# Household Participation and Response Quality in a Survey Featuring Mobile and Desktop Modes

Brett McBride
Ian Elkin
Lucilla Tan

Division of Consumer Expenditure Survey

71<sup>st</sup> Annual AAPOR Conference May 13, 2016



#### **Outline**

- 1. Test design
  - a. Overview
  - b. Mode Assignment
  - c. Demographics
- 2. Performance
  - a. Within-HH participation
  - b. Data quality
    - i. Logins/Entries
    - ii. Consistency
- 3. Discussion



# 1. Test Design



#### **Overview**

- The Consumer Expenditure (CE) Diary includes a household paper diary
- Households record all expenditures over a 2 week period
- CE tested feasibility of household individuals completing survey using web diaries
- Test fielded by Census August December, 2014 with a realized sample of 241 households in Philadelphia, Chicago, and Los Angeles Regional Offices

# **Mode Assignment**

Each eligible respondent (age 16+) assigned diary for expenditure entries (2 weeks):

Mode	Assignment
1. Smartphone	'Mobile'
2. No smartphone, but home internet	'Desktop' (laptop/tablet)
3. No home internet access	Screened-out

### **Mode Assignment**







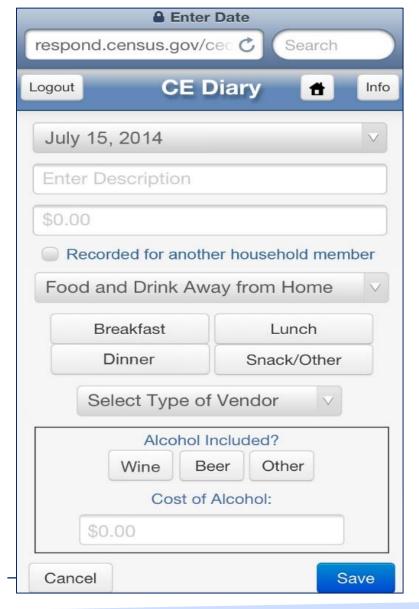
$$N = 81$$

$$N = 106$$

$$N = 23$$



#### Mobile-Optimized Diary



#### **Desktop-Optimized Diary**



	Mobile	Desktop	Mix
<b>Household Size</b>			
- 1 member	17%	20%	-
- 2-3 members	49%	62%	65%
- 4+ members	33%	18%	35%
Average members	2.1	2.1	2.6



	Mobile	Desktop	Mix
<b>Household Size</b>			
- 1 member	17%	20%	-
- 2-3 members	49%	62%	65%
- 4+ members	33%	18%	35%
Average members	2.1	2.1	2.6
Age composition			
-youngest 16-35	58%	30%	52%
-youngest 36-50	31%	21%	17%
-youngest 51+	11%	49%	30%



	Mobile	Desktop	Mix
<b>Household Size</b>			
- 1 member	17%	20%	-
- 2-3 members	49%	62%	65%
- 4+ members	33%	18%	35%
Average members	2.1	2.1	2.6
Age composition			
-youngest 16-35	58%	30%	52%
-youngest 36-50	31%	21%	17%
-youngest 51+	11%	49%	30%



	Mobile	Desktop	Mix
<b>Household Size</b>			
- 1 member	17%	20%	-
- 2-3 members	49%	62%	65%
- 4+ members	33%	18%	35%
Average members	2.1	2.1	2.6
Age composition			
-youngest 16-35	58%	30%	52%
-youngest 36-50	31%	21%	17%
-youngest 51+	11%	49%	30%
<b>Highest Education</b>			
-no high school	11%	15%	0%
-some college	26%	29%	35%
-college grad	63%	56%	65%
Own home	58%	74%	74%

#### 2. Performance

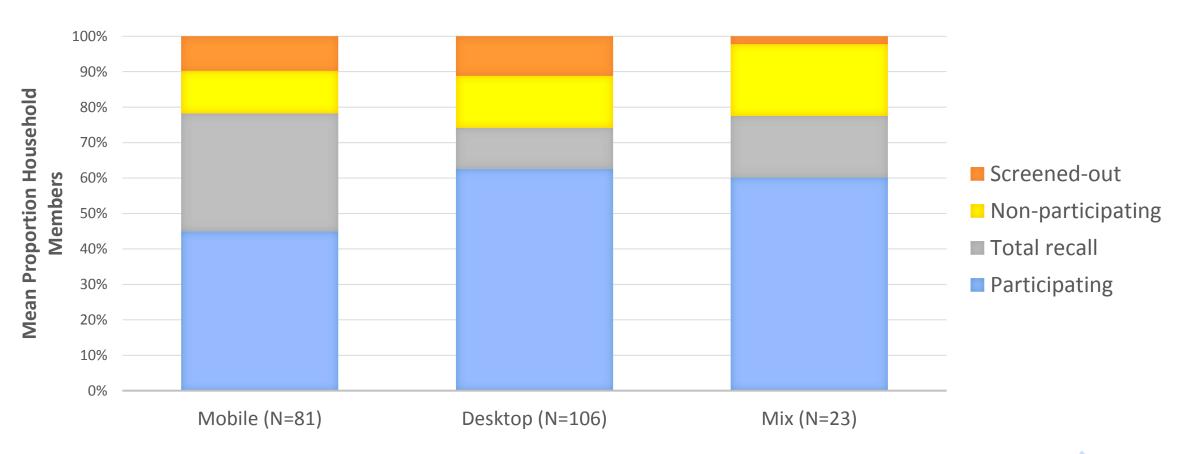


### Within-Household Participation

- Household member involvement:
  - ► Screened-out (no diary no internet access)
  - ► Non-Participating (assigned diary, but no entries)
  - ► 'Total Recall' (assigned diary, but telling interviewer expenses instead of making entries)
  - Participating (assigned diary, and making entries into mobile or desktop diary)

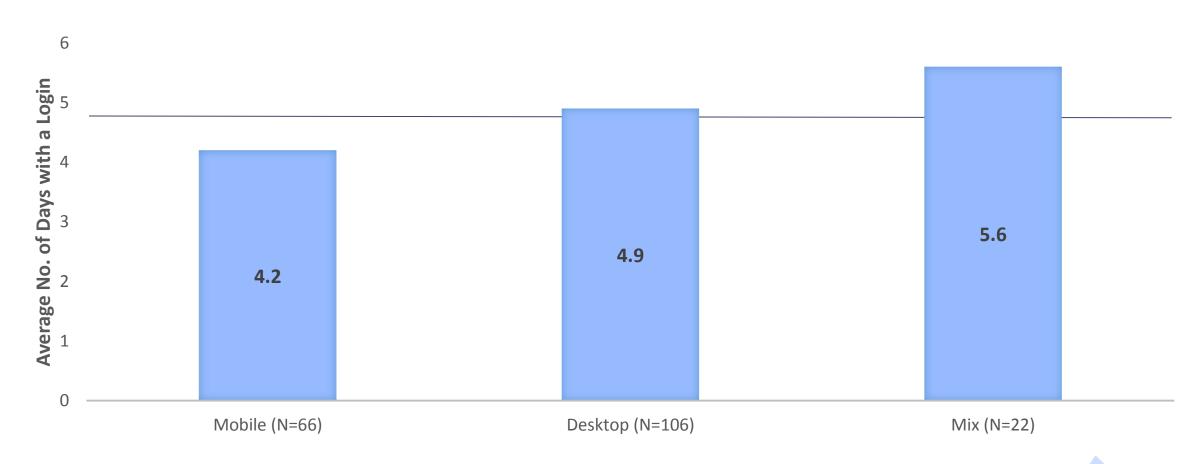


## Within-Household Participation



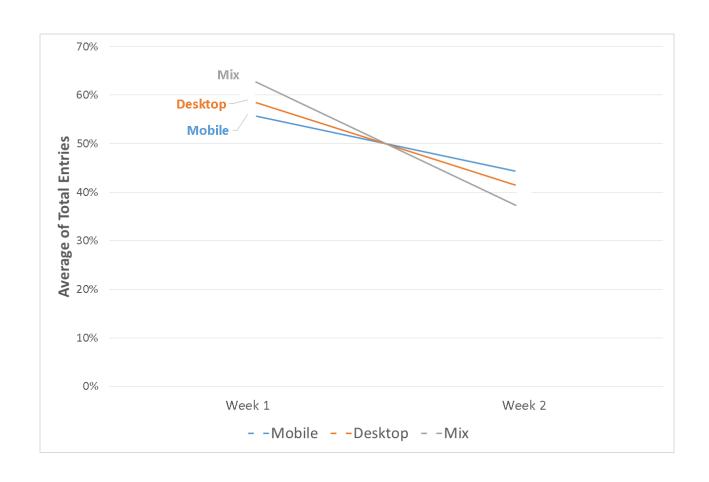


# **Data Quality: Login Days**



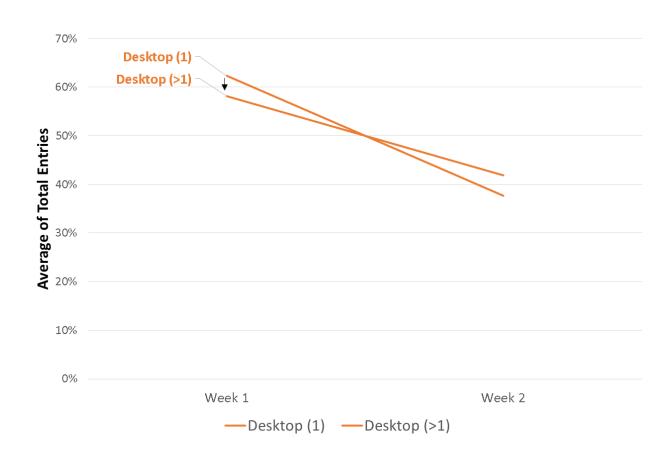


# **Reporting Consistency by Group**



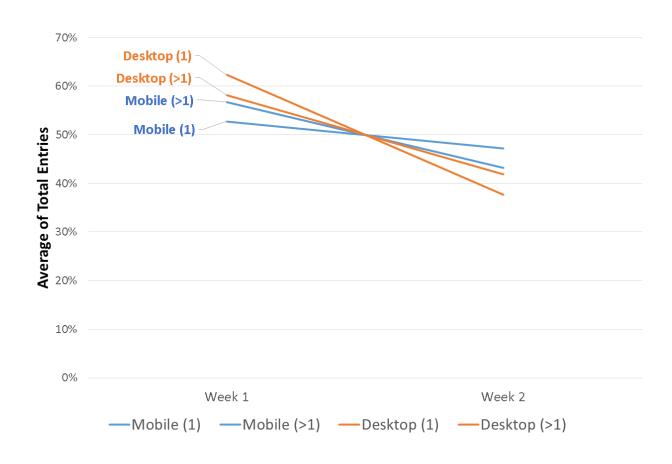


### Reporting Consistency by Group and HH Size



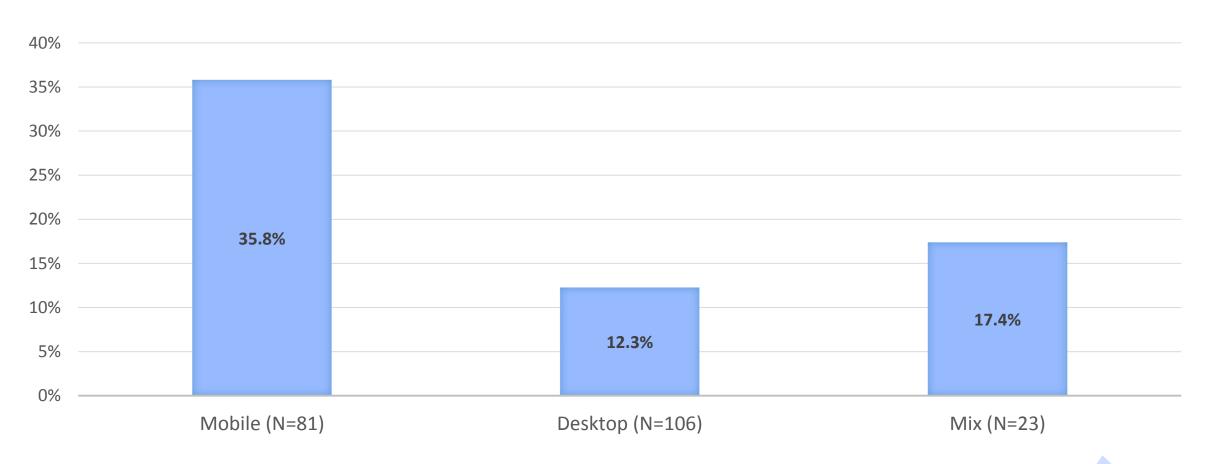


### Reporting Consistency by Group and HH Size



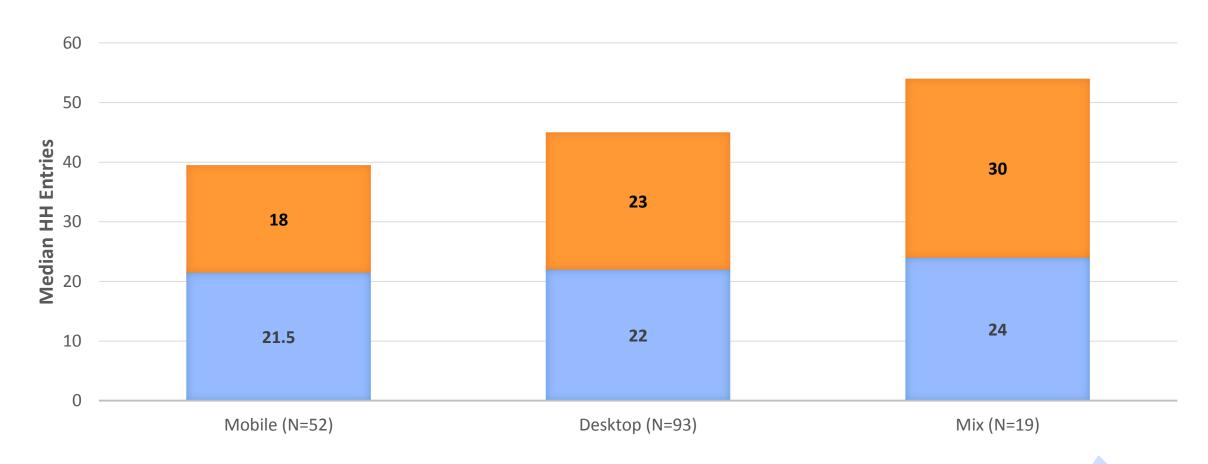


#### **More Total Recall in Mobile HHs**



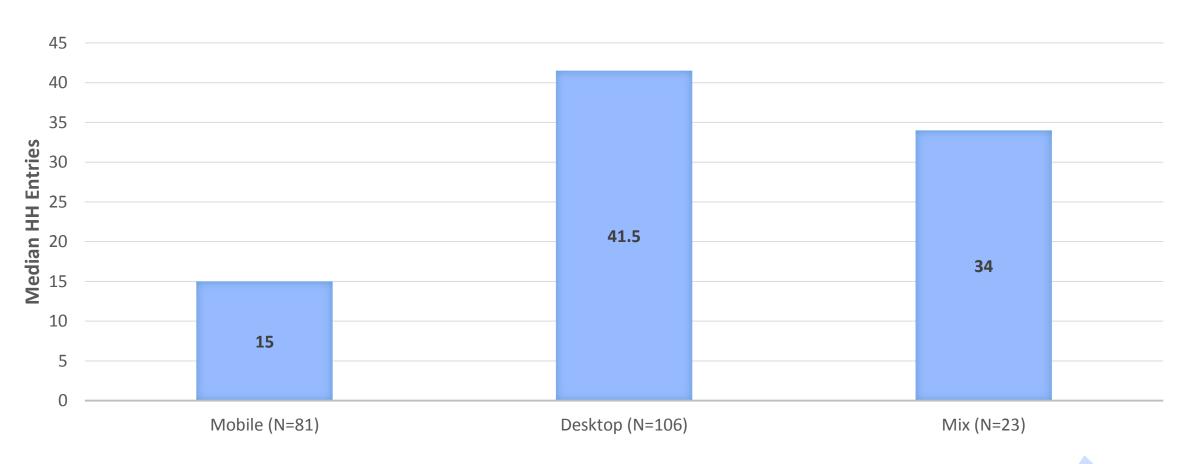


#### Difference in Diary Entries Due to Groceries





# Difference in Diary Entries Due to Total Recall





#### 3. Discussion

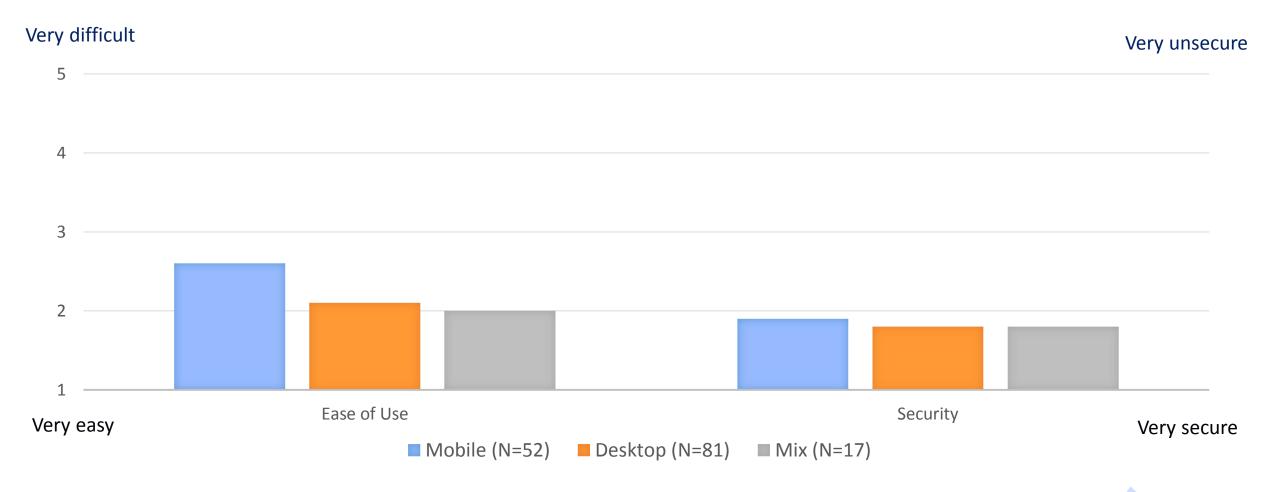


#### **Comparative Performance**

- ► Mobile: fewer within HH making entries
- ► Similar extent of days with log-in
- ► Mobile: HHs slightly more consistent in entries across weeks
- ► Many mobile HHs had 'total recall' and no diary entries
- ► Entries in diary: mobile HHs had fewer entries, due to fewer groceries entered



# What accounts for performance difference?





#### Summary

#### Why improved performance for desktop HHs?

- 1. Lack of mode choice total recall in mobile suggests tech difficulties
- 2. Desktop may be better for some expenditures (groceries)
- 3. More widespread desktop participation meant greater self-reporting
- 4. Possible 'peer effect' in desktop HHs?



# **Contact Information**

Brett McBride

Economist

Division of Consumer Expenditure Survey

www.bls.gov/cex

202-691-5136

mcbride.brett@bls.gov



# **Additional Findings: Daily Diary Login Patterns**

