

## Consumer Expenditure Survey Diary Questionnaire (CED) - 2017

Computer Assisted Personal Interviewing (CAPI) - Instrument Specifications

### Introduction

This document provides data users with the questions asked of respondents in the 2017 Consumer Expenditure Diary Questionnaire (CED). It is organized by questionnaire section and includes variable names, question text, response options, and skip instructions. As the contents of this document are instrument specifications, which show the organization of the survey from the perspective of the person interviewing the respondent, some content, including interviewer help options, icons, and CAPI-specific language, may not be relevant to data users.

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| Section | Variable Name | Question Text   | Skip Instructions                         |
|---------|---------------|---|---|
|         | H_STATUS      | <b>STATUS OF INTERVIEW (X=Section Complete)</b><br><br>Section 1 (Household Roster).....fill_XStatus[1]<br>Section 1 (Week 1 Pickup item 17).....fill_XStatus[2]<br>Section 1 (Week 2 Pickup item 17).....fill_XStatus[3]<br>Section 2 Consumer Unit Characteristics.....fill_XStatus[4]<br>Section 3 Work Experience & Income.....fill_XStatus[5]  |   |
| F10     | F10_ST1       | Instruct the respondent on how to complete the Week 1 and Week 2 Diaries, and attempt to leave the Diary forms with the respondent.<br><br>RO Survey PSU PSU Frame Sample Sequence #1<br>Sequence #2 HH CU Spinoff<br>Code State County Designation<br>No. No.<br>-----<br>-----<br>SITE (1-2) (3-4) (5-7) (8) (9-11) (12-15) (16-17) (18) (19-21) (22-23)<br><br>Were the Diaries placed?<br><br>1. Yes<br>2. No | go to F10APPT                             |
| F10     | F10APPT       | <b>[fill: *DO NOT place Diaries. Roster section not complete]</b><br><br><b>* Missing Sections: Press shift-F5 to view the status table</b><br><br>I'd like to schedule a DATE to [Fill: conduct/complete] the interview. May I return on<br><br><b>* Diary must be picked up within this range.</b><br><br><b>0. Battery problem</b>   | <1-7> [goto F10BSTI]<br><0,R> [goto DONE] |

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|---------|------------------|---|---|
|         |                  | 1. [fill: DayName] [fill: PLCEDAT1+15]<br>2. [fill: DayName] fill: PLCEDAT1+16]<br>3. [fill: DayName] [fill: PLCEDAT1+17]<br>4. [fill: DayName] [fill: PLCEDAT1+18]<br>5. [fill: DayName] [fill: PLCEDAT1+19]<br>6. [fill: DayName] [fill: PLCEDAT1+20]<br>7. [fill: DayName] [fill: PLCEDAT1+21] |   |
| F10     | F10BSTI          | When is the best time to contact you?<br>* Do not read categories<br>Morning (9am-12 noon)<br>Noon/lunchtime (11am-1pm)<br>9pm) 3. Afternoon (12 noon-4pm)<br>(9am-4pm)<br>9. After 5pm<br>Evening (6pm-9pm)  | <1-9> [goto F10BSTSP]<br><0> [goto DONE]<br>0. BATTERY problem<br>1. Morning (9am-12 noon)<br>2. Anytime (9am-9pm)<br>3. Late evening/night (7pm-9pm)<br>4. Daytime (9am-4pm)<br>5. Suppertime/early evening/dinnertime(4pm-7pm)<br>6. Afternoon (12 noon-4pm)<br>7. Daytime (9am-4pm)<br>8. Suppertime/early evening/dinnertime(4pm-7pm)<br>9. After 5pm |
| F10     | F10BSTSP         | * Enter specific best time to contact   | <30 characters, empty> [goto F10SUN]  |
| F10     | F10SUN           | Would a Sunday interview be acceptable?<br>problem 1. Yes 2. No   | 0. Battery <0,1,2> [goto F10VRINF]  |
| F10     | F10VRINF         | * Verify/change any of the information listed below?<br>Number: [fill: (AREA) PREFIX - SUFFIX]<br>to Continue 2. Change   | Phone 1. Enter 1 <1> [goto F10THANK]<br><2> [goto F10VPHN]  |
| F10     | F10VPHN          | What is your telephone number?*Enter zero for none.   | <15 Characters, 0, Empty,R> [goto F10THANK]   |
| F10     | F10THANK         | Thank you. I'll come back at the time suggested.<br>Continue 1. Enter 1 to  | <1> [goto DONE]   |
| FRONT   | DATAMODEL_C<br>K | ** CHECK ITEM AT THE DATA MODEL LEVEL **  | [goto SETBASIC]   |
| FRONT   | SETBASIC         | ** CHECK ITEM **  | [goto START]  |
| FRONT   | DATE_CHK         | *CHECK ITEM*  | IF [current date before EPD (too early to place)] OR [current date after LPD AND PLACED_FLAG ne 1 (late placement)] OR [PLACED_FLAG=1 and current date gt PLCEDAT1+21 (late pickup)] goto PLPRDERR<br><br>ELSE goto START   |

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|---------|---------------|---|--|
| FRONT   | PLPRDERR      | <p>PLACEMENT/PICKUP ERROR Survey</p> <p>Diaries Placed: [Fill: ^YES_NO]<br/>                     Date: [Fill: 2500.EPD]<br/>                     Date is: [Fill: current date]<br/>                     Date: [Fill: 2500.LPD]</p> <p>Earliest Placement<br/>                     Latest Placement</p> <p>^PLACEDATE</p> <p>1. Enter 1 to Continue</p>  | <p>Diary</p> <p>IF PLACED_FLAG ne 1 AND current date after LPD, goto RACRF_W1<br/>                     ELSE goto DONE</p>  |
| FRONT   | START         | <p>◆ CENSUS CATI/CAPI SYSTEM [Date instrument changed]</p> <p>Consumer Expenditure Surveys<br/>                     Diary Survey</p> <p>Case status is: ^STATUS</p> <p>[Fill: 2500.EPD]<br/>                     [Fill: 2500.LPD]</p> <p>Date is: [Fill: current date]      Time is: [Fill: time]</p> <p>Diaries Placed: [^YES_NO]</p> <p>1. Enter 1 to Continue<br/>                     2. Skip Notes<br/>                     3. Quit: Do not attempt now<br/>                     4. Noninterview<br/>                     5. Transmit for reassignment</p> | <p>Placement Period Begins:</p> <p>Placement Period Ends:</p> <p>1: IF PLACED_FLAG=1 AND current date less than PLCEDAT1+15, goto PICK_CHK<br/>                     ELSEIF PLACED_FLAG=1 goto SHOW_NOTES<br/>                     ELSEIF PLACED_FLAG ne 1 and NEWCU=1 goto SHOWROS<br/>                     ELSE goto GENINTRO</p> <p>2: IF PLACED_FLAG=1, goto VISIT_SHOW<br/>                     ELSE goto GENINTRO</p> <p>3: IF PLACED_FLAG=1, goto VERIFY_INFO<br/>                     ELSE goto PHONENUM</p> <p>4: IF PLACED_FLAG=1 goto NTYP_PK1 (pickup)<br/>                     ELSE goto NTYPE_W1 (placement)</p> <p>5: goto VERRSGN</p> |
| FRONT   | VERRSGN       | <p>◆ You are about to transmit this case for reassignment.</p> <p>Are you sure want to reassign this case?</p>  | <p>&lt;1&gt; [goto DONE]<br/>                     &lt;2&gt; [goto START]</p>   |

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|---------|---------------|---|--|
|         |               | 1. Yes<br>2. No   |  |
| FRONT   | PICK_CHK      | <p>◆ The 7-day pickup period for the Diaries is from ^PLCEDAT1+15 to ^PLCEDAT1+21.</p> <p>The Diaries should not be picked up prior to this period.<br/>^Earlyweek2</p> <p>Do you want to continue with early pickup?</p>     | <p>&lt;1&gt; [goto PICKREAS]<br/>&lt;2&gt; [goto DONE]</p>   |
|         |               | 1. Enter 1 to Continue<br>2. Quit   |  |
| FRONT   | PICKREAS      | <p>◆ Why is early pickup being performed?</p> <p>1. CU will be away during regular pick-up date.<br/>2. CU is moving.<br/>3. CU refuses to keep diaries any longer.<br/>4. Weather/natural disaster.<br/>5. Other-specify</p> | <p>1-4&gt; [goto VISIT_SHOW]<br/>&lt;5&gt; [goto PICKSP]</p> |
| FRONT   | PICKSP        | ◆ Specify:  | <30 char> [goto SHOW_NOTES]                                  |
| FRONT   | SHOW_NOTES    | <p>◆ INFORMATION FROM PREVIOUS VISIT</p> <p>BEST TIME TO CALL: ^BESTTIME<br/>[Fill: BESTTM2]</p> <p>SUNDAY INTERVIEW: ^NOSUNDAY</p> <p>Use CNTRL-F7 to view case level notes</p>  | <1> [goto VISIT_SHOW]  |
|         |               | 1. Enter 1 to Continue  |  |
| FRONT   | VISIT_SHOW    | ◆ Diary Placement Status:   | <1> [goto SHOWROS]   |

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|---------|---------------|--|--|
|         |               | Placement Date: ^PLCEDAT1<br>Week 1 Status: ^INSTAT1<br>Week 2 Status: ^INSTAT2<br>Pick up Date: ^PICKDTE1<br><br>Use CNTRL+F7 to view case level notes.<br><br>Enter 1 to continue<br><br>1. Enter 1 to Continue  |  |
| FRONT   | SHOWROS       | STATUS OF HOUSEHOLD COMPOSITION AS OF LAST VISIT<br><br>Resp. LN NAME MEMBER RELATION CU SEX AGE<br>(Person 1)<br>(Person 2)   | <1> [goto GENINTRO]                        |
| FRONT   | GENINTRO      | 1. Enter 1 to Continue<br>o ^GENINTRO<br>If unavailable use Shift-F1 for HH roster.<br>o Introduce survey - adjust introduction to last interview's status and respondent<br>o The Household address is:<br>^GENADDRS<br>^GENADDRS2<br><br>Read if necessary<br><br><b>I am (your name) from the US Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you.</b><br><br>^LETTER<br><br>^GENINTRO2 | <1> [goto INTRO]<br><2> [goto GIVE_LETTER] |

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|---------|---------------|--|--|
| FRONT   | GIVE_LETTER   | Hand the respondent the letter<br><br>Allow time to read<br><br>1. Enter 1 to Continue   | <1> [goto INTROB]  |
| FRONT   | INTROB        | Is Respondent ready to complete the interview?<br><br>1. Enter 1 to Continue<br>2. Reluctant Respondent<br>3. Non-Interview<br>4. Other Outcome<br>5. Wrong address<br>6. Inconvenient time  | 1: IF PLACED_FLAG ne 1 and Newly spawned CU, goto MAILAD<br>ELSE goto VERDADD<br>2,4: IF PLACED_FLAG=1, goto VERIFY_INFO<br>ELSE goto PHONENUM<br>3: If PLACED_FLAG=1, goto NTYP_PK1 (pickup)<br>ELSE goto NTYPE_W1 (placement)<br>5: goto DONE<br>6: goto APPTOTH |
| FRONT   | VERADD        | <b>^VDDEND</b><br><br><b>I have your address listed as * READ ADDRESS BELOW.<br/>Is this your exact address?</b><br><br>[Fill: HNO HNOSUF STRNAME]<br>[Fill: UNITDES]<br>[Fill: PO, ST, ZIP5-ZIP4]<br>Phys des: [Fill: PHYSDDES]<br>GQ unit: [Fill GQUNITINFO]<br>Non-City : [Fill NONCITYADD]<br>Building: [Fill BLDGNAME]<br><br>1. Yes, address is EXACTLY correct as listed.<br>2. Address is mostly correct, needs minor changes.<br>3. INCORRECT ADDRESS | 1: goto MAILAD<br>2: goto NADDST1<br>3: goto DONE<br>R: goto PHONENUM  |
| FRONT   | NADDST1       | * Enter correction in space below<br><br>Press 'ENTER' for same/ no change   | <10 Characters> [goto NADDST2]   |

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|---------|---------------|--|--|
|         |               | <b>OLD ADDRESS:</b><br>^HNO ^HNOSUF ^STRNAME<br>^UNITDES<br>^PHYSDES<br>[Fill: PO, ST ZIP5]<br>GQ unit: ^GQUNITINFO<br>Non-City: ^NONCITYADD<br>Building: ^BLDGNAME        |  |
| FRONT   | NADDST2       | * <a href="#">Enter change</a><br><br><a href="#">Press 'ENTER' for same/ no change</a>  | <3 characters, Empty> [goto NADDST3]   |
|         |               | <b>OLD ADDRESS:</b><br>^HNO ^HNOSUF ^STRNAME<br>^UNITDES]<br>[Fill: PO, ST ZIP5-Z4]<br>^PHYSDES<br>GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME   |  |
| FRONT   | NADDST3       | * <a href="#">Enter change</a><br><br><a href="#">Press 'ENTER' for same/ no change</a>  | <49 characters, empty> [goto NADDST4]]   |
|         |               | <b>OLD ADDRESS:</b><br>^HNO ^HNOSUF ^STRNAME<br>[Fill: PO, ST ZIP5-ZIP4]<br>^UNITDES<br>^PHYSDES]<br>GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME |  |
| FRONT   | NADDST4       | * <a href="#">Enter change</a><br><br><a href="#">Press 'ENTER' for same/ no change</a>  | <20 characters, empty> [If FRAME = 3 or RT2501.GQUNITINAREA = 1 goto NMAILST5] [goto NMAILST6] |



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|---------|---------------|--|---|
|         |               | <p>OLD ADDRESS:<br/>                     ^HNO ^HNOSUF ^STRNAME<br/>                     [Fill: PO, ST ZIP5-ZP4]<br/>                     ^UNITDES<br/>                     ^PHYSDES<br/>                     GQ unit: ^GQUNITINFO<br/>                     Non-City : ^NONCITYADD<br/>                     Building: ^BLDGNAME</p> |   |
| FRONT   | NADDST5       | <p>* Enter corrections for Group Quarters Unit Description or Press 'ENTER' for Same/No Change</p>   | <allow 43 characters, empty> [goto NADDST6] |
|         |               | <p>^HNO ^HNOSUF ^STRNAME<br/>                     ^UNITDES<br/>                     [Fill: PO, ST ZIP5 -ZIP4]<br/>                     Phy des: ^PHYSDES<br/>                     GQ unit: ^GQUNITINFO<br/>                     Non-City: ^NONCITYADD<br/>                     Building: ^BLDGNAME</p>                             |   |
| FRONT   | NADDST6       | <p>* Enter corrections for Non City Style Address or Press ENTER for Same/No Change</p>  | <allow 27, empty> [goto NADDPHYS]           |
|         |               | <p>^HNO- ^HNOSUF ^STRNAME                    ^UNITDES]<br/>                     [Fill: PO, ST ZIP5 -ZIP4]<br/>                     Phy des: ^PHYSDES<br/>                     GQ unit: ^GQUNITINFO<br/>                     Non-City: ^NONCITYADD<br/>                     Building: ^BLDGNAME]</p>                                |   |
| FRONT   | NADDPHYS      | <p>* Enter change</p> <p>Press 'ENTER' for same/ no change</p>   | <99 characters, Empty> [goto NADDCT]        |
|         |               | <p>OLD ADDRESS:<br/>                     ^HNO ^HNOSUF ^STRNAME<br/>                     [Fill: PO, ST ZIP5-ZP4]<br/>                     ^UNITDES</p>  |   |

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|---------|---------------|--|---|
|         |               | ^PHYSDES<br>GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME  |   |
| FRONT   | NADDCT        | * Enter change<br><br>Press 'ENTER' for same/ no change<br><br>OLD ADDRESS:<br>^HNO ^HNOSUF ^STRNAME<br>[Fill: PO, ST ZIP5-ZP4]<br>^UNITDES<br>^PHYSDES<br>GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME | <22 Characters>   |
| FRONT   | SNADDST       | * Enter change<br><br>Press 'ENTER' for same/ no change<br><br>OLD ADDRESS:<br>^HNO ^HNOSUF ^STRNAME<br>[Fill: PO, ST ZIP5-ZP4]<br>^UNITDES<br>^PHYSDES<br>GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME | <AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL,<br>GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD,<br>MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ,<br>NM, NY, NC, ND, OH, OK, OR, PA, RI, SC,<br>SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, D,<br>R>>[goto NADDZP] |
| FRONT   | NADDZP        | * Enter change<br><br>Press ENTER' for same/ no change<br><br>OLD ADDRESS:<br>^HNO HNOSUF STRNAME<br>[Fill: PO, ST ZIP5-ZP4]<br>^UNITDES<br>^PHYSDES   | <9 characters, D,R> [goto NADDBUIL]   |

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|---------|---------------|--|---|
|         |               | GQ unit: ^GQUNITINFO<br>Non-City : ^NONCITYADD<br>Building: ^BLDGNAME  |   |
| FRONT   | MAILAD        | Is this your mailing address?<br><br>^MAILAD<br>[Fill: MHNO MHNOSUF MSTRNAME]MUNITDESC<br>MPO MST MZIP5-MZIP4<br>GQ unit : [MGQUNITINFO] Non-city: ^NONCITYADD<br>Building: ^BLDGNAME<br><br>1. Yes<br>2. No   | <1> [goto PHONENUM]<br><2> [goto NMAILST1]  |
| FRONT   | NMAILST1      | Enter change to Mailing address - House # or Press ENTER for Same/No Change<br><br>Mailing Address:<br>[fill: MHNO-MHNOSUF MSTRNAME]<br>^STRNAME<br>[fill: MUNITDESC]<br>[fill: MPO, MST MZIP5-MZIP4]<br>ZIP5-ZIP4]<br>Phys des: [fill PHYSDDES]<br>^PHYSDDES<br>GQ unit: [fill: MGQUNITINFO]<br>^GQUNITINFO<br>Non-City: [fill: MNONCITYADD]<br>^NONCITYADD<br>Building: [fill BLDGNAME]<br>^BLDGNAME | <10 characters,empty> [goto NMAILST2]<br><br>Address:<br>^HNO ^HNOSUF<br><br>^UNITDES<br>[Fill: PO, ST<br><br>Phys des:<br><br>GQ unit:<br><br>Non-city:<br><br>Building: |
| FRONT   | NMAILST2      | Enter change to Mailing address - House # suffix or Press ENTER for Same/No Change<br><br>Mailing Address:<br>[fill: MHNO-MHNOSUF MSTRNAME]<br>^STRNAME  | <3 Characters, Empty> [goto NMAILST3]<br><br>Address:<br>^HNO ^HNOSUF   |

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|---------|---------------|--|--|
|         |               | [fill: MUNITDESC]<br>[fill: MPO, MST MZIP5-MZIP4]<br>Phys des: [fill PHYSDES]<br>^PHYSDES<br>GQ unit: [fill: MGQUNITINFO]<br>^GQUNITINFO<br>Non-City: [fill: MNONCITYADD]<br>^NONCITYADD<br>Building: [fill BLDGNAME]<br>^BLDGNAME   | ^UNITDES<br>fill: PO, ST ZIP5-ZIP4]<br>Phys des:<br><br>GQ unit:<br><br>Non-city:<br><br>Building:                           |
| FRONT   | NMAILST3      | Enter change to Mailing address &ndash; Street Name or Press<br>ENTER for Same/No Change   | <49 Characters> [goto NMAILST4]  |
|         |               | Mailing Address:<br>[fill: MHNO-MHNOSUF MSTRNAME]<br>STRNAME<br>[fill: MUNITDESC]<br>[fill: MPO, MST MZIP5-MZIP4]<br>ZIP5-ZIP4]<br>Phys des: [fill PHYSDES]<br>^PHYSDES<br>GQ unit: [fill: MGQUNITINFO]<br>^GQUNITINFO<br>Non-City: [fill: MNONCITYADD]<br>^NONCITYADD<br>Building: [fill BLDGNAME]<br>^BLDGNAME | Address:<br>^HNO ^HNOSUF<br><br>^UNITDES<br>[fill: PO, ST<br><br>Phys des:<br><br>GQ unit:<br><br>Non-city:<br><br>Building: |
| FRONT   | NMAILST4      | Enter change to Mailing address &ndash; Street Name or Press<br>ENTER for Same/No Change   | <20 characters, empty> [If FRAME = 3 or RT2501.GQUNITINAREA = 1 goto NMAILST5] [goto NMAILST6]                               |
|         |               | Mailing Address:<br>[fill: MHNO-MHNOSUF MSTRNAME]<br>STRNAME<br>[fill: MUNITDESC]<br>[fill: MPO, MST MZIP5-MZIP4]<br>Phys des: [fill PHYSDES]<br>GQ unit: [fill: MGQUNITINFO]  | Address:<br>^HNO ^HNOSUF<br><br>^UNITDES<br>[fill: PO, ST ZIP5-ZIP4]<br>Phys des: ^PHYSDES<br>GQ unit: ^GQUNITINFO           |

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|---------|---------------|--|---|
|         |               | <b>Non-City:</b> [fill: MNONCITYADD]<br>^NONCITYADD<br><b>Building:</b> [fill BLDGNAME]<br>^BLDGNAME   | <b>Non-city:</b><br><br><b>Building:</b>  |
| FRONT   | NMAILST5      | Enter change to Mailing address - GQ Unit Description or Press<br>ENTER for Same/No Change   | <allow 43 characters, empty> [goto NMAILST6]  |
|         |               | <b>Mailing Address:</b><br>[fill: MHNO-MHNOSUF MSTRNAME]<br>^STRNAME<br>[fill: MUNITDESC]<br>[fill: MPO, MST MZIP5-MZIP4]<br>Phys des: [fill PHYSDDES]<br>GQ unit: [fill: MGQUNITINFO]<br>Non-City: [fill: MNONCITYADD]<br>^NONCITYADD<br>Building: [fill BLDGNAME]                                      | <b>Address:</b><br>^HNO ^HNOSUF<br><br>[fill: UNITDES]<br>[fill: PO, ST ZIP5-ZIP4]<br>Phys des: ^PHYSDDES<br>GQ unit: ^GQUNITINFO<br>Non-city:<br><br>Building: ^BLDGNAME |
| FRONT   | NMAILST6      | Enter change to Mailing address &ndash; Non-City Style Address or<br>Press ENTER for Same/No Change  | <allow 27 characters> [goto NMAILCT]  |
|         |               | <b>Mailing Address:</b><br>[fill: MHNO-MHNOSUF MSTRNAME]<br>^STRNAME<br>[fill: MUNITDESC]<br>[fill: MPO, MST MZIP5-MZIP4]<br>ZIP4]<br>Phys des: [fill PHYSDDES]<br>GQ unit: [fill: MGQUNITINFO]<br>^GQUNITINFO<br>Non-City: [fill: MNONCITYADD]<br>^NONCITYADD<br>Building: [fill BLDGNAME]<br>^BLDGNAME | <b>Address:</b><br>^HNO ^HNOSUF<br><br>^UNITDES<br>[fill: PO, ST ZIP5-<br>ZIP4]<br>Phys des: ^PHYSDDES<br>GQ unit:<br><br>Non-city:<br><br>Building:                      |
| FRONT   | NMAILCT       | * Enter change or press ENTER for same/no change<br>ADDRESS: [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]<br>[Fill: PO, ST ZIP5][Fill: MAILING ADDRESS MHNO MHNOSUF<br>MSTRNAME MUNITDES MPO, MST MZIP5 ]  | <22 Characters> [goto NMAILST]  |

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| FRONT   | NMAILZP       | * Enter change or press ENTER for same/no change<br>ADDRESS: [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]<br>[Fill: PO, ST ZIP5][Fill: MAILING ADDRESS MHNO MHNOSUF<br>MSTRNAME MUNITDES MPO, MST MZIP5 ] | <5 Characters,D,R> [goto PHONENUM]   |
| FRONT   | NMAILST       | * Enter change or press ENTER for same/no change<br>ADDRESS: [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]<br>[Fill: PO, ST ZIP5][Fill: MAILING ADDRESS MHNO MHNOSUF<br>MSTRNAME MUNITDES MPO, MST MZIP5 ] | <AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, D, R> |
| FRONT   | PHONENUM      | What is your telephone number?<br><br>♦ Enter 0 for none.   | 15 characters: goto PHONENUMBER2<br>0, D, R goto EMAILADDRESS  |
| FRONT   | PHONENUMBER2  | ♦ Ask or verify, if necessary.<br><br>Do you have another phone number where I can reach you?<br><br>Enter 0 for none.  | goto EMAILADDRESS  |
| FRONT   | EMAILADDRESS  | ♦ Ask or verify, if necessary.<br><br>Can I have your e-mail address?<br><br>♦ Enter E-Mail or press ENTER for None/Same  | go to BCOVERAGE  |
| FRONT   | VERIFY_INFO   | Verify/change any of the information listed below.<br><br>Phone Number: ^VFYINFO<br><br>1. Enter 1 to Continue<br>2. Change something   | 1: goto END_FRONT<br>2: goto V_PHONE   |
| FRONT   | V_PHONE       | What is your telephone number?  | <10 Characters, Empty> [If LANGUAGE=1-3, END_FRONT]  |
| FRONT   | END_FRONT     | ** CHECK ITEM **  | IF (PLACED_FLAG=1 AND NONINT_FLAG ne "yes") goto FM_SALES<br>ELSEIF [PLACED_FLAG=1 AND (RT2500.URRAL is R AND RT2500.GQTYPE is 901 or 902) AND (FRAME is 2)] goto  |

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| Section | Variable Name | Question Text   | Skip Instructions  |
|---------|---------------|---|--|
|         |               |   | FM_SALES<br>ELSEIF PLACED_FLAG=1 goto ANYENTR1<br>ELSE goto DONE |
| FRONT   | STATE_REF     | <b>REFERENCE: PERMISSIBLE STATE CODES</b><br>AL =Alabama IA =Iowa<br>NJ =New Jersey VT =Vermont AK =Alaska<br>KS =Kansas NM =New Mexico VA =Virginia AZ =Arizona<br>KY =Kentucky NY =New York WA =Washington AR =Arkansas<br>LA =Louisiana NC =N. Carolina WV =W. Virginia<br>CA =California ME =Maine ND =N. Dakota<br>WI =Wisconsin CO =Colorado MD =Maryland OH =Ohio<br>WY =Wyoming CT =Connecticut MA =Massachusetts OK =Oklahoma<br>DE =Delaware MI =Michigan OR =Oregon<br>DC =Dist. Colum. MN =Minnesota PA =Pennsylvania FL =Florida<br>MS =Mississippi RI =Rhode Island GA =Georgia<br>MO =Missouri SC=S. Carolina HI =Hawaii<br>MT =Montana SD=S. Dakota ID =Idaho NE =Nebraska<br>TN =Tennessee IL =Illinois NV =Nevada<br>TX =Texas IN =Indiana NH =New Hampshire UT =Utah | <Empty> [return from help]                                       |
| FRONT   | H_HEYS        | <b>Function Keys Description:</b><br><br>F1 Question Help<br>F2 (Unassigned)<br>F3 (Unassigned)<br>F4 Jump Menu<br>F5 Show Status<br>F6 (Unassigned)<br>F7 Item Notes/Remarks<br>F8 Return<br>F9 Skip to next person/Sec (Currently Unavailable)<br>F10 Exit<br>F11 Calculator<br>F12 Repeat<br><br>Shift-F1 Show HH<br>Shift-F2 FAQ  | <Esc> [Return to interview]                                      |

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| Section | Variable Name | Question Text   | Skip Instructions                                |
|---------|---------------|---|--|
|         |               | Shift-F3 (Unassigned)<br>Shift-F4 (Unassigned)<br>Shift-F5 Language<br>Shift-F6 (Unassigned)<br>Shift-F7 Show Notes/Remarks   |  |
|         |               | Shift-F9 Change Respondent<br>Shift-F10 Show Function Keys<br>Shift-F11 Show Standard Abbr. (Currently<br>Unavailable)<br>Shift-F12 (Unassigned)  |  |
|         |               | Ctrl-D Don't Know<br>Ctrl-F3 Show Question Text<br>Ctrl-E Blaise Report Error (Currently<br>Unavailable)<br>Ctrl-F Search Tag<br>Ctrl-F7 Case Level Notes<br>Ctrl-H Info<br>Ctrl-K Show Function Keys<br>Ctrl-M Show DK & Refused<br>Ctrl-R Refused |  |
| FRONT   | H_HHROS       | RESP LN NAME<br>SEX AGE   | MEMBER RELATIONSHIP CU <1> [return to interview] |
|         |               | 1. Continue with interview  |  |
| FRONT   | H_CHGRES      | Ask if necessary:<br><br>With whom am I speaking?<br><br>Enter line number<br><br>^HCHGRES<br>95. Proxy respondent  | <1-30, 95> [Return to interview]                 |



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| Section | Variable Name | Question Text  | Skip Instructions   |
|---------|---------------|--|---|
| FRONT   | H_PURPOSE     | <p><b>FREQUENTLY ASKED QUESTIONS</b></p> <p>1. What is this survey all about?<br/>                     2. Who uses this information? What good is it?<br/>                     3. How is the data collected? How many times will I be interviewed?<br/>                     4. I hesitate to tell some things about myself, what protection do I have?<br/>                     5. Is this survey authorized by law?<br/>                     6. Proceed with the interview</p>  | <p>&lt;1&gt; [goto H_PURPOSE1]<br/>                     &lt;2&gt; [goto H_PURPOSE2]<br/>                     &lt;3&gt; [goto H_PURPOSE3]<br/>                     &lt;4&gt; [goto H_PURPOSE4]<br/>                     &lt;5&gt; [goto H_PURPOSE5]<br/>                     &lt;6&gt; [return to interview]</p> |
| FRONT   | H_PURPOSE1    | <p><b>WHAT IS THIS SURVEY ALL ABOUT?</b></p> <p><b>The Consumer Expenditure Diary Survey collects information from households and families on their buying habits. It helps us to understand what products and services are bought and how much is spent.</b></p> <p>1. Enter 1 to Continue</p>  | <p>&lt;1&gt; [return to interview]</p>  |
| FRONT   | H_PURPOSE2    | <p><b>WHO USES THIS INFORMATION?</b></p> <p><b>This survey has a number of uses. The most important is the periodic revision of the Consumer Price Index. The Consumer Price Index provides cost of living and wage adjustments, social security payment adjustments, and helps determine the cost of school lunches.</b></p> <p><b>Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends.</b></p> <p>1. Continue with interview</p> | <p>&lt;1&gt; [return to interview]</p>  |

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| Section | Variable Name | Question Text   | Skip Instructions         |
|---------|---------------|---|---------------------------|
| FRONT   | H_PURPOSE3    | <p><b>HOW IS THE DATA COLLECTED?<br/>HOW MANY TIMES WILL YOU I BE INTERVIEWED?</b></p> <p><b>I will be here a short time today to ask a few questions about your household. I will also drop off your diaries. How long it will take to write your expenses each day depends on how many things you buy. Some days, you may have nothing to record, other days may have a lot to record. It averages out to about 15 minutes a day.</b></p> <p><b>After today, I will return in two weeks to pick up your completed diaries and ask a few final questions.</b></p> <p>1. Continue with interview</p>  | <1> [return to interview] |
| FRONT   | H_PURPOSE4    | <p><b>WHAT PROTECTION DO I HAVE?</b></p> <p><b>Your names and addresses are removed from what you report in the diaries. All Census Bureau employees take an oath of confidentiality and are subject to fines and imprisonment, if they improperly disclose information provided by people like you. All information collected is used for statistical purposes only.</b></p> <p>1. Continue with interview</p>   | <1> [return to interview] |
| FRONT   | H_PURPOSE5    | <p><b>IS THIS SURVEY AUTHORIZED BY LAW?</b></p> <p><b>Yes. The Bureau of Labor Statistics conducts the Consumer Expenditure Diary Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205.</b></p> <p><b>The Census Bureau collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit</b></p> | <1> [return to interview] |

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| Section  | Variable Name | Question Text   | Skip Instructions  |
|----------|---------------|---|--|
|          |               | the identification of a household or any of its members to anyone outside of the Census Bureau.   |  |
|          |               | 1. Continue with interview  |  |
| Coverage | ANYENTR1      | Were there any expenditures recorded in the Week 1 Diary at pick up?  | <1,2> [goto ANYRECAL1]   |
|          |               | 1. Yes<br>2. No   |  |
| Coverage | ANYRECAL1     | Were any expenditures added to the Week 1 Diary at pickup through recall?   | <1> [goto ANYRECP1]<br><2> [If ANYENTR1=2, goto ANYBUY1]<br>[else, goto RESPONS1]  |
|          |               | 1. Yes<br>2. No   |  |
| Coverage | ANYBUY1       | Did (you/you or any of the people on your list) have any expenses or purchases during the first week (^PLCEDAT1+1 through ^PLCEDAT1+7)? | <1,2,D,R> [goto RESPONS1]  |
|          |               | ◆ Do not include any expenses while away overnight.<br>◆ If NO, make sure all 7 'none' boxes are checked in the Diary.                  |  |
|          |               | 1. Yes<br>2. No   |  |
| Coverage | ANYRECP1      | ◆ Were receipts used for the majority of these recalled items?  | <1,2> [goto RESPONS1]  |
|          |               | 1. Yes<br>2. No   |  |
| Coverage | RESPONS1      | <b>**CHECK ITEM**</b>   | <1> [goto INFORULE1]   |
| Coverage | INFORULE1     | ^INFORULE1  | If RESPONS1=5 goto RFRN_PK1<br>else if RESPONS1=6 goto CP1NAM_PK1<br>else if current date less than PLCEDAT1+8<br>goto INFORULE2<br>else goto ANYENTR2 |
|          |               | 1. Enter 1 to Continue  |  |

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| Section  | Variable Name | Question Text   | Skip Instructions   |
|----------|---------------|---|---|
| Coverage | NTYP_PK1      | <p>◆ What type of non-interview do you have?</p> <p>Type A = No one home, Refusal, Temporarily Absent<br/>                     Type B = Vacant, under construction, occupied by persons with URE<br/>                     Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved</p> <p>1. TYPE A<br/>                     2. TYPE B<br/>                     3. TYPE C</p> | <p>&lt;1&gt; [goto TYPA_PK1]<br/>                     &lt;2&gt; [goto TYPB_PK1]<br/>                     &lt;3&gt; [goto TYPC_PK1]</p>  |
| Coverage | TYPB_PK1      | <p>◆ Enter TYPE B noninterview</p> <p>1. Vacant (for rent)<br/>                     2. Vacant (for sale)</p>  | <p>&lt;1-9&gt; [goto BYOBS_PK1]<br/>                     &lt;10&gt; [goto TPBS_PK1]</p>   |
| Coverage | TPAS_PK1      | <p>◆ Specify other TYPE A</p> <p>1. No one home<br/>                     2. Refused<br/>                     3. Temporarily Absent<br/>                     4. Other Type A - specify</p>   | <p>&lt;30 characters&gt; [goto END_PICKUP]</p>  |
| Coverage | RFRN_PK1      | <p>◆ Enter type of refusal</p> <p>1. Hostile Respondent<br/>                     2. Time Related Excuses<br/>                     3. Language Problems<br/>                     4. Other Refusal - specify</p>  | <p>&lt;1-3&gt; If TYPB_PK1=2 goto END_PICKUP<br/>                     else If current date &lt; PLCEDAT1+8<br/>                     goto INFORULE2<br/>                     else goto ANYENTR2</p> <p>&lt;4&gt; [goto RSNS_PK1]</p>   |
| Coverage | RSNS_PK1      | <p>◆ Specify type of refusal</p>  | <p>&lt;45 characters&gt; If TYPB_PK1=2 goto<br/>                     END_PICKUP<br/>                     else if current date &lt; PLCEDAT1+8 goto<br/>                     INFORULE2<br/>                     else goto ANYENTR2</p> |

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| Section  | Variable Name | Question Text  | Skip Instructions   |
|----------|---------------|--|---|
|          |               | <ol style="list-style-type: none"> <li>3. Vacant (other)</li> <li>4. Occupied by persons with URE</li> <li>5. Under construction, not ready</li> <li>6. All persons under 16</li> <li>7. Unfit or to be demolished</li> <li>8. Unoccupied tent or trailer site</li> <li>9. Permit granted, construction not started</li> <li>10. Other Type B - specify</li> </ol>   |   |
| Coverage | TPBS_PK1      | ◆ Specify other TYPE B   | <45 characters> [goto BYOBS_PK1]                                  |
| Coverage | TYPC_PK1      | ◆ Enter TYPE C noninterview  | <1-12> [goto BYOBS_PK1]<br><13> [goto TPCS_PK1]                   |
|          |               | <ol style="list-style-type: none"> <li>1. Demolished</li> <li>2. House or Mobile Home moved</li> <li>3. Converted to permanent nonresidential use</li> <li>4. Merged with units in the same structure</li> <li>5. Condemned</li> <li>6. Located on military base (post)</li> <li>7. Unused serial # on listing sheet</li> <li>8. CU Moved</li> <li>9. CU merge</li> <li>10. SpawnInErr</li> <li>11. Unit does not exist or unit is out of scope</li> <li>12. Unlocatable sample address</li> <li>13. Other Type C-Specify</li> </ol> |   |
| Coverage | TPCS_PK1      | ◆ Specify other TYPE C   | <45 characters> [goto BYOBS_PK1]                                  |
| Coverage | BYOBS_PK1     | ◆ Did you classify this unit by observation only?  | <1> [goto END_PICKUP]<br><2> [goto CP1NAME_PK1]                   |
|          |               | <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>  |   |
| Coverage | CP1NAME_PK1   | ◆ Enter contact person's name  | <42 characters> [goto CP1TITL_PK1]                                |
| Coverage | CP1TITL_PK1   | ◆ Enter Contact person's title   | <43 characters> [goto CP1PHON_PK1]                                |
| Coverage | CP1PHON_PK1   | ◆ Enter contact person's phone number  | <10 digits> [goto CP1EXT_PK1]<br><Empty, D, R> [goto CP1ADD1_PK1] |

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| Section  | Variable Name | Question Text  | Skip Instructions   |
|----------|---------------|--|---|
| Coverage | CP1EXT_PK1    | ◆ Enter contact person's phone number extension  | <0000-9999, D, R, Empty> [goto CP1ADD1_PK1]                                       |
| Coverage | CP1ADD1_PK1   | ◆ Enter contact person's street address  | <54 characters> [goto CP1ADD2_PK1]  |
| Coverage | CP1ADD2_PK1   | ◆ Enter second line of address if necessary  | <54 characters> [goto CP1PO_PK1]  |
| Coverage | CP1PO_PK1     | ◆ Enter city   | <20 characters> [goto CP1ST_PK1]  |
| Coverage | CP1ST_PK1     | ◆ Enter state  | <2 Digit State codes, D, R> [goto CP1ZIP5_PK1]                                    |
| Coverage | CP1ZIP5_PK1   | ◆ Enter zipcode  | <5 characters,D,R> [goto END_PICKUP]  |
| Coverage | ANYENTR2      | Were there any expenditures recorded in the Week 2 Diary at pickup?<br><br>1. Yes<br>2. No   | <1,2> [goto ANYRECAL2]  |
| Coverage | ANYRECAL2     | ◆ Were any expenditures added to the Week 2 Diary at pickup through recall?<br><br>1. Yes<br>2. No   | <1> [goto ANYRECP2]<br><2> [if ANYENTR2=2, goto ANYBUY2]<br>[else, goto RESPONS2] |
| Coverage | ANYBUY2       | Did (you/you or any of the people on your list) have any expenses or purchases during the second week (^PLCEDAT1+8 through ^PLCEDAT1+14)?<br><br>Do not include any expenses while away overnight.<br>If NO, make sure all 7 'none' boxes are checked in the Diary.<br><br>1. Yes<br>2. No | <1,2,D,R> [goto RESPONS2]   |
| Coverage | ANYRECP2      | ◆ Were receipts used for the majority of these recalled items?<br><br>1. Yes<br>2. No  | <1,2> [goto RESPONS2]   |
| Coverage | RESPONS2      | <b>**CHECK ITEM**</b>  | <1> [goto INFORULE2]  |
| Coverage | INFORULE2     | ◆ ^INFORULE2   | If RESPONS2=5, goto RFRN_PK2  |

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| Section  | Variable Name | Question Text  | Skip Instructions  |
|----------|---------------|--|--|
|          |               | 1. Enter 1 to Continue   | else RESPONS2=6, goto CP1NAM_PK<br>else goto END_PICKUP  |
| Coverage | RFRN_PK2      | ◆ Enter type of refused  | <1-3> [goto END_PICKUP]<br><4> [goto RSNS_PK2]   |
|          |               | 1. Hostile Respondent<br>2. Time Related Excuses<br>3. Language Problems<br>4. Other Refusal - specify |  |
| Coverage | RSNS_PK2      | ◆ Specify type of refusal  | <45 characters> [goto END_PICKUP]  |
| Coverage | BYOBS_PK2     | ◆ Did you classify this unit by observation only?  | <1> [goto END_PICKUP]<br><2> [goto CP1NAME_PK2]  |
|          |               | 1. Yes<br>2. No  |  |
| Coverage | CP1NAME_PK2   | ◆ Enter contact person's name  | <42 characters> [goto CP1TITL_PK2]   |
| Coverage | CP1TITL_PK2   | ◆ Enter Contact person's title   | <20 characters> [goto CP1PHON_PK2]   |
| Coverage | CP1PHON_PK2   | ◆ Enter contact person's phone number  | <10 digits> [goto CP1EXT_PK2]<br><Empty, D, R> [goto CP1ADD1_PK2]  |
| Coverage | CP1EXT_PK2    | ◆ Enter contact person's phone number extension  | <0000-9999, D, R, Empty> [goto CP1ADD1_PK2]  |
| Coverage | CP1ADD1_PK2   | ◆ Enter contact person's street address  | <54 characters> [goto CP1ADD2_PK2]   |
| Coverage | CP1ADD2_PK2   | ◆ Enter second line of address if necessary  | <54 characters> [goto CP1PO_PK2]   |
| Coverage | CP1PO_PK2     | ◆ Enter city   | <20 characters> [goto CP1ST_PK2]   |
| Coverage | CP1ST_PK2     | ◆ Enter state  | <2 Digit State codes, D, R> [goto CP1ZIP5_PK2]   |
| Coverage | CP1ZIP5_PK2   | Enter zipcode  | <5 characters,D,R> [goto END_PICKUP]   |
| Coverage | END_PICKUP    | ** CHECK ITEM **   | If (PICK_UP1=201 or PICK_UP2=201) goto PRE_01<br>Else if PICK_UP2 = 240, 241, 243, 244, 245, 247, 248, 252, 256, 257, 258, 259, 290, or 341<br>goto DONE<br>Else goto THANKYOU |

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| Section  | Variable Name    | Question Text   | Skip Instructions  |
|----------|------------------|---|--|
| Coverage | PRE_FM_SALE<br>S | <b>** CHECK ITEM **</b>   | <p>If TYPEC_W1=1-8 then go to END_COVERAGE</p> <p>If PLACED_FLAG &lt;&gt; 1 AND (RT2501.URRAL is U) AND (NONINT_FLAG ne "yes") goto GQ_UNIT</p> <p>If [[PLACED_FLAG &lt;&gt; 1] AND (RT2501.URRAL is R) AND (FRAME is 3) AND (RT2501.GQTYPE = 901 or 902) AND (NONINT_FLAG ne "yes")], then store 2 in FM_SALES, go to GQ_UNIT</p> <p>If [[PLACED_FLAG &lt;&gt; 1] AND (RT2501.URRAL is R) AND [(RT2501.GQTYPE ne 901 or 902) OR (FRAME is 2)] AND NONINT_FLAG ne "yes"], then goto FM_SALES</p> |
| Coverage | FM_SALES         | <p><b>During the past 12 months did sales of crops, livestock, and other farm products from this place amount to \$1,000 or more?</b></p> <p>1. Yes<br/>2. No</p> | <1, 2> [goto GQ_UNIT]  |
| Coverage | GQ_UNIT          | <p>◆ Indicate if the unit is:</p> <p>1. In a Group Quarters<br/>2. NOT in a Group Quarters</p>  | <p>&lt;1&gt; [goto DESCRIP]<br/>&lt;2, D&gt; [goto DIRACC]</p>   |
| Coverage | DIRACC           | <p>◆ Indicate if access to the household is:</p> <p>1. Direct<br/>2. Through another unit</p>   | <p>&lt;1&gt; [goto DESCRIP]<br/>&lt;2, D&gt; [goto MERGUA]</p>   |
| Coverage | MERGUA           | <p>? [F1]</p> <p><b>Is this a merged unit?</b></p>  | <p>&lt;1,D&gt; [goto DESCRIP]<br/>&lt;2&gt; [goto ERR_MERGE]</p>   |



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| Section  | Variable Name | Question Text   | Skip Instructions                                  |
|----------|---------------|---|--|
| Coverage | ERR_MERGE     | 1. Merged<br>2. Not Merged<br>-----<br>----- <b>Hard Edit</b> -----<br>----- * You<br>have entered that the access to this unit is through another unit<br>AND that it is not a merged unit -----<br>-----<br>Question involved  <br>Value-----<br>----- <b>DIRACCMERGUA</b> -----<br>-----<br>-----   <b>Close</b>    <br>Goto  -----<br>-----   |  |
| Coverage | H_MERGUA      | <b>DEFINITION OF A MERGED UNIT</b> A merger is a unit that is the<br>result of combining two or more unit addresses to form one unit<br>address. A merger could involve two single family homes or<br>two or more apartments in a multi-unit structure. For more<br>information please refer to your Listing and Coverage Manual.   | <Esc Key> [return to MERGUA]                       |
| Coverage | DESCRIP       | ♦ Enter type of Housing Unit.<br><br>1. House, apartment, flat<br>2. HU in non-transient hotel, motel, etc.<br>3. HU Permanent in transient hotel, motel, etc.<br>4. HU in rooming house<br>5. Mobile home or trailer with no permanent room added<br>6. Mobile home or trailer with one or more permanent rooms added<br>7. HU not specified above<br>8. Quarters not HU in rooming or boarding house<br>9. Student quarters in college dormitory<br>10. Group Quarters unit not specified above | <1-6,8,9, D> [goto UNITQ]<br><7,10> [goto DESCRSP] |
| Coverage | DESCRSP       | Enter other type of housing unit  | <45 characters> [goto UNITQ]                       |

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| Section  | Variable Name | Question Text  | Skip Instructions   |
|----------|---------------|--|---|
| Coverage | UNITQ         | <p>◆ Ask if not apparent</p> <p><b>How many housing units, both occupied and vacant, are there in this structure?</b></p> <p>1. Only Group Quarters units<br/>                     2. Mobile home or trailer<br/>                     3. One, detached<br/>                     4. One, Attached<br/>                     5. 2<br/>                     6. 3 - 4<br/>                     7. 5 - 9<br/>                     8. 10 - 19<br/>                     9. 20 - 49<br/>                     10. 50 or more</p> | goto END_COVERAGE   |
| Coverage | END_COVERAGE  | <b>** CHECK ITEM **</b>  | [if PLACED_FLAG <> 1 AND NTYPE_W1 <> EMPTY, goto THANKYOU]<br>[else, goto PRE_01] {Section 1} |
| 01       | PRE_01        | <b>** CHECK ITEM **</b>  | If PLACED_FLAG = 1 goto MEMAWYW1<br>ELSE goto FNAME   |
| 01       | PERSTAT       | <p>◆ Use up/down arrows to move to the correct row for membership change.</p> <p>Use left/right arrows to move to REVIEW/Update demographics.</p> <p>When done, REVIEW/Update demographics and Press END key.</p> <p>7. Delete person<br/>                     8. CU Member deceased<br/>                     9. Reinstate person<br/>                     99. Error - Person should not have been listed</p>  | <7,8,9,99>  |
| 01       | FNAME         | <b>^FNAME</b>  | <16 characters> [goto LNAME]<br><999> [goto CHECKS]   |
|          |               | ◆ Enter 999 if no more persons   |   |

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|---------|---------------|---|--|
| 01      | LNAME         | ◆ Enter Last Name   | <16 characters> [goto CU_CODE1]  |
| 01      | CU_CODE1      | ◆ Ask if not apparent   | goto SEX   |
|         |               | <p><b>What is (your/name's) relationship to (you/name of reference person/the owner/renter)?</b></p> <p>◆ If this is the Reference Person, Enter 1<br/>(The Reference person is one of the persons who owns or rents this home.)</p> <ol style="list-style-type: none"> <li>1. Reference Person</li> <li>2. Spouse (Husband/Wife)</li> <li>3. Child or adopted child</li> <li>4. Grandchild</li> <li>5. In-Law</li> <li>6. Brother or Sister</li> <li>7. Mother or Father</li> <li>8. Other related person (Aunt, Uncle, etc)</li> <li>9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc)</li> <li>10. Unmarried Partner</li> </ol> |  |
| 01      | SEX           | ◆ Ask if not apparent   | goto AWAY_COL  |
|         |               | <p><b>(Are you/Is Name) male or female?</b></p> <ol style="list-style-type: none"> <li>1. Male</li> <li>2. Female</li> </ol>  |  |
| 01      | AWAY_COL      | ◆ Ask if not apparent   | <1> If CU_CODE1 = 1 goto AWAY_COL_CK<br>ELSE goto FNAME for next person on grid<br><2, D, R> [goto HH_MEM] |
|         |               | <p><b>(Are you/Is Name) living away at college?</b></p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>   |  |
| 01      | HH_MEM        | <b>(Do you/Does NAME) usually live here?</b>  | goto next line of grid   |

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| Section | Variable Name | Question Text   | Skip Instructions  |
|---------|---------------|---|--|
|         |               | <p>◆ Probe if usual place of residence elsewhere.</p> <p>1. Yes<br/>2. No</p> |  |
| 01      | CHECKS        | <b>** CHECK ITEM **</b>   | <p>1. Check to make sure all appropriate fields have been entered. If not display hard edit identifying the item that has been missed.</p> <p>Once the grid has been completed through hh_mem for all "active" members, do the following checks.</p> <p>2. If no reference person (CU_CODE1 = 1) has been selected display hard edit message " * No reference person has been selected.<br/>A reference person MUST be selected before you can continue. "</p> <p>(List CU_CODE1 for row 1 and FName = 999 as the jumping point)</p> <p>3. If more than 1 reference person (CU_CODE1 =1) has been selected then display hard edit message " * More than 1 reference person has been selected.<br/>There can only be 1 reference person Please verify and correct. "<br/>(List CU_CODE1 for row 1 as the jumping point)</p> <p>4. All others go to HHRESP</p> |
| 01      | HHRESP        | <p>* Ask if necessary</p> <p>With whom am I speaking?</p>                     | <1-30, 95> go to MCHILD  |

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| Section | Variable Name | Question Text   | Skip Instructions                                    |
|---------|---------------|---|--|
|         |               | Enter line number   |  |
|         |               | 1. NAME only[1]   |  |
|         |               | 2. NAME only[2]   |  |
|         |               | 3. NAME only[3]   |  |
|         |               | 4. NAME only[4]   |  |
|         |               | 5. NAME only[5]   |  |
|         |               | 6. NAME only[6]   |  |
|         |               | 7. NAME only[7]   |  |
|         |               | 8. NAME only[8]   |  |
|         |               | 9. NAME only[9]   |  |
|         |               | 10. NAME only[10]   |  |
|         |               | 11. NAME only[11]   |  |
|         |               | 12. NAME only[12]   |  |
|         |               | 13. NAME only[13]   |  |
|         |               | 14. NAME only[14]   |  |
|         |               | 15. NAME only[15]   |  |
|         |               | 16. NAME only[16]   |  |
|         |               | 17. NAME only[17]   |  |
|         |               | 18. NAME only[18]   |  |
|         |               | 19. NAME only[19]   |  |
|         |               | 20. NAME only[20]   |  |
|         |               | 21. NAME only[21]   |  |
|         |               | 22. NAME only[22]   |  |
|         |               | 23. NAME only[23]   |  |
|         |               | 24. NAME only[24]   |  |
|         |               | 25. NAME only[25]   |  |
|         |               | 26. NAME only[26]   |  |
|         |               | 27. NAME only[27]   |  |
|         |               | 28. NAME only[28]   |  |
|         |               | 29. NAME only[29]   |  |
|         |               | 30. NAME only[30]   |  |
|         |               | 95. Proxy Respondent  |  |
| 01      | HHCHECK       | <b>So I have (number of people listed on roster ) ^PEOPLEPERSON living or staying here now.</b> | <1> go to ADD_PERSON<br><2, D, R> go to CK_SUBFAMILY |

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| Section | Variable Name | Question Text   | Skip Instructions   |
|---------|---------------|---|---|
|         |               | <p>[Fill names from roster screen]</p> <p>Is there anyone else living or staying here now -- any babies, small children, non-relatives or anyone else?</p> <p>◆ Please verify that the information on the screen is correct. You will not be able to alter the list of household members after this screen.</p> <p>1. Yes<br/>2. No</p>   |   |
| 01      | ADD_PERSON    | <p><b>hard Edit</b></p> <p>-----<br/>-----</p> <p><b>* Go back to grid to add person</b></p> <p>-----<br/>-----</p> <p><b>Question involved  </b><br/><b>Value</b></p> <p>-----<br/>-----</p> <p><b>Fname: First Name</b><br/><b>999</b><br/><b>Mchild/maway/ . .</b><br/><b>Yes, add new person</b></p> <p>-----<br/>-----</p> <p><b>  Close     Goto  </b></p> <p>-----<br/>-----</p> | [goto the field where Fname is 999]   |
| 01      | CK_SUBFAMILY  | <b>*CHECK ITEM*</b>   | 1. If there are no non-rels is the household who are cu/household members then, store line numbers in SUBFAM2(1,X) and goto |

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| Section | Variable Name | Question Text   | Skip Instructions  |
|---------|---------------|---|--|
|         |               |   | SET_CUNUMBER   |
|         |               |   | 2. If there are more than 1 non-rel who are CU/household members in the household (CU_CODE1 = 9) then goto SUBFAM1                   |
|         |               |   | 3. All others go to SET_SUBFAMS  |
| 01      | SUBFAM1       | <p><b>Earlier you said that ^WasYouWere not related to ^NAME. ^AREYOU_ISNAME related to anyone else in this household?</b></p> <p>1. Yes<br/>2. No</p>  | <p>&lt;1&gt; [goto SUBFAM2]<br/>&lt;2&gt; [goto SUBFAM1 for next unassigned non-rel]<br/>[if no more non-rels, goto SET_SUBFAMS]</p> |
| 01      | SUBFAM2       | <p><b>Who (Are you/Is Name) related to?</b></p> <p>◆ PROBE: Anyone else?</p> <p>Enter line number(s), separate with commas</p> <p>1. ^NAME only[1]<br/>2. ^NAME only[2]<br/>3. ^NAME only[3]<br/>4. ^NAME only[4]<br/>5. ^NAME only[5]<br/>6. ^NAME only[6]<br/>7. ^NAME only[7]<br/>8. ^NAME only[8]<br/>9. ^NAME only[9]<br/>10. ^NAME only[10]<br/>11. ^NAME only[11]<br/>12. ^NAME only[12]<br/>13. ^NAME only[13]<br/>14. ^NAME only[14]<br/>15. ^NAME only[15]<br/>16. ^NAME only[16]<br/>17. ^NAME only[17]<br/>18. ^NAME only[18]</p> | <p>&lt;1-30,D,R&gt; [goto SUBFAM, for next unassigned non-rel]<br/>[If no more non-rels, goto SET_SUBFAMS]</p>                       |

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| Section | Variable Name | Question Text  | Skip Instructions  |
|---------|---------------|--|--|
|         |               | 19. ^NAME only[19]<br>20. ^NAME only[20]<br>21. ^NAME only[21]<br>22. ^NAME only[22]<br>23. ^NAME only[23]<br>24. ^NAME only[24]<br>25. ^NAME only[25]<br>26. ^NAME only[26]<br>27. ^NAME only[27]<br>28. ^NAME only[28]<br>29. ^NAME only[29]<br>30. ^NAME only[30] |  |
| 01      | SET_SUBFAMS   | <b>** CHECK ITEM **</b>  | [goto OWNMONEY]  |
| 01      | MEMLN         | <b>FR Instruction:Enter the line number(s) separated by commas</b>   | <1-30> go to OWNMONEY  |
| 01      | OWNMONEY      | <b>^OWNMON</b><br><br>[fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [Fill: your/his/her/their] housing expenses with [fill: your/his/her/their] own money?<br><br>1. Yes<br>2. No   | <1,2,D,R> [goto OWNFOOD]   |
| 01      | OWNFOOD       | <b>fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [fill: your/his/her/their] food expenses with [fill: your/his/her/their] own money?</b><br><br>1. Yes<br>2. No  | <1>[if OWNMONEY is 1, goto OWNMONEY for next subfam;<br>if no more subfams then goto UPDATE_SUBFAM]<br><br><2,D,R> [goto OWNEXP] |
| 01      | OWNEXP        | <b>[Fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [fill: (your/his/her/their)] other living expenses such as clothing, transportation, etc., with [fill: your/his/her/their] own money?</b>  | <1> [If OWNMONEY is 1 OR OWNFOOD is 1, goto OWNMONEY for next subfamily: if no more subfamilies, goto UPDATE_SUBFAM]             |



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| Section | Variable Name | Question Text   | Skip Instructions  |
|---------|---------------|---|--|
|         |               | 1. Yes<br>2. No   | <2,D,R> [goto INHOUSE]   |
| 01      | INHOUSE       | <b>Does all or part of the money to pay for<br/>^HOUSNAM come from someone<br/>in this household?</b>   | <1> [goto SUPRT]<br><2,D,R> [goto OWNMONEY for next<br>subfamily]<br>[if no more subfamilies, goto<br>UPDATE_SUBFAM] |
| 01      | SUPRT         | <b>Who is that person(s)?</b><br><br>◆ Enter line number(s), separate with commas<br><br>1. ^NAME only[1]<br>2. ^NAME only[2]<br>3. ^NAME only[3]<br>4. ^NAME only[4]<br>5. ^NAME only[5]<br>6. ^NAME only[6]<br>7. ^NAME only[7]<br>8. ^NAME only[8]<br>9. ^NAME only[9]<br>10. ^NAME only[10]<br>11. ^NAME only[11]<br>12. ^NAME only[12]<br>13. ^NAME only[13]<br>14. ^NAME only[14]<br>15. ^NAME only[15]<br>16. ^NAME only[16]<br>17. ^NAME only[17]<br>18. ^NAME only[18]<br>19. ^NAME only[19]<br>20. ^NAME only[20]<br>21. ^NAME only[21]<br>22. ^NAME only[22] | <1-30,D,R> [goto OWNMONEY for next<br>subfamily]<br>[if no more, goto UPDATE_SUBFAM]                                 |

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| Section | Variable Name  | Question Text   | Skip Instructions                            |
|---------|----------------|---|--|
|         |                | 23. ^NAME only[23]<br>24. ^NAME only[24]<br>25. ^NAME only[25]<br>26. ^NAME only[26]<br>27. ^NAME only[27]<br>28. ^NAME only[28]<br>29. ^NAME only[29]<br>30. ^NAME only[30]  |  |
| 01      | UPDATE_SUBFAM  | <b>** CHECK ITEM **</b>   | [goto CONSUMER_UNITS]                        |
| 01      | CONSUMER_UNITS | ◆ HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU's<br><br>[Fill: TOTAL_CU] have been determined.  | <1> [goto CU_INTRO]                          |
| 01      | CU_INTRO       | 1. Enter 1 to Continue<br>[fill: *Read if necessary]<br>During this interview, I will refer to the (fill: person/people) on your list.<br>(If household has more than one CU, read: This is the person or group of related people in this household who are independent of everyone else in the household for payment of their major expenses.)<br><br>The (fill: person/people I'm including on your list is/are (READ NAME(S))<br><br>[Fill: CU LIST ]<br><br>*Transcribe the name(s) to the Diaries. | <1> [goto AGE]                               |
| 01      | AGE            | 1. Enter 1 to Continue<br><br>Screen 1-----<br>As of today, how old Fill for is_are ^YOU_NAME?  | <00-200> [goto HORIGIN]<br><D,R> [goto AGE2] |

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| Section | Variable Name | Question Text  | Skip Instructions   |
|---------|---------------|--|---|
| 01      | AGE2          | <p><b>* Ask if necessary</b></p> <p><b>[Fill: Are/Is] [Fill: you/he/she] under 16?</b></p> <p>1. Yes<br/>2. No</p>   | <1,2,D,R> [goto HORIGIN]  |
| 01      | HORIGIN       | <p><b>(Are you/Is Name) Hispanic, Latino, or Spanish?</b></p> <p>1. Yes<br/>2. No</p>  | <p>&lt;1&gt; [goto HISPANIC]<br/>&lt;2, D, R&gt; [goto RACE]</p>                                  |
| 01      | HISPANIC      | <p><b>(Book) 3</b></p> <p><b>[Fill: Are/Is] [Fill: you/name] -</b></p> <p>◆ Examples of "other" include - Argentinean, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard</p> <p>1. Mexican?<br/>2. Mexican-American?<br/>3. Chicano?<br/>4. Puerto Rican?<br/>5. Cuban?<br/>6. Other?</p> | <p>&lt;1-5, D, R&gt; [goto RACE]<br/>&lt;6&gt; [goto HISPOTH]</p>                                 |
| 01      | HISPOTH       | <b>* Specify:</b>  | <30 characters> [goto RACE]   |
| 01      | RACE          | <p><b>3</b></p> <p><b>What is (your/name's) race?</b></p> <p>◆ Probe if necessary</p> <p>◆ Enter all that apply, separate with commas</p>  | <p>&lt;1-3, 5-8, R&gt; [goto MARITAL1]<br/>&lt;4&gt; [goto ASIAN]<br/>&lt;9&gt; [goto RACESP]</p> |



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| Section | Variable Name | Question Text  | Skip Instructions  |
|---------|---------------|--|--|
|         |               | <p>◆ Examples of "Other Pacific Islander" include - Fijian, Tongan</p> <ol style="list-style-type: none"> <li>1. White?</li> <li>2. Black or African American?</li> <li>3. American Indian or Alaska Native?</li> <li>4. Asian?</li> <li>5. Native Hawaiian?</li> <li>6. Guamanian or Chamorro?</li> <li>7. Samoan?</li> <li>8. Other Pacific Islander?</li> <li>9. Other</li> <li>10. Don't Know</li> </ol> |  |
| 01      | ASIAN         | <p><b>3</b></p> <p><b>[fill: Are/Is] [Fill: you/name] -</b></p> <p>◆ Examples of "other" include - Hmong, Laotian, Thai, Pakistani, Cambodian</p> <ol style="list-style-type: none"> <li>1. Chinese?</li> <li>2. Filipino?</li> <li>3. Japanese?</li> <li>4. Korean?</li> <li>5. Vietnamese?</li> <li>6. Asian Indian?</li> <li>7. Other?</li> </ol>   | <p>&lt;1-6, D, R&gt; [goto MARITAL1]<br/>&lt;7&gt; [goto ASIANOTH]</p> |
| 01      | ASIANOTH      | <b>* Specify:</b>  | <30 characters> [goto MARITAL1]  |
| 01      | RACESP        | <b>* Specify other race</b>  | <40 characters> [goto MARITAL1]  |
| 01      | MARITAL1      | <b>* Ask if not apparent</b>   | <1-5,D,R> [if AGE ge 14 or Agerng is 8 or 9 goto EDUCA]                |
|         |               | <b>(Are you/Is Name) now -</b>   | [goto AGE for next member]   |
|         |               | <ol style="list-style-type: none"> <li>1. Married?</li> <li>2. Widowed?</li> </ol>   |  |

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|---------|---------------|--|---|
|         |               | 3. Divorced?<br>4. Separated?<br>5. Never married?   |   |
| 01      | EDUCA         |  4<br><br><b>What is the highest level of school ^EDUCA completed or the highest degree ^EDUCA received?</b>  | <1-3,D,R> [if AGE 16-65 or AGERNG is 8 or 9, goto ARM_FORC]<br>[else goto AGE1 for next member]<br><4-8> [goto IN_COLL] |
|         |               | 1. No schooling completed, or less than 1 year<br>2. Nursery, kindergarten, and elementary (grades 1-8)<br>3. High school (9-12, no degree)<br>4. High school graduate -- high school diploma or the equivalent (GED)<br>5. Some college but no degree<br>6. Associate's degree in college<br>7. Bachelor's degree (BA, AB, BS, etc.)<br>8. Master's, professional, or doctorate degree (MA, MS, MBA, MD, JD, PhD, etc.) |   |
| 01      | IN_COLL       | <b>(Are you/Is Name) currently enrolled in a college or university either -</b>  | <1-3,D,R> [If AGE is 16 - 65 or agerng is 8 or 9, goto ARM_FORC]<br>[goto AGE for next member]                          |
|         |               | 1. Full Time?<br>2. Part Time?<br>3. Not at all?   |   |
| 01      | ARM_FORC      |  4<br><b>(Are you/Is Name) now in the Armed Forces?</b>   | <1,2,D,R> [If this is the last person, goto CHECK2]<br>[Else goto AGE for the next person]                              |
|         |               | 1. Yes<br>2. No  |   |
| 01      | CHECK2        | <b>** CHECK ITEM **</b>  |   |
| 01      | CONTRIB       | <b>Does more than one person in this household regularly contribute to the expense of items such as food, cleaning supplies, or paper products?</b>  | <1> [ go to PURCH]<br><2> [go to BSNS_YN]   |

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|---------|---------------|--|--|
|         |               | 1. Yes<br>2. No  |  |
| 01      | PURCH         | <b>Does one person usually make the purchase?</b>  | <1> [go to PURCHSR]<br><2, D, R> [go to BSNS_YN]                                   |
|         |               | 1. Yes<br>2. No  |  |
| 01      | PURCHASR      | <b>Who?</b>  | <1-30, D,R> go to BSNS_YN  |
|         |               | <b>Enter line number</b>   |  |
|         |               | <b>NOTE: Ask the person who usually makes the purchases to record the expenses for the shared items.</b> |  |
| 01      | BSNS_YN       | <b>Are these living quarters used partly for business or rented to others?</b>                           | <1> go to BSNSTYPE<br><2,D,R> If PLACED_FLAG = 1 goto MEMAWYW1, else goto SEC01FLG |
|         |               | 1. Yes<br>2. No  |  |
| 01      | BSNSTYPE      | <b>*Ask if not apparent</b>  | <1,2,3> go to BUS_EXPN   |
|         |               | <b>Is it for business, or rented to others, or both?</b>   |  |
|         |               | 1. Part Business<br>2. Rented to others<br>3. Both business and rented to others                         |  |
| 01      | BUS_EXPN      | <b>What percent of the expenses is counted as a business expense?</b>                                    | <"range" (000 -100)> [if PLACED_FLAG = 1 goto MEMAWYW1, Else goto SEC01FLG]        |
|         |               | <b>Enter percentage</b>  |  |
| 01      | SEC01FLG      | <b>End of Section 1</b>  | Go to Section 2  |
| 02      | S2_INTRO      | <b>Now I am going to ask about expenditures for your living quarters, food expenses and vehicles.</b>    | <1> [goto ST_HOUS]   |
|         |               | 1. Enter 1 to Continue   |  |

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|---------|---------------|--|---|
| 02      | ST_HOUS       | <p>◆ Ask if not apparent</p> <p><b>Are these living quarters presently used as student housing by a college or university?</b></p> <p>1. Yes<br/>2. No</p>   | <p>&lt;1&gt; [goto GROCERYX]<br/>&lt;2, D, R&gt; [goto OWNED]</p> |
| 02      | OWNED         | <p><b>Do you own this home?</b></p> <p>◆ Include Cus with a mortgage as owners.</p> <p>1. Yes<br/>2. No</p>  | <p>&lt;1&gt; [goto TYPOWND]<br/>&lt;2, D, R&gt; [goto RENTED]</p> |
| 02      | TYPOWND       | <p><b>Are these quarters owned by regular ownership or as a condominium or cooperative?</b><br/><b>In this survey, we consider a cooperative to be a property which is owned by a corporation. Each shareholder is entitled to occupy an individual unit. Is this what you mean?</b></p> <p>◆ If the respondent answers "No" to the probe try to determine whether the ownership is "regular" or "condominium" and mark the appropriate box.</p> <p>1. Regular ownership<br/>2. Condominium<br/>3. Cooperative</p> | <p>&lt;1-3, D, R&gt; [goto MORT]</p>                              |
| 02      | RENTED        | <p><b>Are your living quarters rented for cash rent or occupied without payment of cash rent?</b></p> <p>1. Rented for cash<br/>2. Occupied without payment of cash rent</p>   | <p>&lt;1,2,D,R&gt; [ goto GROCERYX ]</p>                          |
| 02      | MORT          | <p><b>Do you have a mortgage on this property?</b></p>   | <p>&lt;1, 2, D, R&gt; [ goto GROCERYX ]</p>                       |

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|---------|---------------|---|--|
|         |               | 1. Yes<br>2. No   |  |
| 02      | GROCERYX      | <b>Since the first of (reference month), what has been you/your household's usual WEEKLY expense for grocery shopping?</b><br><br>◆ Include grocery home delivery service fees and drinking water delivery fees.  | <0> [goto OTHFOOD]<br><1-999999> If gt 300 the goto GROCERYX_ERR1<br>ELSE goto NONFOODX<br><D,R> [goto OTHFOOD]                      |
| 02      | NONFOODX      | <b>About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages?</b>   | <0-999999,D,R> If NONFOODX gt GROCERYX goto CK_NONFOODX<br>If NONFOODX gt 60 goto NONFOODX_ERR1<br>ELSE goto OTHFOOD                 |
| 02      | OTHFOOD       | <b>Other than your regular grocery shopping already reported, have (you/you or any of the people on your list) purchased any food or nonalcoholic beverages from places such as grocery stores, convenience stores, specialty stores, home delivery, or farmer's markets?</b> | <1> [goto OTHFOODX]<br><2,D,R> [goto PURCMEAL]   |
|         |               | 1. Yes<br>2. No   |  |
| 02      | OTHFOODX      | <b>What was your usual WEEKLY expense at these places?</b>  | <0-999999,D,R> If OTHFOODX lt 3 or gt 100 goto OTHFOODX_ERR1<br>ELSE If any CU members AGE is lt 22 goto PURCMEAL, else goto OWN_VEH |
| 02      | PURCMEAL      | <b>During the previous 30 days, have you (or or any of the people on your list) purchased any meals at school or in a preschool program for preschool or school age children?</b>   | <1> [goto MEMB_SM]<br><2,D,R> [goto OWN_VEH]   |
|         |               | 1. Yes<br>2. No   |  |
| 02      | MEMB_SM       | <b>What are the names of all the people on your list who purchased</b>  | <1-30> [goto 02_CREATE]<br><D,R> [goto OWN_VEH]  |



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|---------|---------------|---|---|
|         |               | meals at school?<br><br>◆ Enter line numbers for all that apply, separate with commas.  |   |
| 02      | SCHLNCHX      | What has been the usual weekly expense for the meals (Name) purchased at school?  | <0-9999,D,R> If SCHLNCHX is lt 1 or gt 35<br>goto SCHLNCHX_ERR1<br>ELSE goto SCHLNCHQ |
| 02      | SCHLNCHQ      | How many weeks in the past 30 days did (Name) purchase meals?   | <1-5,D,R> [goto SCHLNCHQ for next person]<br>[if no more persons goto OWN_VEH]        |
| 02      | OWN_VEH       | Do (you/you or any of the people on your list) list own an automobile, truck, or other vehicle?<br><br>◆ Do not include any vehicle which is used entirely for business purposes.<br><br>1. Yes<br>2. No  | <1> [goto VEHQ]<br><2, D, R> [goto SEC2FLAG]  |
| 02      | VEHQ          | How many?   | <1-99, D, R> If VEHQ gt 20 goto<br>VEHQ_ERR1<br>ELSE goto VEH_BUS]                    |
| 02      | SEC2FLAG      |   | <1> [goto FOUR_CK]  |
| 03      | FOUR_CK       | ◆ This is the end of the first visit. The income questions are normally asked at the final visit, but you may continue with those questions now if needed.<br><br>1. Continue with income<br>2. Place Diaries   | <1> [goto S3A_INTRO]<br><2> [goto AFTERMID]   |
| 03      | S3A_INTRO     | The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential.<br><br>1. Enter 1 to Continue | <1> [goto WKS_WRKD]   |
| 03      | WKS_WRKD      | [fill:Now I am going to ask about ^NAME's work experience and income.]  | <0> [goto WHYNOWRK ]<br><1-52, D,R > [goto HRSPERWK]                                  |

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| Section | Variable Name | Question Text   | Skip Instructions           |
|---------|---------------|---|-----------------------------|
|         |               | <b>In the past 12 months, including paid vacation and sick leave, how many weeks did ^YOU_NAME work?</b>  |                             |
|         |               | ◆ If CU member did not work, enter zero.  |                             |
| 03      | HRSPERWK      | <b>In the weeks that ^YOU_NAME worked, how many hours did Fill for YOUHESHE usually work per week?</b>  | <1-168 D,R> [goto OCCULIST] |
| 03      | OCCULIST      | <b>5 ? [F1]</b>   | <1-15 D,R> [goto EMPLTYPE ] |
|         |               | <b>Which of the following categories best describes the job in which ^YOU_NAME received the most earnings during the last 12 months?</b>  |                             |
|         |               | ◆ Enter one code.   |                             |
|         |               | 1. Administrator, manager<br>2. Teacher<br>3. Professional<br>4. Administrative support, including clerical<br>5. Sales, retail<br>6. Sales, business goods and services<br>7. Technician<br>8. Protective service<br>9. Private household service<br>10. Other service<br>11. Machine or transportation operator, laborer<br>12. Construction workers, mechanics<br>13. Farming<br>14. Forestry, fishing, groundskeeping<br>15. Armed Forces |                             |
| 03      | EMPLTYPE      | <b>^WERE_WAS ^YOU_NAME:</b>   | <1-6, D, R> go to HAVEWAGE  |
|         |               | 1. An employee of a PRIVATE company, business, or individual working for wages or salary?<br>2. A FEDERAL government employee?<br>3. A STATE government employee?   |                             |

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|---------|---------------|--|--|
|         |               | 4. A LOCAL government employee?<br>5. Self-employed in ^YOURHISHER OWN business, partnership, professional practice, or farm?<br>6. Working WITHOUT PAY in family business or farm?  |  |
| 03      | WHYNOWRK      | <b>What was the main reason ^YOU_NAME did not work during the last 12 months?</b><br><b>^WERE_WAS [fill: you/he/she] -</b><br><br>1. Retired?<br>2. Taking care of home/family?<br>3. Going to school?<br>4. Ill, disabled, unable to work?<br>5. Unable to find work?<br>6. Doing something else? | <1-6, D, R> go to HAVEWAGE                         |
| 03      | HAVEWAGE      | ? [F1]<br><br><b>The next few questions are about income DURING THE PAST 12 MONTHS, that is from ^DATE1 TO ^DATE2...</b><br><br><b>Did ^YOU_NAME receive any wages, salary, tips, bonuses, or commissions?</b><br><br>1. Yes<br>2. No  | <1> [goto WAGEX]<br><2,D,R> [goto SEMPFRM]         |
| 03      | WAGEX         | ? [F1]<br><br><b>How much did ^YOU_NAME receive before taxes?</b>  | <1-99999999> [goto GROSPAYX]<br><D,R> [goto WAGEB] |
| 03      | WAGEB         | 6 ? [F1]<br><br><b>Could you tell me which range on CARD A best reflects total wages and salaries for ALL JOBS during the PAST 12 MONTHS?</b><br><br>1. \$1-\$4,999<br>2. \$5,000-\$9,999  | <1-11,D,R> [goto GROSPAYX]                         |

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| Section | Variable Name | Question Text  | Skip Instructions                               |
|---------|---------------|--|---|
|         |               | 3. \$10,000-\$14,999<br>4. \$15,000-\$19,999<br>5. \$20,000-\$29,999<br>6. \$30,000-\$39,999<br>7. \$40,000-\$49,999<br>8. \$50,000-\$69,999<br>9. \$70,000-\$89,999<br>10. \$90,000-\$119,999<br>11. \$120,000 and over |   |
| 03      | GROSPAYX      | <b>What was the amount of (your/name's) last pay before any deductions?</b>  | <1-99999999,D,R> [goto PAYPERD]                 |
| 03      | PAYPERD       | <b>What period of time did this cover?</b><br><br>1. One week<br>2. Two weeks<br>3. Month<br>4. Quarter<br>5. Year<br>6. Twice a month<br>7. Other   | <1-6,D,R> [goto PAYSTUB]<br><7> [goto PAYPRDOT] |
| 03      | PAYPRDOT      | ◆ Specify:   | <40 characters> [goto PAYSTUB]                  |
| 03      | PAYSTUB       | ◆ Does the respondent have a paper or electronic pay check record present for ^HISHERNAMES last paycheck?<br><br>1. Yes<br>2. No   | <1,2,D,R> goto PVT                              |
| 03      | PVT           | <b>Was there any money deducted from (your/name's) pay for- Private pension fund?</b><br><br>1. Yes<br>2. No   | <1> [goto PVTX]<br><2,D,R> [goto GV]            |
| 03      | PVTX          | <b>How much?</b>   | <1-99999999 D,R> [goto GV]                      |
| 03      | GV            | <b>Was there any money deducted from (your/name's) pay for-</b>  | <1> [goto GVX]                                  |

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|---------|---------------|--|-------------------|-----------------|
|         |               | <b>Government retirement?</b>  | <2,D,R>           | [goto RR]       |
|         |               | 1. Yes<br>2. No  |                   |                 |
| 03      | GVX           | <b>How much?</b>   | <1-99999999 D,R>  | [goto RR]       |
| 03      | RR            | <b>Was there any money deducted from (your/name's) pay for-</b>  | <1>               | [goto RRX]      |
|         |               | <b>Railroad retirement?</b>  | <2,D,R>           | [goto SSDED]    |
|         |               | 1. Yes<br>2. No  |                   |                 |
| 03      | RRX           | <b>How much?</b>   | <1-99999999 D,R>  | [goto SSDED]    |
| 03      | SSDED         | <b>Was there any money deducted from (your/name's) pay for-</b>  | <1>               | [goto MEDICOV]  |
|         |               | <b>Social Security including Medicare?</b>   | <2,D,R>           | [goto SSNORM]   |
|         |               | 1. Yes<br>2. No  |                   |                 |
| 03      | SSNORM        | <b>Are Social Security payments NORMALLY deducted from (your/name's) pay?</b>  | <1>               | [goto MEDICOV]  |
|         |               |  | <2,D,R>           | [goto EMPLCONT] |
|         |               | 1. Yes<br>2. No  |                   |                 |
| 03      | MEDICOV       | <b>Does the money deducted for Social Security cover only the Medicare portion of Social Security?</b>                                     | <1,2,D,R>         | [goto EMPLCONT] |
|         |               | 1. Yes<br>2. No  |                   |                 |
| 03      | EMPLCONT      | <b>Other than Social Security, did any employer or union contribute to (your/name's) pension or retirement plan in the last 12 months?</b> | <1, 2, D, R>      | go to SEMPFRM   |

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|---------|---------------|--|---|
| 03      | SEMPFRM       | <p>1. Yes<br/>2. No</p> <p>? [F1]</p> <p><b>DURING THE PAST 12 MONTHS -</b></p> <p><b>Did ^YOU_NAME receive any self-employment income or have a loss?</b></p> <p><b>(Report income from own businesses (farm or non-farm) including proprietorships and partnerships.)</b></p>                  | <p>&lt;1&gt; go to SEMPFRMX<br/>&lt;2, D, R&gt; go to SOCSRRET</p>  |
| 03      | SEMPFRMX      | <p>1. Yes<br/>2. No</p> <p>? [F1]</p> <p><b>What was the amount?</b></p> <p><b>(Report net income after operating expenses. Include earnings as a tenant farmer or sharecropper.)</b></p> <p>* If net income was a loss, precede amount with a &amp;lsquo;-&amp;lsquo;.<br/>* Breakeven = 1.</p> | <p>(-999999999 &lt;= SEMPFRMX &lt;= -1) OR (1 &lt;= SEMPFRMX &lt;= 999999999) go to SOCSRRET<br/>&lt;D, R&gt; go to SMPFRMB</p> |
| 03      | SEMPFRMB      | <p>6 ? [F1]</p> <p><b>Could you tell me which range on CARD A best reflects (your/name's) income or loss from self-employment during the PAST 12 MONTHS?</b></p> <p>0. Loss<br/>1. \$1-\$4,999<br/>2. \$5,000-\$9,999<br/>3. \$10,000-\$14,999<br/>4. \$15,000-\$19,999</p>                      | <p>&lt;0-11, D, R&gt; go to SOCSRRET</p>  |

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| Section | Variable Name | Question Text  | Skip Instructions                                   |
|---------|---------------|--|---|
|         |               | 5. \$20,000-\$29,999<br>6. \$30,000-\$39,999<br>7. \$40,000-\$49,999<br>8. \$50,000-\$69,999<br>9. \$70,000-\$89,999<br>10. \$90,000-\$119,999<br>11. \$120,000 and over   |   |
| 03      | SOC SRRET     | ? [F1]<br><br><b>DURING THE PAST 12 MONTHS -</b><br><br><b>Did ^YOU_NAME receive any Social Security or Railroad Retirement benefits?</b><br><br>1. Yes<br>2. No   | <1> go to SSRRTX<br><2, D, R> go to US_SUPP         |
| 03      | SS_RRX        | ? [F1]<br><br><b>What was the amount of the last Social Security or Railroad Retirement payment received?</b>  | <1-99999999> [goto MEDICARE]<br><D,R> [goto SS_RRB] |
| 03      | SS_RRB        | 7 ? [F1]<br><br><b>Could you tell me which range on CARD B best reflects the amount of (your/name's) last Social Security or Railroad Retirement payment during the PAST 12 MONTHS?</b><br><br>1. Less than \$500<br>2. \$500-\$699<br>3. \$700-\$999<br>4. \$1,000-\$1,299<br>5. \$1,300-\$1,699<br>6. \$1,700 and over | <1-6, D, R> go to MEDICARE                          |
| 03      | MEDICARE      | <b>Is this amount AFTER the deduction for a Medicare premium?</b><br><br>1. Yes  | <1,2,D,R> [goto SS_RRQ]                             |

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| Section | Variable Name | Question Text  | Skip Instructions                            |
|---------|---------------|--|--|
|         |               | 2. No  |  |
| 03      | SS_RRQ        | <b>During the past 12 months, how many Social Security or Railroad Retirement payments did ^YOU_NAME receive?</b>  | <1-52,D,R> [goto US_SUPP]                    |
| 03      | US_SUPP       | ? [F1]<br><br><b>DURING THE PAST 12 MONTHS -</b><br><br><b>Did ^YOU_NAME receive any Supplemental Security Income (SSI) payments?</b><br><br>1. Yes<br>2. No   | <1> go to SUPPX<br><2, D, R> go to IRA       |
| 03      | SUPPX         | ? [F1]<br><br><b>What was the amount?</b>  | <1-99999999> go to IRA<br><D, R> go to SUPPB |
| 03      | SUPPB         | 8 ? [F1]<br><br><b>Could you tell me which range on CARD C best reflects the amount ^YOU_NAME received in Supplemental Security Income during the past 12 months?</b><br><br>1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over | Skip instructions:<br><1-12, D, R> go to IRA |
| 03      | IRA           | <b>DURING THE PAST 12 MONTHS -</b><br><br><b>Did ^YOU_NAME place any money in a retirement plan such as an</b>   | <1> go to IRAX<br><2, D, R> go to S04A_CHECK |



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| Section | Variable Name | Question Text  | Skip Instructions   |
|---------|---------------|--|---|
|         |               | <b>Individual Retirement Account (IRA) or Keogh? Do not include rollovers.</b>   |   |
|         |               | 1. Yes<br>2. No  |   |
| 03      | IRAX          | <b>How much?</b>   | <1-99999999,D,R> [goto S04A_CHECK]  |
| 03      | S03A_CHECK    | <b>**CHECK ITEM**</b>  | If no more persons with AGE gt or equal to 14, goto Section 3B.                         |
| 03      | INTERDIV      | ? [F1]   | Else, goto WKS_WRKD for the next person<br><1> go to INTRDVX<br><2, D, R> go to NETRENT |
|         |               | <b>INTERDIVINTRO</b>   |   |
|         |               | <b>DURING THE PAST 12 MONTHS -</b>   |   |
|         |               | <b>Did (you/you or any of the people on your list) receive any interest or dividends? Report even small amounts credited to an account.</b>                                      |   |
|         |               | 1. Yes<br>2. No  |   |
| 03      | INTRDVX       | ? [F1]   | <1-999999999> go to NETRENT<br><D, R> go to INTRDVB                                     |
|         |               | <b>What was the amount?</b>  |   |
| 03      | INTRDVB       | 8 ? [F1]   | <1-12, D, R> go to NETRENT  |
|         |               | <b>Could you tell me which range on CARD C best reflects the amount (you/you or any of the people on your list) received in interest or dividends during the PAST 12 MONTHS?</b> |   |
|         |               | 1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999                               |   |

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| Section | Variable Name | Question Text  | Skip Instructions  |
|---------|---------------|--|--|
|         |               | 8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over  |  |
| 03      | NETRENT       | ? [F1]<br><br><b>DURING THE PAST 12 MONTHS -</b><br><br><b>Did (you/you or any of the people on your list) receive any net rental income or a loss?</b><br><br>* Net rental income is the total amount after expenses.<br><br>1. Yes<br>2. No  | <1> go to NETRENTX<br><2, D, R> go to ROYEST   |
| 03      | NETRENTX      | ? [F1]<br><br><b>What was the amount?</b><br><br>* The net amount is the total amount after expenses.<br>* If income was a loss, precede amount with a &lsquo;-&lsquo;.<br>* Breakeven=1.  | (-999999999 <= NETRENTX <= -1) OR (1 <=NETRENTX <=999999999) go to ROYEST<br><D, R> go to NETRENTB |
| 03      | NETRENTB      | 8 ? [F1]<br><br><b>Could you tell me which range on CARD C best reflects the total net rental income or loss during the PAST 12 MONTHS?</b><br><br>0. Loss<br>1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999 | <0-12, D, R> go to ROYEST  |

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|---------|---------------|--|--|
|         |               | 9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over  |  |
| 03      | ROYEST        | ? [F1]<br><br><b>DURING THE PAST 12 MONTHS -</b><br><br><b>Did (you/you or any of the people on your list) receive any royalty income or income from estates and trusts?</b><br><br>1. Yes<br>2. No  | <1> go to ROYESTX<br><2, D, R> go to RETSURV       |
| 03      | ROYESTX       | ? [F1]<br><br><b>What was the amount?</b>  | <1-99999999> go to RETSURV<br><D, R> go to ROYESTB |
| 03      | ROYESTB       | 8 ? [F1]<br><br><b>Could you tell me which range on CARD C best reflects the total amount received in royalty income or income from estates and trusts during the PAST 12 MONTHS?</b><br><br>1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over | <1-12, D, R> go to RETSURV                         |
| 03      | RETSURV       | ? [F1]<br><br><b>DURING THE PAST 12 MONTHS -</b>   | <1> go to RETSURVX<br><2, D, R> go to OTHREG       |

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| Section | Variable Name | Question Text  | Skip Instructions                                  |
|---------|---------------|--|--|
|         |               | <p><b>Did (you/you or any of the people on your list) receive any retirement, survivor, or disability pensions?</b></p> <p>1. Yes<br/>2. No</p>  |  |
| 03      | RETSURVX      | ? [F1]   | <1-99999999> go to OTHREG<br><D, R> go to RETSURVB |
|         |               | <p><b>What was the amount?</b></p> <p>(Do not include Social Security.)</p>  |  |
| 03      | RETSURVB      | 8 ? [F1]   | <1-12, D, R> go to OTHREG                          |
|         |               | <p><b>Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS?</b></p> <p>1. \$1-\$999<br/>2. \$1,000-\$1,999<br/>3. \$2,000-\$2,999<br/>4. \$3,000-\$3,999<br/>5. \$4,000-\$4,999<br/>6. \$5,000-\$9,999<br/>7. \$10,000-\$14,999<br/>8. \$15,000-\$19,999<br/>9. \$20,000-\$29,999<br/>10. \$30,000-\$39,999<br/>11. \$40,000-\$49,999<br/>12. \$50,000 and over</p> |  |
| 03      | OTHREG        | ? [F1]   | <1> go to OTHREGX<br><2, D, R> go to LUMP          |
|         |               | <p><b>DURING THE PAST 12 MONTHS -</b></p> <p><b>Did (you/you or any of the people on your list) receive income on a REGULAR basis from any other source such as Veteran's Administration (VA) payments, unemployment compensation,</b></p>   |  |

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|---------|---------------|---|---|
|         |               | child support, or alimony?<br>1. Yes<br>2. No   |   |
| 03      | OTHREGX       | ? [F1]<br><br>What was the amount from all sources?<br><br>(Do not include lump sum payments such as money from an inheritance or sale of a home.)  | <1-99999999> go to LUMP<br><D, R> go to OTHREGB |
| 03      | OTHREGB       | 8 ? [F1]<br><br>Could you tell me which range on CARD C best reflects the total amount received in Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony during the PAST 12 MONTHS?<br><br>1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over | <1-12, D, R> go to LUMP                         |
| 03      | LUMP          | ? [F1]<br><br>DURING THE PAST 12 MONTHS -<br><br>Did (you/you or any of the people on your list) receive any lump sum payments from insurance, estates, trusts, royalties, child support, alimony, prizes or games of chance, or from people who are not on your list?  | <1> go to LUMPX<br><2, D, R> go to OTHIN        |

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|---------|---------------|---|---|
|         |               | 1. Yes<br>2. No   |   |
| 03      | LUMPX         | ? [F1]  | <1-9999999> go to OTHIN<br><D, R> go to LUMPB |
|         |               | <b>What was the total amount received ^BY_ALL?</b>  |   |
| 03      | LUMPB         | 8 ? [F1]  | <1-12, D, R> go to OTHIN                      |
|         |               | <b>Could you tell me which range on CARD C best reflects the total lump sum payments during the PAST 12 MONTHS?</b>   |   |
|         |               | 1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over |   |
| 03      | OTHIN         | ? [F1]  | <1> [goto OTHINX]<br><2,D,R> [goto ADDOTH]    |
|         |               | <b>DURING THE PAST 12 MONTHS -</b>  |   |
|         |               | <b>Did (you/you or any of the people on your list) receive any other money income, including money received from cash scholarship and fellowship, stipends not based on working, or from the care of foster children, not already reported?</b>                               |   |
|         |               | 1. Yes<br>2. No   |   |
| 03      | OTHINX        | ? [F1]  | <1-99999999> [goto FEDREF]                    |

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|---------|---------------|---|---|
|         |               | <b>What was the total amount received ^BY_ALL?</b>  | <D,R> [goto ADDOTH]   |
| 03      | OTHINB        | <p>8 ? [F1]</p> <p><b>Could you tell me which range on CARD C best reflects the total amount of other money income received during the PAST 12 MONTHS?</b></p> <p>1. \$1-\$999<br/>                     2. \$1,000-\$1,999<br/>                     3. \$2,000-\$2,999<br/>                     4. \$3,000-\$3,999<br/>                     5. \$4,000-\$4,999<br/>                     6. \$5,000-\$9,999<br/>                     7. \$10,000-\$14,999<br/>                     8. \$15,000-\$19,999<br/>                     9. \$20,000-\$29,999<br/>                     10. \$30,000-\$39,999<br/>                     11. \$40,000-\$49,999<br/>                     12. \$50,000 and over</p> | <1-12, D,R> [goto ADDOTH]   |
| 03      | ADDOTH        | <p>DURING THE PAST 12 MONTHS -</p> <p><b>Did (you/you or any of the people on your list) PAY any - Other taxes such as inheritance or estate taxes?</b></p> <p>1. Yes<br/>                     2. No</p>  | <p>&lt;1&gt; go to ADDTHX<br/>                     &lt;2, D, R&gt; go to OCCEXPN</p>  |
| 03      | ADDOTHX       | <b>What was the total amount PAID ^BY_ALL?</b>  | <1-99999999,D,R> [goto OCCEXPN]   |
| 03      | OCCEXPN       | <p>DURING THE PAST 12 MONTHS -</p> <p><b>Did fill_YOU_ANY have any occupational expenses such as union dues, tools, uniforms, business or professional association dues, licenses, or permits?</b></p> <p>1. Yes</p>  | <p>&lt;1&gt; [goto OCCEXPNX]<br/>                     &lt;2,D,R&gt; [goto REC_FS]</p> |

**Consumer Expenditure Survey Diary Questionnaire (CED) - 2017**

Computer Assisted Personal Interviewing (CAPI) - Instrument Specifications

| Section | Variable Name | Question Text  | Skip Instructions                                  |
|---------|---------------|--|--|
|         |               | 2. No  |  |
| 03      | OCCEXPX       | <b>What was the total amount of these occupational expenses?</b>   | <1-99999999,D,R> [goto REC_FS]                     |
| 03      | REC_FS        | <b>DURING THE PAST 12 MONTHS -</b><br><br><b>Did you or anyone in this household receive Food Stamps or a Food Stamp benefit card? Include government benefits from the Supplemental Nutritional Assistance Program (SNAP). Do NOT include WIC or the National School Lunch Program.</b><br><br>1. Yes<br>2. No  | <1> [goto FS_MTHI]<br><2,D,R> [goto PAWELFAR]      |
| 03      | FS_MTHI       | <b>In how many of the last 12 months were food stamps or EBTs received?</b>  | <1-12, D, R> go to FS_AMT                          |
| 03      | FS_AMT        | <b>What was the dollar value of the last food stamps or EBT received?</b>  | <1-99999999,D,R> [goto PAWELFAR]                   |
| 03      | PAWELFAR      | ? [F1]<br><br><b>DURING THE PAST 12 MONTHS -</b><br><br><b>Did [fill: you/you or any members of this household, including any children,] receive any welfare payments or cash assistance from the state or local welfare office?</b><br><br><b>Please include even if only for one month. Do NOT include benefits from food, energy, or rental assistance programs.</b><br><br>1. Yes<br>2. No | <1> go to WELFRX<br><2, D, R> go to FREEMEAL       |
| 03      | WELFRX        | ? [F1]<br><br><b>What was the amount for the PAST 12 MONTHS?</b>   | <1-99999999> go to FREEMEAL<br><D, R> go to WELFRB |
| 03      | WELFRB        | 8 ? [F1]<br><br><b>Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS?</b>  | <1-12, D, R> go to FREEMEAL                        |



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| Section | Variable Name | Question Text   | Skip Instructions                               |
|---------|---------------|---|---|
|         |               | 1. \$1-\$999<br>2. \$1,000-\$1,999<br>3. \$2,000-\$2,999<br>4. \$3,000-\$3,999<br>5. \$4,000-\$4,999<br>6. \$5,000-\$9,999<br>7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over |   |
| 03      | FREEMEAL      | <b>DURING THE PAST 12 MONTHS -</b><br><br><b>Have (you/you or any of the people on your list) received any free meals at work as part of your pay?</b>  | <1> [goto FREEMLX]<br><2,D,R> [goto RTASPAY]    |
|         |               | 1. Yes<br>2. No   |   |
| 03      | FREEMLX       | <b>About what was the weekly dollar value of such meals?</b>  | <1-999999,D,R> [goto MEALWKI]                   |
| 03      | MEALWKI       | <b>How many weeks did (you/you or any of the people on your list) receive such meals during the last 12 months?</b>   | <01-52,D,R> [goto RTASPAY]                      |
| 03      | RTASPAY       | <b>DURING THE PAST 12 MONTHS -</b><br><br><b>Did (you/you or any of the people on your list) receive any free or reduced rent for this unit as a form of pay?</b>   | <1> [goto RTCOMPX]<br><2,D,R> [goto SEC4BFLG]   |
|         |               | 1. Yes<br>2. No   |   |
| 03      | RTCOMPX       | <b>What is the rental charge to another tenant for a similar unit?</b>  | <0-999999,D,R> [goto RTCMPPD]                   |
| 03      | RTCMPPD       | <b>What period of time does this cover?</b>   | <1-3,D,R> [goto SEC4BFLG]<br><4> [goto RTCM_SP] |

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Computer Assisted Personal Interviewing (CAPI) - Instrument Specifications

| Section | Variable Name | Question Text  | Skip Instructions   |
|---------|---------------|--|---|
|         |               | 1. Week<br>2. 2 Weeks<br>3. Month<br>4. Other  |   |
| 03      | RTCM_SP       | <b>* Specify:</b>  | <30 characters> [goto SEC3BFLG]                                   |
| 03      | SEC3BFLG      | <b>**CHECK ITEM**</b>  | [goto AFTERMID]   |
| Back    | AFTERMID      | <b>** CHECK ITEM **</b>  |   |
| Back    | WK1_ST1       | Instruct the respondent on how to complete the Week 1 and Week 2 Diaries, and attempt to leave the Diaries with the respondent.  | <1> [goto THANK_W1]<br><2> [goto NTYPE_W1]                        |
|         |               | <p>RO Survey PSU PSU Frame Sample Sequence #1<br/>                     Sequence #2 HH CU Spinoff<br/>                     Code State County Designation<br/>                     No. No.</p> <p>-----</p> <p>SITE (1-2) (3-4) (5-7) (8) (9-11) (12-15) (16-17)<br/>                     (18) (19-21) (22-23)</p> <p>Were the Diaries placed?</p> <p>1. Yes<br/>2. No</p> |   |
| Back    | NTYPE_W1      | What type of non-interview do you have?  | <1> [goto TYPEA_W1]<br><2> [goto TYPEB_W1]<br><3> [goto TYPEC_W1] |
|         |               | <p>Type A = No one home, Refusal, Temporarily Absent<br/>                     Type B = Vacant, under construction, occupied by persons with URE<br/>                     Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved</p>  |   |

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| Section | Variable Name | Question Text  | Skip Instructions   |
|---------|---------------|--|---|
|         |               | 1. TYPE A<br>2. TYPE B<br>3. TYPE Q  |   |
| Back    | TYPEA_W1      | Enter TYPE A noninterview  | <1,3> [goto RACRF_W1]<br><2> [goto RFRSN_W1]<br><4> [goto TYPAS_W1] |
|         |               | 1. No one home<br>2. Refused<br>3. Temporarily Absent<br>4. Other Type A - specify   |   |
| Back    | TYPAS_W1      | ◆ Specify other TYPE A   | <30 characters> [goto RACRF_W1]                                     |
| Back    | RFRSN_W1      | Enter type of refused  | <1-3> [goto RACRF_W1]<br><4> [goto RSN_S_W1]                        |
|         |               | 1. Hostile Respondent<br>2. Time Related Excuses<br>3. Language<br>4. Other Refusal - specify  |   |
| Back    | RSN_S_W1      | ◆ Specify type of refusal  | <45 characters> [goto RACRF_W1]                                     |
| Back    | TYPEB_W1      | Enter TYPE B noninterview  | <1-9> [goto BYOBS_W1]<br><10> [goto TYPBS_W1]                       |
|         |               | 1. Vacant (for rent)<br>2. Vacant (for sale)<br>3. Vacant (other)<br>4. Occupied by persons with URE<br>5. Under construction, not ready<br>6. All persons under 16<br>7. Unfit or to be demolished<br>8. Unoccupied tent or trailer site<br>9. Permit granted, construction not started<br>10. Other Type B - specify |   |
| Back    | TYPBS_W1      | ◆ Specify other TYPE B   | <45 characters> [goto BYOBS_W1]                                     |
| Back    | TYPEC_W1      | Enter TYPE C noninterview  | <1-12> [ goto BYOBS_W1]<br><13> [goto TYPCS_W1]                     |

## Consumer Expenditure Survey Diary Questionnaire (CED) - 2017

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| Section | Variable Name | Question Text   | Skip Instructions   |
|---------|---------------|---|---|
|         |               | <ol style="list-style-type: none"> <li>1. Demolished</li> <li>2. House or Mobile Home moved</li> <li>3. Converted to permanent nonresidential use</li> <li>4. Merged with units in the same structure</li> <li>5. Condemned</li> <li>6. Located on military base (post)</li> <li>7. Unused serial # on listing sheet</li> <li>8. CU Moved</li> <li>9. ^TYPEMRGE</li> <li>10. ^TYPECSPWN</li> <li>11. Unit does not exist or unit is out of scope</li> <li>12. Unlocatable sample address</li> <li>13. Other Type C - specify</li> </ol> |   |
| Back    | TYPES_W1      | <a href="#">Specify other TYPE C</a>  | <45 characters> [goto BYOBS_W1]                                 |
| Back    | BYOBS_W1      | <a href="#">Did you classify this unit by observation only?</a>   | <1> [goto DONE]<br><2> [CP1NAM_W1]                              |
|         |               | <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>   |   |
| Back    | CP1NAM_W1     | <a href="#">Enter contact person's name</a>   | <42 characters> [goto CP1TITL_W1]                               |
| Back    | CP1TITL_W1    | <a href="#">Enter Contact person's title</a>  | <43 characters> [goto CP1PHON_W1]                               |
| Back    | CP1PHON_W1    | <a href="#">Enter contact person's phone number</a>   | <10 digits> [goto CP1EXT_W1]<br><Empty, D, R> [goto CP1ADD1_W1] |
|         |               | <a href="#">Enter 0 for none.</a>   |   |
| Back    | CP1EXT_W1     | <a href="#">Enter contact person's phone number extension</a>   | <0000-9999, D, R, Empty> [goto CP1ADD1_W1]                      |
| Back    | CP1ADD1_W1    | <a href="#">Enter contact person's street address</a>   | <54 characters> [goto CP1ADD2_W1]                               |
| Back    | CP1ADD2_W1    | <a href="#">Enter second line of address if necessary</a>   | <54 characters, empty> [goto CP1PO_W1]                          |
| Back    | CP1PO_W1      | <a href="#">Enter city</a>  | <20 characters> [goto CP1ST_W1]                                 |
| Back    | CP1ST_W1      | <a href="#">Enter state</a>   | <2 Digit State codes, D, R> [goto CP1ZIP5_W1]                   |
| Back    | CP1ZIP5_W1    | <a href="#">Enter zip code</a>  | <goto THANKYOU>   |

**Consumer Expenditure Survey Diary Questionnaire (CED) - 2017**

Computer Assisted Personal Interviewing (CAPI) - Instrument Specifications

| Section | Variable Name | Question Text  | Skip Instructions        |
|---------|---------------|--|--------------------------|
| Back    | RACRF_W1      | <b>Race of individual</b><br><br>1. White<br>2. Black or African American<br>3. American Indian or Alaska Native<br>4. Asian<br>5. Native Hawaiian<br>6. Guamanian or Chamorro<br>7. Samoan<br>8. Other Pacific Islander | <1-8,D> [goto HH_MM_W1]  |
| Back    | HH_MM_W1      | <b>Number of household members:</b>  | <1-30,D> [goto TENUR_W1] |
| Back    | TENUR_W1      | <b>Tenure code</b><br><br>1. Owned<br>2. Rented  | goto THANKYOU            |
| Back    | TYPAS_W2      | <b>Specify other TYPE A</b>  |                          |
| Back    | RSN_S_W2      | <b>Specify type of refusal</b>   |                          |
| Back    | TYPBS_W2      | <b>Specify other TYPE B</b>  |                          |
| Back    | TYPES_W2      | <b>Specify other TYPE C</b>  |                          |
| Back    | RACRF_W2      | <b>Race of individual</b><br><br>1. White<br>2. Black or African American<br>3. American Indian or Alaska Native<br>4. Asian<br>5. Native Hawaiian<br>6. Guamanian or Chamorro<br>7. Samoan<br>8. Other Pacific Islander |                          |
| Back    | HH_MM_W2      | <b>Number of household members:</b>  |                          |
| Back    | TENUR_W2      | <b>Tenure code</b>   |                          |

**Consumer Expenditure Survey Diary Questionnaire (CED) - 2017**

Computer Assisted Personal Interviewing (CAPI) - Instrument Specifications

| Section | Variable Name | Question Text   | Skip Instructions   |
|---------|---------------|---|---|
| Back    | THANK_W1      | 1. Owned<br>2. Rented<br>^THANK_INSTRUCT<br>^THANK_DATE<br>Thank you.<br>^THANK_RETURN<br>[fill: 2. Select another date]<br>Enter 1 to continue   | 1: IF INSTAT1 ne 201, goto DONE<br>ELSE goto BSTTI<br>2: goto APPTOTH |
| Back    | APPTOTH       | 1. Enter 1 to Continue<br>[fill: *DO NOT place Diaries. Roster section not complete]<br><br>* Missing Sections: Press shift-F5 to view the status table<br><br>I'd like to schedule a DATE to [Fill: conduct/complete] the interview. May I return on<br><br>* Diaries must be picked up within this range.<br>0. Battery problem<br>1. [fill: DayName] [fill: PLCEDAT1+15]<br>2. [fill: DayName] [fill: PLCEDAT1+16]<br>3. [fill: DayName] [fill: PLCEDAT1+17]<br>4. [fill: DayName] [fill: PLCEDAT1+18]<br>5. [fill: DayName] [fill: PLCEDAT1+19]<br>6. [fill: DayName] [fill: PLCEDAT1+20]<br>7. [fill: DayName] [fill: PLCEDAT1+21] | 1-7: goto BSTTI<br>0,R: goto DONE                                     |
| Back    | BSTTI         | When is the best time to contact you?<br><br>Do not read categories<br><br>0. Battery problem<br>1. Morning (9am-12noon)<br>2. Noon/Lunchtime (11am-1pm)  | 1-9: goto BSTTI_SP<br>0: goto DONE                                    |

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Computer Assisted Personal Interviewing (CAPI) - Instrument Specifications

| Section | Variable Name | Question Text   | Skip Instructions  |
|---------|---------------|---|--|
|         |               | 3. Afternoon(12noon-4pm)<br>4. Suppertime/Early evening (4pm-7pm)<br>5. Evening (6pm-9pm)<br>6. Anytime(9am-9pm)<br>7. Late evening/Night(7pm-9pm)<br>8. Daytime(9am-4pm)<br>9. After 5pm |  |
| Back    | BSTTI_SP      | Enter specific best time to contact   | <30 characters, empty> [goto DONE]   |
| Back    | NOSUN         | <b>Would a Sunday interview be acceptable?</b><br><br>0. BATTERY problem<br>1. Yes<br>2. No   | <0, 1,2> [goto DONE]   |
| Back    | THANKYOU      | <b>^THANKYOU</b><br><br>* NOTE: Inform the respondent that a supervisor may call them to conduct re-interview.<br>Explain re-interview as needed.<br><br>1. Enter 1 to Continue           | <1> [PICK_UP1=201 or PICK_UP2 =201,<br>goto TELPV]<br>[Else, goto NUMCALL] |
| Back    | TELPV         | How did you collect MOST of the data for this case?<br>(Include follow-ups)<br><br>1. By Personal Visit<br>2. By Phone  | <1,2> [goto CONVREF]   |
| Back    | CONVREF       | Was this a converted refusal?<br><br>1. Yes<br>2. No  | <1, 2> [goto RESPON]   |

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| Section | Variable Name | Question Text   | Skip Instructions                            |
|---------|---------------|---|--|
| Back    | RESPON        | Enter the line number of the MAIN respondent.<br><br>[Display household roster]                           | <1-30,95> [goto OTHRESP]                     |
| Back    | OTHRESP       | Enter the line number of ALL OTHER respondents.<br><br>[display household roster]<br><br>Enter 0 For NONE | <0-30,95> [goto INFOBOOK]                    |
| Back    | INFOBOOK      | Was the information booklet used during the interview?<br><br>1. Yes<br>2. No                             | <1,2> [goto LANGUAGE]                        |
| Back    | LANGUAGE      | ◆ In what language was the interview conducted?<br><br>1. English<br>2. Spanish<br>3. Other               | <1,2> [goto NUMVISIT]<br><3> [goto LANG_SP]  |
| Back    | LANG_SP       | Specify:  | <30 characters> [goto NUMVISIT]              |
| Back    | NUMVISIT      | Enter the total number of visits that were made to pick-up or place diary.                                | <1-30> [goto OTHVISIT]                       |
| Back    | OTHVISIT      | Enter the number of other visits that were made.  | <0-30> [goto NUMCALL]                        |
| Back    | NUMCALL       | Enter the number of phone calls that were made to collect data.   | <0> [goto OTHCALL]<br><1-30> [goto CALLRESN] |
| Back    | CALLRESN      | What was the reason for collecting data by telephone?<br><br>Enter all that apply, separate with commas   | <1,2> [goto OTHCALL]<br><3> [goto CALLSP]    |



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| Section | Variable Name | Question Text   | Skip Instructions   |
|---------|---------------|---|---|
|         |               | 1. Collected missed items<br>2. Additional respondents<br>3. Other  |   |
| Back    | CALLSP        | <a href="#">Specify:</a>  | <30 characters> [goto OTHCALL]  |
| Back    | OTHCALL       | <a href="#">Enter the number of other Phone calls that were made?</a>   | <0-30> [goto DONE]  |
| Back    | DONE          | <b>** CHECK ITEM **</b>   | [Goto SHOFINAL]   |
| Back    | SHOFINAL      | <b>OUTCOME: [Fill: OUTCOME]</b><br><br>[Fill: INSTAT1]<br><br>[Fill: PICK_UP1]<br><br>[Fill: INSTAT2]<br><br>[Fill: PICK_UP2]<br><br><br><br><b>PLCEDAT1]</b><br><br><b>PICKDTE1]</b>   | <b>WEEK CODES</b><br><b>Week 1 Placement:</b><br><br><b>Week 1 Pick up:</b><br><br><b>Week 2 Placement:</b><br><br><b>Week 2 Pick up:</b><br><br><br><br><b>DATES</b><br><b>Place Date [fill:</b><br><br><b>Pick up Date [fill:</b> |
|         |               | 1. Enter 1 to Continue  |   |
| Back    | SET_REINT     | <b>** CHECK ITEM **</b>   | [EXIT INSTRUMENT]   |
| Back    | PLACED_FLAG   |   |   |
| BACK    | LANGUAGE      | <b>* LANGUAGE</b><br><b>* Select the categories that describe this language situation.</b><br><b>* Enter all that apply, separate with commas.</b><br><br>1. Specify language or dialect.<br>2. No household member able to translate<br>3. Contact RO about language problem<br>4. Unable to find translator | If LANGUAGE = 1 goto SPECLANG<br>else goto RSPNDENT   |

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| Section                                   | Variable Name | Question Text   | Skip Instructions  |
|---|---------------|---|--|
| <b>5. No time left to find translator</b> |               |   |  |
| CHAI                                      | CTATEMPT      | <p><b>*CONTACT HISTORY INSTRUMENT</b><br/> <b>*Are you making a contact attempt or just looking at a case?</b></p> <p>1. Contact attempt<br/>                 2. Looking at a case - exit CHI</p>   | <p>&lt;1&gt; goto TIMEOFCT<br/>                     &lt;2&gt; exit CHI</p>   |
| CHAI                                      | TIMEOFCT      | <p><b>* TIME OF CONTACT</b><br/> <b>* Are you entering the Contact History Instrument at the time of a contact attempt?</b></p> <p>1. Yes<br/>                 2. No</p>  | <p>&lt;1&gt; goto PERORTEL<br/>                     &lt;2&gt; goto FR_DATE</p>   |
| CHAI                                      | MODE          | <p>◆ <b>PERSONAL OR TELEPHONE</b><br/>                     ◆ <b>Was this a personal or telephone contact attempt?</b></p> <p>1. Personal<br/>                 2. Telephone</p>  | Goto to CTSTATUS   |
| CHAI                                      | FRDATE        | <p>◆ <b>DATE OF CONTACT</b><br/>                     ◆ <b>Enter the date of the contact attempt in MM/DD/YYYY format</b></p>  | Goto FR_TIME   |
| CHAI                                      | FRTIME        | <p>◆ <b>TIME OF CONTACT</b><br/>                     ◆ <b>Enter the time of the contact attempt in HH:MM am/pm format.</b></p>  | Goto PERORTEL  |
| CHAI                                      | CTSTATUS      | <p>◆ <b>CONTACT OR NONCONTACT</b><br/>                     ◆ <b>Select the category that best describes this attempt.</b></p> <p>1. Contact with SAMPLE unit member<br/>                 2. Contact with NON-SAMPLE unit member<br/>                 3. Noncontact</p>                  | <p>&lt;1&gt; goto CTTYPE<br/>                     &lt;2&gt; If PERORTEL =1, goto NCTPER<br/>                     If PERORTEL =2, goto NCTTEL</p> |
| CHAI                                      | CTTYPE        | <p>◆ <b>CONTACT</b><br/>                     ◆ <b>Select the category that best describes this contact attempt.</b></p> <p>1. Completed case - ready to transmit<br/>                 2. Partial interview - follow-up required<br/>                 3. Unable to conduct interview</p> | <p>&lt;1&gt; goto RSPNDENT<br/>                     &lt;2&gt; goto NONINTER</p>  |
| CHAI                                      | NONINTER      | <p>◆ <b>PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW</b></p>  | <4> goto LANGUAGE  |

## Consumer Expenditure Survey Diary Questionnaire (CED) - 2017

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| Section | Variable Name | Question Text  | Skip Instructions  |
|---------|---------------|--|--|
|         |               | <ul style="list-style-type: none"> <li>◆ Select the categories that describe why you were not able to conduct the interview during this contact attempt.</li> <li>◆ Enter all that apply, separate with commas.</li> </ul> <ol style="list-style-type: none"> <li>1. Eligible person not available</li> <li>2. Inconvenient time</li> <li>3. Respondent is reluctant</li> <li>4. Language problem -specify</li> <li>5. Health problem</li> <li>6. Specify whom you talk with</li> <li>7. Successful paper questionnaire placement</li> <li>8. Other - specify</li> </ol> | <p>&lt;6&gt; goto TALKEDTO<br/>                     &lt;7&gt; goto CTOTHER<br/>                     &lt;else&gt; goto RSPNDENT</p> |
| CHAI    | LANGUAG       | <ul style="list-style-type: none"> <li>◆ LANGUAGE</li> <li>◆ Select the categories that describe this language situation.</li> <li>◆ Enter all that apply, separate with commas.</li> </ul> <ol style="list-style-type: none"> <li>1. Specify language or dialect</li> <li>2. No household member able to translate</li> <li>3. Contact RO about language problem</li> <li>4. Unable to find translator</li> <li>5. No time left fo find translator</li> </ol>   | <p>If LANGUAGE =1 goto SPECLANG<br/>                     else goto RSPNDENT</p>  |
| CHAI    | SPECLANG      | <ul style="list-style-type: none"> <li>◆ SPECIFY LANGUAGE OR DIALECT.</li> </ul>   | <p>goto RSPNDENT</p>   |
| CHAI    | TALKEDTO      | <ul style="list-style-type: none"> <li>◆ SPECIFY WHOM YOU TALKED TO</li> <li>◆ Specify with whom you talked.</li> </ul>  | <p>Goto RSPNDENT</p>   |
| CHAI    | CTOTHER       | <ul style="list-style-type: none"> <li>◆ OTHER Contact Category</li> <li>◆ Specify the reason for not completing the interview during this contact attempt.</li> </ul>   | <p>goto RSPNDENT</p>   |
| CHAI    | RSPNDENT      | <ul style="list-style-type: none"> <li>◆ CONCERN/BEHAVIOR/RELUCTANCE</li> <li>◆ Select the categories that describe respondent concerns, behaviors, or reluctance during this contact attempt.</li> <li>◆ Enter all that apply, separate with commas.</li> </ul> <ol style="list-style-type: none"> <li>1. Not interested/Does not want to be bothered</li> <li>2. Too busy</li> <li>3. Interview takes too much time</li> <li>4. Breaks appointments (puts off FR indefinitely)</li> <li>5. Scheduling difficulties</li> </ol>  | <p>&lt;23&gt; goto RSPNDOTH<br/>                     &lt;else&gt; goto STRATEGS</p>  |

## Consumer Expenditure Survey Diary Questionnaire (CED) - 2017

Computer Assisted Personal Interviewing (CAPI) - Instrument Specifications

| Section | Variable Name | Question Text   | Skip Instructions   |
|---------|---------------|---|---|
|         |               | 6. Survey is voluntary<br>7. Privacy concerns<br>8. Anti-government concerns<br>9. Does not understand survey/Asks questions about the survey<br>10. Survey content does not apply (retired, healthy, no crimes to report)<br>11. Hang-up/slams door on FR<br>12. Hostile or threatens FR<br>13. Other household members tell respondent not to participate<br>14. Talk only to specific household member<br>15. Family issues<br>16. Respondent requests same FR as last time<br>17. Gave that information last time<br>18. Asked too many personal questions last time<br>19. Too many interviews<br>20. Last interview took too long<br>21. Intends to quit survey<br>22. No concerns<br>23. Other - specify |   |
| CHAI    | RSPNDOTH      | ♦ <b>OTHER CONCERNS/BEHAVIORS/RELUCTANCE</b><br>♦ Specify other concerns/behaviors/reluctance during this contact attempt.  | goto STRATEGS   |
| CHAI    | NCTTEL        | ♦ <b>NONCONTACT / TELEPHONE</b><br>♦ <b>Select the categories that describe this telephone noncontact.</b><br>♦ <b>Enter all that apply, separate with commas.</b><br><br>1. Got answering machine/service<br>2. No answer<br>3. Busy Signal<br>4. Disconnected<br>5. Wrong number<br>6. FAX number<br>7. Other - specify   | <7> goto NCTTELOT<br><else> goto STRATEGS                     |
| CHAI    | NCTTELOT      | ♦ <b>OTHER Noncontact Telephone Attempt Category</b><br>♦ <b>Specify the details about this telephone noncontact.</b>   | Goto STRATEGS   |
| CHAI    | NCTPER        | ♦ <b>NONCONTACT / PERSONAL VISIT</b><br>♦ <b>Select the categories that describe this personal visit noncontact.</b>  | <6> goto MRNDRIVE<br><13> goto NCTMOVED<br><14> goto NCTPEROT |

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|---------|---------------|---|----------------------|
|         |               | <ul style="list-style-type: none"> <li>◆ Enter all that apply, separate with commas.</li> </ul> <ol style="list-style-type: none"> <li>1. No one home</li> <li>2. No one home -- appointment broken</li> <li>3. No one home -- previous note / letter taken</li> <li>4. Household does not answer door -- evidence someone is home</li> <li>5. Drive-by</li> <li>6. Multiple drive-bys - specify</li> <li>7. Unable to reach / locked gate / buzzer entry</li> <li>8. Address does not exist/unable to locate</li> <li>9. On vacation, away from home / at second home</li> <li>10. Spoke with neighbor</li> <li>11. Building management / doorman contact</li> <li>12. Completed case (Type B or C)</li> <li>13. Sample respondent moved - specify</li> <li>14. Other - specify</li> </ol> | <else> goto STRATEGS |
| CHAI    | NCTPEROT      | <ul style="list-style-type: none"> <li>◆ OTHER Noncontact Personal Visit Category</li> <li>◆ Specify the details about this personal visit noncontact.</li> </ul>   | goto STRATEGS        |
| CHAI    | MRNDRIVE      | <ul style="list-style-type: none"> <li>◆ DRIVE-BYS ATTEMPTED TODAY</li> <li>◆ How many drive bys were:</li> <li>◆ Morning (12:00 - 11:59am)?</li> <li>◆ Afternoon (12:00pm - 4:59pm)?</li> <li>◆ Evening (5:00pm - 11:59pm)?</li> </ul>   | Goto AFTDRIVE        |
| CHAI    | AFTDRIVE      | <ul style="list-style-type: none"> <li>◆ DRIVE-BYS ATTEMPTED TODAY</li> <li>◆ How many drive bys were:</li> <li>◆ Morning (12:00am - 11:59am)?</li> <li>◆ Afternoon (12:00pm - 4:59pm)?</li> <li>◆ Evening (5:00pm - 11:59pm)?</li> </ul>   | Goto EVNDRIVE        |
| CHAI    | EVNDRIVE      | <ul style="list-style-type: none"> <li>◆ DRIVE-BYS ATTEMPTED TODAY</li> <li>◆ How many drive bys were:</li> <li>◆ Morning (12:00am - 11:59am)?</li> <li>◆ Afternoon (12:00pm - 4:59pm)?</li> <li>◆ Evening (5:00pm - 11:59pm)?</li> </ul>   | Goto CONTINUE        |
| CHAI    | CONTINUE      | <ul style="list-style-type: none"> <li>◆ CONTINUE</li> <li>◆ Is ^TOTDRVBY the correct number of drive-bys attempted today?</li> </ul>   |                      |

**Consumer Expenditure Survey Diary Questionnaire (CED) - 2017**

Computer Assisted Personal Interviewing (CAPI) - Instrument Specifications

| Section | Variable Name | Question Text   | Skip Instructions                                |
|---------|---------------|---|--|
|         |               | <ul style="list-style-type: none"> <li>◆ Enter 1 to continue or correct entry below.</li> </ul>   |  |
|         |               | 1. Enter 1 to Continue  |  |
| CHAI    | NCTMOVED      | <ul style="list-style-type: none"> <li>◆ MOVED</li> <li>◆ Select the categories that describe this move situation.</li> <li>◆ Enter all that apply, separate with commas.</li> </ul>  | <5> goto MOVEDOTH<br><else> goto STRATEGES       |
|         |               | 1. Address unknown<br>2. New address in FR's area<br>3. New address - transfer to different RO/FR<br>4. Further work need to get address<br>5. Other - specify  |  |
| CHAI    | MOVEDOTH      | <ul style="list-style-type: none"> <li>◆ OTHER Non Contact Moved Category</li> <li>◆ Specify the details about this move situation.</li> </ul>  | goto STRATEGES                                   |
| CHAI    | STRATEGES     | <ul style="list-style-type: none"> <li>◆ CONTACT STRATEGIES ATTEMPTED</li> <li>◆ Select the categories that describe the strategies used on this contact attempt.</li> <li>◆ Enter all that apply, separate with commas.</li> </ul>   | if STRATEGES =22 goto STRATOTH<br>else exit CHAI |
|         |               | 1. Advance letter given<br>2. Scheduled appointment<br>3. Left Note/appointment card<br>4. Left promotional packet / informational brochure<br>5. Called household<br>6. Left message on answering machine<br>7. FR will request No One Home Letter<br>8. FR will request Refusal Letter<br>9. FR will request Better Understanding Letter<br>10. Called Contact Person<br>11. Stake-Out<br>12. Check with neighbors<br>13. Contacted other family members<br>14. Contacted property manager<br>15. Visited county assessor/post office/permit office<br>16. On-line tracking database<br>17. Sought help from SFR/RO<br>18. Reassignment |  |

## Consumer Expenditure Survey Diary Questionnaire (CED) - 2017

Computer Assisted Personal Interviewing (CAPI) - Instrument Specifications

| Section | Variable Name | Question Text  | Skip Instructions |
|---------|---------------|--|-------------------|
|         |               | 19. Offered incentive<br>20. Used MAF or ALMI<br>21. None<br>22. Other - specify       |                   |
| CHAI    | STRATOTH      | ◆ <b>OTHER STRATEGY</b><br>◆ <b>Specify the strategy used on this contact attempt.</b> | exit CHI          |