# Gaining Perspective Through Individual Diaries

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#### Individual Diaries in the CE Survey

- CE recently began testing individual diaries
- Reason for individual diaries primarily data quality
- Tests have given insight into implementation
- Challenges with implementing and assessing individual diaries remain



## Why Individual Diaries?

- 1. Measurement error: less proxy reporting
  - Proxy reporting leads to poorer data (Kojetin and Jerstad, 1997)
- 2. Measurement error: reduced recall bias
  - CE limits recall after certain time has passed
- Respondent burden: limit burden placed on any one individual



#### **E Pluribus Unum**





## 1. How Many Report

Need many participants for more self-reporting

Study	Description	Full participation (1+member)
Individual Diaries	Online diaries, No incentives	43%
Proof of Concept	Mix of paper & online, \$20/person incentives	77%



## 1. Effect on Reporting

- How did individual diaries affect reporting compared to current (1 HH proxy reporter) in multi-member HHs?
- In Individual Diaries test, did not find increased reporting with individual diaries (compared to production)
- In Proof of Concept test, within paper diary households, also no increase in reporting when full-HH diary participation
- This held when controlling for age, education and number of members



# 1. Effect on Reporting (cont.)

- Risk: certain expenditures do not get 'claimed' by any one individual diarist
- Had fewer expenditure reports in 'other' category for IDFT.
- Possible solution: Respondents may need more instruction on how to report common household expenses (e.g., rent, utilities, education fees)



# 2. Less Retrospective Reporting

 Benefit of individual (mobile) diaries is enabling real-time reporting of expenditures made by each HH member

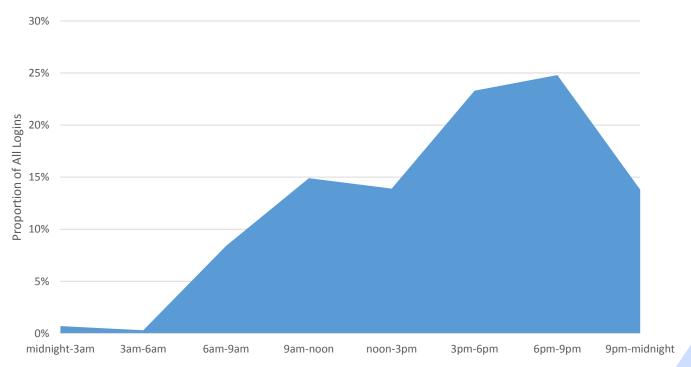






# 2. Estimating Real-Time Reporting

 Data showed average online POC diarist had 38% of logins between midnight and 3pm (N=302)



## 3. Diffused Respondent Burden

- No within-respondent comparison of proxy and individual reporting conditions to assess burden
- HHs may not prefer individual diaries though

Question	Response options	% of HHs
Would you prefer having a single diary for the whole household or having an individual diary for each member of the household?	Prefer single diary for the whole household	68.2%
	Prefer Individual Diaries	30.2%
	Don't Know	1.1%
	Refused	0.5%

-POC debriefing responses (N=374)



#### **Challenges: Measurement Error**

- 1. How to involve HH in participation?
  - a) Have respondent present at interview train others?
  - b) Set threshold for extent of participation required to be a complete?
- 2. How to sustain reporting over time?
  - a) Individual reminder contacts?
  - b) Optimal mode and frequency of contacts?



## **Challenges: Measuring Benefits**

- 1. What are ways to measure whether real-time reporting is occurring?
- 2. Is there evidence that contemporaneous reporting is important?



# **Challenges: Design**

- How to structure survey to maximize participation and minimize burden?
  - ► Have all eligible members equally responsible for participating?
  - Or have main diary and supplemental diaries?
- Sourcing: take information on some items from alternative sources?



# **Contact Information**

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