B | LIQUDYR B | [EA 51 ? [F1] <br> Could you tell me which range on CARD E best reflects the total value of all checking, savings, money market accounts, and certificates of deposit or CDs ONE YEAR AGO TODAY? <br> 1. \$0-\$499 <br> 2. \$500-\$999 <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. \$10,000-\$34,999 <br> 6. $\$ 35,000$ and over | Goto WHOLIF |
| 22 | WHOLIF | WHOLIF | ? [F1] <br> (Do/Does) (you/your household) own any whole life insurance or other life insurance policies that can be surrendered for cash or borrowed against prior to the death of the person insured? <br> * Also include universal life and variable life insurance <br> * Do NOT include term life insurance or other policies that only have a benefit upon death or disability <br> 1. Yes <br> 2. No | 1: Goto WHOLIFX <br> 2,DK,RF: Goto OTHAST |
| 22 | WHOLIFX | WHOLIFX | ? [F1] <br> As of TODAY -- <br> What is the total surrender value of these policies? <br> * Surrender value is also known as the cash value <br> * Enter the amount that can be borrowed or withdrawn prior to death, NOT the benefit upon death of the insured | 1-999999999999: IF WHOLIFX gt 70000 then goto ERR1_WHOLIFX <br> ELSE goto WHLFYRX <br> DK,RF: <br> Goto WHOLIFB |
| 22 | WHOLIFB | WHOLIFB | [EA 51 ? [F1] <br> Could you tell me which range on CARD E best reflects the total surrender value of these policies? | 1-6: Goto WHLFYRX <br> DK,RF: Goto OTHAST |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | - Surrender value is also known as the cash value <br> - Enter the amount that can be borrowed or withdrawn prior to death, <br> NOT the benefit upon death of the insured <br> 1. \$0-\$499 <br> 2. $\$ 500-\$ 999$ <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. $\$ 10,000-\$ 34,999$ <br> 6. $\$ 35,000$ and over |  |
| 22 | WHLFYRX | WHLFYRX | ? [F1] <br> What was the total surrender value of these policies ONE YEAR AGO TODAY? <br> - Surrender value is also known as the cash value <br> - Enter the amount that can be borrowed or withdrawn prior to death, NOT the benefit upon death of the insured | 0-999999999999: IF WHLFYRX gt 70000 then goto ERR1_WHLFYRX ELSE goto OTHAST <br> DK,RF: Goto WHLFYRB |
| 22 | WHLFYRB | WHLFYRB | [4] 50 ? [F1] <br> Could you tell me which range on CARD E best reflects the total surrender value of these policies ONE YEAR AGO TODAY? <br> * Surrender value is also known as the cash value <br> * Enter the amount that can be borrowed or withdrawn prior to <br> death, NOT the benefit upon death of the insured <br> 1. $\$ 0-\$ 499$ <br> 2. \$500-\$999 <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. \$10,000-\$34,999 <br> 6. $\$ 35,000$ and over | Goto OTHAST |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 22 | OTHAST | OTHAST | (Do/Does) (you/your household) have any other financial assets, such as annuities, trusts, and royalties? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { 1: Goto OTHASTX } \\ & \text { 2,DK,RF: Goto CREDIT } \end{aligned}$ |
| 22 | OTHASTX | OTHASTX | As of TODAY -- <br> What is the total value of these other financial assets? | 1-999999999999: IF OTHASTX It 5 or gt 600000 then goto ERR1_OTHASTX ELSE goto OTHSTYRX |
|  |  |  | What is the total value of these other financial assets? | DK, RF: Goto OTHASTB |
| 22 | OTHASTB | OTHASTB | [日] 50 | 1-6: Goto OTHSTYRX |
|  |  |  | Could you tell me which range on CARD D best reflects the total value of these other financial assets? | DK, RF: Goto CREDIT |
|  |  |  | 1. $\$ 0-\$ 1,999$ <br> 2. $\$ 2,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 49,999$ <br> 4. $\$ 50,000-\$ 199,999$ <br> 5. \$200,000-\$449,999 <br> 6. \$450,000 and over |  |
| 22 | $\begin{aligned} & \text { OTHSTYR } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { OTHSTYR } \\ & \mathrm{x} \end{aligned}$ | What was the total value of these other financial assets ONES YEAR AGO TODAY? | 0-999999999999: IF OTHSTYRX It 5 or gt 600000 then goto ERR1_OTHSTYRX ELSE goto CREDIT |
|  |  |  |  | DK,RF: Goto OTHSTYRB |
| 22 | $\begin{aligned} & \text { OTHSTYR } \\ & \text { B } \end{aligned}$ | $\begin{aligned} & \text { OTHSTYR } \\ & \text { B } \end{aligned}$ | E4 50 | Goto CREDIT |
|  |  |  | Could you tell me which range on CARD D best reflects the total value of these other financial assets ONE YEAR AGO TODAY? |  |
|  |  |  | 1. $\$ 0-\$ 1,999$ <br> 2. $\$ 2,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 49,999$ <br> 4. $\$ 50,000-\$ 199,999$ <br> 5. \$200,000-\$449,999 <br> 6. $\$ 450,000$ and over |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 22 | CREDIT | CREDIT | ? [F1] | 1: Goto CREDITX |
|  |  |  | As of TODAY -- | 2,DK,RF: Goto STUDNT |
|  |  |  | (Do/Does) (you/your household) have a balance on any major credit cards including store cards and gas cards? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 22 | CREDITX | CREDITX | ? [F1] <br> What is the total amount owed on all cards? | 1-999999999999: IF CREDIT It 10 or gt 30000 then goto ERR1_CREDITX ELSE goto CREDTYRX |
|  |  |  |  | DK, RF: Goto CREDITB |
| 22 | CREDITB | CREDITB | [1451 ? [F1] | 1-6: Goto CREDTYRX |
|  |  |  | Could you tell me which range on CARD E best reflects the total amount owed on all major credit cards including store cards and gas cards? | DK,RF: Goto CREDFINX |
|  |  |  | 1. \$0-\$499 <br> 2. \$500-\$999 <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. \$10,000-\$34,999 <br> 6. $\$ 35,000$ and over |  |
| 22 | $\begin{aligned} & \text { CREDTYR } \\ & \mathrm{x} \end{aligned}$ | $\begin{aligned} & \text { CREDTYR } \\ & \mathrm{x} \end{aligned}$ | ? [F1] <br> What was the total amount owed on all cards ONE YEAR AGO TODAY? | 0-999999999999: IF CREDTYRX It 10 or gt 30000 then goto ERR1_CREDTYRX ELSE goto CREDFINX |
|  |  |  |  | DK, RF: Goto CREDYRB |
| 22 | CREDYRB | CREDYRB | [E451 ? [F1] | Goto CREDFINX |
|  |  |  | Could you tell me which range on CARD E best reflects the total amount owed on all major credit cards including store cards and gas cards ONE YEAR AGO TODAY? |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. \$0-\$499 <br> 2. \$500-\$999 <br> 3. \$1,000-\$2,499 <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. \$10,000-\$34,999 <br> 6. $\$ 35,000$ and over |  |
| 22 | $\begin{aligned} & \text { CREDFIN } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { CREDFIN } \\ & \mathrm{X} \end{aligned}$ | What was the total amount paid in finance, late charges, and interest for all cards in (last month)? | $\begin{gathered} \text { 0-999999999999: IF CREDFINX gt } 700 \text { then goto ERR1_CREDFINX } \\ \text { ELSE Goto STUDNT } \end{gathered}$ |
|  |  |  |  | DK, RF: Goto STUDNT |
| 22 | STUDNT | STUDNT | ? [F1] | 1: Goto STUDNTX |
|  |  |  | As of TODAY -- <br> (Do/Does) (you/your household) have any student loans? | 2, DK, RF: Goto OTHLOAN |
|  |  |  | 1. Yes <br> 2. No |  |
| 22 | STUDNTX | STUDNTX | ? [F1] <br> What is the total amount owed on all student loans? | 1-999999999999: IF STUDNTX It 50 or gt 72000 then goto ERR1_STUDNTX ELSE goto STDNTYRX |
|  |  |  |  | DK, RF: Goto STUDNTB |
| 22 | STUDNTB | STUDNTB | [1] 51 ? [F1] | 1-6: Goto STDNTYRX |
|  |  |  | Could you tell me which range on CARD E best reflects the total amount owed on all student loans? <br> 1. \$0-\$499 <br> 2. \$500-\$999 <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. \$10,000-\$34,999 <br> 6. $\$ 35,000$ and over | DK, RF: Goto STUDFINX |
| 22 | $\begin{aligned} & \text { STDNTYR } \\ & \mathrm{X} \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline \text { STDNTYR } \\ & \mathrm{X} \\ & \hline \end{aligned}$ | ? [F1] | 0-999999999999: $\begin{array}{l}\text { IF STDNTYRX It } 50 \text { or gt } 72000 \text { then } \\ \text { goto ERR1_STDNTYRX }\end{array}$ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | What was the total amount owed on all student loans ONE YEAR AGO TODAY? |  ELSE goto STUDFINX <br> DK, RF: $\quad$ Goto STDNTYRB  |
| 22 | STDNTYR B | $\begin{aligned} & \text { STDNTYR } \\ & \text { B } \end{aligned}$ | [4] 51 ? [F1] <br> Could you tell me which range on CARD E best reflects the total amount owed on all student loans ONE YEAR AGO TODAY? <br> 1. \$0-\$499 <br> 2. \$500-\$999 <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. $\$ 10,000-\$ 34,999$ <br> 6. $\$ 35,000$ and over | Goto STUDFINX |
| 22 | STUDFINX | STUDFINX | What was the total amount paid in finance, late charges, and interest for all student loans in (last month)? | 0-999999999999: IF STUDFINX gt 375 then goto ERR1_STUDFINX <br> ELSE goto OTHLOAN <br> DK, RF: Goto OTHLOAN |
| 22 | OTHLOAN | OTHLOAN | ? [F1] <br> As of TODAY -- <br> (Do/Does) (you/your household) have any other debt such as medical loans or personal loans? <br> - Do not include mortgages, home equity loans, or vehicle loans <br> 1. Yes <br> 2. No | 1: Goto OTHLONX <br> 2,DK,RF: Goto S22_END |
| 22 | OTHLONX | OTHLONX | ? [F1] <br> What is the total amount owed on all other loans? Do not include mortgages, home equity loans, or vehicle loans | 1-999999999999: IF OTHLONX It 50 or gt 72000 then goto ERR1_OTHLONX ELSE goto OTHLNYRX <br> DK,RF: Goto OTHLONB |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 22 | OTHLONB | OTHLONB | [1] 51 ? [F1] | 1-6: Goto OTHLNYRX |
|  |  |  | Could you tell me which range on CARD E best reflects the total amount owed on all other loans? Do not include mortgages, home equity loans, or vehicle loans | DK,RF: Goto OTHFINX |
|  |  |  | 1. \$0-\$499 <br> 2. \$500-\$999 <br> 3. \$1,000-\$2,499 <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. \$10,000-\$34,999 <br> 6. $\$ 35,000$ and over |  |
| 22 | $\begin{aligned} & \text { OTHLNYR } \\ & \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { OTHLNYR } \\ & \mathrm{X} \end{aligned}$ | ? [F1] <br> What was the total amount owed on all other loans ONE YEAR AGO TODAY? | 0-999999999999: IF OTHLNYRX It 50 or gt 72000 then goto ERR1_OTHLNYRX ELSE goto OTHFINX |
|  |  |  | Do not include mortgages, home equity loans, or vehicle loans | DK,RF: Goto OTHLNYRB |
| 22 | OTHLNYR B | $\begin{aligned} & \text { OTHLNYR } \\ & \text { B } \end{aligned}$ |  | Goto OTHFINX |
|  |  |  | Could you tell me which range on CARD E best reflects the total amount owed on all other loans ONE YEAR AGO TODAY? <br> Do not include mortgages, home equity loans, or vehicle loans |  |
|  |  |  | 1. \$0-\$499 <br> 2. \$500-\$999 <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. \$10,000-\$34,999 <br> 6. $\$ 35,000$ and over |  |
| 22 | OTHFINX | OTHFINX | What was the total amount paid in finance, late charges, and interest for all other loans in (last month)? | 0-999999999999: IF OTHFINX gt 375 then goto ERR1_OTHFINX ELSE goto S22_END |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | - Do not include mortgages, home equity loans, or vehicle loans | DK, RF: Goto S22_END |
| 22 |  | S22_END | ${ }^{* *}$ Non Displayed ** | Goto S22RECRD |
| 22 | $\begin{aligned} & \hline \text { S22RECR } \\ & \mathrm{D} \end{aligned}$ | $\begin{aligned} & \hline \text { S22RECR } \\ & \mathrm{D} \end{aligned}$ | * Were records used to answer the questions in section 22? <br> 1. Yes <br> 2. No | 1: Goto S22TPRC <br> 2: Exit block and goto the back - BBACK |
| 22 | S22TPRC | S22TPRC | What types of bills, receipts, or records did the respondent(s) use? <br> Enter all that apply, separate with commas. <br> 1. Bills/Statements <br> 2. Checkbook ledger or check stubs <br> 3. Personal finance or budgeting software records <br> 4. Receipts of purchase (e.g., sales slips) <br> 5. Contracts of agreements <br> 6. Bank statements or online bill-paying statements <br> 7. Paystub <br> 8. Other - specify | 1-7: Exit block and goto the back - BBACK <br> 8: Goto S22TPRCS |
| 22 | $\begin{aligned} & \text { S22TPRC } \\ & \mathrm{s} \end{aligned}$ | $\begin{aligned} & \text { S22TPRC } \\ & \mathrm{s} \end{aligned}$ | * Specify | Exit block and goto the back - BBACK |
| 22 |  | S22FRCD | ** Not Displayed ** |  |
| 22 |  | S22DATE | ** Not Displayed ** |  |
| BACK |  | $\begin{aligned} & \text { AFTERMI } \\ & \mathrm{D} \end{aligned}$ | ** Non Displayed ** | IF COMPLETE_FLAG $=1$ then goto BResp_Debrief <br> ELSEIF START $=4$ OR INTROB $=2$ or 4 then goto VERIFY_INFO <br> ELSEIF START $=3$ then goto TRANS <br> ELSEIF INTROB $=5$ OR REPLACE_VER2 $=1$ OR START $=6$ or <br> EARLY_PICKUP_CK $=3$ then goto DONE <br> ELSEIF NONTYP_V1 $=\overline{1}-3$ or NONTYP_V2 $=1-3$ then goto THANK2 <br> ELSEIF Debit_flag = EMPTY and Outcome_Recall = 201 AND <br> Fprimary[2] $=0$ then goto DEBIT_CARD <br> ELSEIF Debit_flag = EMPTY and Outcome_Recall = 201 AND <br> Fprimary[2] <> 0 then goto DEBIT_CARD_Spawn |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ELSEIF START = 7 then goto BlkAppt.Complete_DB ELSE goto APPTOTH |
|  | $\begin{aligned} & \hline \text { DEBIT_CA } \\ & \text { RD } \end{aligned}$ | $\begin{aligned} & \hline \text { DEBIT_CA } \\ & \text { RD } \end{aligned}$ | Thank you for your participation in the study so far. Here is a $\$ 20$ debit card for completion of the first part of the interview. (You and your household members will be eligible for additional debit cards/You will be eligible for an additional debit card/You will be eligible for, if you complete the rest of the study. <br> Hand respondent a debit card and give them the password. <br> Debit Card Number: (Debit Card Number) <br> Pin: (Pin) <br> If necessary, explain how it can be used. <br> 1. Enter 1 to Continue | IF Complete_Flag = 1 then goto BResp_Debrief ELSE goto APPTOTH |
|  | DEBIT_CA RD_Spawn | DEBIT_CA RD_Spawn | Thank you for your participation in the study so far. Here is a $\$ 20$ debit card for completion of the first part of the interview. (You and your household members will be eligible for additional debit cards/You will be eligible for an additional debit card/You will be eligible for, if you complete the rest of the study. <br> Enter Debit Card Number <br> Hand respondent a debit card and give them the password. If necessary, explain how it can be used. | IF Complete_Flag = 1 then goto BResp_Debrief ELSE goto APPTOTH |
| BACK | APPTOTH | APPTOTH | I'd like to schedule a DATE to (complete the (visit 1/visit 2) interview/conduct the interview/conduct the visit 2 interview). What DATE AND TIME would be best to visit again? <br> (Best callback dates: (Dates)/Diary Placement Dates: (dates)) Today is: (current date) <br> B. Battery problem | 25 characters: Goto THANKCB <br> B: Goto DONE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| BACK | THANKCB | THANKCB | Thank you. <br> I will come back at the time suggested <br> - Revisit (Appointment information) <br> 1. Enter 1 to Continue | ```IF VISITNUM = 1 AND Outcome_Recall = 201 and Outcome_Place = 201 and BV2Instruct.V2_INSTRUCTIONS = 1 then goto BFR_Debrief ELSE goto VERIFY_INFO``` |
| Back | RDB1 | RDB1 | Before we wrap up, I have a few questions about your experience during this survey. <br> In the first letter we sent you, explaining the study and asking for you to participate, we included a two dollar bill. Do you remember getting this money? <br> 1. Yes <br> 2. No | 1: Goto RDB1a <br> 2,DK,EMPTY: Goto RDB2 |
| Back | RDB1a | RDB1a | What was your reaction to getting this money? | Goto RDB2 |
| Back | RDB2 | RDB2 | (Before we wrap up, I have a few questions about your experience during this survey.) <br> For completing the first interview, you recevied a $\$ 20$ debit card. Did you have any problems using the debit card? <br> 1. Yes <br> 2. No <br> 3. Haven't tried to use it | 1: Goto RDB2a <br> 2,3,DK,EMPTY: Goto RDB3 |
| Back | RDB2a | RDB2a | What problems did you have? | Goto RDB3 |
| Back | RDB3 | RDB3 | Did the money you received impact your decision to answer the survey or complete the diary? <br> 1. Yes <br> 2. No | Goto RDB4 |
| Back | RDB4 | RDB4 | Do you have any comments about the use of these incentives in our study? | Goto RDB5 |
| Back | RDB5 | RDB5 | For the second part of the study, we asked you to collect some bills and records to help you answer the questions. How much | 0: Goto RDB7 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | time did you spend collecting records? <br> - Enter in minutes Enter 0 is no records were used | 1-999,EMPTY: Goto RDB5a |
| Back | RDB5a | RDB5a | Would you say that the amount of time you spent collecting records was <br> Read each item on the list <br> 1. Reasonable? <br> 2. Somewhat reasonable? <br> 3. Somewhat unreasonable? <br> 4. Unreasonable? | IF NUMHOUSE gt 1 then goto RDB6 ELSE goto RDB7 |
| Back | RDB6 | RDB6 | Did any other household members collect any records? <br> 1. Yes <br> 2. No | Goto RDB7 |
| Back | RDB7 | RDB7 | Are any of your financial records electronic? Such as online bank statements, utility or mortgage statements? <br> 1. Yes <br> 2. No | 1: Goto RDB7a <br> 2,DK,EMPTY: Goto RDB8 |
| Back | RDB7a | RDB7a | * If respondent had electronic records available electronically during the interview, <br> enter 2 and do not ask the question <br> Did you access any of your electronic records before our interview? <br> 1. Yes, I printed them out <br> 2. Yes. I had them available electronically during the interview <br> 3. No | 1,2,DK,EMPTY: Goto RDB8 <br> 3: Goto RDB7b |
| Back | RDB7b | RDB7b | Why did you not access your electronic records before our interview? | Goto RDB8 |
| Back | RDB8 | RDB8 | Were there any records that you found, or could have found, that you chose not to use in the interview? | 1: Goto RDB8a <br> 2,DK,EMPTY: Goto RDB9 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| Back | RDB8a | RDB8a | What was the reason that you did not use those records? <br> 1. Confidentiality or privacy concerns <br> 2. Electronic records not able to download or print <br> 3. Paper records not able to find <br> 4. Other, specify | 1-3,EMPTY: Goto RDB9 <br> 4: Goto RDB8b |
| Back | RDB8b | RDB8b | * Specify | Goto RDB9 |
| Back | RDB9 | RDB9 | Were there any records that were difficult to collect? <br> 1. Yes <br> 2. No | 1: Goto RDB9a <br> 2,DK,EMPTY: GOto RDB10 |
| Back | RDB9a | RDB9a | Which records were difficult to collect? | Goto RDB10 |
| Back | RDB10 | RDB10 | I gave you a checklist to show you which records to collect. How useful was that checklist? <br> 1. Very useful <br> 2. Somewhat useful <br> 3. Not very useful <br> 4. Not at all useful <br> 5. I didn't get a checklist | IF (ANY TbIPlacement.Bpersons.DIARY_TYPE = 1 or 2) AND NUMHOUSE gt 1 then goto RDB11 <br> ELSEIF (ANY TbIPlacement.Bpersons.DIARY_TYPE = 1 or 2) AND NUMHOUSE $=1$ then goto RDB12 <br> ELSE goto RDB17a |
|  | RDB11 | RDB11 | We asked you to share information about how to complete the diary with other people in your household. Were you able to share the information with all other household members? <br> 1. Yes <br> 2. No <br> 3. Not applicable | 1, 3, EMPTY: Goto RDB12 <br> 2: Goto RDB11a |
|  | RDB11a | RDB11a | Who were you not able to share this information with? <br> Enter all that apply, separate with commas <br> 1. ${ }^{\wedge}$ Eligdiary[1] <br> 2. ^Eligdiary[2] <br> 3. ^Eligdiary[3] | Goto RDB11b |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4. ^Eligdiary[4] |  |
|  |  |  | 5. ^Eligdiary[5] |  |
|  |  |  | 6. ^Eligdiary[6] |  |
|  |  |  | 7. ^Eligdiary[7] |  |
|  |  |  | 8. ^Eligdiary[8] |  |
|  |  |  | 9. ${ }^{\wedge}$ Eligdiary[9] |  |
|  |  |  | 10. ${ }^{\wedge}$ Eligdiary[10] |  |
|  |  |  | 11. ${ }^{\wedge}$ Eligdiary[11] |  |
|  |  |  | 12. ^Eligdiary[12] |  |
|  |  |  | 13. ^Eligdiary[13] |  |
|  |  |  | 14. ^Eligdiary[14] |  |
|  |  |  | 15. ${ }^{\wedge}$ Eligdiary[15] |  |
|  |  |  | 16. ^Eligdiary[16] |  |
|  |  |  | 17. ^Eligdiary[17] |  |
|  |  |  | 18. ${ }^{\wedge}$ Eligdiary[18] |  |
|  |  |  | 19. ^Eligdiary[19] |  |
|  |  |  | 20. ^Eligdiary[20] |  |
|  |  |  | 21. ${ }^{\wedge}$ Eligdiary[21] |  |
|  |  |  | 22. ^Eligdiary[22] |  |
|  |  |  | 23. ^Eligdiary[23] |  |
|  |  |  | 24. ^Eligdiary[24] |  |
|  |  |  | 25. ^Eligdiary[25] |  |
|  |  |  | 26. ^Eligdiary[26] |  |
|  |  |  | 27. ^Eligdiary[27] |  |
|  |  |  | 28. ^Eligdiary[28] |  |
|  |  |  | 29. ^Eligdiary[29] |  |
|  |  |  | 30. ^Eligdiary[30] |  |
|  | RDB11b | RDB11b | Why were you unable to share the information? | Goto RDB12 |
|  | RDB12 | RDB12 | We also asked you to complete a diary during the week. How much time did you spend filling in your diary throughout the week? | Goto RDB12a |
|  |  |  | - Enter in minutes |  |
|  | RDB12a | RDB12a | Would you say that the amount of time you spent filling in the diary was | Goto RDB12b |

Read each item on the list

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Reasonable? <br> 2. Somewhat reasonable? <br> 3. Somewhat unreasonable? <br> 4. Unreasonable? |  |
| RDB12b |  | RDB12b | Where did you typically fill out your diary? <br> Enter all that apply, separate with commas | 1,2,EMPTY: IF NUMHOUSE gt 1 then goto RDB13 ELSEIF ANY DIARY_TYPE $=1$ then goto RDB14a ELSEIF ANY DIARY_TYPE $=2$ then goto RBD16 ELSE goto RDB17 |
|  |  | 1. At home <br> 2. At work <br> 3. Other, specify | 3: Goto RDB12c |
|  | RDB12c |  | RDB12c | * Specify | IF NUMHOUSE gt 1 then goto RDB13 |
|  |  |  |  | ELSEIF ANY DIARY_TYPE = 1 then goto RDB14a |
|  |  |  |  | ELSEIF ANY DIARY_TYPE = 2 then goto RBD16 |
|  |  |  |  | ELSE goto RDB17 |
|  | RDB13 | RDB13 | Did any other household members fill in a diary? | 1: Goto RDB13a |
|  |  |  | 1. Yes <br> 2. No <br> 3. Not applicable | 2,3,DK, EMPTY: Goto RDB13a1 |
|  | RDB13a | RDB13a | How long do you think they spent filling out their diaries all together throughout the week? | Goto RDB13b |
|  |  |  | * Enter in minutes |  |
|  | RDB13b | RDB13b | Where did they typically fill out their diaries? <br> * Enter all that apply, separate with commas | IF 3 selected then goto RDB13c ELSE goto RDB13a1 |
|  |  |  | 1. At home <br> 2. At work <br> 3. Other, specify |  |
|  | RDB13c | RDB13c | * Specify | Goto RDB13a1 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| Back | RDB13a1 | RDB13a1 | Did you record any expenditures on behalf of other household members into your diary (excluding shared household expenses)? <br> 1. Yes <br> 2. No | Goto RDB13a2 |
| Back | RDB13a2 | RDB13a2 | Would you prefer having a single diary for the whole household or having an individual diary for each member of the household? <br> 1. Prefer a single diary for the whole household <br> 2. Prefer individual diaries | IF ANY DIARY_TYPE = 1 then goto RDB14a ELSEIF ANY DIARY_TYPE $=2$ then goto RBD16 ELSE goto RDB17 |
|  | RDB14a | RDB14a | Overall, did you have any problems using the diary online? <br> 1. Yes, specify <br> 2. No | 1: Goto RDB14b <br> 2,DK,EMPTY: Goto RDB14g |
|  | RDB14b | RDB14b | * Specify | Goto RDB14c |
|  | RDB14c | RDB14c | Did you have any problems logging into the diary? <br> 1. Yes, specify <br> 2. No | 1: Goto RDB14d <br> 2,DK,EMPTY: Goto RDB14g |
|  | RDB14d | RDB14d | * Specify | Goto RDB14e |
|  | RDB14e | RDB14e | Did you have any problems entering your spending? <br> 1. Yes, specify <br> 2. No | 1: Goto RDB14f <br> 2,DK,EMPTY: Goto RDB14g |
|  | RDB14f | RDB14f | * Specify | Goto RDB14g |
|  | RDB14g | RDB14g | I gave you instructions on how to use the diary, how useful were the instructions? <br> 1. Very useful <br> 2. Somewhat useful <br> 3. Not very useful <br> 4. Not at all useful | Goto RDB15 |
|  | RDB15 | RDB15 | I also left a user guide for help with using the online diary. How useful were those pages? | IF ANY DIARY_TYPE = 2 then goto RDB16 ELSE goto RDB17 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Very useful <br> 2. Somewhat useful <br> 3. Not very useful <br> 4. Not at all useful |  |
|  | RDB16 | RDB16 | I provided instructions on how to fill out the paper diary, how useful were the instructions? <br> 1. Very useful <br> 2. Somewhat useful <br> 3. Not very useful <br> 4. Not at all useful | IF ANY TbIPlacement.BPersons.DIARY_TYPE = 1 then goto RDB17 ELSE goto RDB18 |
|  | RDB17 | RDB17 | Did you call the help desk during the week? <br> 1. Yes <br> 2. No | 1: Goto RDB17a <br> 2,DK,EMPTY: Goto RDB18 |
|  | RDB17a | RDB17a | Why did you call the help desk? | Goto RDB17b |
|  | RDB17b | RDB17b | Did the help desk give you the information or assistance you were looking for? <br> 1. Yes <br> 2. No | Goto RDB18 |
|  | RDB18 | RDB18 | Thank you so much for participating in our study. We're looking for ways to make the survey easier for people like yourselves, while still collecting the data that is so valuable for the country. Do you have any suggestions how we could improve the process, including the diary and both interviews? | Exit block and goto DK_CHECK |
| BACK | $\begin{aligned} & \text { DK_CHEC } \\ & \text { K } \end{aligned}$ | $\begin{aligned} & \text { DK_CHEC } \\ & \text { K } \end{aligned}$ | Are there any Don't Know items that you need to callback for? <br> - Press Ctrl-M to review all Don't Knows | 1: Goto DK_APPT <br> 2: Goto THANKYOU |
|  |  |  | 1. Yes <br> 2. No |  |
| BACK | DK_APPT | DK_APPT | I'd like to schedule a DATE to complete the missing items. What DATE AND TIME would be best to visit you again? <br> Today is (current date) | Goto DK_THANK |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | - DK Items: Press Ctrl-M to review all Don't Knows |  |
| BACK | $\begin{aligned} & \text { DK_THAN } \\ & \text { K } \end{aligned}$ | $\begin{aligned} & \text { DK_THAN } \\ & \text { K } \end{aligned}$ | Thank you. <br> I will come back at the time suggested. <br> - Revisit: (Appointment information) <br> 1. Enter 1 to Continue | Goto VERIFY_INFO |
| BACK | $\begin{aligned} & \text { THANKYO } \\ & U \end{aligned}$ | $\mathrm{U}_{\mathrm{U}}^{\text {THANKYO }}$ | This concludes the interview. Thank you for your patience, and for taking the time to answer our questions. You and anyone who completed a diary will receive a debit card in the mail. <br> 1. Enter 1 to Continue | Goto COMPLETE_DB |
| BACK | THANK2 | THANK2 | Thank you for your time. You've been very helpful. <br> 1. Enter 1 to Continue | Goto DONE |
| BACK | TRANS | TRANS | - Are you ready to transmit this case? <br> 1. Yes <br> 2. No | 1: Goto MISS_SEC <br> 2: Goto VERIFY_INFO |
| BACK | MISS_SEC | MISS_SEC | No survey data were collected for a required section(s). <br> - Press F5 to view status table <br> Enter the reason that best describes why survey data was not collected. | Goto Complete_DB |
|  | $\begin{aligned} & \text { Complete_ } \\ & \text { DB } \end{aligned}$ | $\begin{aligned} & \hline \text { Complete_ } \\ & \text { DB } \end{aligned}$ | - Complete FR Debriefing now? <br> 1. Yes <br> 2. No | 1: Goto BFR_Debrief <br> 2: Exit block and goto VERIFY_INFO |
| BACK | HOW_INT | HOW_INT | * How did you collect the recall sections for the visit 1 interview for | 1: Goto CONVREF_V1 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | V_V1 | V_V1 | this household? <br> 1. Personal visit for all sections <br> 2. Personal visit for all sections, but telephone followup for some questions <br> 3. Personal visit for more than half of the sections, the rest by telephone <br> 4. Equally split between personal visit and telephone <br> 5. Telephone for more than half of the sections, the rest by personal visit <br> 6. Telephone for all sections | $\begin{array}{ll}\text { 2,6: } & \text { Goto TEL_RESN_V1 } \\ \text { 3,4,5: } & \text { Goto TEL_SECT_V1 }\end{array}$ |
| BACK | $\begin{aligned} & \text { TEL_SECT } \\ & \text { _V1 } \end{aligned}$ | $\begin{aligned} & \hline \text { TEL_SECT } \\ & \text { _V1 } \end{aligned}$ | Which of these sections did you collect entirely by telephone? <br> Enter all that apply, separate with commas. <br> 1. Section 6 Appliances <br> 2. Section 8 Home furnishings, cable, internet <br> 3. Section 17 Subscriptions <br> 4. Section 18 Trips and Vacations <br> 5. Section 19 Miscellaneous Expenses | Goto CONVREF_V1 |
| BACK | $\begin{aligned} & \hline \text { CONVREF } \\ & \text { _V1 } \end{aligned}$ | $\begin{aligned} & \hline \text { CONVREF } \\ & \text { _V1 } \end{aligned}$ | * Was this a converted refusal? <br> 1. Yes <br> 2. No | IF HOW_INTV_V1 = 1 or 6 then goto SNGL_INT_V1 ELSE goto RESPON_V1 |
| BACK | $\begin{aligned} & \text { SNGL_INT } \\ & \text { _V1 } \end{aligned}$ | $\begin{aligned} & \text { SNGL_INT } \\ & \text { _V1 } \end{aligned}$ | * Were you able to conduct the visit 1 interview in a single (visit/call)? <br> 1. Yes <br> 2. No | Goto RESPON_V1 |
| BACK | $\begin{aligned} & \hline \text { RESPON_ } \\ & \text { V1 } \end{aligned}$ | $\begin{aligned} & \text { RESPON_ } \\ & \text { V1 } \end{aligned}$ | * Enter the line number of the MAIN visit 1 respondent. <br> 1. ^NAME[1] <br> 2. ^NAME[2] <br> 3. ^NAME[3] <br> 4. ${ }^{\wedge}$ NAME[4] | If (BControlcard.TUnit1.Person.HH_MEM[RESPON_V1] = 2) OR (BControlcard.TUnit2.Person.AGERNG[RESPON_V1] = 1) OR (BControlcard.TUnit1.Person.PERSTAT[RESPON_V1] = 7, 8 or 99) OR (BControlcard.TUnit1.Person.MEMBSTAT[RESPON_V1] = 1, 3 or 5) then goto CK_RESPON_V1 |



| Section | Tag Name | Variable <br> Name | Question Text |
| :--- | :--- | :--- | :--- | | Skip Instructions |
| :--- |

## Enter all that apply, separate with commas.

|  |  |  | 1. Bills <br> 2. Checkbook ledger or check stubs <br> 3. Personal finance or budgeting software records <br> 4. Receipts of purchase (e.g., sales slips) <br> 5. Contracts of agreements <br> 6. Bank statements or online bill-paying statements <br> 7. Other- specify |  |
| :---: | :---: | :---: | :---: | :---: |
| BACK | $\begin{aligned} & \hline \text { SPECREC } \\ & \text { S_V1 } \end{aligned}$ | $\begin{aligned} & \hline \text { SPECREC } \\ & \text { S V1 } \end{aligned}$ | * Specify (Do not include any Pll in your answer.) | Goto RECT_SEC_V1 |
| BACK | $\begin{aligned} & \hline \text { RECT_SE } \\ & \text { C_V1 }^{\text {Clo }} \end{aligned}$ | $\begin{aligned} & \hline \text { RECT_SE } \\ & \text { C_V1 } \end{aligned}$ | Which of these sections did the respondent(s) use bills, receipts, or other resources to answer <br> the visit 1 recall expenditure questions? <br> Enter all that apply, separate with commas. <br> 1. Section 6 Appliances <br> 2. Section 8 Home furnishings, cable, internet <br> 3. Section 17 Subscriptions <br> 4. Section 18 Trips and Vacations <br> 5. Section 19 Miscellaneous Expenses | Goto HOMEFILE_V1 |
| BACK | HOMEFIL E_V1 | HOMEFIL <br> E_V1 | * Did you give the respondent the checklist/folder for visit 2 records? <br> 1. Yes <br> 2. No | Goto INFOBOOK_V1 |
| BACK | $\begin{aligned} & \hline \text { INFOBOO } \\ & \text { K_V1 } \end{aligned}$ | $\begin{aligned} & \hline \text { INFOBOO } \\ & \text { K_V1 } \end{aligned}$ | * In the visit 1 interview, how often did the respondent consult the information booklet? | Goto SECRF_V1 |

1. Almost always ( $90 \%$ of the time or more)

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. Most of the time ( $50 \%$ to $89 \%$ of the time) <br> 3. Occasionally ( $10 \%$ to $49 \%$ of the time) <br> 4. Never or almost never (less than $10 \%$ of the time) <br> 5. The respondent did not have access to the information booklet. |  |
| Back | $\begin{aligned} & \text { SECTION_ } \\ & \text { RF1 } \end{aligned}$ | $\begin{aligned} & \text { SECTION_ } \\ & \text { RF1 } \end{aligned}$ | Did the respondent refuse to answer any of the visit 1 recall sections? | Goto ORDER_V1 |
|  |  |  | 1. Yes <br> 2. No |  |
| BACK | $\begin{aligned} & \text { ORDER_V } \\ & 1 \end{aligned}$ | $\begin{aligned} & \text { ORDER_V } \\ & 1 \end{aligned}$ | Were you able to complete the interview in the order in which you were trained? | 1: Goto RECALL_NOTES <br> 2: Goto ORDER2_V1 |
|  |  |  | 1. Yes <br> 2. No |  |
| BACK | $\begin{aligned} & \text { ORDER2_ } \\ & \text { V1 } \end{aligned}$ | ORDER2_ V1 | Why were you unable to complete the visit 1interview in the order in which you were trained? <br> (Do not include any PII in your answer.) | Goto RECALL_NOTES |
| BACK | RECALL_ NOTES | RECALL_ NOTES | Enter any information about this case's recall interview you'd like to share with BLS. <br> (Do not include any PII in your answer.) <br> Describe any problems, issues or concerns the respondent experienced or expressed about the recall interview. Note anything unusual or unexpected that happened during the recall interview, or anything that might have affected the data or interview length. | ```IF Outcome_Place = 201 then goto DIARYPL_UNDER ELSE goto DIARYPL_NOTES``` |
| Back | DIARYPL UNDER | DIARYPL_ UNDER | How well did the respondent(s) seem to understand the diary instructions provided? <br> 1. Very well <br> 2. Pretty well <br> 3. Not very well <br> 4. Not at all | 1,2: IF at least 1 person with Placement.Persons.DIARY_TYPE = 1 then goto DIARYPL_TRY ELSE goto DIARYPL_NOTES <br> 3,4: Goto DIARYPL_PROB |
| BACK | DIARYPL_ | DIARYPL_ | * What questions or problems did the respondent(s) have with the | IF at least 1 person with Placement.Persons.DIARY_TYPE = 1 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | PROB | PROB | diary instructions? <br> (Do not include any PII in your answer.) | then goto DIARYPL_TRY ELSE goto DIARYPL_NOTES |
| Back | $\begin{aligned} & \text { DIARYPL_ } \\ & \text { TRY } \end{aligned}$ | $\begin{aligned} & \text { DIARYPL_ } \\ & \text { TRY } \end{aligned}$ | Did the respondent(s) try to log in to their diary while you were there? <br> 1. Yes <br> 2. No <br> 3. Not applicable | 1: Goto DIARYPL_TRY2 <br> 2,3: Goto DIARYPL_NOTES |
|  | $\begin{aligned} & \hline \text { DIARYPL_ } \\ & \text { TRY2 } \end{aligned}$ | $\begin{aligned} & \hline \text { DIARYPL_ } \\ & \text { TRY2 } \end{aligned}$ | * How well did the attempt to log in go? <br> 1. Very well, no issues at all <br> 2. Pretty well, was able to log on with minor issues <br> 3. Not very well, significant issues <br> 4. Could not successfully log on |  |
| BACK | $\begin{aligned} & \text { DIARYPL_ } \\ & \text { PROB2 } \end{aligned}$ | $\begin{aligned} & \hline \text { DIARYPL_ } \\ & \text { PROB2 } \end{aligned}$ | What questions or problems did the respondent(s) have when trying to log in? <br> (Do not include any PII in your answer.) | Goto DIARYPL_NOTES |
| BACK | DIARYPL_ NOTES | DIARYPL_ NOTES | Enter any information about this case's diary placement you'd like to share with BLS. <br> (Do not include any PII in your answer.) <br> Describe any problems, issues or concerns respondent(s) <br> experienced or expressed during diary <br> placement. Note anything unusual or unexpected that happened during the recall interview, or anything that might impact their diary keeping week. | Goto RECORDPL_UNDER |
| Back | RECORDP <br> L_UNDER | RECORDP L_UNDER | How well did the respondent(s) seem to understand the records instructions provided? <br> 1. Very well <br> 2. Pretty well <br> 3. Not very well <br> 4. Not at all | 1,2: Goto RECORDPL_NOTES <br> 3,4: Goto RECORDPL_PROB |
| BACK | $\begin{aligned} & \text { RECORDP } \\ & \text { L_PROB } \end{aligned}$ | $\begin{aligned} & \text { RECORDP } \\ & \text { L_PROB } \end{aligned}$ | What issues did the respondent(s) seem to have with the records instructions? | Goto RECORDPL_NOTES |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| (Do not include any PII in your answer.) |  |  |  |  |
| BACK | RECORDP L_NOTES | RECORDP L_NOTES | Enter any information about this case's record instructions you'd like to share with BLS. <br> (Do not include any PII in your answer.) <br> Describe any problems, issues or concerns the respondent experienced or expressed during records training. Note anything unusual or unexpected that happened during the recall interview, or anything that might impact the records they collect. | Goto VISIT1_NOTES |
| BACK | VISIT1_N OTES | VISIT1_N OTES | Enter any additional information about this case's visit 1 interview (recall, diary placement, and records <br> training) you'd like to share with BLS. (Do not include any PII in your answer.) | IF THANKYOU = 1 or TRANS = 1 then exit block and goto BVisit2 ELSE exit block and goto VERIFY_INFO |
| BACK | $\begin{aligned} & \text { HOW_INT } \\ & \text { V_V2 } \end{aligned}$ | $\begin{aligned} & \text { HOW_INT } \\ & \text { V_V2 } \end{aligned}$ | Did you collect any of the records expenditure data over the phone? <br> 1. Yes <br> 2. No | 1: Goto TELRESN_V2 <br> 2: Goto SNGL_INT_V2 |
| BACK | $\begin{aligned} & \hline \text { TEL_RES } \\ & N_{2} \mathrm{~V} 2 \end{aligned}$ | $\begin{aligned} & \text { TEL_RES } \\ & \mathrm{N}_{2} \mathrm{~V} 2 \end{aligned}$ | What was the main reason for collecting data by telephone? <br> (Do not include any PII in your answer.) | Goto SNGL_INT_V2 |
| BACK | $\begin{aligned} & \text { SNGL_INT } \\ & \text { _V2 } \end{aligned}$ | $\begin{aligned} & \text { SNGL_INT } \\ & \text { _V2 } \end{aligned}$ | * Were you able to conduct the visit 2 interview in a single visit? <br> 1. Yes <br> 2. No | Goto RESPON_V2 |
| BACK | $\begin{aligned} & \text { RESPON_ } \\ & \text { V2 } \end{aligned}$ | $\begin{aligned} & \text { RESPON_ } \\ & \text { V2 } \end{aligned}$ | Enter the line number of the MAIN respondent. <br> 1. ^NAME[1] <br> 2. ^NAME[2] <br> 3. ^NAME[3] <br> 4. ^NAME[4] <br> 5. ^NAME[5] <br> 6. ^NAME[6] <br> 7. ^NAME[7] <br> 8. ^NAME[8] <br> 9. ^NAME[9] <br> 10. ^NAME[10] <br> 11. ^NAME[11] | ```If (BControlcard.TUnit1.Person.HH_MEM[RESPON_V2] = 2) OR (BControlcard.TUnit2.Person.AGERNG[RESPON_V2] = 1) OR (BControlcard.TUnit1.Person.PERSTAT[RESPON_V2] = 7, 8 or 99) OR (BControlcard.TUnit1.Person.MEMBSTAT[RESPON_V2] = 1, 3 or 5) then goto CK_RESPON_V2 ELSE goto INFOBOOK_V2``` |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 12. ^NAME[12] <br> 13. ^NAME[13] <br> 14. ^NAME[14] <br> 15. ^NAME[15] <br> 16. ^NAME[16] <br> 17. ^NAME[17] <br> 18. ^NAME[18] <br> 19. ^NAME[19] <br> 20. ^NAME[20] <br> 21. ^NAME[21] <br> 22. ^NAME[22] <br> 23. ^NAME[23] <br> 24. ^NAME[24] <br> 25. ^NAME[25] <br> 26. ^NAME[26] <br> 27. ^NAME[27] <br> 28. ^NAME[28] <br> 29. ^NAME[29] <br> 30. ^NAME[30] <br> 95. Proxy Respondent |  |
| BACK | $\begin{aligned} & \hline \text { INFOBOO } \\ & \text { K_V2 } \end{aligned}$ | $\begin{aligned} & \hline \text { INFOBOO } \\ & \text { K_V2 } \end{aligned}$ | * In the visit 2 interview, how often did the respondent consult the information booklet? <br> If reading the book to the respondent, enter 5. <br> 1. Almost always ( $90 \%$ of the time or more) <br> 2. Most of the time ( $50 \%$ to $89 \%$ of the time) <br> 3. Occasionally ( $10 \%$ to $49 \%$ of the time) <br> 4. Never or almost never (less than 10\% of the time) <br> 5. The respondent did not have access to the information booklet. | Goto ORDER_V2 |
| BACK | $\begin{aligned} & \text { ORDER_V } \\ & 2 \end{aligned}$ | $\begin{aligned} & \hline \text { ORDER_V } \\ & 2 \end{aligned}$ | * Were you able to complete the records interview sections in the order in which you were trained? <br> 1. Yes <br> 2. No | Goto SECTION_RF2 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \hline \text { SECTION_ } \\ & \text { RF2 } \end{aligned}$ | $\begin{aligned} & \text { SECTION_ } \\ & \text { RF2 } \end{aligned}$ | Did the respondent refuse to answer any of the visit 2 records sections? <br> 1. Yes <br> 2. No | Goto NUM_REC_V2 |
| Back | $\begin{aligned} & \text { NUM_REC } \\ & \text { _V2 } \end{aligned}$ | $\begin{aligned} & \text { NUM_REC } \\ & \text { _V2 } \end{aligned}$ | About how many records did the respondent have ready at the start of Visit 2? <br> 1. None <br> 2. One or two <br> 3. Three to five <br> 4. Five to ten <br> 5. Ten to fifteen <br> 6. More than 15 <br> 7. Other, specify | 1: Goto ADD_REC_V2 <br> 2-6: Goto WHO_REC_V2 <br> 7: Goto NUM_SPEC_V2 |
| Back | $\begin{aligned} & \hline \text { NUM_SPE } \\ & \text { C_V2 } \end{aligned}$ | $\begin{aligned} & \hline \text { NUM_SPE } \\ & \text { C_V2 } \\ & \hline \end{aligned}$ | * Specify | Goto WHO_REC_V2 |
| BACK | $\begin{aligned} & \text { WHO_RE } \\ & \text { C_V2 } \end{aligned}$ | $\begin{aligned} & \text { WHO_RE } \\ & \text { C_V2 } \end{aligned}$ | Which household members seem to have provided records? <br> Enter all that apply, separate with commas <br> 1. ^NAMEonly(1) <br> 2. ^NAMEonly(2) <br> 3. ^NAMEonly(3) <br> 4. ^NAMEonly(4) <br> 5. ^NAMEonly(5) <br> 6. ^NAMEonly(6) <br> 7. ^NAMEonly(7) <br> 8. ^NAMEonly (8) <br> 9. ^NAMEonly (9) <br> 10. ^NAMEonly(10) <br> 11. ^NAMEonly(11) <br> 12. ^NAMEonly(12) <br> 13. ^NAMEonly (13) <br> 14. ^NAMEonly (14) <br> 15. ^NAMEonly(15) <br> 16. ^NAMEonly(16) | Goto ORG_REC_V2 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 17. ^NAMEonly(17) <br> 18. ^NAMEonly(18) <br> 19. ^NAMEonly(19) <br> 20. ^NAMEonly(20) <br> 21. ^NAMEonly(21) <br> 22. ^NAMEonly(22) <br> 23. ^NAMEonly(23) <br> 24. ^NAMEonly(24) <br> 25. ^NAMEonly(25) <br> 26. ^NAMEonly(26) <br> 27. ^NAMEonly(27) <br> 28. ^NAMEonly(28) <br> 29. ^NAMEonly(29) <br> 30. ^NAMEonly(30) <br> 95. Proxy respondent |  |
| Back | $\begin{aligned} & \text { ORG_REC } \\ & \text { _V2 } \end{aligned}$ | $\begin{aligned} & \text { ORG_REC } \\ & \text { _V2 } \end{aligned}$ | * How were the records organized when you arrived? <br> 1. Had no records ready <br> 2. Records did not seem to be organized at all <br> 3. Records were somewhat organized in a system identified by the respondent <br> 4. Records were organized according to the checklist <br> 5. Other, specify | 1-4: Goto ADD_REC_V2 <br> 5: Goto ORG_REC_SP |
| Back | $\begin{aligned} & \text { ORG_REC } \\ & \text { SP } \end{aligned}$ | $\begin{aligned} & \text { ORG_REC } \\ & \text { SP } \end{aligned}$ | * Specify (Do not include any Pll in your answer.) | Goto ADD_REC_V2 |
| BACK | $\begin{aligned} & \text { ADD_REC } \\ & \text { _V2 } \end{aligned}$ | $\begin{aligned} & \text { ADD_REC } \\ & \text { _V2 } \end{aligned}$ | Did the respondent get additional records during the interview? <br> 1. Yes, specify which <br> 2. No | 1: Goto ADD_REC_SP <br> 2: Goto RRESP_REC |
| Back | $\begin{aligned} & \text { ADD_REC } \\ & \text { _SP } \end{aligned}$ | $\begin{aligned} & \text { ADD_REC } \\ & \text { _SP } \end{aligned}$ | Specify (Do not include any PII in your answer.) | Goto RRESP_REC |
| BACK | $\begin{aligned} & \text { RRESP_R } \\ & \text { EC } \end{aligned}$ | $\begin{aligned} & \text { RRESP_R } \\ & \text { EC } \end{aligned}$ | What was the respondent's general response to collecting and using records during the interview? <br> (Do not include any PII in your answer.) | Goto REC_NOTES |
| Back | $\begin{aligned} & \text { REC_NOT } \\ & \text { ES } \end{aligned}$ | $\begin{aligned} & \text { REC_NOT } \\ & \text { ES } \end{aligned}$ | Enter any information about the expenditure questions asked in the second visit you'd like to share with <br> BLS. Describe any problems, issues or concerns the respondent | IF at least 1 person with Diary_Pickup.Persons.ANY_ENTRIES = 3 then goto DIARYPK_REFUSE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | experienced or expressed about using <br> records or answering the expenditure questions. Note anything unusual or unexpected that happened during the second visit interview, or anything that might have affected the data or interview length. | ```ELSEIF Outcome_Pickup = 201 then goto DIARYPK_UNDER ELSEIF Outcome_Place = 201 then goto DIARYCL_WHO ELSE goto VISIT2_NOTES``` |
| BACK | DIARYPK REFUSE | DIARYPK REFUSE | If any household members refused to complete the diary, why did they refuse? <br> (Do not include any PII in your answer.) | ```IF Outcome_Pickup \(=201\) then goto DIARYPK_UNDER ELSEIF Outcome_Place = 201 then goto DIARYCL_WHO ELSE goto VISIT2_NOTES``` |
| Back | DIARYPK UNDER | DIARYPK_ UNDER | How well did the respondent(s) seem to understand the diary process during pickup? <br> 1. Very well <br> 2. Pretty well <br> 3. Not very well <br> 4. Not at all | 1,2: Goto DIARYPK_Receipts <br> 3,4: Goto DIARYPK_PROB |
|  | DIARYPK <br> Receipts | DIARYPK_ <br> Receipts | How many receipts did the respondent provide for expenses they did not enter into the diary themselves? | Goto DIARYPK_Recltems |
|  | DIARYPK <br> Recltems | $\begin{aligned} & \text { DIARYPK_ } \\ & \text { Recltems } \end{aligned}$ | Of the receipts given to you for expenses that were not entered in the diary, how many had fewer than 5 items? | Goto DIARYPK_Notes |
| BACK | DIARYPK PROB | $\begin{aligned} & \text { DIARYPK_ } \\ & \text { PROB } \end{aligned}$ | What questions or problems did the respondent(s) have with the diary process? <br> (Do not include any PII in your answer.) | Goto DIARYPK_NOTES |
| BACK | DIARYPL NOTES | DIARYPK_ NOTES | * Enter any information about this case's diary pickup process you'd like to share with BLS. <br> (Do not include any PII in your answer.) | Goto DIARYCL_WHO |
| BACK | DIARYCL_ WHO | $\begin{aligned} & \text { DIARYCL_ } \\ & \text { WHO } \end{aligned}$ | Which respondents did you attempt to contact during the diary reporting week? | Goto DIARYCL_WHO2 |
|  | Enter all that apply, separate with commas |  |  |  |
|  |  |  | 0. None <br> 1. ^NAME(1) <br> 2. ^NAME(2) <br> 3. ^NAME(3) |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4. ^NAME(4) <br> 5. ^NAME(5) <br> 6. ^NAME(6) <br> 7. ^NAME(7) <br> 8. ^NAME (8) <br> 9. ^NAME(9) <br> 10. ^NAME(10) <br> 11. ^NAME (11) <br> 12. ^NAME(12) <br> 13. ^NAME(13) <br> 14. ^NAME(14) <br> 15. ^NAME (15) <br> 16. ^NAME (16) <br> 17. ^NAME(17) <br> 18. ^NAME(18) <br> 19. ^NAME(19) <br> 20. ^NAME (20) <br> 21. ^NAME(21) <br> 22. ^NAME (22) <br> 23. ^NAME(23) <br> 24. ^NAME(24) <br> 25. ^NAME (25) <br> 26. ^NAME (26) <br> 27. ^NAME (27) <br> 28. ^NAME(28) <br> 29. ^NAME(29) <br> 30. ^NAME(30) <br> 95. Proxy respondent |  |
| BACK | $\begin{aligned} & \text { DIARYCL_ } \\ & \text { WHO } \end{aligned}$ | DIARYCL WHO2 | * Which respondents did you talk to during the diary reporting week? | Goto DIARYCL_NOTES |
|  | Enter all that apply, separate with commas |  |  |  |
|  |  |  | 0. None <br> 1. ^NAME(1) <br> 2. ^NAME(2) <br> 3. ^NAME(3) <br> 4. ^NAME(4) |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 5. ^NAME(5) <br> 6. ^NAME(6) <br> 7. ^NAME(7) <br> 8. ^NAME(8) <br> 9. ^NAME (9) <br> 10. ^NAME(10) <br> 11. ^NAME(11) <br> 12. ^NAME(12) <br> 13. ^NAME(13) <br> 14. ^NAME(14) <br> 15. ^NAME(15) <br> 16. ^NAME(16) <br> 17. ^NAME(17) <br> 18. ^NAME(18) <br> 19. ^NAME(19) <br> 20. ^NAME(20) <br> 21. ^NAME(21) <br> 22. ^NAME(22) <br> 23. ^NAME(23) <br> 24. ^NAME(24) <br> 25. ^NAME(25) <br> 26. ^NAME(26) <br> 27. ^NAME(27) <br> 28. ^NAME(28) <br> 29. ^NAME(29) <br> 30. ^NAME (30) <br> 95. Proxy respondent |  |
| Back | DIARYCL_ NOTES | DIARYCL_ NOTES | Enter any information about mid-week diary calls you'd like to share with BLS. <br> (Do not include any PII in your answer.) | Goto VISIT2_NOTES |
| BACK | VISIT2_N OTES | VISIT2_N OTES | * Visit 2 notes (Do not include any PlI in your answer.) | Exit block and goto VERIFY_INFO |
| BACK | $\begin{aligned} & \text { VERIFY_I } \\ & \text { NFO } \end{aligned}$ | $\begin{aligned} & \text { VERIFY_I } \\ & \text { NFO } \end{aligned}$ | Verify/change any of the information listed below <br> Telephone number: ((area)) (phone number) (Extension) Second phone: (2nd phone number) (2nd phone extension) | 1: IF THANKYOU = 1 or TRANS $=1$ then goto OPEN_CASE ELSE goto DONE <br> 2: Goto V_PHONE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Best time to call : (Bestime code description) <br> Specific best time: (best time specify) <br> No Sunday: ((No Sunday Interview/Sunday interview okay)) <br> 1. Enter 1 to Continue <br> 2. Change something |  |
| BACK | V_PHONE | V_PHONE | What is your telephone number? <br> Enter 0 for none. | IF entry It 10 digits and ne 0 then goto CK_VPHONE ELSE goto V_BSTTI |
|  | V_BSTTI | V_BSTTI | Best time to contact <br> 1. Morning (9am-12noon) <br> 2. Noon/lunchtime (11am-1pm) <br> 3. Afternoon (12noon-4pm) <br> 4. Suppertime/early evening/dinnertime(4pm-7pm) <br> 5. Evening ( $6 \mathrm{pm}-9 \mathrm{pm}$ ) <br> 6. Anytime (9am-9pm) <br> 7. Late evening/night ( $7 \mathrm{pm}-9 \mathrm{pm}$ ) <br> 8. Daytime ( $9 \mathrm{am}-4 \mathrm{pm}$ ) <br> 9. After 5pm <br> 10. Battery problem | 1-9, Empty: Goto V_BSTTI2 <br> $10:$ Goto DONE |
| BACK | V_BSTTI2 | V_BSTTI2 | * Enter specific best time to contact | Goto V_NOSUN |
| BACK | V_NOSUN | V_NOSUN | Would a Sunday interview be acceptable? <br> 1. Yes <br> 2. No <br> 3. battery problem | IF TRANS = 1 or THANKYOU = 1 then goto OPEN_CASE ELSE goto DONE |
|  | $\begin{aligned} & \text { OPEN_CA } \\ & \text { SE } \end{aligned}$ | $\begin{aligned} & \text { OPEN_CA } \\ & \text { SE } \end{aligned}$ | * Do you need to keep the case open to enter diary receipts? <br> 1. Yes <br> 2. No | 1: Goto DONE <br> 2: Goto NUM_PAPER |
|  | NUM_PAP | NUM_PAP | * How many paper diaries are/did you mailing in? |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | ER | ER |  |  |
| BACK |  | DONE | ** Non Displayed ** | IF RT10.SURVTYPE = S or T then goto SHOFINAL ELSE Exit intrument |
|  | SHOFINAL | SHOFINAL | Outcome: (Outcome) <br> Recall Interview Outcome: (Outcome)_Recall <br> Diary Placement Outcome: (Outcome)_Place <br> Diary Pick-up Outcome: (Outcome)_Pickup <br> Records Interview Outcome: (Outcome)_Records <br> 1. Enter 1 to Continue | Exit intrument |
| CHI | CTATEMP T | CTATEMP T | CONTACT HISTORY INSTRUMENT <br> Describe this contact attempt. <br> 1. Personal visit <br> 2. Telephone (outgoing) <br> 3. Telephone (incoming) <br> 4. Not attempting contact | 1-3: Goto TIMEOFCT <br> 4: Goto NOATTEMPT |
|  | $\begin{aligned} & \text { TIMEOFC } \\ & T \end{aligned}$ | $\begin{aligned} & \hline \text { TIMEOFC } \\ & T \end{aligned}$ | TIME OF CONTACT <br> - Are you entering the Contact History Instrument at the time of a contact attempt? <br> 1. Yes <br> 2. No | 1: Goto CASECONTACT <br> 2: Goto FR_DATE |
| CHI | FR_DATE | FR_DATE | DATE OF CONTACT <br> * Enter the date of the contact attempt in MM/DD/YYYY format | Goto FRTIME |
| CHI | FRTIME | FRTIME | TIME OF CONTACT <br> Enter the time of the contact attempt in $\mathrm{HH}: \mathrm{MM}$ am/pm format | Goto CASECONTACT |
|  | NOATTEM PT | NOATTEM PT | * NOT ATTEMPTING CONTACT <br> - What were you doing? | 1-6: Exit CHI 99: Goto SPECNOATTEMPT |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Enter all that apply, separate with commas. <br> 1. Reviewing or changing case information <br> 2. Readying case for transmission <br> 3. Doing ACS geocode verification <br> 4. Locating activities (canvassing, management or government office, <br> FastData, ALMI, etc.) <br> 5. Verification of Type B/C <br> 6. Opened case/ CHI by mistake <br> 99. Other - specify |  |
|  | SPECNOA TTEMPT | SPECNOA TTEMPT | * OTHER NOT ATTEMPTING CONTACT <br> - Specify other activites you were doing | Exit CHI |
| CHI | $\begin{aligned} & \text { CASECON } \\ & \text { TACT } \end{aligned}$ | $\begin{aligned} & \text { CASECON } \\ & \text { TACT } \end{aligned}$ | * CONTACT OR NONCONTACT <br> - Select the category that best describes this attempt. <br> 1. Contact with sample unit member <br> 2. Contact with NON-SAMPLE unit member <br> 3. Noncontact | 1: Goto CTTYPE <br> 2,3: IF CTATEMPT = 1 then goto NCTPER ELSE goto NCTTEL |
| CHI | CTTYPE | CTTYPE | - CONTACT <br> - Select the category that best describes this contact attempt. <br> 1. Completed case - ready to transmit <br> 2. Partial interview - follow-up required <br> 3. Unable to conduct interview | 1: Goto RSPNDENT <br> 2,3: Goto NONINTER |
|  | NONINTE R | NONINTE R | * PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW <br> - Select the categories that describe why you were not able to conduct or complete the interview during this contact attempt. <br> - Enter all that apply, separate with commas. | 1-3,5,6: Goto RSPNDENT <br> 4: Goto cLANGUAGE <br> 99: Goto CTOTHER |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Eligible person not available <br> 2. Inconvenient time <br> 3. Respondent is reluctant <br> 4. Language problem - specify <br> 5. Health problem <br> 6. Successful paper questionnaire placement / pick-up <br> 99. Other - specify |  |
|  | CTOTHER | CTOTHER | * OTHER Contact Category <br> - Specify the reason for not completing the interview during this contact attempt. | Goto RSPNDENT |
| CHI | cLANGUA GE | cLANGUA GE | - LANGUAGE <br> - Select the categories that descrige this language situation. <br> - Enter all that apply, separate with commas. | IF 1 selected then goto LANGLIST ELSE goto RSPNDENT |
|  |  |  | 1. Specify language or dialect <br> 2. No household member able to translate <br> 3. Contact RO about language problem <br> 4. Unable to find translator <br> 5. No time left to find translator |  |
| CHI | LANGLIST | LANGLIST | * LANGUAGE LIST | 11-25, 97, 98: Goto RSPNDENT |
|  |  |  | - Specify language or dialect | 99: Goto SPECLANG |
|  |  |  | 11. Spanish <br> 12. Arabic <br> 13. Chinese <br> 14. French <br> 15. German <br> 16. Greek <br> 17. Italian <br> 18. Japanese <br> 19. Korean <br> 20. Polish |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 21. Portuguese <br> 22. Russian <br> 23. Tagalog <br> 24. Urdu <br> 25. Vietnamese <br> 97. Other problem - hard of hearing <br> 98. Unknown language <br> 99. Other |  |
|  | $\begin{aligned} & \text { SPECLAN } \\ & \text { G } \end{aligned}$ | $\begin{aligned} & \text { SPECLAN } \\ & \text { G } \end{aligned}$ | * SPECIFY LANGUAGE OR DIALECT. | Goto RSPNDENT |
| CHI | $\begin{aligned} & \text { RSPNDEN } \\ & \text { T } \end{aligned}$ | $\begin{aligned} & \text { RSPNDEN } \\ & \mathrm{T} \end{aligned}$ | CONCERN / BEHAVIOR / RELUCTANCE <br> Select the categories that describe respondent concerns, behaviors, or reluctance during this contact attempt. <br> - Enter all that apply, separate with commas. <br> 1. Not interested <br> 2. Too busy <br> 3. Interview takes too much time <br> 4. Scheduling difficulties <br> 5. Survey is voluntary <br> 6. Privacy concerns <br> 7. Local / State / Federal government concerns <br> 8. Asks questions about the survey <br> 9. Hang-up / slams door on Fr <br> 10. Hostile or threatens FR <br> 11. Family issues (death, illness, block participation in survey) <br> 12. Gave that information last time <br> 13. Asked too many personal questions last time <br> 14. Too many interviews <br> 15. Intends to quit survey <br> 98. No concerns <br> 99. Other - specify | IF 99 selected then goto RSPNDOTH ELSE goto STRATEGS |
|  | $\begin{aligned} & \text { RSPNDOT } \\ & \text { H } \end{aligned}$ | $\begin{aligned} & \text { RSPNDOT } \\ & \mathrm{H} \end{aligned}$ | OTHER CONCERNS/BEHAVIORS/RELUCTANCE <br> - Specify other concerns/behaviors/reluctance during this contact | Goto STRATEGS |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| attempt. |  |  |  |  |
|  | NCTTEL | NCTTEL | * CONTACT-NONCONTACT / TELEPHONE | IF 99 selected then goto NCTTELOT |
|  |  |  | Select the categories that describe this telephone contact/noncontact. <br> Enter all that apply, separate with commas. | ELSE goto STRATEGS |
|  |  |  | 1. Got answering machine <br> 2. Ring, no answer <br> 3. Busy Signal <br> 4. Disconnected <br> 5. Wrong number <br> 6. Spoke with ineligible person <br> 7. Respondent left message <br> 99. Other - specify |  |
|  | NCTTELO T | NCTTELO T | OTHER Noncontact Telephone Attempt Category <br> - Specify the details about this telephone noncontact. | Goto STRATEGS |
|  | NCTPER | NCTPER | CONTACT-NONCONTACT / PERSONAL VISIT <br> Select the categories that describe this personal visit contact/noncontact. <br> Enter all that apply, separate with commas. <br> 1. No one home / No eligible person home <br> 2. No one home - pervious note / letter taken <br> 3. Household does not answer door -- evidence someone is home <br> 4. Observe HH from vehicle <br> 5. Unable to reach / locked gate / buzzer entry <br> 6. Address does not exist / unable to locate <br> 7. On vacation, away from home / at second home <br> 8. Spoke with neighbor <br> 9. Building management / doorman contact <br> 10. Completed case (Type B or C) <br> 99. Other - specify | IF 99 selected then goto NCTPEROT ELSE goto STRATEGS |
|  | NCTPERO | NCTPERO | * OTHER Noncontact Personal Visit Category | Goto STRATEGS |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | T | T | - Specify the details about this personal visit noncontact. |  |
|  | STRATEG S | $\begin{aligned} & \hline \text { STRATEG } \\ & \mathrm{S} \end{aligned}$ | * CONTACT STRATEGIES ATTEMPTED <br> * Select the categories that describe the strategies used on this contact attempt. <br> * Enter all that apply, separate with commas. <br> 1. Advance letter given <br> 2. Scheduled appointment <br> 3. Left note / appointment card <br> 4. Left promotional packet / informational brochure <br> 5. Called household <br> 6. Left message on answering machine <br> 7. Waited for respondent <br> 8. Checked with neighbors <br> 9. Contacted other family members <br> 10. Contacted property manager doorman <br> 11. Offered incentive <br> 12. CED Double placement <br> 98. No Strategies <br> 99. Other - specify | IF 99 selected then goto STRATOTH ELSE exit CHI |
|  | $\begin{aligned} & \hline \text { STRATOT } \\ & \text { H } \end{aligned}$ | STRATOT H | OTHER STRATEGY <br> - Specify the strategy used on this contact attempt. | Exit CHI |
| pCHI | LNO | LNO |  |  |
|  | NAME | NAME |  |  |
| pCHI | $\begin{aligned} & \text { PCONTAC } \\ & \text { TPER } \end{aligned}$ | $\begin{aligned} & \text { PCONTAC } \\ & \text { TPER } \end{aligned}$ | * PERSON CONTACT <br> - Did you make contact with ^NAME or a knowledgeable proxy for ^NAME? <br> (C)omplete (I)nactive HH member <br> 1. Made contact with ^${ }^{\text {NAME }}$ <br> 2. Made contact with proxy | If PCONTACTPER $=1$ or 2 then goto pCTTYPE Elseif PCONTACTPER $=3$ then goto pNOCONTACT |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 3. Noncontact |  |
|  | $\begin{aligned} & \text { pNOCONT } \\ & \text { ACT } \end{aligned}$ | $\begin{aligned} & \text { pNOCONT } \\ & \text { ACT } \end{aligned}$ | - NONCONTACT <br> - Select the categories that describes this non-contact. <br> - Enter all that apply, separate with commas. <br> 1. Person not home <br> 2. Person home but inconvenient time <br> 3. Person home but avoided contact <br> 4. Person on vacation or temporarily away <br> 5. Person moved <br> 99. Other - specify | If pNOCONTACT in $1 . .5$ then goto pSTRATEGS Elseif pNOCONTACT $=6$ then goto pNONCONOTH |
|  | $\begin{aligned} & \text { pNONCON } \\ & \text { OTH } \end{aligned}$ | $\begin{aligned} & \text { pNONCON } \\ & \text { OTH } \end{aligned}$ | OTHER NON-CONTACT <br> Specify the details about this non-contact. | Goto pSTRATEGS |
| pCHI | pCTTYPE | pCTTYPE | - CONTACT TYPE <br> - Select the category that best describes this contact attempt. <br> 1. Completed interview <br> 2. Partial interview <br> 3. Unable to conduct interview | If pCTTYPE $=1$ then goto pRSPNDENT Elseif pCTTYPE $=2$ or 3 then goto pNONINTER |
|  | $\begin{aligned} & \hline \mathrm{pNONINTE} \\ & \mathrm{R} \end{aligned}$ | $\begin{aligned} & \hline \text { pNONINTE } \\ & \mathrm{R} \end{aligned}$ | * PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW <br> - Select the categories that describe why you were not able to conduct or complete the interview during this contact attempt. <br> - Enter all that apply, separate with commas. <br> 1. Inconvenient time <br> 2. Respondent is reluctant <br> 3. Language problem - specify <br> 4. Health problem <br> 5. Potential Type-Z <br> 99. Other - specify | If pNONINTER $=1$ or 2 then goto pRSPNDENT <br> Elseif pNONINTER $=3$ then goto pLANGUAGE <br> Elseif pNONINTER $=4$ or 5 then goto pRSPNDENT <br> Elseif pNONINTER $=6$ then goto pCTOTHER |
|  | pCTOTHE | pCTOTHE | * OTHER Contact Category | Goto pRSPNDENT |


| Section | Tag Name | Variable <br> Name | Question Text |
| :--- | :--- | :--- | :--- |
|  | R | R | Specify the reason for not completing the interview during this |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | NG | NG |  |  |
|  | pRSPNDE NT | pRSPNDE NT | CONCERN / BEHAVIOR / RELUCTANCE <br> Select the categories that describe respondent concerns, behaviors, or reluctance during this contact attempt. <br> Enter all that apply, separate with commas. <br> 1. Not interested <br> 2. Too busy <br> 3. Interview takes too much time <br> 4. Scheduling difficulties <br> 5. Survey is voluntary <br> 6. Privacy concerns <br> 7. Local/State/Federal government concerns <br> 8. Asks questions about the survey <br> 9. Hang-up / slams door on FR <br> 10. Hostile or threatens FR <br> 11. Family issues (death, illness, block participation in survey) <br> 12. Gave that information last time <br> 13. Asked too many personal questions last time <br> 14. Too many interviews <br> 15. Intends to quit survey <br> 98. No concerns <br> 99. Other - specify | If 22 selected with any other entry then goto CONCERNSBEHAVIORRELUCT <br> Elseif 23 selected then goto pRSPNDOTH <br> Else goto pSTRATEGS |
|  | $\begin{aligned} & \text { pRSPNDO } \\ & \text { TH } \end{aligned}$ | $\begin{aligned} & \text { pRSPNDO } \\ & \text { TH } \end{aligned}$ | OTHER CONCERNS/BEHAVIORS/RELUCTANCE <br> - Specify other concerns/behavior/reluctance during this contact attempt. | Goto pSTRATEGS |
|  | pSTRATE GS | $\begin{aligned} & \text { pSTRATE } \\ & \text { GS } \end{aligned}$ | CONTACT STRATEGIES ATTEMPTED <br> Select the categories that describe the strategies used on this contact attempt. <br> Enter all that apply, separate with commas. <br> 1. Advance letter given | If 22 selected with any other code 1-21, 23 then goto CONTACTSTRATATTEMPTED <br> Elseif 23 selected then goto pSTRATOTH <br> Else exit pCHI |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. Scheduled appointment <br> 3. Left note / appointment card <br> 4. Left promotional packet / informational brochure <br> 5. Called household <br> 6. Left message on answering machine <br> 7. Waited for respondent <br> 8. Checked with neighbors <br> 9. Contacted other family members <br> 10. Contacted property manager / doorman <br> 11. Offered incentive <br> 12. CED double placement <br> 98. No Strategies <br> 99. Other - specify |  |
|  | $\begin{aligned} & \text { pSTRATO } \\ & \text { TH } \end{aligned}$ | $\begin{aligned} & \text { pSTRATO } \\ & \text { TH } \end{aligned}$ | - OTHER STRATEGY <br> - Specify the startegy used on this contact attempt. | exit pCHI |
| pCHI |  | CTATEMP T | 1. Personal visit <br> 2. Telephone (outgoing) <br> 3. Telephone (incoming) <br> 4. Not attempting contact |  |

